PyBluIce
Modular MX Data Collection Software
for Fully Automated, High Data Rate and Long Duration Experiments

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**Two ID MX Beamlines**
- Sector 23 at the Advanced Photon Source, Argonne National Laboratory

**JBlulce is written for and by GM/CA**
- Tools are optimized for GM/CA capabilities

**Major functions**
- Raster, vector and helical collect
- Fluorescence spectrum and edge scan
- Screening
- Analysis
PyBluIce Project

PyBluIce started as a project to bring new features to JBluIce. The benefits we found led us to decide on a full rewrite to Python.

The new features we need are:

<table>
<thead>
<tr>
<th>Long Duration Experiments</th>
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<tbody>
<tr>
<td>• Million cell raster</td>
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<td>• Multi-hour injector collect</td>
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<table>
<thead>
<tr>
<th>High Data Rates</th>
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<td>• 100Hz sustained</td>
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<table>
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<tr>
<th>Full Automation</th>
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<tbody>
<tr>
<td>• Optical center</td>
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<tr>
<td>• Raster-based center</td>
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<tr>
<td>• Multi-site strategy</td>
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<tr>
<td>• Strategy-based collect</td>
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<table>
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<tr>
<th>More data collection tools</th>
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<tr>
<td>• Several collect modes</td>
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<td>• Multiple tools per mode</td>
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PyBlulce Project

PyBlulce features driving changes

- Long Duration Experiments
- High Data Rates
- Full Automation
- Independent Collect Plug-ins

Improvements needed to deliver these features

Performance
- Responsive GUI while viewing collection plans and results for million frame collections
- Viewing, processing and analysis at hours-long sustained high data rates

Modularity
- Independent collect plugins prevent too much complexity in shared components
- Complex operations need a simple interface for automation

Reliability
- Automation needs to run all day long and recover from errors
PyBlulce Project

PyBlulce features driving changes

- Long Duration Experiments
- High Data Rates
- Full Automation
- Independent Collect Plug-ins

Technical Changes Needed

- Java & SWT
- EPICS & SQL
- Single process
- Hardware abstraction simulation

- Python3 & Qt5
- Redis
- Thin GUI with HTTP RPC
- Realistic beamline simulation

- Concise and efficient
- Fast, atomic, random access data passing
- Non-GUI load completely offloaded
- Interactive and automatic short & long-duration tests
Why focus on modularity?

- **Allow more overall complexity**
  - Remove specifics from shared components
  - Clearly define API between components to expose shared data

- **Speed development**
  - Reduced dependencies makes changes easier

- **Enable a larger development team**
  - Scripts used by the server are short and easy to modify for new tasks
  - The same API used by server components is clearly documented and accessible

- **Tolerate offline hardware**
  - Individual testing of modules eliminates unnecessary dependencies
Achieving modularity

**Independent scripts**
- Complex operations are moved to independent scripts with no server imports, only HTTP/Redis API usage
- Separates high-level, unique tasks from core, shared components
- Provides templates for developers to start with

**Unit tests**
- Enforce modularity by only starting the modules that are needed

**Redis**
- Passing data via organized, documented Redis DB locations makes debugging easier
- Easier to diagnose and fix broken database links instead of more complex code-based links

**Collect plug-ins**
- Moving collect mode-specific code to plug-ins contains their complexity
Reliability for more complex tasks

**Lights-out automation**
- Detect errors that occur only after repeated or certain patterns of calls
- Recover from hardware errors
- Know when to stop and prompt the user

**Reliable scripting interface**
- All API options should be tested even if not currently in use
Reliability for more complex tasks: Realistic Simulation

For JBlulce we wrote an API for each type of hardware device:
- This required implementing some part of each protocol e.g. SQL parsing
- High maintenance costs
- Did not achieve offline development

Python libraries are available to simulate EPICS, SQL and HTTP:
- Clients see real EPICS, Redis and HTTP servers
- Enables automated testing and offline development and debugging
- Nearly all operations are currently supported
Lines of Code

Simulation to support all major operations adds 7% to code base

Total size is one fifth of JBlulce’s 124,000 LOC
Reaching performance goals

**Efficient API for offloading tasks**
- When offloading is as easy as not, this makes keeping the GUI lean possible
- Slurm tasks also offload processing and drop their results into the database without needing to connect back to the server

**High performance PyQt widgets**
- pyqtgraph makes video and image viewing at high speed simple
- Lazy tables are more straightforward than in SWT

**Modularity and Simulation contribute**
- Concise, self-contained methods and modules make refactoring and optimization easier
- Simulation makes regular latency and resource monitoring possible offline
Foundation: Redis API

```python
import api.redis_api as ra
ra.run_b.delta_deg.set(0.2, id=1)
```

Setting a data collection parameter using the PyBluIce Redis API import

### PyCharm integration
- Tab completion for all levels of field hierarchy
- Control+Q on fields shows their description and formatting

### Synchronous, atomic, fast
- Grouping reads and writes into “pipelines” ensures atomicity
- Couple milliseconds per round trip allows for multiple calls within a GUI thread callback
- Can be combined with HTTP calls and the HTTP receiver is guaranteed to see the new values with no delay

### Flexible, open
- Above can be done by any script, including external to PyBluIce
- This exposes the inner workings of the servers and makes them accessible for anyone to add on to
- Redis provides linked lists, random-access binary arrays, and other data types
Foundation: HTTP API

Starting data collection with a Redis setting followed by an HTTP call

```python
import api.redis_api as ra
import api.http_api as ha
ra.run_b.delta_deg.set(0.2, id=1)
ha.collect_runs_py(runs=1).post()
```

**Used for RPC**

- Provides reliable parameter passing and immediate or delayed response
- ZeroMQ has protocols that are well-suited to RPC, but HTTP is sufficient, more widely known and has more tools available

**Language agnostic**

- Any language can either use a library or call curl
- Future web-based interfaces can directly connect to the PyBluice servers
Auto Tab Preview

**Event history**
- Shows the user everything automation is doing
- Manual operations and crystal info are shown too
- Previews results: raster grids, camera snapshots, analysis summaries
- Links to full results in other tabs or external browsers
- Sorted by sample ID to include unmounted and manual mount sample events

**Global path config**
- In automatic mode, operations need a way to determine an output path

**Automation queue**
- In screening mode, the queue is fixed
- Future modes may allow arbitrary user editing of the queue

**Ergonomics**
- Compact mode for laptops and large text mode for certain large monitors
- Optional dark mode can reduce eye strain
- Resizable and pop-out widgets make zooming in easy
Collect Tab Preview

Raster plug-in is shown

- Collect mode is selected at the top of each run
- Each plug-in:
  - Generates run field widgets
  - Calculates collect commands shown at bottom right
  - Generates widgets on the left half of the tab, though basic widgets like video view have standard versions

10Hz small-spots image viewer

- Server reads image paths from an image “stream”, which is a Redis List that clients watch the length of and read only new items from
- Images are processed at up to 10Hz, and results are saved to another Redis stream in raw binary format with numpy
- Redis+Python+numpy make these steps simple to write and debug
- Processing makes single-pixel spots visible even at the small size shown (algorithm is by David Kissick @ GM/CA)

Shared collect site list

- Site list is a Redis hash of JSON strings
- This is a trade-off making debugging easy, especially with external scripts that may manipulate the list
- Raster mode stores sites in the list, and site mode uses them to collect
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