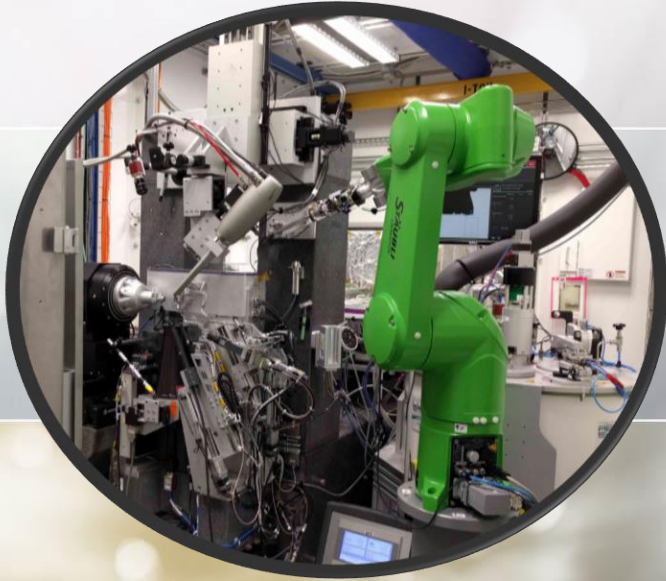


Automation for macromolecular crystallography at the National Synchrotron Light Source II



NSLS-II MCE2021 workshop
March 16, 2021

Edwin O. Lazo

Team

Sean McSweeney

AMX/FMX-

Jean Jakoncic
Martin Fuchs

Support-

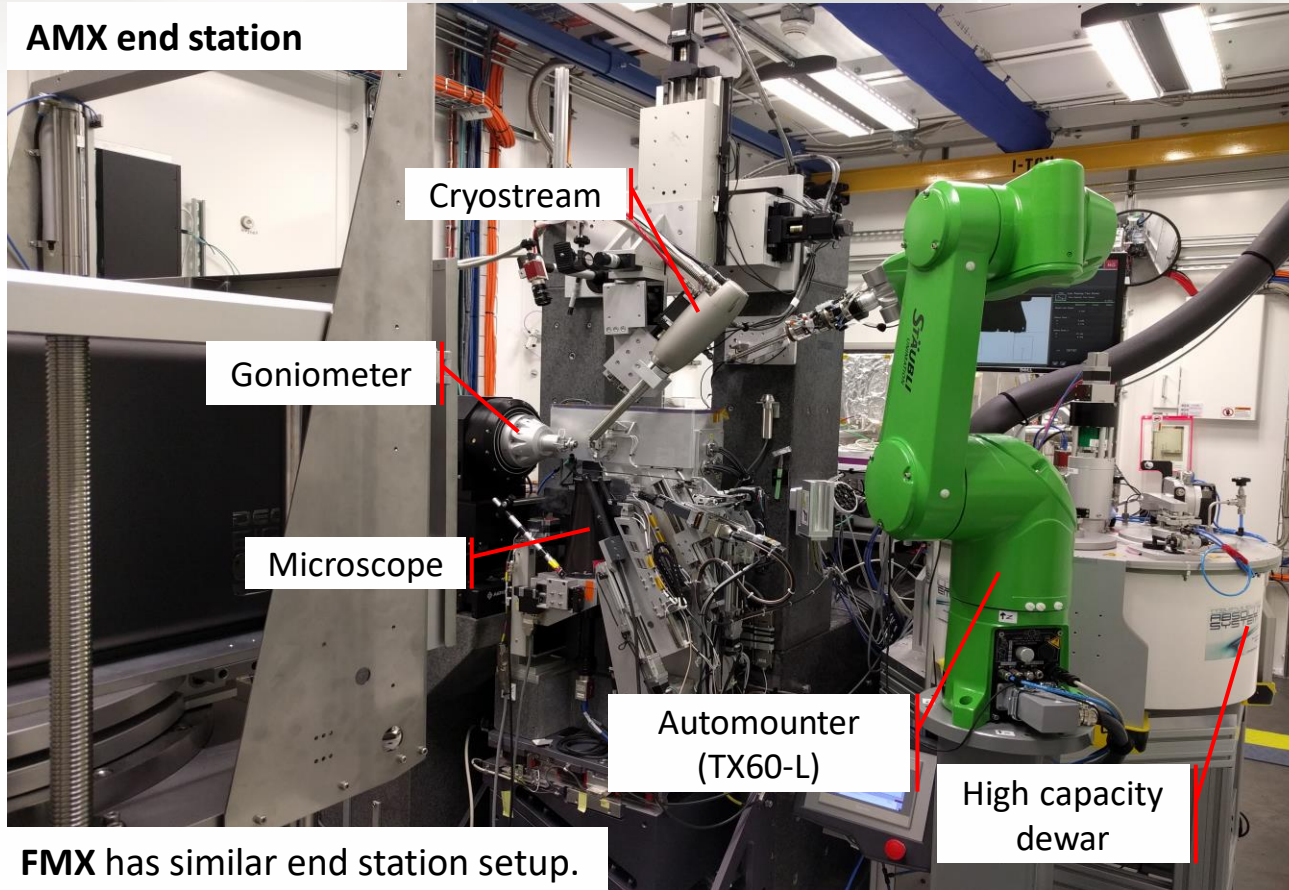
Thomas Langdon

Facility-

William Jew
Peter Ratzke
Philip Marino
Leonard Pharr
Michael Santana

MX beamlines

AMX end station



FMX has similar end station setup.

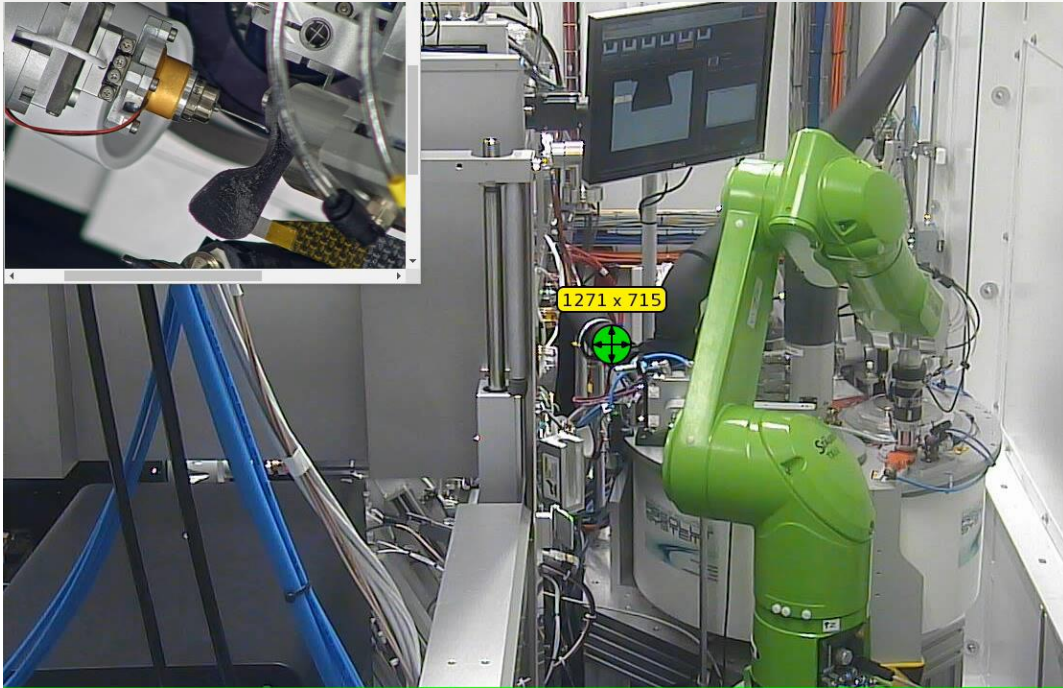
- 2 beamlines in the same sector (17-ID)
- First light Nov. 2016
- General user operations since Jan. 2017

	AMX	FMX
Flux (ph/s) at 12.7 keV	5×10^{12}	3.6×10^{12}
Spot size HxV (μm^2)	7 x 5	1.5 x 1 to 10 x 10
Detectors	Eiger 9M	Eiger 16M

Requirements: Robustness, speed, & easy to maintain

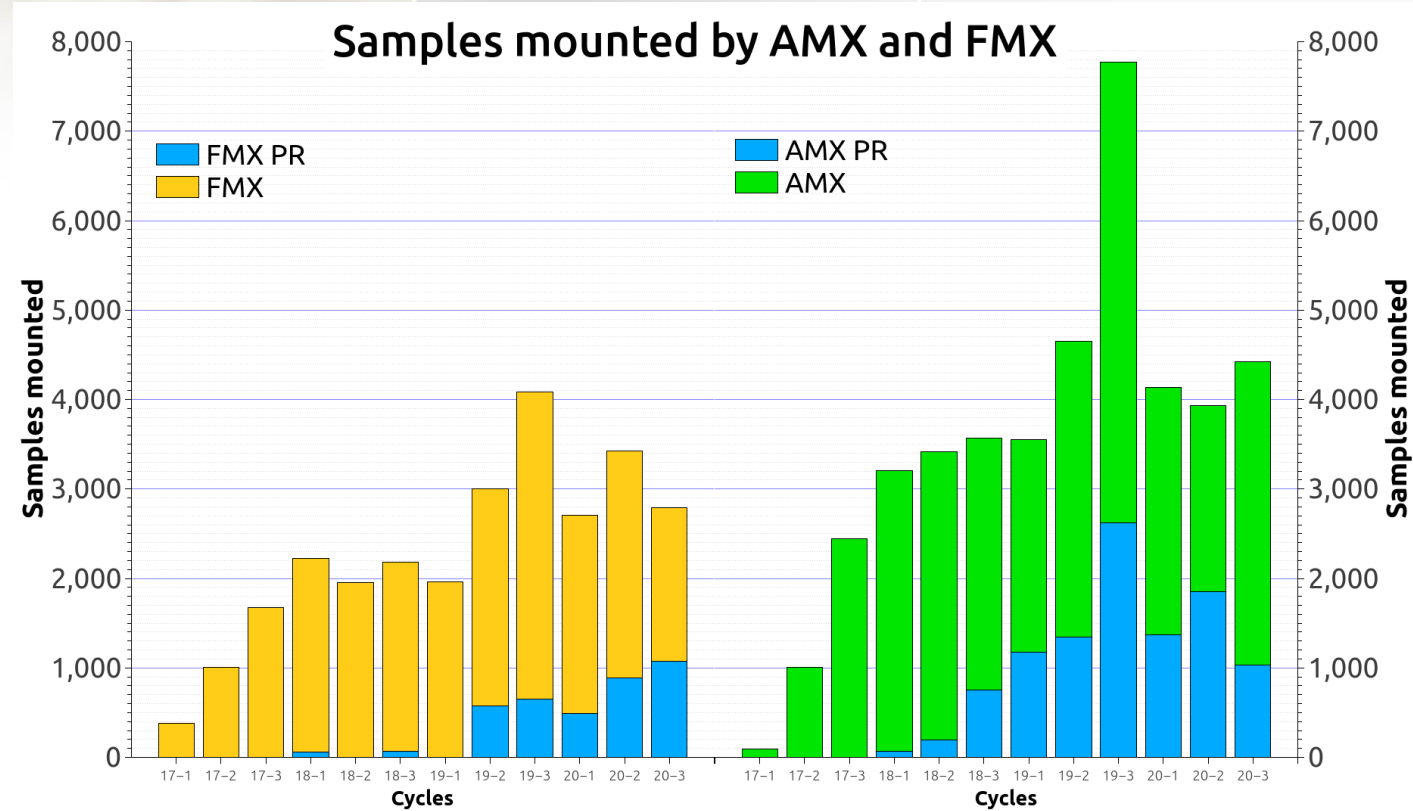
Challenges: Liquid nitrogen

Sample exchange time and reliability



Enables:

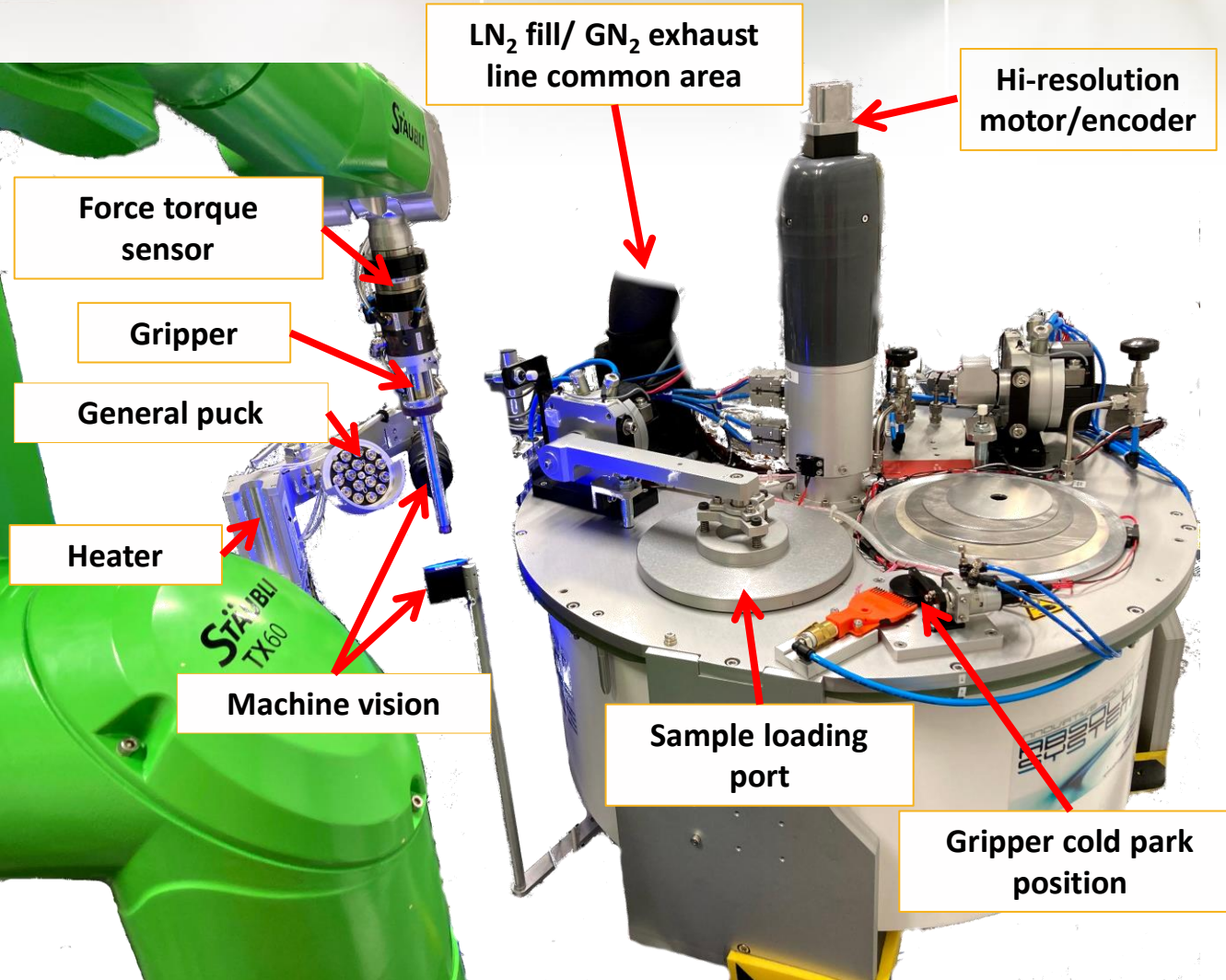
Remote access and fully automated data collection



Reliability and sample throughput: (by both MX robots)

- Reliability: 99.95%
- Sample rate: 100 mounts/h excluding centering & data collection (currently <35s or 1000 mounts / 10h)
- 144 mounts/ hr (goal <25s or 1000 mounts / 7h)

MX Automounter at NSLS-II



Specifications

- Stäubli 6-axis arm, dewar, force torque sensor, in-house gripper
- In-house control system & diagnostics
- Optimized for Unipucks and Spine
- In operations since March 2017 (FMX) & April 2017 (AMX)
- Project began Nov. 2014, first mount March 2017 (~2.5 y)

24 Unipuck Dewar (Existing design from ESRF modified for unipucks)

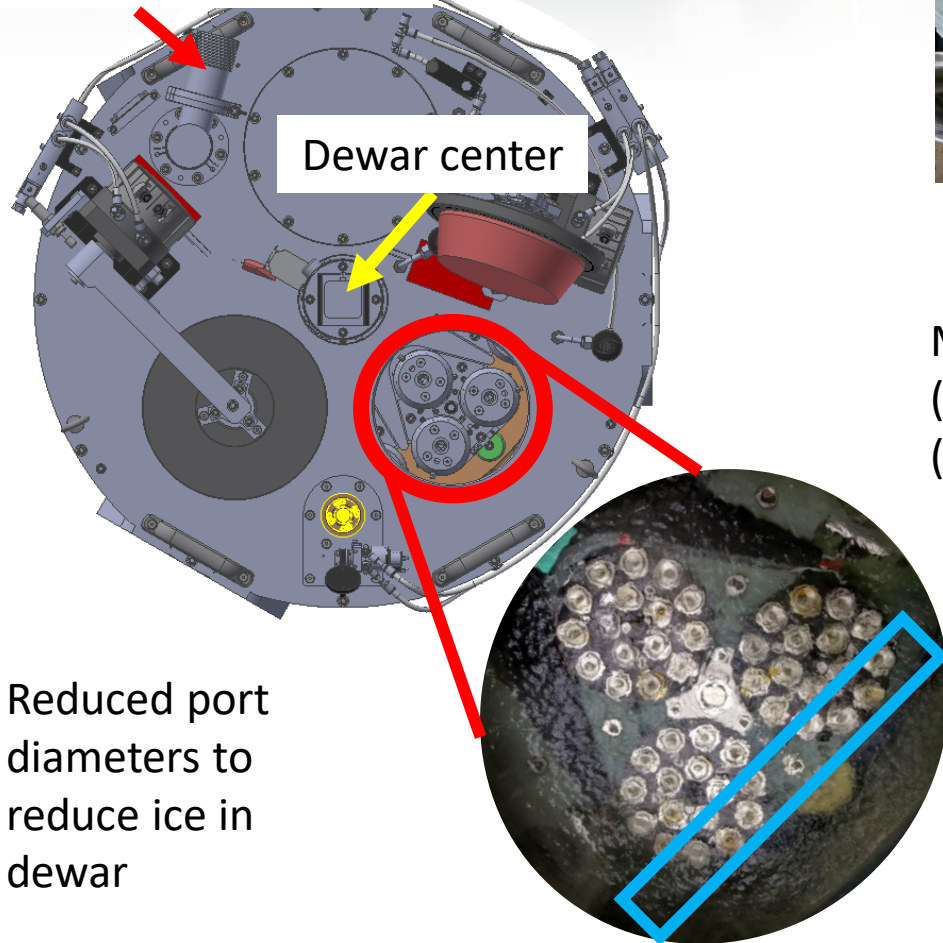
Diagnostics

- Force torque sensor
 - Hall sensors
 - Machine vision
 - Temperature sensors
 - Limit switches
 - Smart magnets
 - Encoders
 - Proximity sensors
- Alarms
 - Hutch door sensors
 - Experimental state machine (software)
 - LN2 sensors

Dewar customizations & upgrades

Dewar can be controlled remotely

Heater- prevents ice plugs



Reduced port diameters to reduce ice in dewar

Hi-res encoder
+/- count 1 (each count=5.6 μm)

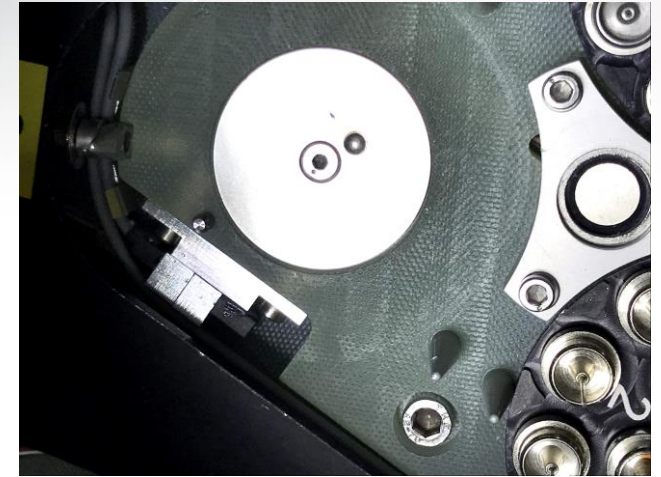


Clips/ Pins

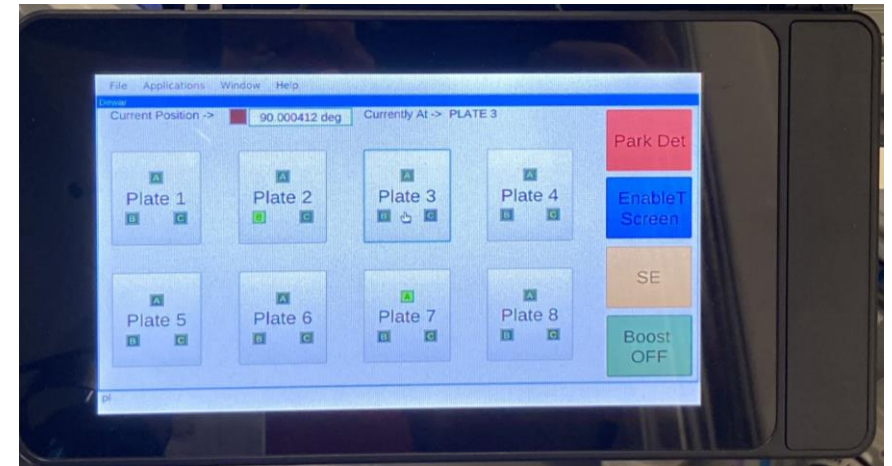


Magnets- increased holding force to 20 N

Modified plates- dewar survey
($\pm 26 \mu\text{m}$) instrument accuracy
($\pm 28 \mu\text{m}$).



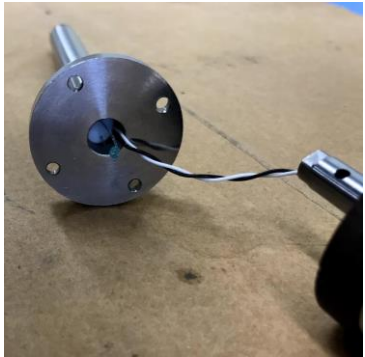
Puck sensors- Hall sensors
(Grace Shea-McCarthy)



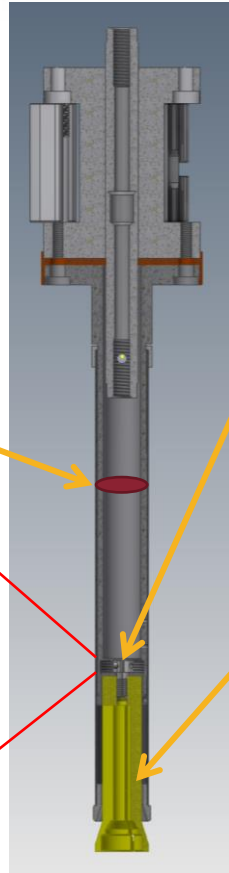
In hutch controller (NSLS-II delta tau / Rasp-Pi)

3 prong pneumatic dry mounting gripper

ALS inspired



Plug



tool changer (ATI QC5)

Thermal breaks

RTD in collet



Pneumatic actuator (Bimba) with limit switches

Unibody w/ thicker walls (stainless steel)

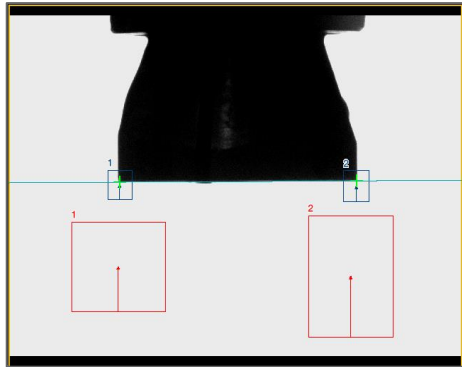


Collet channel

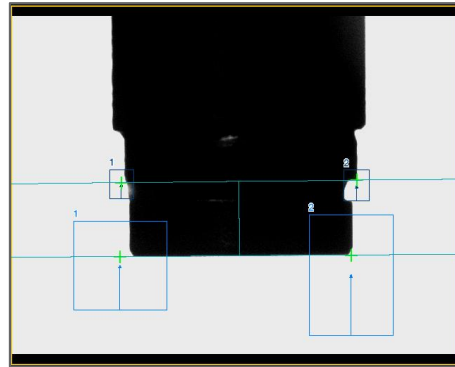
Due to upgrades-
Reduced cool down time by 58s
Increased warm up time by 17s
Durable- 24,000 & counting

Gripper limitations-
At a rate of 20 samples/h gripper will begin to fail after ~120 mounts (7.5 Unipucks)

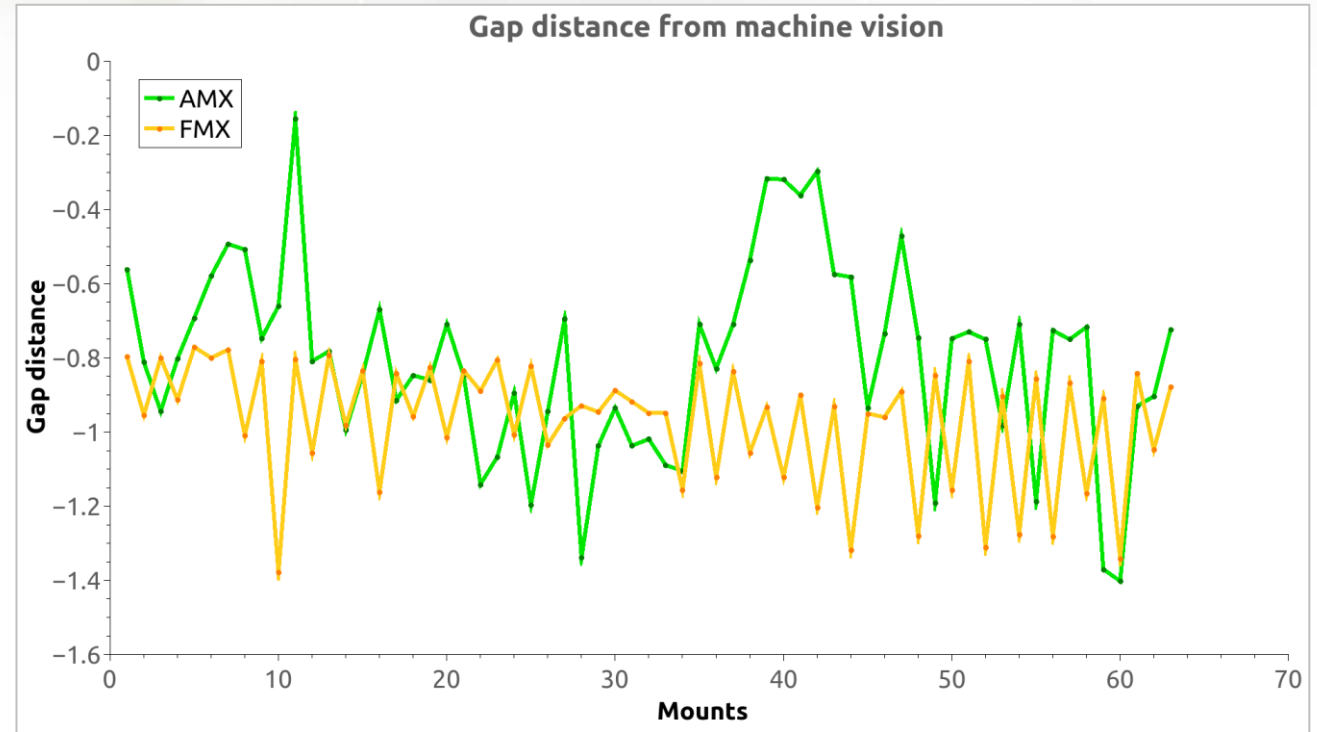
Keyence machine vision



No sample



Sample on



Gap range: 0.2 to 1.5mm

Machine vision for sample tracking & robot mount position calculations

In-house machine-vision based pin positioning

Steps after robot mount

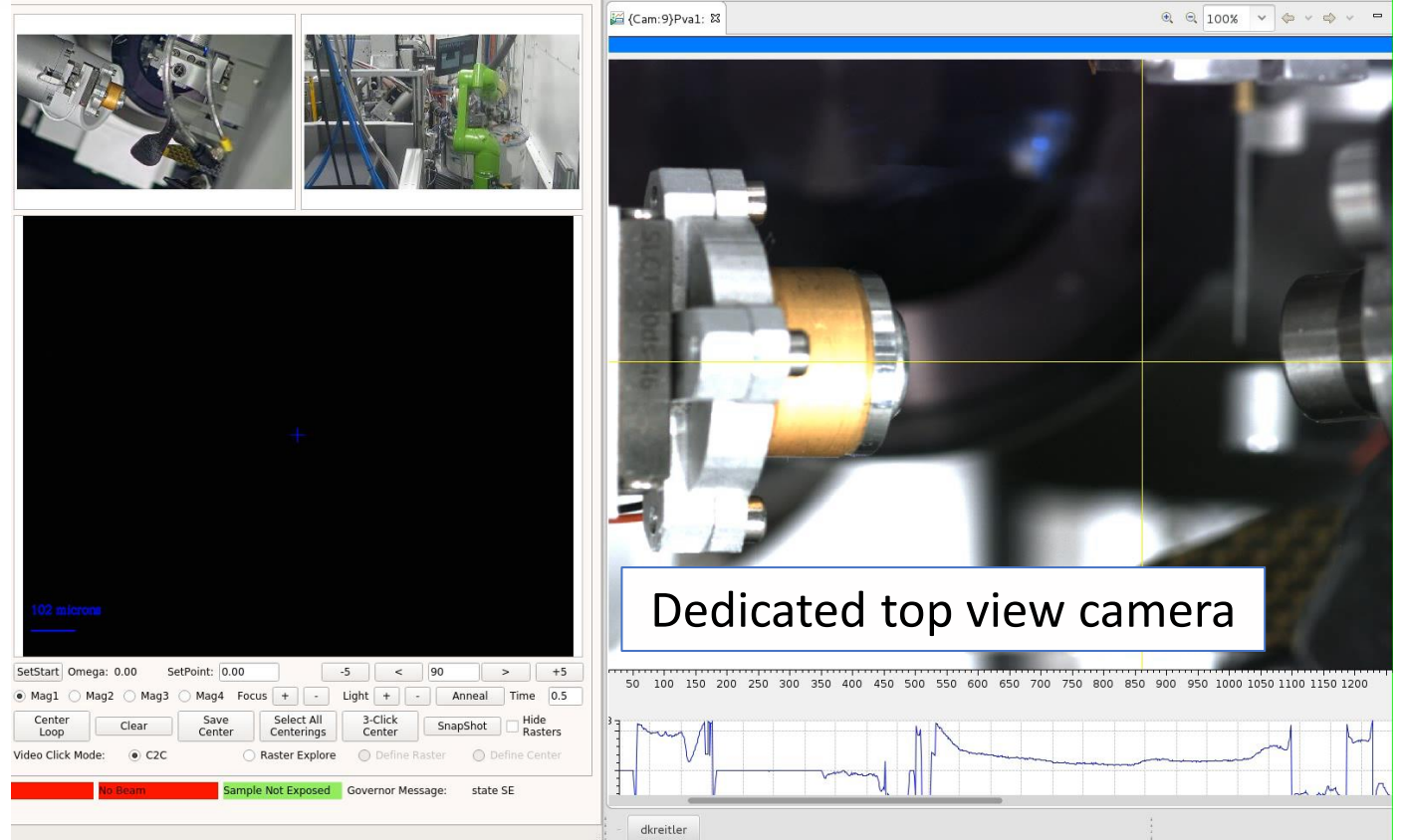
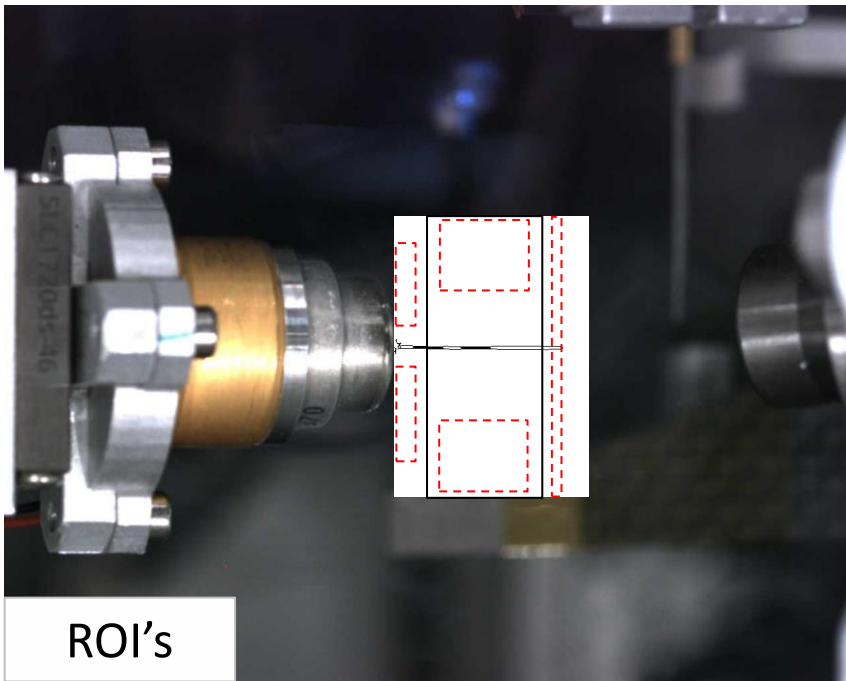
Pic at 0 deg

Pic at 90 deg

Calculations

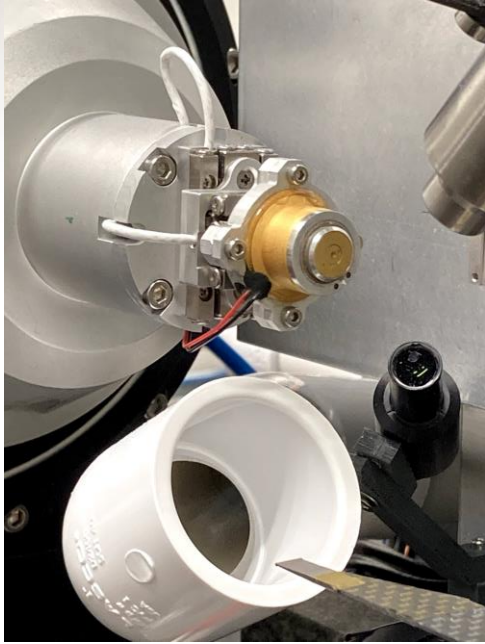
Gov moves Gonio X, pin Y, pin Z

Increases throughput



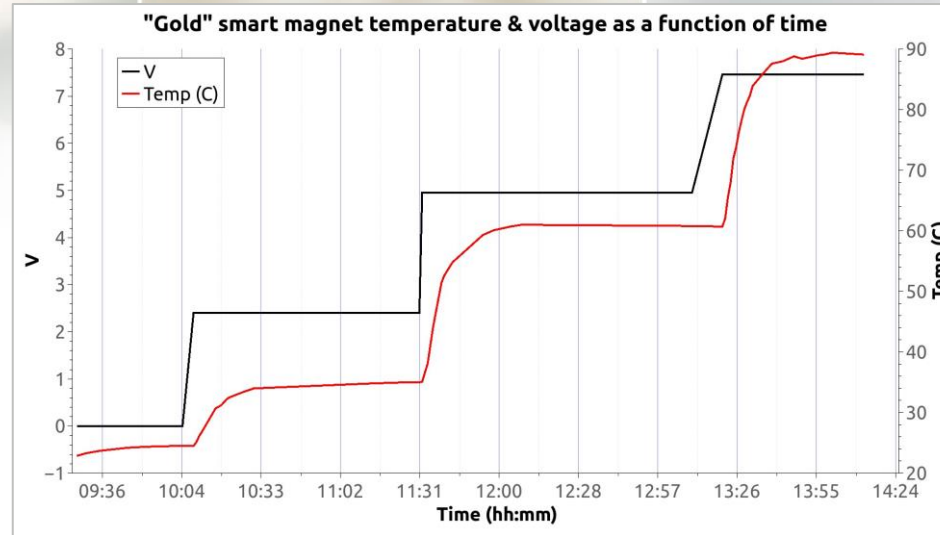
Samuel Clark & Herbert Bernstein

Smart magnet



New smart magnet
still does sample detection

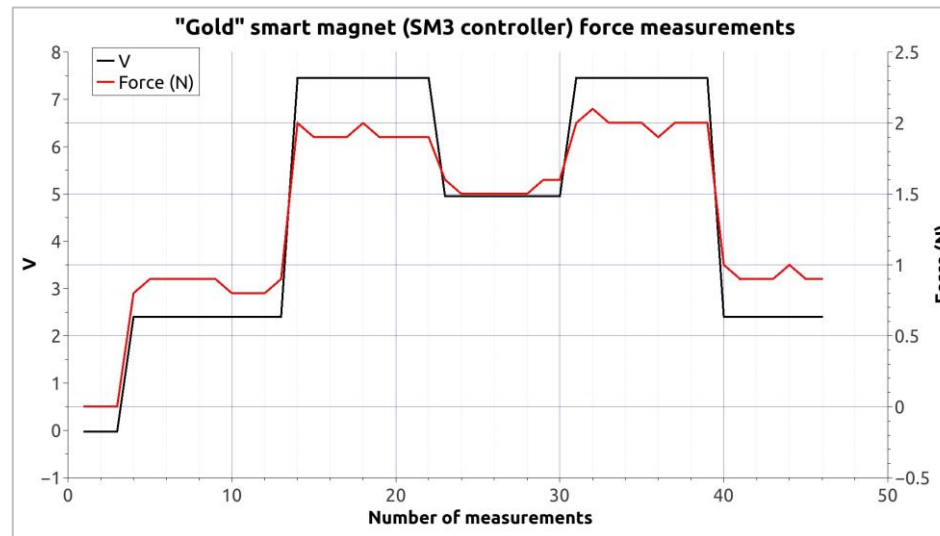
smaller diameter (9.52 vs
9.6mm)



Can reach 90 °C

Previous 34 °C

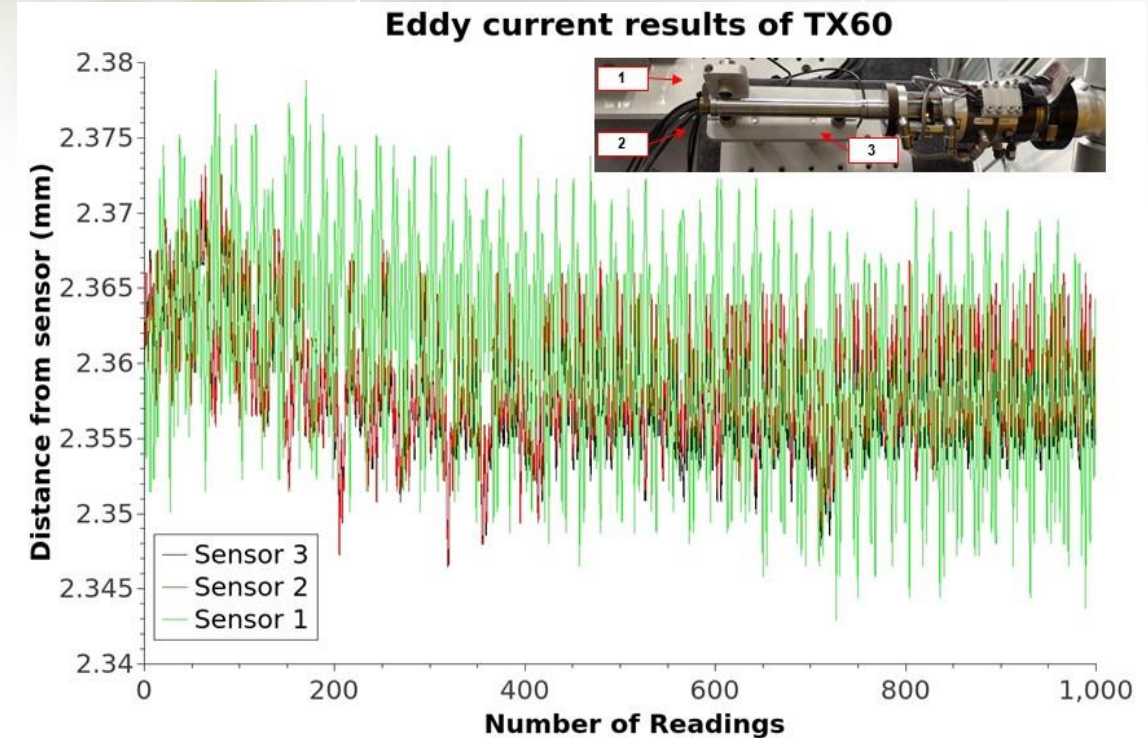
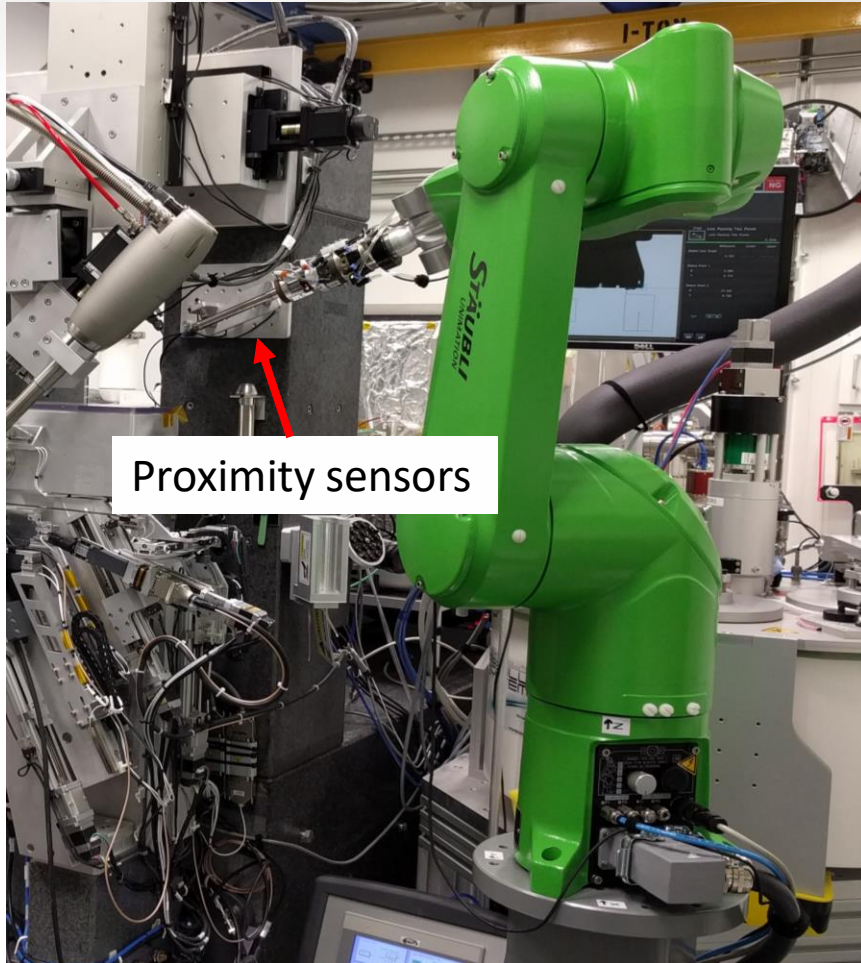
Reduces pause by 15s



Increased holding
force ~2 N

Previous ~1.4 N

Proximity Sensors



- Robot repeatability: $<30\text{ }\mu\text{m}$
- Robot temp raises $7\text{ }^{\circ}\text{C}$ affects gonio position by $\sim 45\mu\text{m}$ X-direction
- Check's robot performance during maintenance periods

MX Diagnostics and Alarms- EPICS

AMX Robot

Puck Positions

Dewar Rot: 0.000000 deg, 0.000687 deg, < 0.000000 deg, STOP, More, Read \$000006, 1/r, Write 1

Plate 1: 180 deg (270 deg), Plate 2: 135 deg (225 deg), Plate 3: 90 deg (180 deg), Plate 4: 45 deg (135 deg), Plate 5: 0 deg (90 deg), Plate 6: 315 deg (45 deg), Plate 7: 270 deg (0 deg), Plate 8: 225 deg (315 deg)

FTS Status

Status: Healthy, Thresholds: Lower 6, RESTART IOC, FTS Poling Rate: .1 second, Read Values: Read, Read Configuration: Read, Passive, Forces: Fx -0.531030, Fy 0.177010, Fz 1.628492, Torques: Tx -0.004277, Ty -0.012220, Tz -0.038493

Dewar Status

Autorecovery Status: Dewar HeartBeat (Rate: 5 sec), Robot Operation, Alert Modes: Beamline Mode, Beamline Alarm, CntrlRoom Mode, Ctrl Room Alarm, Logic, Ports: Sample Port 1, Load Port 2, Cold Park Port, Cover Temperature: Lid Heater, Lid Temp, Ln2 Level Status: Autofill Status, Ln2Level, Ln2TT200 (HH), Ln2TT300 (LL), Dewar Auto Fill On, Dewar Auto Fill Off, Floating Lid Control: Floating Lid Heat, Floating Lid Temp, Threshold Low, Threshold High, Dwr LN2 valve, Floating Lid Vent, Puck View Camera: Puck A, Puck B, Puck C

Auxiliary Components

Digital Inputs: Bimba Closed, Bimba Open, Magnet is On, Sample Detected, Magnet Disconnect, Vent N2 Flow, Annealer In, Digital Outputs: Magnet On, Boost, Gripper Heater Air, Upper Port Knife Air, Heater Knife Air, Dewar Vent N2, Annealer, Floating Lid Heat, Temperatures and Humidities: Sample Humidity, Dewar Humidity, Sample Temp, Dewar Temp, Gripper Temp, Floating Lid Temp, Proximity Sensors: Proximity Sensor 1, Proximity Sensor 2, Proximity Sensor 3

In-house force torque sensor driver

Bruno Seiva-Martins

Beast alarm system

Identifies 3 conditions:

- Equipment failure
- Sample safety
- Robot issue

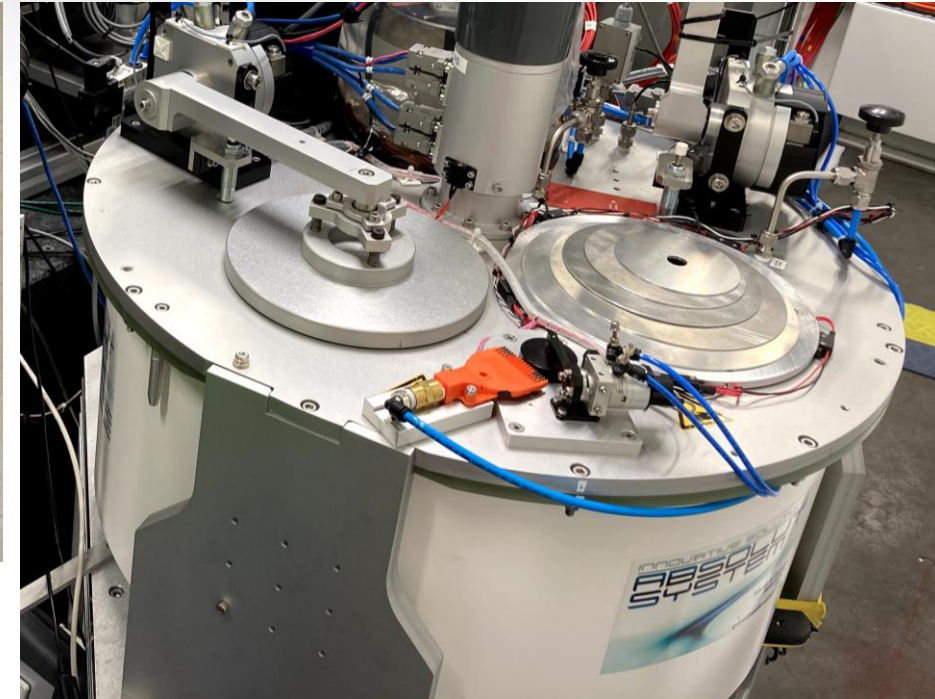
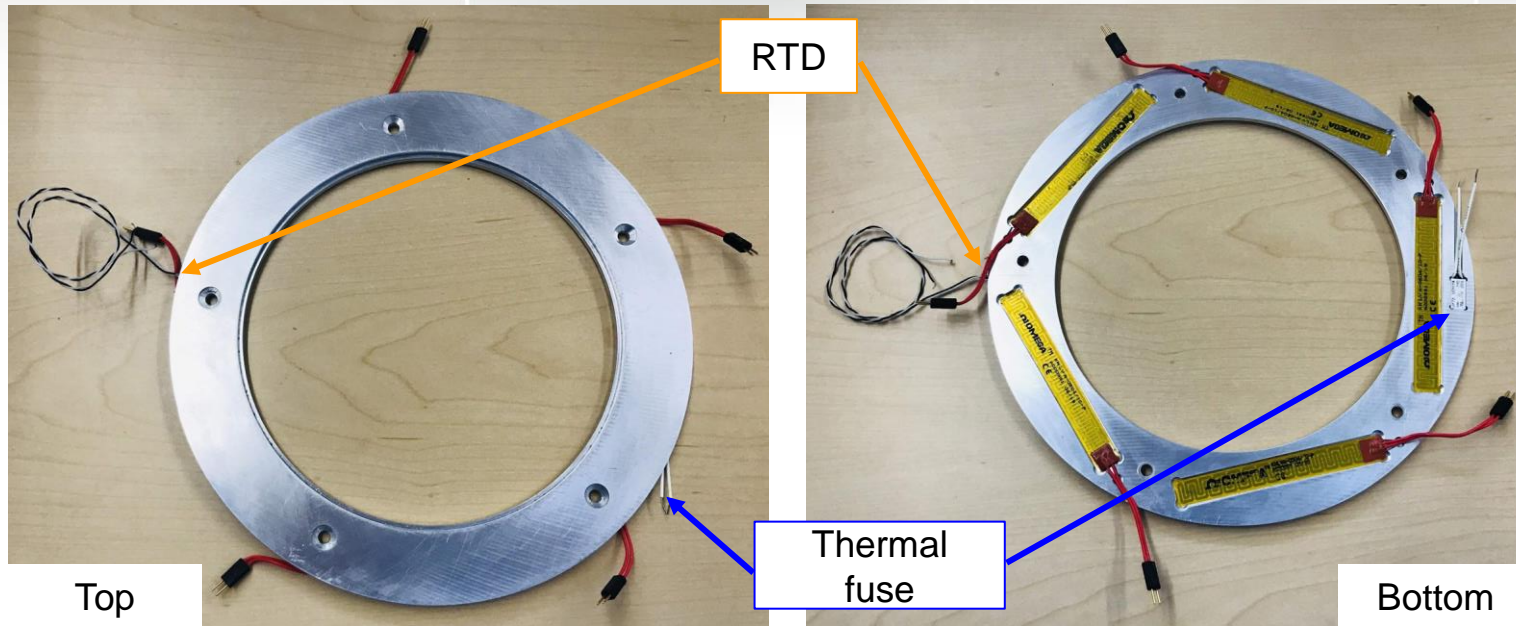
Kun Qian, Stu Myers, Grace Shea-McCarthy

Throughput: Present & Future

Beamline components, data processing SW, parallel codes + sample automation improvements has allowed to achieve these throughputs:

- **16 samples / H** using x-ray centering and **25 samples / H** using loop centering BUT gripper failure rate increases at > 20 sample / H
- **Faster sample exchange** will bring more samples / H
- Long term : **1000 samples / D while maintaining robustness!!!**
Requires new SW and HW tools

Floating Lid (under development)



Hardware tested for 10 months no issues

Floating lid at AMX

Hurdles to overcome:

- Need to see inside dewar
- Robot needs to know where opening is on first mount

Motivation: With current lid, the faster we go, the faster ice accumulates in dewar

Kun Qian/Steven Antonelli

More diagnostics & “smart” software

- Trained control room staff to recover from known documented issues (while planning for an autonomous application)

Updates / Upgrades of the application

- Puck sensors use to detect if puck dislodged
- Puck sensors along with QR reader to scan pucks into data base
- Puck visualization- to detect if sample is safe to pick up

5 Years from now

Thoughts?

And with that I would like to thank you for your attention

Extra material

5 Years from now what I think

Monitoring services

- Ability to recover from errors without human intervention (e.g. motor out of place when robot is trying to mount)

Higher throughput

- New gripper required at > 20 samples / H (**NOTE THAT** loop centering is already > 25 samples/ H)
- Software optimization (run things in parallel)

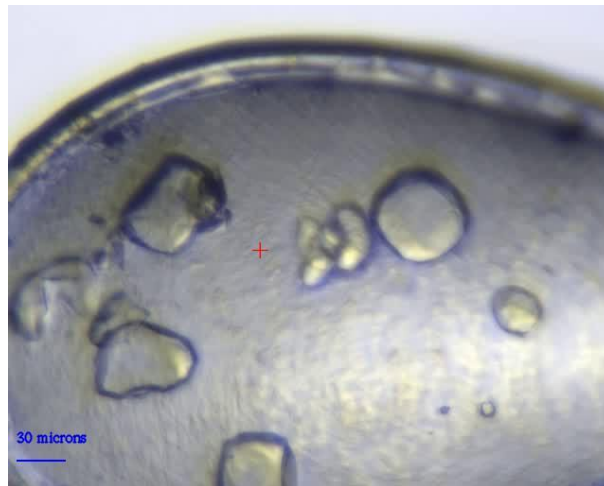
Robot Software Development Kit: (RoboDK?)

- Able to write robot code in different languages (e.g. Python)
- Easier to support different robots
- Enables better collaboration

Gripper unmount performance: preliminary results



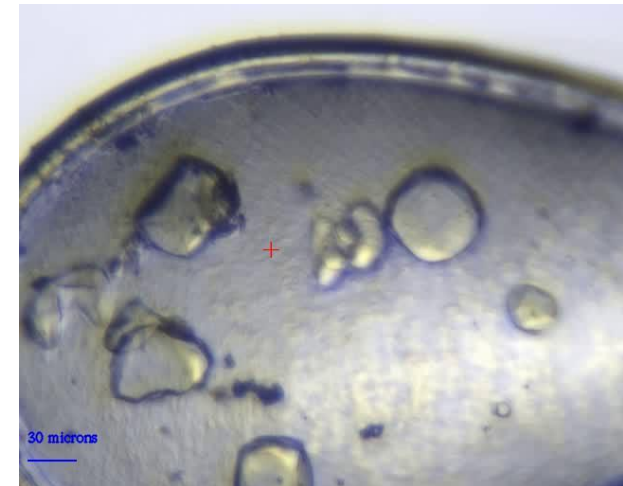
Unmounts: 0



1



2

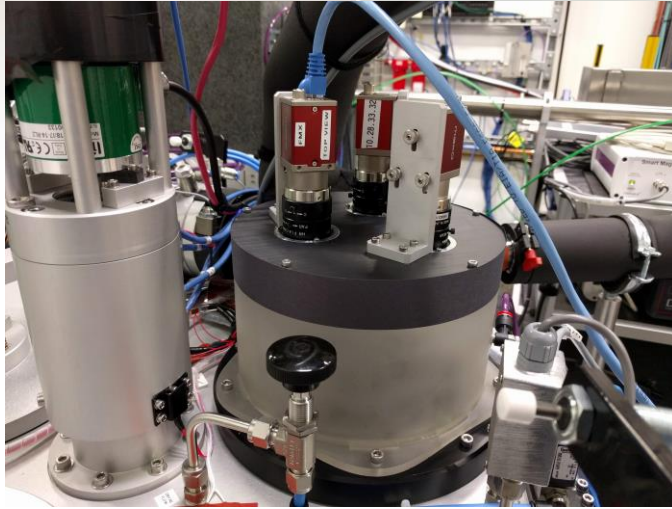


4

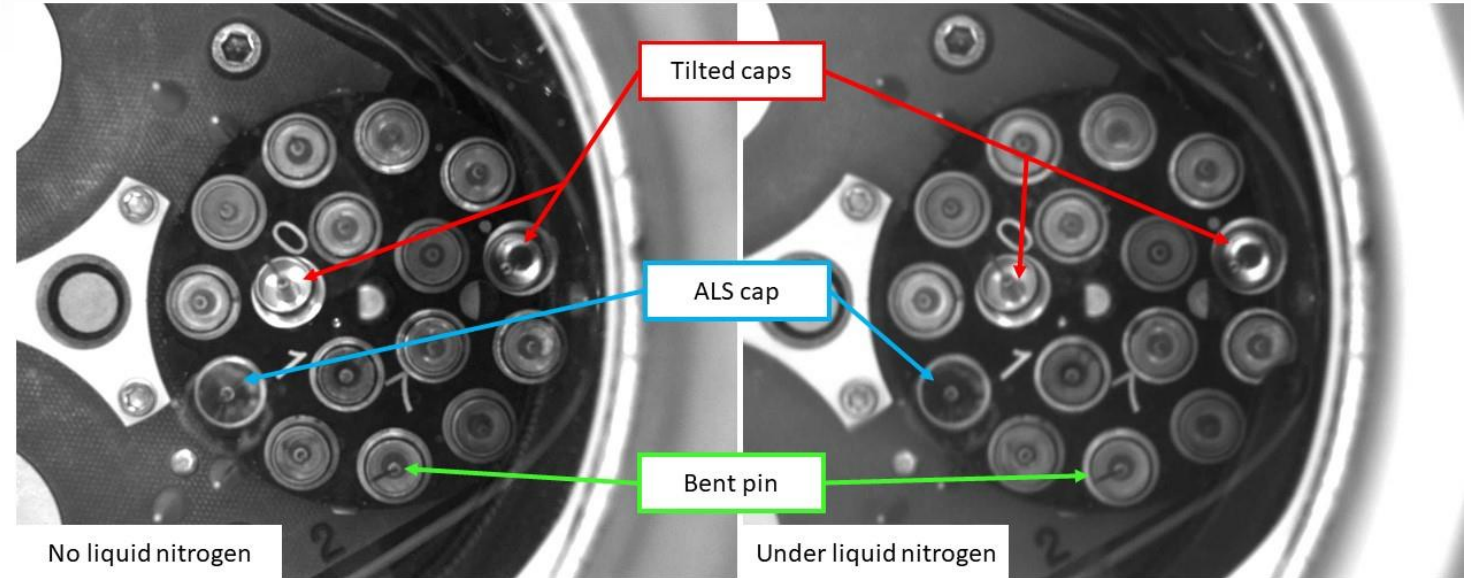
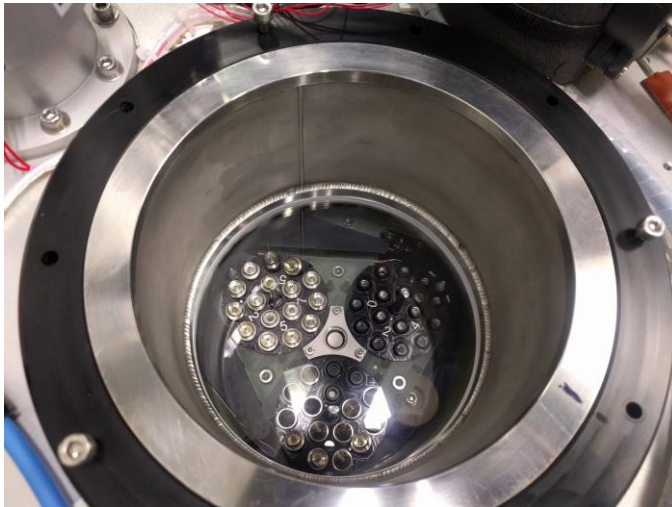
Gripper was not warmed up during this test. No X-rays available

Note: First mount was done by hand

Puck Visualization (under development)



Hardware

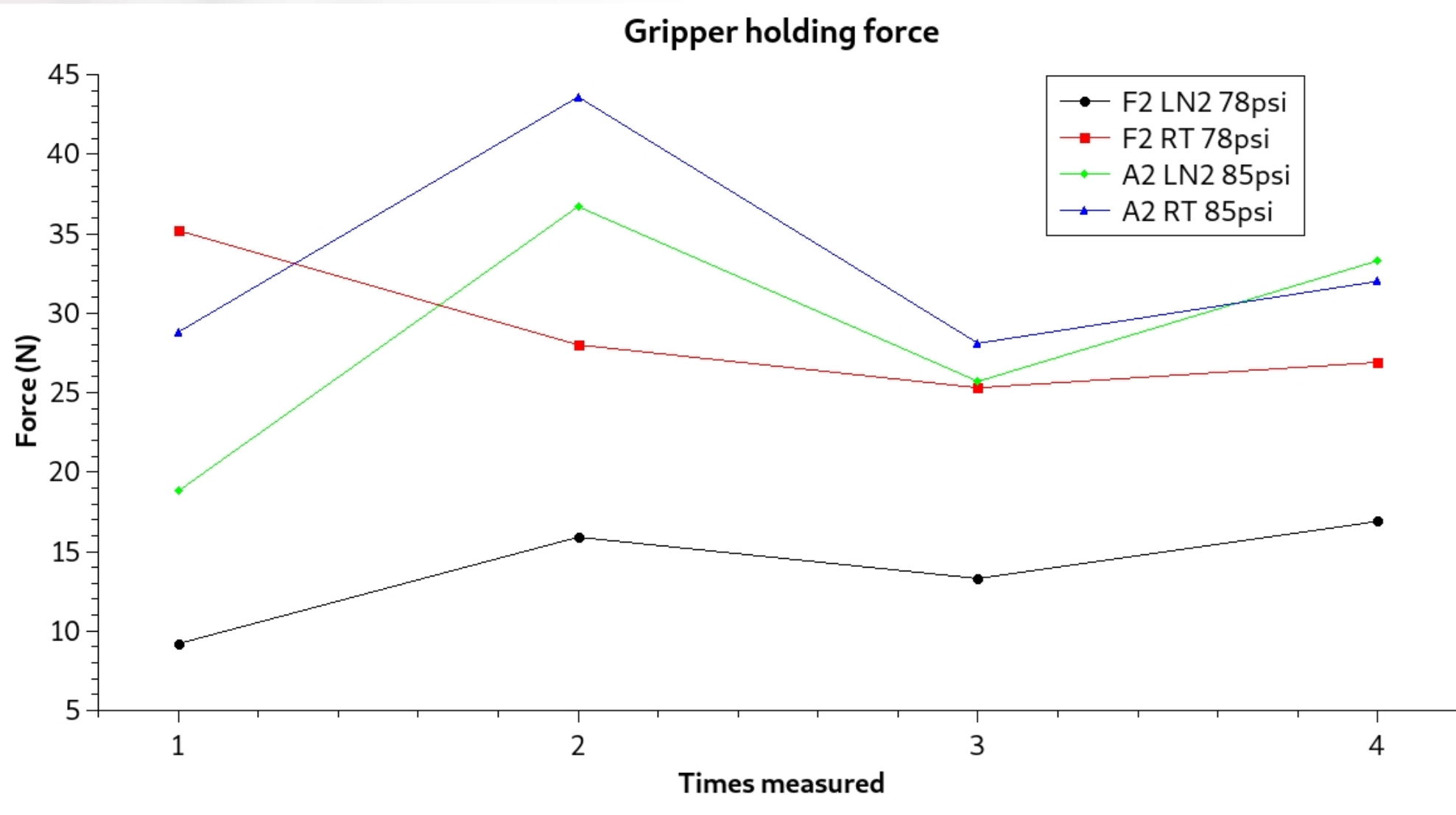


Detect samples under LN2, determines if sample is safe to pick up.

ML (TensorFlow) to train model.

Samuel Clark/Herbert Bernstein
Racheal Ng/Stephen Antonelli

Common
conditions:
Manual
Robot speed
100%
0mm gap



Avg. Force

A2-RT	33N
A2-LN2	29N
F2-RT	29N
F2-LN2	14N

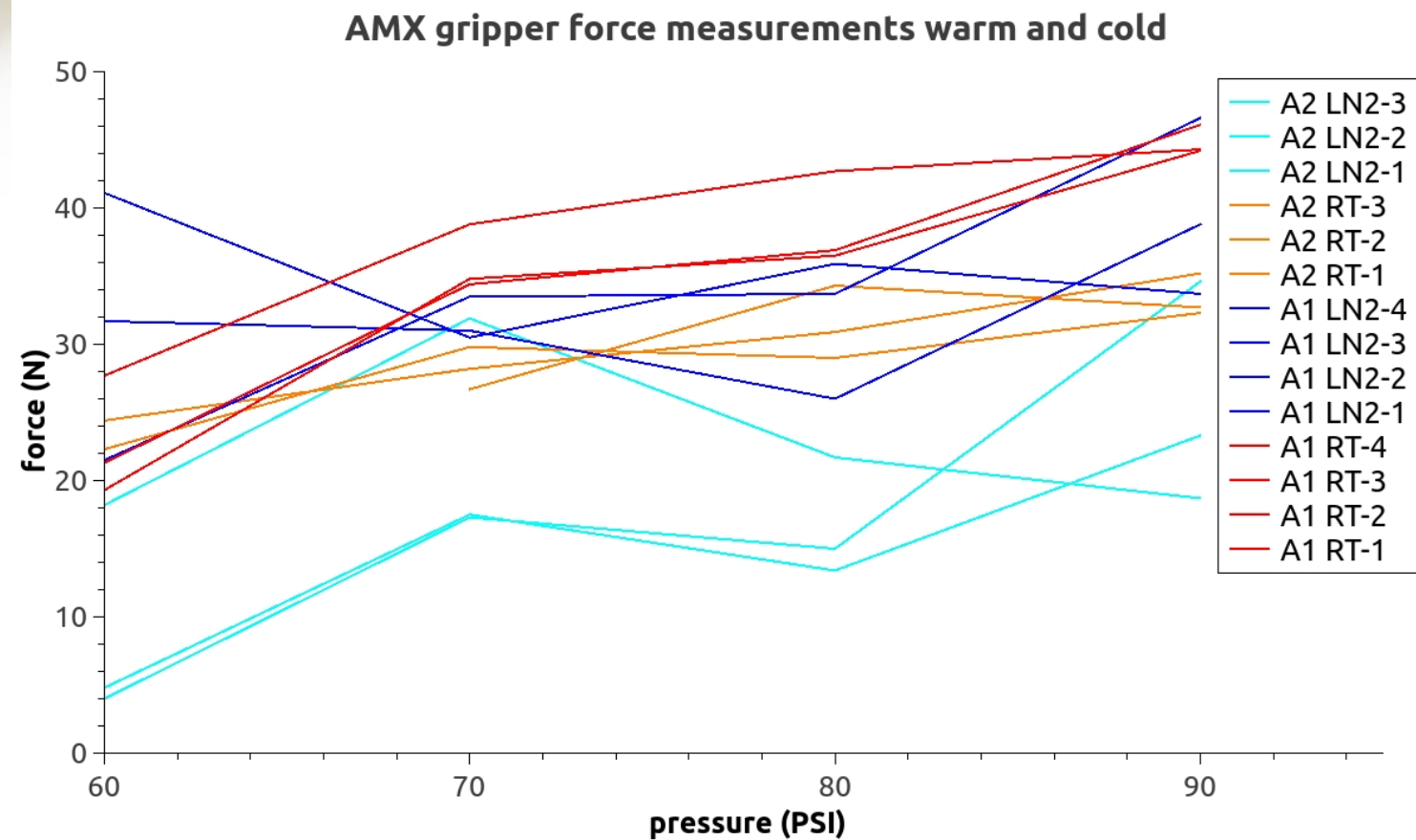
F2 gripper has weaker holding force than A2 gripper, psi?

Force characterization on AMX grippers



Conditions: 0mm gap, 100% robot speed in manual mode

Avg. force required to pick cap from puck:
RT **2.8N**
LN2 **2.9N**



Average forces from grippers

A1-RT	22.6N @ 60 psi	36N @ 70 psi	38.7N @ 80 psi	44.9N @ 90 psi
A1-LN2	31.4N @ 60 psi	30N @ 70 psi	31.9N @ 80 psi	37N @ 90 psi
A2-RT	23.4N @ 60 psi	28.2N @ 70 psi	31.4N @ 80 psi	33.4N @ 90 psi
A2-LN2	9N @ 60 psi	22.2N @ 70 psi	16.7N @ 80 psi	25.5N @ 90 psi

A2 gripper weaker than A1 in both warm & cold. In general higher pressure higher gripping force.