

Simplification of InevioRDM user interface

6/12/2024

- Try to make the user experience with uploading a document smooth
- Start with minimum set of options and add what is needed from feedback of users

User view for Upload

NEW: This block is at the top and stays there – very good!

The screenshot shows the ePIC web application interface for uploading records. The browser address bar shows the URL `epic-invento.sdcc.bnl.gov`. The page header includes the ePIC logo, a search bar, and navigation links for "Communities" and "My dashboard". A user profile dropdown is visible with the name "elancon...".

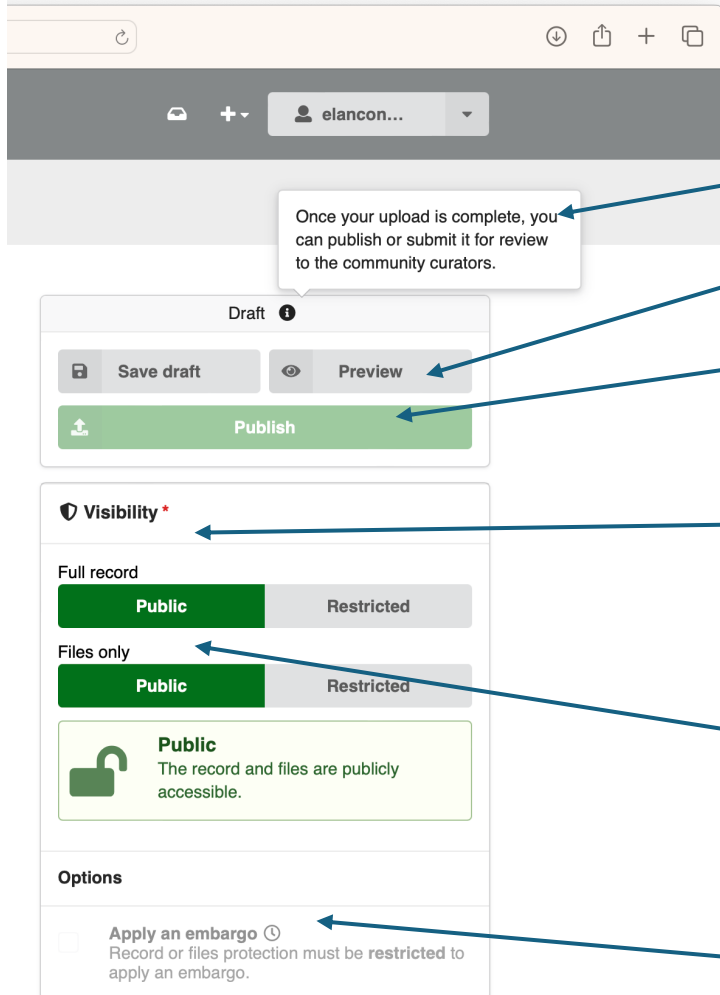
The main content area is titled "Select the community where you want to submit your record." with a "Select a community" button. Below this, there are two main sections:

- Files:** A section with a "Files" dropdown menu. It shows "Storage available: 0 out of 100 files, 0 bytes out of 10.00 GB". There is a "Metadata-only record" checkbox. A large dashed box contains the text "Drag and drop files" and an "Upload files" button. A warning message states: "File addition, removal or modification are not allowed after you have published your upload."
- Basic information:** A section with a "Basic information" dropdown menu. It includes fields for "Resource type", "Title", and "Publication date" (set to 2024-06-11). There are buttons for "Add titles" and "Add creator".

On the right side, there is a "Draft" panel with "Save draft" and "Preview" buttons, and a green "Publish" button. Below this is a "Visibility" section with "Full record" and "Files only" options, each with "Public" and "Restricted" buttons. A "Public" status is highlighted with a green lock icon and the text "The record and files are publicly accessible." There is also an "Options" section with a checkbox for "Apply an embargo".

At the bottom, there is a "Description" section with a rich text editor and an "Add description" button. A "Licenses" section at the very bottom shows "Creative Commons Attribution 4.0 International" with "Edit" and "Remove" buttons.

Details of the 'Publish' box



What is the usefulness of Preview?

The help is confusing. What is the difference between 'publish' and 'submit'?

Replace 'Publish' by 'Upload'

A regular user should not be able to 'publish' or make visible to 'public' a document produced by a 'community' e.g. an experiment.

The options for a regular user should be 'Upload a Draft' which is 'restricted' by default.

'Full record' and 'Files only' should not be presented as option for regular user

This 'Options' should be hidden for regular users

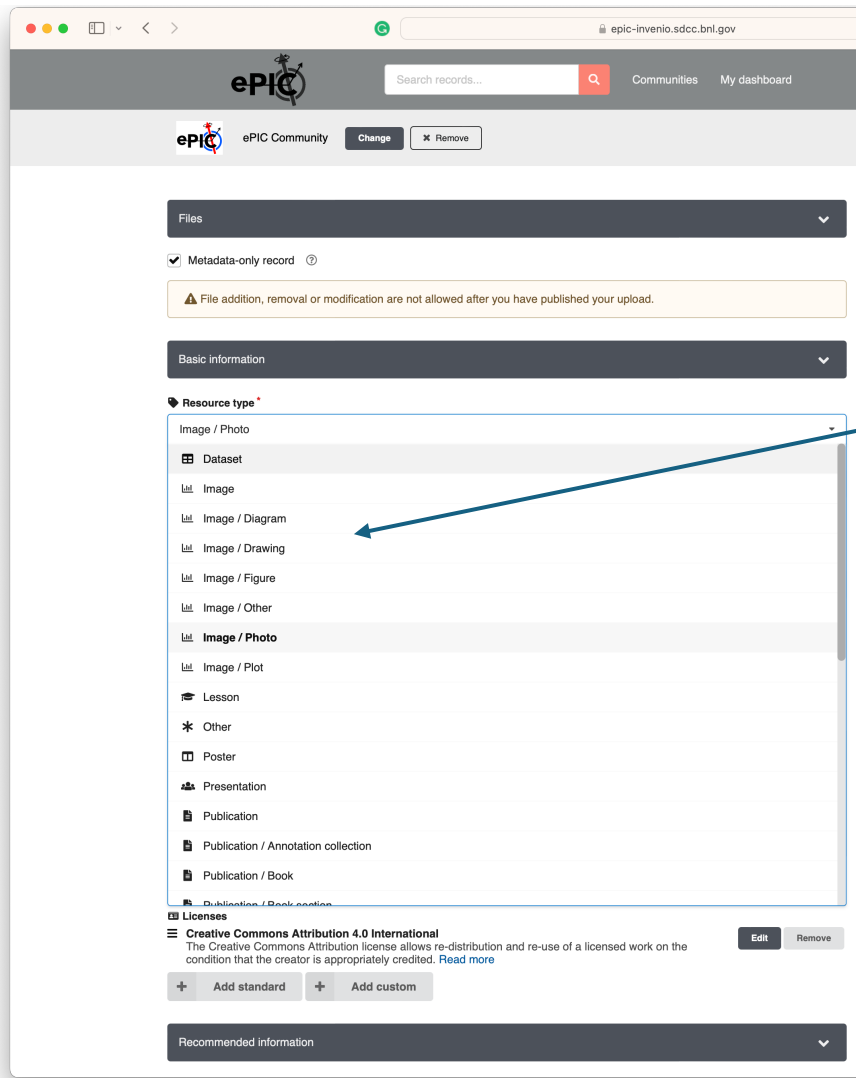
The screenshot shows the EPIC web interface for submitting a record. At the top, there is a search bar and navigation links for 'Communities' and 'My dashboard'. Below this, a banner prompts the user to 'Select the community where you want to submit your record.' with a 'Select a community' button.

The main content area is divided into sections:

- Files:** A dark header with a dropdown menu currently set to 'Files'. A tooltip 'Disable files for this record' is visible over the dropdown arrow. Below this, there is a checkbox for 'Metadata-only record' and a storage status indicator: 'Storage available 0 out of 100 files 0 bytes out of 10.00 GB'. A large dashed box contains the text 'Drag and drop files' and an 'Upload files' button.
- Basic information:** A dark header with a dropdown arrow. It contains a 'Resource type' dropdown menu, a 'Title' text input field, and an 'Add titles' button.
- Publication date:** A date input field showing '2024-06-11'. Below it is a note: 'In case your upload was already published elsewhere, please use the date of the first publication. Format: YYYY-MM-DD, YYYY-MM, or YYYY. For intervals use DATE/DATE, e.g. 1939/1945.'
- Creators:** A dark header with a dropdown arrow and an 'Add creator' button.
- Description:** A dark header with a dropdown arrow and a rich text editor toolbar with options for Paragraph, Bold, Italic, Link, Unlink, Bulleted list, Numbered list, Indent, and Quote. Below the toolbar is a large text area and an 'Add description' button.
- Licenses:** A dark header with a dropdown arrow. It shows 'Creative Commons Attribution 4.0 International' with 'Edit' and 'Remove' buttons.

Meta-Data should be disabled for regular users

Basic information about record



Too many options
Should agree on a reduced list

Creator option

Description not needed

The image shows a web browser window displaying the 'ePIC Community' metadata form. The browser's address bar shows 'epic-invenio.sdcc.bnl.gov'. The form is organized into several sections, each with a dark header and a dropdown arrow:

- Files:** A dark header with a dropdown arrow.
- Metadata-only record:** A checked checkbox with a help icon.
- Warning:** A yellow box with a triangle icon and the text: 'File addition, removal or modification are not allowed after you have published your upload.'
- Basic information:** A dark header with a dropdown arrow.
- Resource type:** A dropdown menu currently showing 'Publication / Technical note'.
- Title:** A text input field containing 'The title'.
- Add titles:** A button with a plus icon and the text 'Add titles'.
- Publication date:** A date input field containing '2024-06-11'.
- Help text:** A small paragraph: 'In case your upload was already published elsewhere, please use the date of the first publication. Format: YYYY-MM-DD, YYYY-MM, or YYYY. For intervals use DATE/DATE, e.g. 1939/1945.'
- Creators:** A section with a plus icon and a button 'Add creator'.
- Description:** A section with a plus icon and a rich text editor. The editor has a toolbar with icons for Paragraph, Bold (B), Italic (I), Link (🔗), Bulleted list (☰), Numbered list (☰), Indent (☰), Outdent (☰), Quote (⌞), and Undo (↶). Below the toolbar is a large empty text area. A blue arrow points from the 'Description not needed' box to this text area.
- Add description:** A button with a plus icon and the text 'Add description'.
- Licenses:** A section with a plus icon and a button 'Add creator'. Below it, the text 'Creative Commons Attribution 4.0 International' is displayed, followed by a short description and a 'Read more' link. There are 'Edit' and 'Remove' buttons to the right.
- Add standard / Add custom:** Two buttons with plus icons.
- Recommended information:** A dark header with a dropdown arrow.
- Contributors:** A section with a plus icon and a button 'Add contributor'.
- Subjects:** A section with a plus icon and a button 'Add contributor'.

epic invenio.sdcc.bnl.gov

Search records

Communities My dashboard

Add creator

Person Organization

lan

- Lanza, Agostino (0000-0003-4980-6032;) Istituto Nazionale di Fisica Nucleare
- Langbauer, Raphael (0000-0001-7824-1101;) Graz University of Technology
- Ispa-Landa, Simone (0000-0001-8856-0149;) Northwestern University
- Lannes, Nils (0000-0002-2926-6182;) University of Fribourg
- Lang, Konrad (0000-0001-6176-6403;) Technische Universität Graz
- Lan, Tian (0000-0002-0339-4418;) California Institute of Technology
- Landl, Lukas (0000-0002-9394-4427;) Graz University of Technology
- Lander, Rachel (0000-0001-9811-8442;) Northwestern University
- Lang, Sascha (0000-0001-6850-0464;) Helmholtz-Zentrum Dresden-Rossendorf
- Lancia, Federico (0000-0003-3075-1465;) Northwestern University, University of Groningen
- Zhou, Lan (0000-0002-7052-266X;)

Files

Metadata-only record

File addition, removal or

Basic information

Resource type

Publication / Technical note

Title

The title

Add titles

Publication date

2024-06-11

In case your upload was already published, intervals use DATE/DATE, e.g. 1939/

Creators

Add creator

Description

Paragraph

Add description

Licenses

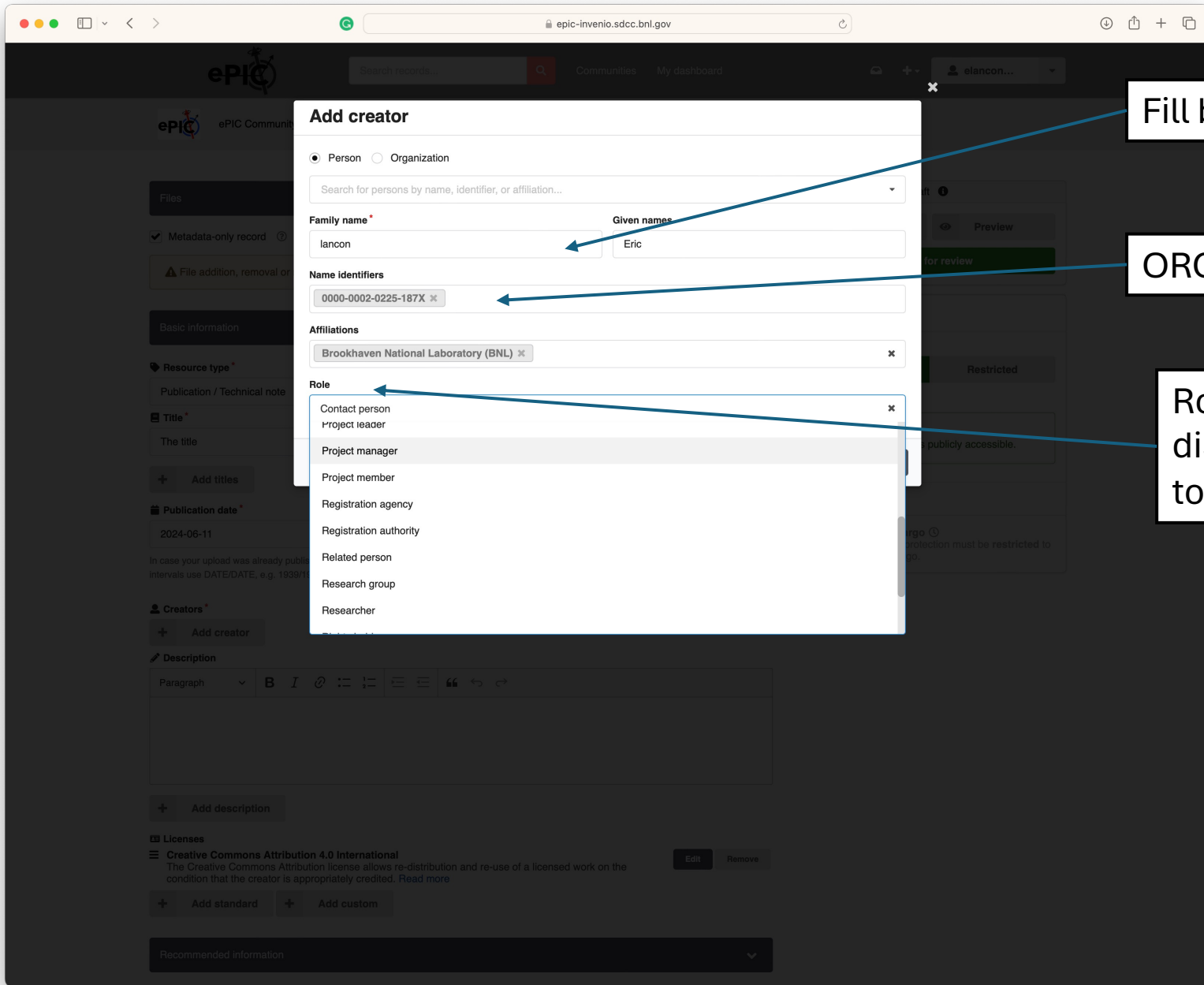
Creative Commons Attribution 4.0 International

The Creative Commons Attribution license allows re-distribution and re-use of a licensed work on the condition that the creator is appropriately credited. Read more

Add standard Add custom

Recommended information

Start typing my name... where do those suggested entries come from?
BTW my name is not found.



Fill by hand

ORCID should be mandatory

Role option should be discussed... and various options to..

2024-06-11

In case your upload was already published elsewhere, please use the date of the first publication. Format: YYYY-MM-DD, YYYY-MM, or YYYY. For intervals use DATE/DATE, e.g. 1939/1945.

Creators

lancon, Eric (Brookhaven National Laboratory) Edit Remove

+ Add creator

Description

Paragraph **B** *I*

+ Add description

Licenses

Creative Commons Attribution 4.0 International Edit Remove

The Creative Commons Attribution license allows re-distribution and re-use of a licensed work on the condition that the creator is appropriately credited. [Read more](#)

+ Add standard + Add custom

Recommended information

Contributors

+ Add contributor

Subjects

Suggest from All

Languages

Dates

Date	Type	Description
<input type="text" value="YYYY-MM-DD or YYYY-MM-DD/Y"/>	<input type="text" value=""/>	<input type="text" value=""/>

Format: DATE or DATE/DATE where DATE is YYYY or YYYY-MM or YYYY-MM-DD.

+ Add date

Version

Mostly relevant for software and dataset uploads. A semantic version string is preferred see [semver.org](#), but any version string is accepted.

Publisher

The publisher is used to formulate the citation, so consider the prominence of the role.

License not needed for regular user

Not sure contributor as a meaning in our context (there are already creators)

Subjects, Languages, Dates can be removed

Version not relevant if each version of a document is one entry.

Publisher not needed for regular user

epic-invenio.sdcc.bnl.gov

Dates

Date* Type* Description

YYYY-MM-DD or YYYY-MM-DD/Y

Format: DATE or DATE/DATE where DATE is YYYY or YYYY-MM or YYYY-MM-DD.

+ Add date

Version

Mostly relevant for software and dataset uploads. A semantic version string is preferred see semver.org, but any version string is accepted.

Publisher

epic-invenio

The publisher is used to formulate the citation, so consider the prominence of the role.

Funding

Awards

+ Add award + Add custom

Alternate identifiers

Alternate identifiers

Identifier* Scheme*

+ Add identifier

Related works

Related works

Specify identifiers of related works. Supported identifiers include DOI, Handle, ARK, PURL, ISSN, ISBN, PubMed ID, PubMed Central ID, ADS Bibliographic Code, arXiv, Life Science Identifiers (LSID), EAN-13, ISTC, URNs, and URLs.

Related works

Relation* Identifier* Scheme* Resource type

Select relation...

+ Add related work

Publisher not needed for regular user

Funding not needed for regular user

Alternate identifiers not needed for regular user

Related work not needed for regular user

A prototype of the basic user page

