

# EPIC Computing and Software

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After a presentation on “Breakthroughs in Detector Technology”, Ian Shipsey (Oxford) was asked about the role of software.

***“Software is the soul of the detector,”*** Ian Shipsey replied in a poetic way and emphasized the **importance of great software for great science**. He added that we need to **work together**, on a global scale and with other fields, to achieve this goal.

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C. Fanelli, S. Joosten, W. Li, J. Osborn, and Z. Tu  
on behalf of the EPIC Computing and Software WG.**

We are the **EPIC Computing and Software** WG!

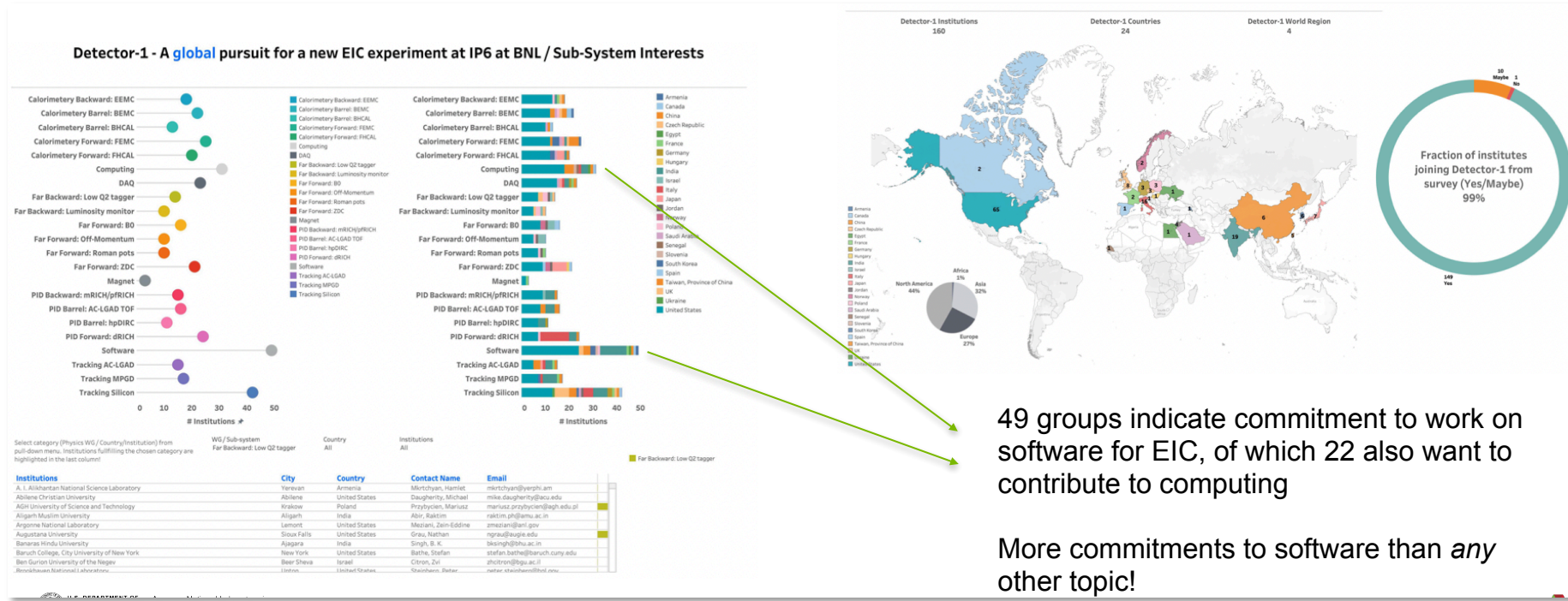
## Why have we merged the EPIC CompSW and SimQA WGs:

- Overlap in topics between the WGs.
- Our goal of not separating software development from software use and support. This is motivated by:
  - Lessons learned from successful scientific software projects.
  - The EIC Software: Statement of Principles:

**8** We will provide a production-ready software stack throughout the development:

- We will not separate software development from software use and support.

# Involvement from EPIC Institutions



- In Q1, we will offer online tutorials for onboarding (**in preparation for Indian / Asian timezone**).
- We will reach out to EPIC Institutions about their software and computing interests and will point to opportunities for shared leadership and responsibilities (**ongoing**).
- Of course, we welcome any institution that is proactive and reaches out to us as, e.g., the institutions from India.

# Subgroups: Shared Leadership and Responsibilities

- Containers/infrastructure/dependencies/spack
- MCEGs
- Detector Simulations
- Digitization / Streaming Readout Simulation
- Reconstruction
- Physics Algorithms
- Framework
- Large-Scale Simulations / Simulation Campaigns
- Workflow Tools and Environment
  
- AI/ML
- Heterogeneous Computing
  
- Training and Documentation
- User Support
  
- Data and Analysis Preservation

## List of possible subgroups

### Keep one working group:

- For coordination and communication
- But also for agile organization

## Priorities for the working group itself:

- Build a large and active working group with shared responsibilities and leadership
- Portal to get starting with using simulations and analysis as well as software development

**Next Priorities**

## Priorities for simulations and analysis:

- Reconstruction for full integrated detector for holistic understanding of the detector and its capabilities
  - Including PID and backgrounds
  - Enforcing modularity for clear separation of development of reconstruction algorithms and development of the framework and its services
- Reproducible workflows for simulation and analysis
  - Building up on the work on continuous integration with tests and benchmarks
  - Start including handling of metadata (e.g., conditions database)
- Simulations of eA in addition to ep
- Simulations of streaming readout

**Next Priorities**

## Priorities to advance our science:

- Start incorporating AI/ML methods and approaches in our software stack
- Use heterogeneous nodes at BNL, Jefferson Lab, and other facilities as testbeds for start rolling out solutions for heterogeneous computing challenges
- Work with the collaborations towards fully reproducible, re-usable, and re-interpretable analyses as a collaboration standard

## Priorities for software development:

- Debugging in containers
- Support Jupyter notebooks for analyses through documentation and examples

# Next Simulation Campaign and Related Task Forces

- **Next simulation campaign:**

- **Target date:** End of March. tbd
- **Goal:** Improved software stack for the reconstruction, including benchmarks.

- **Task forces** to reach our goal:

- **Clustering**
- **Jet Reconstruction**
- **PID**
- **Tracking**
- **EICRecon** for urgent fixes to the reconstruction software stack
- **Modular Reconstruction** for substantial improvements of the reconstruction software stack
- **Simulation Campaign Preparation**

**Important note: Task forces != subgroups**

- Task forces solve specific issues.
- Subgroups based around interest in a general area, e.g., reconstruction. Will form later.

- Each task force will be responsible for leading the effort for a particular topic with the following goals:
  - The development is accessible to the whole collaboration in our main repository.
  - We can evaluate the reconstruction quality using a set of well-defined plots that we can easily reproduce.
  - Kickoff meeting with task force leaders tomorrow, January 27.

# What are we changing the reconstruction software stack?

- **Starting point:**
  - Software decision process end of August 2022, only 5 months ago.
  - Many components developed from scratch.
- **Main issues during first simulation campaign:**
  - Inconsistent treatment of units between Python and C++ layer in EICrecon.
    - E.g.:  $100 \text{ MeV}$  specified in Python, passed as '100' to C++ and interpreted as  $100 \text{ GeV}$ .
    - Python layer has been removed to avoid inconsistency.
  - Imaging calorimeter reconstruction was considered out of scope.
  - Unclear boundary between roles of DWGs (development of reconstruction algorithms) and SWGs (development of reconstruction framework).
- **Lessons learned:**
  - Enforce modularity; separate the development of:
    - Framework and its services (driven by computing needs), major contributions from software experts,
    - Reconstruction algorithms (driven by physics needs), major contributions from detector experts.
  - Validation of reconstruction algorithms with detector experts needed.
  - Developing policies for software development to make it easier to develop software as a collaboration.

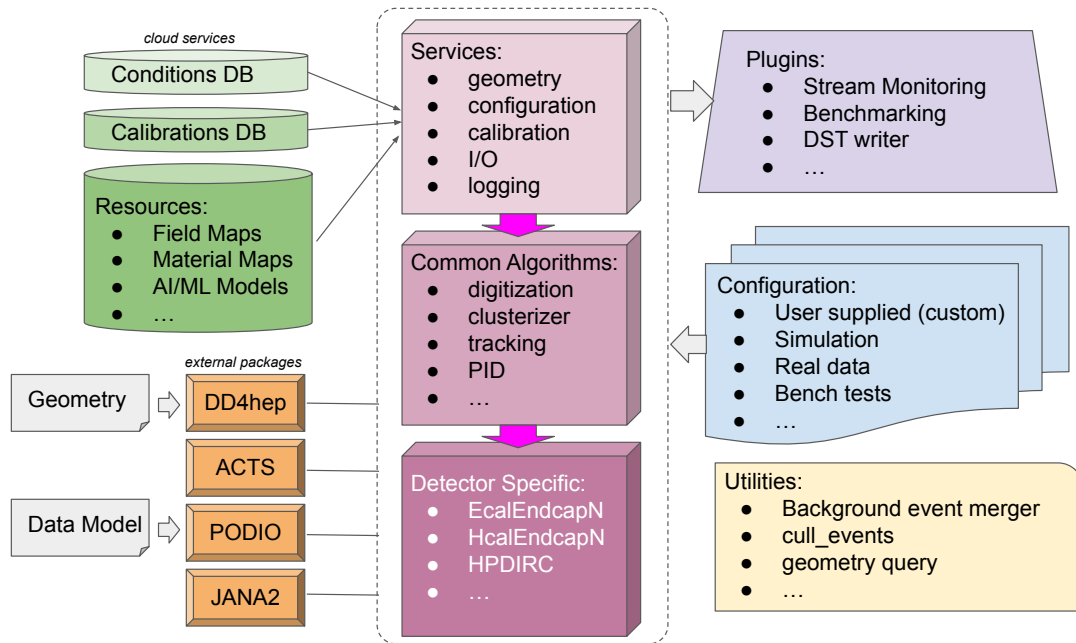
# EPIC Reconstruction: Next Steps

**Dec. 7** Discussion on reconstruction Software Stack ([Indico](#), [Live Notes](#))

**Feb. 1** Follow up meeting with presentation on prototype

Two presentations

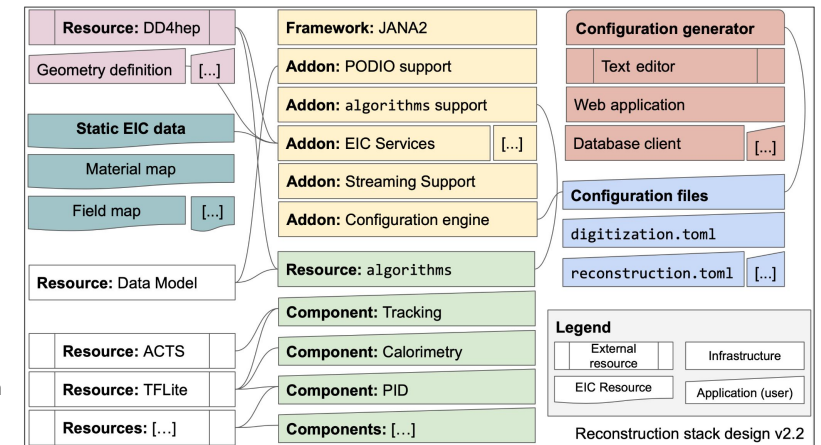
## David – EICrecon Refactoring



## Sylvester – algorithms: The case for framework- and experiment-independent algorithms at EPIC

A strawman re-design of the EPIC reconstruction stack

- Strictly modular approach reduces scope of each component
- Easier to onboard new users in any singular piece of the stack
- Every user can find their place based on experience and needs
- Better maintainability and more resilient against changing software needs
- Baked-in reproducibility by enforcing configuration files in every workflow





# Statement of Software Principles (SP) on Reconstruction Algorithms

- **SP3** We will have a modular software design with structures robust against changes in the computing environment so that changes in underlying code can be handled without an entire overhaul of the structure.
- **SP4** We aim for a modular development paradigm for algorithms and tools without the need for users to interface with the entire software environment.
- **SP7** We will ensure that mission critical software components are not dependent on the expertise of a single developer, but managed and maintained by a core group.
- **SP8** We will provide a production-ready software stack throughout the development.

## **We will support the current version of EICRecon while re-factoring is in progress:**

- We aim to make transition smooth: the changes are in the backend and infrastructure, not in algorithms themselves.
- Simulations for the BEMCal and bRICH reviews will be based on the current version of EICRecon (with needed fixes).
- The next simulation campaign might already use the re-factored version with major improvements.

# Summary and Discussion

- We have a **modular simulation, reconstruction, and analysis toolkit** for the development of the our detector and science program.
- The toolkit is based on the **'Statement of Software Principles'** and a **decision-making process involving the whole community**.
- We have **merged** the **EPIC CompSW** and **SimQA WGs** into the **EPIC Computing and Software WG** to not separate software development from software use and support.
- We are **restructuring the WG** to build a large and active WG with shared leadership and responsibilities:
  - Tutorials for onboarding in preparation.
  - We have started to reach out to institutions.
- We have set our **priorities for 2023** and have started on work on an improved software stack for reconstruction:
  - Task forces on clustering, jet reconstruction, PID, and tracking algorithms. Also on EICRecon, modular reconstruction, and simulation preparation.
- We propose **end of March** as target date for the **next simulation campaign**.