

# **EIC Software: Lessons Learned**<sup>3</sup> EICUG Software Working Group.

After a presentation on "Breakthroughs in Detector Technology", Ian Shipsey (Oxford) was asked about the role of software.

#### Anecdote

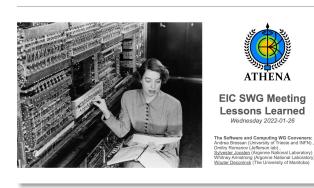
"Software is the soul of the detector," Ian Shipsey replied in a poetic way and emphasized the importance of great software for great science. He added that we need to work together, on a global scale and with other fields, to achieve this goal.



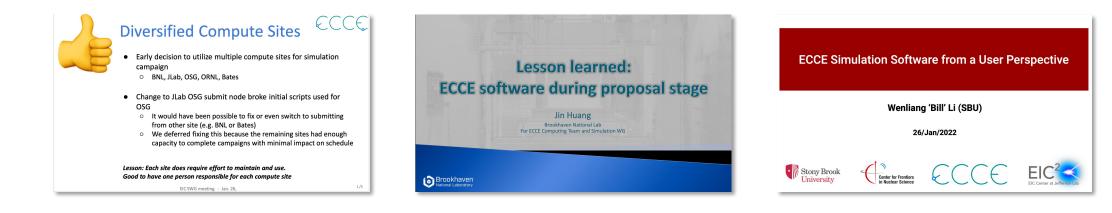
\* CORE adapts existing software for their needs and has a far smaller software effort than other proto-collaborations.

## EIC Software: Lessons Learned (https://indico.bnl.gov/event/14319/)

#### Lessons Learned from ATHENA (Sylvester Joosten, Wouter Deconinck)



#### Lessons Learned from ECCE (David Lawrence, Jin Huang, and Bill Li)



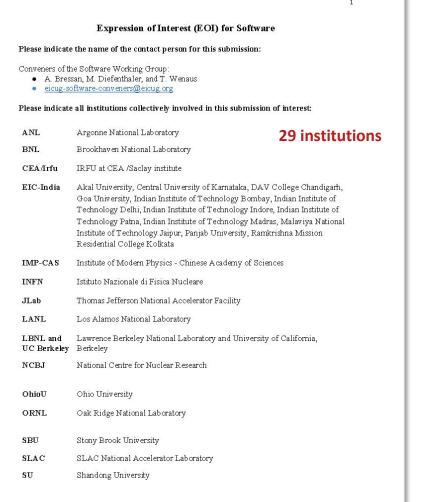
#### Work with the EIC community

- Both ATHENA and ECCE have been very successful in large-scale, detailed full detector simulations:
  - ATHENA have successfully developed a modular software stack based on common NHEP software.
  - ECCE have successfully leveraged familiar software.
- As this talk will describe, both the proto-collaboration software communities now agree together with the EICUG SWG on proceeding with work on one software stack.

#### **Common Software**

- Define requirements for EIC Software and **common software projects**:
  - Software needs of the EIC addressed in Software EoI and the resulting work plan for the EICUG SWG.
  - Evolve with the EIC community and the EIC project. **Right now, after the DPAP closeout and during the formation of the EIC collaboration(s), is the ideal time for doing so.**
- Work together on **common software projects** based on these requirements.
  - Avoid duplication of the effort, e.g., workflows for distributed computing.
  - Team up on challenges, e.g., running on heterogeneous computing resources.
- Continue to build a **EIC Software community** with close connections and collaborations to the experts in NHEP:
  - ATHENA made a very deliberate choice to avoid "not-invented-here" syndrome and sits now at the table with HEP developers.

#### **Expression of Interest for Software**



#### https://indico.bnl.gov/event/8552/contributions/43221/

#### **Common Projects**

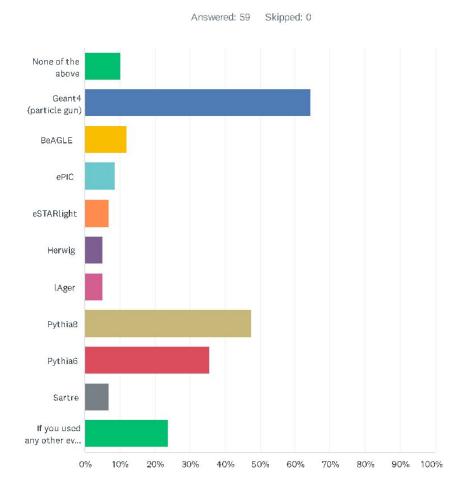
- Software Tools for Simulations and Reconstruction
  - Monte Carlo Event Generators
  - Detector Simulations
  - Reconstruction
- Middleware and Preservation
  - Workflows
  - Data and Analysis Preservation
- Interaction with the Software Tools
  - Explore User-Centered Design
  - Discoverable Software
  - Data Model

#### **Future Technologies**

- Artificial Intelligence
- Heterogeneous computing
- New languages and tools
- Collaborative software

## **Monte Carlo Event Generators**

Q2 Over the past year, which event generation tool(s) did you use for EIC simulations? Check all that apply.



Other DEMPGen, Djangoh, elSpectro, TopHEG

We have successfully established a HEP standards: **HepMC3** 

And have started with Rivet

for MCEG validation for the EIC.

We understand how to handle <u>accelerator and</u> <u>beam effects</u> in (and after) the event generation.

We have a vibrant community:



and are part of a community white paper on **Event Generators for HEP Experiments**, with EIC as part of cross-cutting aspects.

EICUG Quarterly Meeting, March 31, 2022.

## **Detector Simulations**

#### • Detailed detector simulations based on Geant4:

- Various versions being used: ATHENA 10.7 (compatible with 11.0) and ECCE 10.6
- EIC physics list from Project eAST, validation being started.
- Lack of test beam data for the validation of the detector simulations.
- Challenge: Reconstruction (!) of Cherenkov detectors (Geant4 describes Cherenkov radiation and optical physics very well).
- Work focused on successful geometry integration:
  - YR: Full simulation of detector components.  $\rightarrow$  ATHENA and ECCE: Full simulation of detector concepts.
- Geometry description and exchange:
  - ATHENA: DD4hep. Geometry browser in the cloud (jsROOT).
  - ECCE: Pure G4 geometry for simulation -> TGeo for reconstruction.
- Accelerate simulations:
  - eAST: Full and fast simulations in Geant4. Sub-event level parallelism for heterogeneous computing.
  - Open question: What are the most promising applications for AI/ML?
- ECCE:
  - Detector design optimization using AI/ML.

## **Reconstruction**

- Enormous progress in reconstruction:
  - Mainly for central detector though.
  - A lot of work needed towards 4D reconstruction for central detector and far-forward detectors, in particular for integrated reconstruction and PID.
- Plethora of reconstruction algorithms being used:
  - Reusing existing approaches:
    - Some lessons learned are not applied, e.g., not reusing event-level based reconstruction for dRICH.
  - But also new ones based on AI/ML.
- ATHENA and ECCE:
  - A lot of progress with ACTS, including EIC-specific contributions from ATHENA.

## **Distributed Workflows and Data Management**

- ATHENA deployed successfully automated workflows on eicweb:
  - Workflows based on either slurm (Compute Canada, JLab) or HT-Condor (OSG).
- ECCE used successfully git-based production system on batch systems:
  - Notes that they could used fully developed solutions instead, e.g., PanDA.
- Both ATHENA and ECCE successfully used distributed computing resources.
- Both ATHENA and ECCE worked with the host labs on computing resources.
- Scientific data management has been timesink during simulation campaigns:
  - Rucio is used increasingly widely in HEP and drawing interest in NP (cf. recent round table).
  - Rucio has been discussed within EIC community. Requires support from host labs.

## **Data and Analysis Preservation**

- The ATHENA and ECCE workflows allow to reproduce results:
  - Here, a key aspect is containerization.
- It pays to start early:
  - e.g. create websites and documentation repositories for the long haul
  - There has been major progress on that by ATHENA and ECCE.
- Beyond that, the EIC community needs to develop a strategy for data and analysis preservation:
  - We need to work with the user community: Data and analysis preservation can only work with the majority of the community.
- CERN, <u>DPHEP</u>, and collaborators have developed a suite of DAP tools that can contribute to a DAP strategy:
  - HEPData, OpenData, Zenodo/InvenioRDM, REANA, InspireHEP, ...

## User-Centered Design: Listen to Users, and/then Develop Software

- **<u>State of Software Survey</u>**: Collected information on software tools and practices during the Yellow Report Initiative.
- As part of the State of Software Survey, we asked for volunteers for focus-group discussions:
  - Students (2f, 2m), Junior Postdocs (2f, 3m), Senior Postdocs (2f, 3m), Staff Scientists (2f, 3m), Industry (2f, 2m)
- Results from the six focus-group discussions:
  - Extremely valuable feedback, documented many suggestions and ideas.
  - Developed user archetypes with Communication Office at Jefferson Lab and UX Design Consultant:

<b>DREW</b> – Software as Part of My Research #Independent, #Invested, #StatusQuo, #LateAdopter		
"You cannot participate in research in our field without spending a significant amount of time on software. That's just how it is. I feel comfortable using the software and modifying it for my needs. I sometimes share my modifications but software development is not my priority."		
CHARACTERISTICS Independent as long as things work.	<ul> <li>Invested in status quo. Won't push for new approaches but rather for maintaining old ones.</li> </ul>	Late adopter will change from status quo only when others already have.
ATTRIBUTE METRICS – All sliders are ranging from low to high.		
SOFTWARE EXPERIENCE	SOFTWARE EXPERTISE	EMOTIONAL INVESTMENT
OPENNESS TO NEW EXPERIENCES	ABILITY TO COMPROMISE	INFLUENCE

**User Archetypes**: Input to software developers as to which users they are writing software for:

- Software is not my strong suit.
- Software as a necessary tool.
- Software as part of my research.
- Software is a social activity.
- Software emperors.
- We repeated Software Survey now after detector collaboration proposals:
  - The regular software census will be essential to better understand and quantify software usage throughout the EIC community..

## **Discoverable Software**

- Both ATHENA and ECCE have setup GitLab and GitHub organization for their software stack:
  - (Major?) part of their repositories is available on the <u>GitHub organization for the EIC</u>.
- ATHENA provided containers both on eicweb and Docker Hub and singularity via cvmfs:
  - Spack environment to handle environment.
- ECCE provided singularity containers.
- Both ATHENA and ECCE put an emphasis on the education of their user base:
  - Various tutorials that have been well received.
  - Documentation for users.
  - Documentation for developers, e.g., Doxygen.

## **Data Model**

- Major progress:
  - Both ATHENA and ECCE developed standardized ROOT files for their simulation campaigns.
  - Working with flat data structures paid off for development of physics analyses and first AI/ML algorithms.
  - ATHENA data model in eicd inspired from key4hep/EDM4hep (generic event data model that has been developed for future HEP collider experiments):
    - ATHENA uses now key4hep/EDM4hep directly.
- Promising:
  - ATHENA formulized the creation of flat data models using key4hep/EDM4hep.

## **Future Technologies**

#### • Artificial Intelligence



EICUG SWG AIWG Kickoff meeting on March 30 https://indico.bnl.gov/event/14923/

- Heterogeneous computing
- New languages and tools
  - Both ATHENA and ECCE successfully deploy continuous integration.
- Collaborative software

EICUG Quarterly Meeting, March 31, 2022.

## From "Lessons Learned" to One Software Stack

## Proceeding with work on one software stack:

- ATHENA and ECCE created very impressive and successful software efforts that delivered for their proposals.
- While ongoing efforts will naturally mean their existing software will continue to be used within their communities for a time, both the proto-collaboration software communities agree together with the EICUG SWG on proceeding with work on one software stack:
  - $\circ$  as expeditiously as the still evolving situation permits,
  - drawing from the good work and ideas of both proto-collaborations,
  - drawing on the common interest in common software and unified efforts,
  - looking towards and preparing for the software needs of the EIC.
- The attitudes and approaches of the ATHENA and ECCE teams make this a very attainable goal.

#### Meeting under preparation: How to organize the transition period?

Among from the topics being covered:

- Common ROOT files from ATHENA and ECCE software for physics analyses.
- Is there need for cross-validation?

#### Will be announced soon.

- **2016 2020 EIC Software Consortium (ESC)**
- **2018 now** EICUG Software Working Group (SWG)
- **2019 2021** Yellow Report Initiative
- **2021 2022** Detector Collaboration Proposals

#### 2016 – now Software & Computing Round Table

#### 2016 – now Future Trends in Nuclear Physics Computing

We as a community have now an enormous amount of expertise and experience:

## **EIC Software: Statement of Principles**

We aim to develop a diverse workforce, while also cultivating an environment of inclusivity and a culture of belonging.

#### We will have an unprecedented compute-detector integration:

- We will have a common software stack for online and offline software.
- We aim for autonomous alignment and calibration.
- We aim for a rapid turnaround of the raw data to online and offline physics analyses and do this in near real time.

Currently **being developed** by EICUG SWG.

**Guiding principles** to frame the discussion about requirements and resulting approaches and solutions.

Will be shared for further input with EICUG.

#### **Planned Discussions:**

- How to organize geometry and the exchange of geometry between detector simulation and reconstruction?
- Community goals and tools for software development.
- Workflow tools / frameworks for heterogeneous computing.

Many more to follow (planning ongoing).

# Building a Software Community

Lessons Learned from workshop on "Future Trends in Nuclear Physics Computing":

- People are most important, not the software. Setting up an organization to create the right incentives to create and maintain the software.
- A strain repeated throughout workshop: career support!
- A way of supporting developers and their careers: software citations.
- Common software projects create a pool of highly valuable, valued developers who can carry expertise on a key tool to other experiments and communities, cf. career path.
- Management support up the hierarchy is important for successful open source project:
  - Acceptance of objectives wider than those of the home experiment.
  - Recognition of the value of the wider investment.
- Developers need the time and space to develop something new, not something just a little better.

## Lessons Learned <sup>3</sup>

#### We have shared "Lessons Learned":

- From ATHENA and ECCE,
- From the EIC Software effort of the last years,
- including our workshop on "Future Trends in Nuclear Physics Computing".

#### We are now proceeding with work on one software stack:

- "Statement of Software Principles": Being prepared and shared soon with the community.
- Planned discussions on:
  - How to organize the transition period?
  - How to organize geometry and the exchange of geometry between detector simulation and reconstruction?
  - Community goals and tools for software development.
  - Workflow tools / frameworks for heterogeneous computing.
  - Many more (planning ongoing).