INVENIORDM

Powering open science and collaboration with Invenio

EIC Computing Forum Northwestern University Invenio Team November 15, 2021



@inveniosoftware

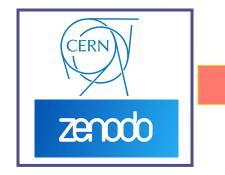
Invenio software powers open science



Open Source framework for large-scale digital repositories

Turn-key Research Data Management repository

Integrated Library System





Free Open Source Software

Invenio is Free Open Source Software supported by a committed community of multidisciplinary institutions.

Code | Docs | Examples



Friendly and Responsive Community

Although Invenio was born at CERN, its community is growing bigger every day. Talk to the team now in our chatroom or forum.

Chatroom | Forum | Get Involved | Events



The "Safe bet"

Invenio community has been around for 20 years. **Solid services** have been built on top of it to ensure long-term confidence.

Live services | Products



How did this collaboration start (and what about Zenodo?!)

What motivated the InvenioRDM project?

- Some organizations tried to reuse the existing open source Zenodo source code
- Other orgs tried to use the Invenio Framework to build a RDM repository from scratch
- Several orgs tried to make the same modifications but had no easy way of sharing their changes
- All these groups came together to create a collaborative open source project and grow a sustainable community.



Zenodo will also run on InvenioRDM by the end of the project period.



We're leveraging Invenio as a strong foundation. Here's why.

- **Research, shared.** Securely share and preserve data records and a wide range of research types with collaborators. Allows easy dissemination to the community.
- **Discoverable.** Leverages metadata standards and the powerful Elasticsearch full-text search engine retrieves, facets, sorts, and filters your searches with ease.
- Scalable. Invenio is fast. Designed to manage 100+ million records and petabytes of files. All data can be archived independently of the size.
- Communities. Create and curate your own community (e.g., workshop, project, lab, or journal).
- A robust community: Large team of developers & active open source community. A SAAS-model for service via TIND (CERN spinoff). Invenio is widely used by <u>many organizations</u> & underlying technology (Python, Flask) widely supported.
- Next-Generation: With InvenioRDM, any organization can launch a turn-key open source next-generation repository
 platform with world-class features to support open and FAIR science. <u>http://ngr.coar-repositories.org/</u>
- Get credit & be cited. Get a DOI to make records easily and uniquely citable. Pre-formatted citation text makes it easy to cite your work and be cited. Contributor roles allow you to recognize the whole team.
- Metrics. Industry standard usage statistics for record pages with all tracking completely anonymized.
- FAIR. Advanced features to make your research Findable, Accessible, Interoperable, & Reusable.
- Compliance-friendly. Comply with data sharing mandates* and acknowledge your funders.
- **Easy.** Turn-key research data management platform & index can be easily deployed in the local environment by your team or by a service provider, such as TIND. Customize the look and feel to your local environment.

RDM platforms are critical to help preserve and share research, enable reproducibility, and empower reuse of datasets, protocols, engagement or study materials, & a wide range of other research products.

The InvenioRDM project has two goals:



Repository Platform

Build a turn-key research data management (RDM) repository platform based on **Invenio Framework** and **Zenodo**.



Community

Grow a community of research institutions, private companies and individuals to sustain the platform going forward.



The platform

A few highlights...





https://thenounproject.com/

InvenioRDM stack



Elasticsearch is an extremely fast JSON-native distributed search engine supporting anything from full-text to geospatial queries.



PostgreSQL and MySQL are powerful relational databases with JSONsupport as well as a strong reputation for reliability, robustness, and performance.



Invenio is built using Python 3, the Flask micro web framework and a InvenioILS UIs are built using React, the well-known JavaScript library. suite of the best community-built Python libraries.



Invenio is JSON-native and provides RESTful APIs to make it easy to build apps on top of the framework



Standing up InvenioRDM

INVENIO RDM		Turn-key research data management repository						Q Search		🚯 GitHub
		Install			Reference	Releases				
lund all										Table of any table
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	requirements									1. Install CLI tool
Install C			Inten	ded audie	nce					2. Check system requirements
Scaffold	ł									3. Scaffold project
Build, setup & run Configure			The guide is intended for system administrators and developers who want to try, customize						mize or	4. Build, setup and run
		devel	develop with InvenioRDM on their local machine.						5. Explore InvenioRDM	
Use			Scop	е						
Migrate										
Destroy		This guide covers how to install InvenioRDM locally on your machine, how to setup and configure your system for InvenioRDM.								
Troubles	shooting		confi	gure your s	ystem för In	venioRDM.				
			Qui	ck start						

1- Install invenio-cli **pip install invenio-cli**

- 2- Initialize your project invenio-cli init cd <project name>
- 3- Install it and run it invenio-cli install invenio-cli services setup invenio-cli run
- 4- Visit https://localhost firefox https://127.0.0.1:5000



System requirements

Invenio can run in Docker, on virtual machines, or on physical machines. Invenio can run on a single machine or a cluster of 100s of machines.

It all depends on exactly how much data you are handling and your performance requirements.

Small installation:

- Web/app/background servers and Redis: 1 node
- Database: 1 node
- Elasticsearch: 1 node

Medium installation:

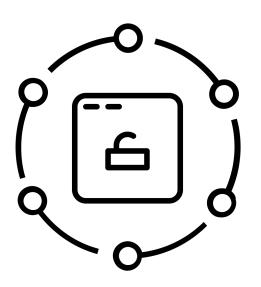
- Load balancer: 1 node
- Web/app servers and background workers: 2 nodes
- Database: 1 node
- Elasticsearch: 3 nodes
- Redis/RabbitMQ: 1 node

Large installation:

- Load balancer: 2 node (with DNS load balancing)
- Web/app servers: 3+ nodes
- Background workers: 3+ nodes
- Database: 2 nodes (master/slave)
- Elasticsearch: 5 nodes (3 data, 2 clients)
- Redis: 3 nodes (HA setup)
- RabbitMQ: 2 nodes (HA setup)



The community





https://thenounproject.com/



 $\mathcal{P}\mathsf{RDM}$

The turn-key research data management repository Aug 5, 2021: InvenioRDM v6.0 Long-Term Support Released

E Status

Follow the latest project status.

A Roadmap

See our next major milestones L Demo

Demo of InvenioRDM showing latest development state. ب Forum

Join our project forum and collaborate. chat

ind all the partners in our official chatroom.



Have a look at nvenioRDM code evolution.



InvenioRDM collaborators





Search and retrieve datasets using standards-based documentation

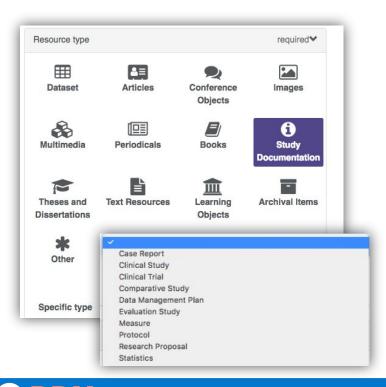
Robust search enhanced by:

- Standardized forms of name (LDAP + ORCiD coming soon)
- Standard subject terms (MeSH, Library of Congress Subject terms)
- Standardized citation formats
- Clear levels of access
- Standard application of licenses

InvenioRDM @ No	orthwestern University	Medical	Select Medical Subject Heading (MeSH) terms		>	
Catalog your Research				+ Add another MeSH ter	erm	
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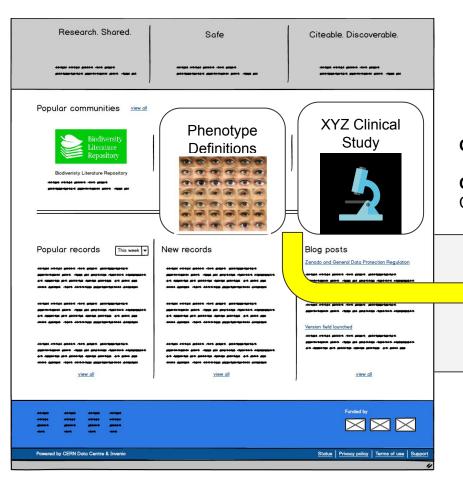


Data management for reproducibility and Open Access: study-focused resource types



InvenioRDM helps you store, manage and, if needed, share your study's outputs:

- Study-based resource types to manage a large range of assets
- **Reproducibility** is enhanced: store research proposals, datasets, code
- Be **compliant** with data sharing mandates
- **Cite** and **attribute** the work of all contributors to research
- Reuse deposited data or measures from other studies



Communities & Collections

Community: Define your research group or other collaborative unit

Collection: Create multiple Collections under the umbrella of the Community. Within Collections, deposit and describe your:

Phenotype Definitions Definitions Characterizations Evaluations Metadata Dissemination Strategy <u>Clinical Studies</u> Research Proposals Protocols Data Management Plans Methods Descriptions Measures Case Reports Datasets and Analyses

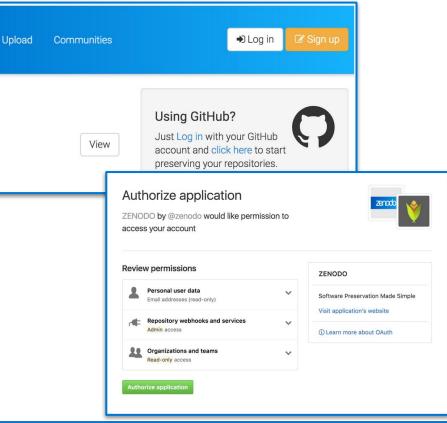
Collections bring together related groupings of documentation to communicate process, enable sharing of results, and support publication, compliance, and reproducibility



Software publication and citeability

InvenioRDM will support software publication or deposit in a number of ways, including:

- Generation of citations for all resource types, including software
- Planned support for custom fields which may be necessary to integrate software metadata
- 3rd party integrations allowing a direct link to GitHub, as can currently be seen in Zenodo
 - Login to GitHub from Zenodo
 - Authorize GitHub to give Zenodo needed permissions
 - Pick the repository you want to archive
 - Create a new release



https://guides.github.com/activities/citable-code/



Software publication example

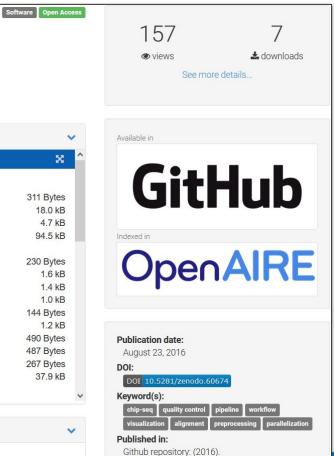
August 23, 2016

ChIPseqRUs: A pipeline for ChIP-seq preprocessing

Loh, Yong-Hwee; Shao, Ning-Yi; Shen, Li

A preprocessing pipeline for ChIP-seq, including alignment, quality control, and visualization.

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https://doi.org/10.5281/zenodo.60674

Software publication example

September 3, 2020

Files (67.7 kB)

Lesson Open Access

V

Building Websites with Jekyll and Github/Gitlab: Pre-Alpha test release

Toby Hodges; Aleksandra Nenadic; Julian Karl Bauer; Anne Foullioux; Sarah Stevens; Renato Alves

A (very) pre-alpha release of a lesson teaching the skills required to design, author, and publish web pages with Jekyll and GitHub. The material is nowhere near complete: this release was made to test out the Zenodo/GitHub integration.

building-websites-with-jekyll-and-github-or-gitlab-v0.1-pre.alpha.zip	2
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38 ★ downloads views See more details Available in GitHub Indexed in **OpenAIRE** Publication date: September 3, 2020 DOI: DOI 10.5281/zenodo.4013386 Keyword(s): education jekyll carpentries-incubator aithub Related identifiers: Supplement to https://github.com/carpentries-incubator/building-THE R. P. MILLING MILLING MILLING

https://doi.org/10.5281/zenodo.4013386



With thanks...

Teams

- The Invenio team @ CERN & RDM collaborators (here)
- Galter Health Sciences Library & Learning Center
- Northwestern University Clinical and Translational Sciences Institute
- The NU Institute for Innovations in Developmental Sciences
- Confederation of OA Repositories (COAR)

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Sara Gonzales



Guillaume Viger



Matt Carson



Kristi Holmes





