### **Overview of Global Analysis WG** ... developing a "To Do" list

#### Fred Olness SMU

*Thanks for substantial input from my friends & colleagues* 











SURGE Meeting BNL 28 June 2023

#### **Preparing for the EIC**



## **Physics questions**



- Initial conditions: How to parametrize and/or compute initial conditions for the evolution?
- **Small x evolution:** LO evolution is not sufficient for accuracy. Need the NLO and beyond. How to consistently implement resummation in non-linear evolution and match small with large x, relevant for EIC kinematic regime ?
- **Impact factors:** Need impact factors at NLO for accuracy. For many observables analytical and numerical implementations are missing.
- **Spin:** How proton spin emerges from spins and angular orbital momenta of quarks and gluons? What is the contribution of the small x region to the proton spin ?
- Hadronization: How hadronization is affected by the presence of saturated gluons?
- **Global analysis:** Much progress made in increasing accuracy of cross sections in the collinear approach. Need to increase accuracy of predictions based on high energy factorization. 17

## Physics questions

- SURGE
- Global analysis: Much progress made in increasing accuracy of cross sections in the collinear approach. Need to increase accuracy of predictions based on high energy factorization.

## Observables

**Inclusive**: structure functions for protons and nuclei,  $F_2$ ,  $F_L$  also for charm  $F_2^{c}$ , inclusive polarized  $g_1$ 

**Less inclusive**: dihadron and dijets in pA and ep/eA, photons in pA and ep/eA, polarized SIDIS, hadrons in polarized pp

**Diffractive**: inclusive diffractive structure functions, exclusive diffractive vector mesons



#### Many pieces to the puzzle ...



#### Putting the pieces all together in a unified framework



**Enhancing open access research:** The SURGE Collaboration will make software developed as part of the proposal, ranging from initial state, small-x evolution, and hadronization implementations, and data used in publications publicly available. This way the SURGE Collaboration will generate a lasting impact on the future of the high energy nuclear physics program in general, and the theory and phenomenology efforts focused on the upcoming EIC specifically.

## Topics and working groups



Initial state WG Improve the initial conditions for evolution for unpolarized and polarized observables. Small x evolution + NLO calculations WG Non-linear evolution at NLO and beyond, computation and implementation of impact factors

Spin WG Analyze role saturation in the polarized observables. Elucidate the role of chiral anomaly in small x helicity evolution. Final states WG Construct a framework for hadronization in a saturated environment, including development of MC generator based on CGC calculations

#### **Global analysis WG**

To establish saturation, perform comprehensive global analysis quantifying and minimizing uncertainties, extracting universal building blocks of high energy factorization.

Our first "in person" meeting I have more questions than answers Will "float" some directions and plans ... follow up with discussion



# ... an example for your consideration

#### ... is xFitter the right tool?

Eur. Phys. J. C (2018) 78:621 https://doi.org/10.1140/epjc/s10052-018-6090-8 THE EUROPEAN PHYSICAL JOURNAL C



Regular Article - Theoretical Physics

Impact of low-x resummation on QCD analysis of HERA data

xFitter Developers' team, Hamed Abdolmaleki<sup>1</sup>, Valerio Bertone<sup>2,3,a</sup>, Daniel Britzger<sup>4</sup>, Stefano Camarda<sup>5</sup>, Amanda Cooper-Sarkar<sup>6</sup>, Francesco Giuli<sup>6</sup>, Alexander Glazov<sup>7</sup>, Aleksander Kusina<sup>8</sup>, Agnieszka Luszczak<sup>7,9</sup>, Fred Olness<sup>10</sup>, Andrey Sapronov<sup>11</sup>, Pavel Shvydkin<sup>11</sup>, Katarzyna Wichmann<sup>7</sup>, Oleksandr Zenaiev<sup>7</sup>, Marco Bonvini<sup>12</sup>





#### www.xFitter.org

Sample data files: LHC: ATLAS, CMS, LHCb Tevatron: CDF, D0 HERA: H1, ZEUS, Combined Fixed Target: ... User Supplied: ...

> extensions include nuclear PDFs

Features & Recent Updates:

Photon PDF & QED Pole & MS-bar masses Profiling and Re-Weighting Heavy Quark Variable Treshold Improvements in  $\chi^2$  and correlations TMD PDFs (uPDFs) ... and many other

xFitter 2.2.0 Future Freeze

9

x Fitter

# **Example**

## plug in ... BFKL w/ HELL

This can be replace by BK, CGC EFT, JIMWLK, B-JIMWLK, BBGKY, ...

#### **Motivation for Improved Treatment at Small x**

#### Small x (Low Q): need to improve fits NNLO: "fits at NNLO do not improve agreement"



HERAPDF2.0 shows tensions between data and fit, independent of the heavy-flavour scheme used, at low  $Q^2$ , i.e. below  $Q^2 = 15 \text{ GeV}^2$ , and at high  $Q^2$ , i.e. above  $Q^2 = 150 \text{ GeV}^2$ . Comparisons between the behaviour of the fits with different  $Q^2_{\text{min}}$  values indicate that the NLO theory evolves faster than the data towards lower  $Q^2$  and x. Fits at NNLO do not improve the agreement. HERAPDF2.0 NNLO and NLO have a similar fit quality.



next-to-leading logarithmic (NLL) accuracy & next-to-next-to-leading order (NNLO)



Towards parton distribution functions with small-x resummation: HELL 2.0 Marco Bonvini, Simone Marzani, Claudio Muselli JHEP 12 (2017) 117 Small-x resummation from HELL Marco Bonvini, Simone Marzani, Tiziano Peraro Eur. Phys. J. C (2016) 76: 597

12

#### **xFitter Resummation Study**



**F**<sub>L</sub> is senstive to Gluon and Small-x Treatments



## FOCUS ON BLUON Gluon PDF

## ... key role in small-x region

#### **Gluon:** Nuclear Medium Effects at small momentum fraction (x)



Saturation, BFKL, recombination, ...

Yuri Kovchegov (OSU) MC4EIC: Monte Carlo event simulation for the EIC

## Can Saturation be Discovered at EIC?

EIC has an unprecedented small-x reach for DIS on large nuclear targets, allowing to seal the discovery of saturation physics and study of its properties:













#### Precision Gluon can help study nuclear medium effects

19

nCTEQ: Pit Duwentaster, Michael Klasen, ...  $\sqrt{s_{NN}} \left[ \text{GeV} \right]$ Observ. No. points Data set Semi-Inclusive PHENIX  $\pi^0$ 200 $R_{dAu}$ 21  $f_{1,i}(x,\mu_i)$ Hadron (SIH) PHENIX  $\eta$  $R_{dAu}$ 12200production PHENIX  $\pi^{\pm}$ 200 $R_{dAu}$ 20PHENIX  $K^{\pm}$  $D_k^h(z,\mu_f)$ 200 $R_{dAu}$ 15 $STAR\pi^0$  $R_{dAu}$ 20013 h STAR  $\eta$ 200 $R_{dAu}$ 7 k STAR  $\pi^{\pm}$ 200 $R_{dAu}$ 23ALICE 5 TeV  $\pi^0$ 5020  $R_{pPb}$ 31ALICE 5 TeV  $\eta$ **nCTEQ** 5020  $R_{pPb}$ 16  $f_{2,j}(x,\mu_i)$ ALICE 5 TeV  $\pi^{\pm}$ 5020  $R_{pPb}$ 58 nuclear parton distribution functions ALICE 5 TeV  $K^{\pm}$ 5 5020  $R_{pPb}$ 58 ALICE 8 TeV  $\pi^0$ 8160  $R_{pPb}$ 30 Q = 2 GeVALICE 8 TeV  $\eta$ 8160  $R_{pPb}$ 14nCTEQ15+SIH 4 Semi-Inclusive  $xg^{Pb}(x)$ Hadron (SIH) production nCTEQ15 **Determines** gluon in small x region 1 nCTEQ15 Pb Q = 2 GeVnCTEQ15SIH Pb With eta data  $10^{-1}$  $10^{-2}$ Impact of inclusive hadron production data on nuclear gluon PDFs nCTEQ: P. Duwentäster, et al., PRD104 (2021) 094005. X

## Possible directions

... moving forward ...

## Topics and working groups



Initial state WG Improve the initial conditions for evolution for unpolarized and polarized observables. Small x evolution + NLO calculations WG Non-linear evolution at NLO and beyond, computation and implementation of impact factors

Spin WG Analyze role saturation in the polarized observables. Elucidate the role of chiral anomaly in small x helicity evolution. Final states WG Construct a framework for hadronization in a saturated environment, including development of MC generator based on CGC calculations

#### **Global analysis WG**

To establish saturation, perform comprehensive global analysis quantifying and minimizing uncertainties, extracting universal building blocks of high energy factorization.

Our first "in person" meeting

I have more questions than answers

Will "float" some directions and plans ... follow up with discussion

#### **Possible direction** ... *for discussion* ...



## APPENDIX

- xFitter Material & Examples :
  - Snowmass xFitter reference document
  - Pion PDF & Fragmentation functions
  - Selected example plots
  - ApplGrid Interface (Including Nuclear PDFs)
- Fantomas:
  - Using Bezier curves for PDF parameterization
- xFitter Tutorials:
  - xFitter VirtualBox downloads
  - xFitter Docker & Singularity

#### **Possible direction** ... *for discussion* ...



APPENDIX xFitter Resources

#### xFitter: An Open Source QCD Analysis Framework

A resource and reference document for the Snowmass study (xFitter Collaboration)\*

The xFitter Developers' Team:, H. Abdolmaleki, S. Amoroso, V. Bertone, M. Botje, M. Botje, D. Britzger, S. Camarda, A. Cooper-Sarkar, J. Fiaschi, F. Giuli, A. Glazov, A. Glazov, C. Gwenlan, F. Hautmann, H. Jung, A. Kusina, A. Luszczak, T. Mäkelä, T. Mäkelä, I. Novikov, F. Olness, R. Sadykov, P. Starovoitov, M. Sutton, and O. Zenaiev

#### https://arxiv.org/abs/2206.12465

We provide an overview of the xFitter open-source software package, review the general capabilities of the program, and highlight applications relevant to the Snowmass study. An updated version of the program (2.2.0) is available on CERN GitLab, a and this has been updated to a C++ codebase with enhanced and extended features. We also discuss some of the ongoing and future code developments that may be useful for precision studies. We survey recent analyses performed by the xFitter developers' team including: W and Z production, photon PDFs, Drell-Yan forward-backward asymmetry studies, resummation of small-x contributions, heavy quark production, constraints on the strange PDF, determination of the pion PDF, and determination of the pion Fragmentation Functions. Finally, we briefly summarize selected applications of xFitter in the literature. The xFitter program is a versatile, flexible, modular

## xFitter Nuclear Code

#### Nuclear xFitter: (Daiquiri)



## xFitter

## Pion Fit

Phys.Rev.D 102 (2020) 1, 014040

DGLAP violation??? saturation resummation QCD QED Pion PDFs bion pDFs pDFs pDFs pDFs pDFs bion p

xFitter

Special thanks to: Ivan Novikov, Alexander Glazov, Oleksandr Zenaiev

#### Parton Distribution Functions of the Charged Pion Within The xFitter Framework

xFitter Developers' team: Ivan Novikov,<sup>1,2,</sup> Hamed Abdolmaleki,<sup>3</sup> Daniel Britzger,<sup>4</sup> Amanda Cooper-Sarkar,<sup>5</sup> Francesco Giuli,<sup>6</sup> Alexander Glazov,<sup>2,†</sup> Aleksander Kusina,<sup>7</sup> Agnieszka Luszczak,<sup>8</sup> Fred Olness,<sup>9</sup> Pavel Starovoitov,<sup>10</sup> Mark Sutton,<sup>11</sup> and Oleksandr Zenaiev<sup>12</sup>

#### xFitter: Phys.Rev.D 102 (2020) 1, 014040

#### **xFitter Meson PDFs**

*xFitter: open-source framework for global fits to meson PDFs* 



#### Parton Distribution Functions of the Charged Pion Within The xFitter Framework

xFitter Developers' team: Ivan Novikov,<sup>1, 2</sup>, Hamed Abdolmaleki,<sup>3</sup> Daniel Britzger,<sup>4</sup> Amanda Cooper-Sarkar,<sup>5</sup> Francesco Giuli,<sup>6</sup> Alexander Glazov,<sup>2</sup>, Aleksander Kusina,<sup>7</sup> Agnieszka Luszczak,<sup>8</sup> Fred Olness,<sup>9</sup> Pavel Starovoitov,<sup>10</sup> Mark Sutton,<sup>11</sup> and Oleksandr Zenaiev<sup>12</sup>

e-Print: 2002.02902 [hep-ph]

#### **xFitter Pion PDFs**

Experimen	$\operatorname{tt}  \begin{array}{c} \operatorname{Normalization} \\ \operatorname{uncertainty} \end{array}$	$1 \chi^2 / N_{\rm points}$
E615	$15 \ \%$	206/140
NA10 (194 Ge	eV) 6.4%	107/67
NA10 (286 Ge	eV) 6.4%	95/73
WA70	32%	64/99

$$\begin{aligned} xv(x) &= A_v x^{B_v} (1-x)^{C_v} (1+D_v x^{\alpha}), \\ xS(x) &= A_S x^{B_S} (1-x)^{C_S} / \mathcal{B}(B_S+1, C_S+1), \\ xg(x) &= A_g (C_g+1) (1-x)^{C_g}, \end{aligned}$$

	$\langle xv \rangle$	$\langle xS \rangle$	$\langle xg  angle$	$Q^2 \ ({ m GeV}^2)$
JAM 31	$0.54 \pm 0.01$	$0.16\pm0.02$	$0.30\pm0.02$	1.69
JAM (DY)	$0.60\pm0.01$	$0.30\pm0.05$	$0.10\pm0.05$	1.69
this work	$0.55\pm0.06$	$0.26\pm0.15$	$0.19\pm0.16$	1.69
Lattice-3 18	$0.428 \pm 0.030$			4
SMRS 25	0.47			4
Han et al. 44	$0.51\pm0.03$			4
GRVPI1 27	0.39	0.11	0.51	4
Ding et al. 11	$0.48\pm0.03$	$0.11\pm0.02$	$0.41\pm0.02$	4
this work	$0.50\pm0.05$	$0.25\pm0.13$	$0.25\pm0.13$	4
JAM	$0.48\pm0.01$	$0.17\pm0.01$	$0.35\pm0.02$	5
this work	$0.49\pm0.05$	$0.25\pm0.12$	$0.26\pm0.13$	5
Lattice-1 16	$0.558 \pm 0.166$			5.76
Lattice-2 17	$0.48\pm0.04$			5.76
this work	$0.48\pm0.05$	$0.25\pm0.12$	$0.27\pm0.13$	5.76
WRH 26	$0.434 \pm 0.022$			27
ChQM-1 13	0.428			27
ChQM-2 15	0.46			27
this work	$0.42\pm0.04$	$0.25\pm0.10$	$0.32\pm0.10$	27
SMRS 25	$0.49 \pm 0.02$			49
this work	$0.41 \pm 0.04$	$0.25 \pm 0.09$	$0.34 \pm 0.09$	49



32

## **Pion Fragmentation Functions**

Phys.Rev.D 104 (2021) 5, 056019



Hamed Abdolmaleki, Maryam Soleymaninia, Hamzeh Khanpour

PHYSICAL REVIEW D 104, 056019 (2021)

QCD analysis of pion fragmentation functions in the xFitter framework

Hamed Abdolmaleki,<sup>1,\*</sup> Maryam Soleymaninia,<sup>1,†</sup> Hamzeh Khanpour<sup>®</sup>,<sup>1,2,3,‡</sup> Simone Amoroso<sup>®</sup>,<sup>4,§</sup> Francesco Giuli<sup>®</sup>,<sup>5,∥</sup> Alexander Glazov<sup>®</sup>,<sup>4,¶</sup> Agnieszka Luszczak<sup>®</sup>,<sup>6,\*\*</sup> Fredrick Olness<sup>®</sup>,<sup>7,††</sup> and Oleksandr Zenaiev<sup>8,‡‡</sup> (xFITTER Developers' Team:)

#### **xFitter:** Comparisons: ... good overall ... more work needed

HAMED ABDOLMALEKI et al.

PHYS. REV. D 104, 056019 (2021)

34



## xFitter Selected Examples

## **xFitter Capabilities**

www.xFitter.org





### *more* xFitter Capabilities

www.xFitter.org





Multiple Heavy Quark Models



Profiling of W/Z Data



NNLx Resummation @ Small x



**Correlation Coefficients** 







Pole & MS-Bar Running Mass

### more xFitter Capabilities

#### www.xFitter.org



#### DIS inclusive processes in ep



#### Jet production (ep, pp, ppbar)



#### Drell-Yan processes (pp, ppbar)

 $\rightarrow$  strange quark density determination



DY data sensitivity to photon PDF



### more xFitter Capabilities



Heavy Quark production (*ep*, *pp*, *ppbar*)

#### Evaluation of modern PDFs (benchmarking)



#### www.xFitter.org



#### **Top-quark production** (*pp, ppbar*)



#### PDF4LHC report (benchmarking)



xFitter Interface to ApplGrid Grid Technology

special thanks to Mark Sutton



## TUTORIALS

## VirtualBox & Docker

CTEQ/MCnet School 2016 QCD and Electroweak Phenomenology

6-16 July 2016

DESY, Hamburg



The 2023 CFNS-CTEQ Summer School on the Physics of the Electron-Ion Collider, June 5-16, 2023

#### Past tutorials and VirtualBox images

https://smu.box.com/s/alwdhtjs16dn23o4j9112oyomea5mog5

### All Files > XFITTER > VBOX

#### NAME 1

2016 Tutorial	2016 CTEQ-DESY School Tutorials
2018 Tutorial 🖉	2018 CTEQ School Tutorials (Based on 2016)
VBox Ubuntu18	VirtualBox with v.2.2
VBox Ubuntu22	VirtualBox with v.2.2 bug: ./bin/xfitter-draw ./outputno-logo
pw: xfitter2023	

JBrandonS / xfitter-do	<sup>ocker</sup> h	https://github.com/JBrandonS/xfitter-dock					
↔ Code ① Issues ø	(?) Pull requests o	O Actions III Projects	s o 💷 Wiki 🌒 S	ecurity	its		
WIP docker contatiner fea	aturing xFitter						
-0- 14 commits	∲ 1 branch	🗇 O packages	🛇 O releases	🞎 1 contribu	utor	∲ GPL-3.0	
Branich: master - New pull r	request		Create ne	w file Upload files	Find file	Clone or download +	
JBrandonS Updated READ	ME.md			🗸 La	atest commit	b103aaf 10 hours ago	
.gitignore	Added run di	for steering files. Updated F	Readme. Fixed issues w	ith S		5 days ago	
Dockerfile	Handeling PI	Handeling PDF data correctly, Updated readme.				4 days ago	
	Initial commit				7 days ago		
README.md	Updated README.md			10 hours ago			
docker-entrypoint.sh	Handeling PDF data correctly. Updated readme.			4 days ago			
install-xfitter-master	Initial commit				7 days ago		

#### I README.md

#### xFitter-Docker

xFitter-Docker is a docker container featuring the latest version of xFitter, from the master branch for the main repo, and as well as many standard HEP software packages needed for processing.

This allows for easy use of an up-to-date xFitter across all systems and configurations.

#### Installation

Prebuilt images for this project are available in docker-hub under jbrandons/xfitter. You can pull this project from any internet connected PC with



Fred Olness 22 April 2020 xFitter





Brandon Stevenson

Lucas Kotz

#### **DOCKER**

```
docker pull jbrandons/xfitter
```

```
docker run -it -u $(id -u ${USER}):$(id -g ${USER}) -v $(pwd):/run
-v /users/olness/xfit/DATA/datafiles:/data
-v /usr/local/share/LHAPDF:/pdfdata jbrandons/xfitter bash
```

xfitter and xfitter-draw are installed in the path, so a plain "xfitter" command should run the test. The -u \$(id -u \${USER}):\$(id -g \${USER}) command mounts as the user instead of root. The -v \$(pwd):/run command mounts the current directory as /run; this is the working directory. The -v /users/olness/xfit/DATA/datafiles:/data command mounts your local set of data files. The -v /usr/local/share/LHAPDF:/pdfdata command mounts your local set of lhapdf files. (This keeps the docker image lightweight) The bash command drops to a bash shell.

In the above example, the **pwd** is mounted at /**run**, so if you place

```
" constants.yaml parameters.yaml steering.txt" locally, you can then run the xfitter example.
```

#### **SINGULARITY**

singularity run -B \$(pwd)/datafiles:/data
 -B \$(pwd)/lhafiles:/pdffiles -B \$(pwd):/run
 docker://jbrandons/xfitter bash

\* user runs as **non-root** 

\* **image is mounted read-only** (not a problem)

SETUP: In your working dir \$(pwd) make 2 symlinks:
1) Symlink ./datafiles to your local xFitter data file
2) Symlink ./lhafiles to your local LHAPDF data files

Your **\$pwd** will be mounted to **/run** so you have local access to output Launch singularity; you'll drop into a bash shell. **xfitter** and **xfitter-draw** are in your image path.

In your local working directory, you will need: constants.yaml parameters.yaml steering.txt

Fantomas Project

47/56

Using a Bezier curve for the PDF parameterization in xFitter

### Fantômas4QCD: advanced polynomial parametrisations

L. Kotz, M. Chavez, A. Courtoy, P. Nadolsky, F. Olness, V. Purohit, 2023

Parametrize PDFs using **Bézier curves**  $B^{(n)}(x;a) = \sum_{k=0}^{n} a_{k+2} {n \choose k} x^k (1-x)^{n-k}$ A metamorph  $f(x) \equiv a_0 x^{a_1} (1-x)^{a_2} B^{(n)}(x^{\alpha_x}; a)$ 





#### Main idea: New parameterization methods for mesons PDF fits

The new modular xFitter 2.2 version was a HUGE help for this project

1.0

# Backup

#### First analysis of world polarized DIS data with small-x helicity evolution



Jefferson Lab Angular Momentum (JAM) Collaboration

### Global analysis: Exploring QCD in extreme limits



#### **Challenge:**

- Current PDF analyses use "standard" DGLAP
- Extend analyses into extreme limits of QCD
- Include additional effects into PDF fit

#### Method:

**xFitter**: open-source,

modular PDF framework



#### Goal:

To unequivocally establish saturation, perform comprehensive global analysis quantifying and minimizing uncertainties, extracting universal building blocks of high energy factorization.

#### Small-x evolution of the gluon GPD $E_q$

Yoshitaka Hatta<sup>1, 2</sup> and Jian Zhou<sup>3</sup>

<sup>1</sup>Physics Department, Building 510A, Brookhaven National Laboratory, Upton, NY 11973, USA <sup>2</sup>RIKEN BNL Research Center, Brookhaven National Laboratory, Upton, NY 11973, USA <sup>3</sup>Key Laboratory of Particle Physics and Particle Irradiation (MOE), Institute of Frontier and Interdisciplinary Science, Shandong University (QingDao), 266237, China

We study the small-x evolution equation for the gluon generalized parton distribution (GPD)  $E_g$ of the nucleon. It is shown that  $E_g$  at vanishing skewness exhibits the Regge behavior identical to the BFKL Pomeron despite its association with nucleon helicity-flip processes. We also consider the effect of gluon saturation and demonstrate that  $E_g$  gets saturated in the same way as its helicitynonflip counterpart  $H_g$ . Our result has a direct impact on the modeling of  $E_g$  as well as the small-xcontribution to nucleon spin sum rules.





#### Global extraction of unpolarized quark TMDs at N<sup>3</sup>LL

Alessandro Bacchetta,<sup>*a,b*</sup> Valerio Bertone,<sup>*c*</sup> Chiara Bissolotti,<sup>*a,d*</sup> Giuseppe Bozzi,<sup>*e,f,\**</sup> Matteo Cerutti,<sup>*a,b*</sup> Fulvio Piacenza,<sup>*a*</sup> Marco Radici<sup>*b*</sup> and Andrea Signori<sup>*g,h*</sup>



**Figure 2:** *Upper plots:* the TMD PDF of the up quark in a proton at Q = 2 GeV (left panel) and 10 GeV (right panel) as a function of the partonic transverse momentum  $|k_{\perp}|$  for x = 0.001, 0.01 and 0.1. *Lower plots:* the TMD FF for an up quark fragmenting into a  $\pi^+$  at Q = 2 GeV (left panel) and 10 GeV (right panel) as a function of the hadron transverse momentum  $|P_{\perp}|$  for z = 0.3 and 0.6. The uncertainty bands in all plots represent the 68%CL.



#### **QCD:** From PDFs to the underlying QCD

