

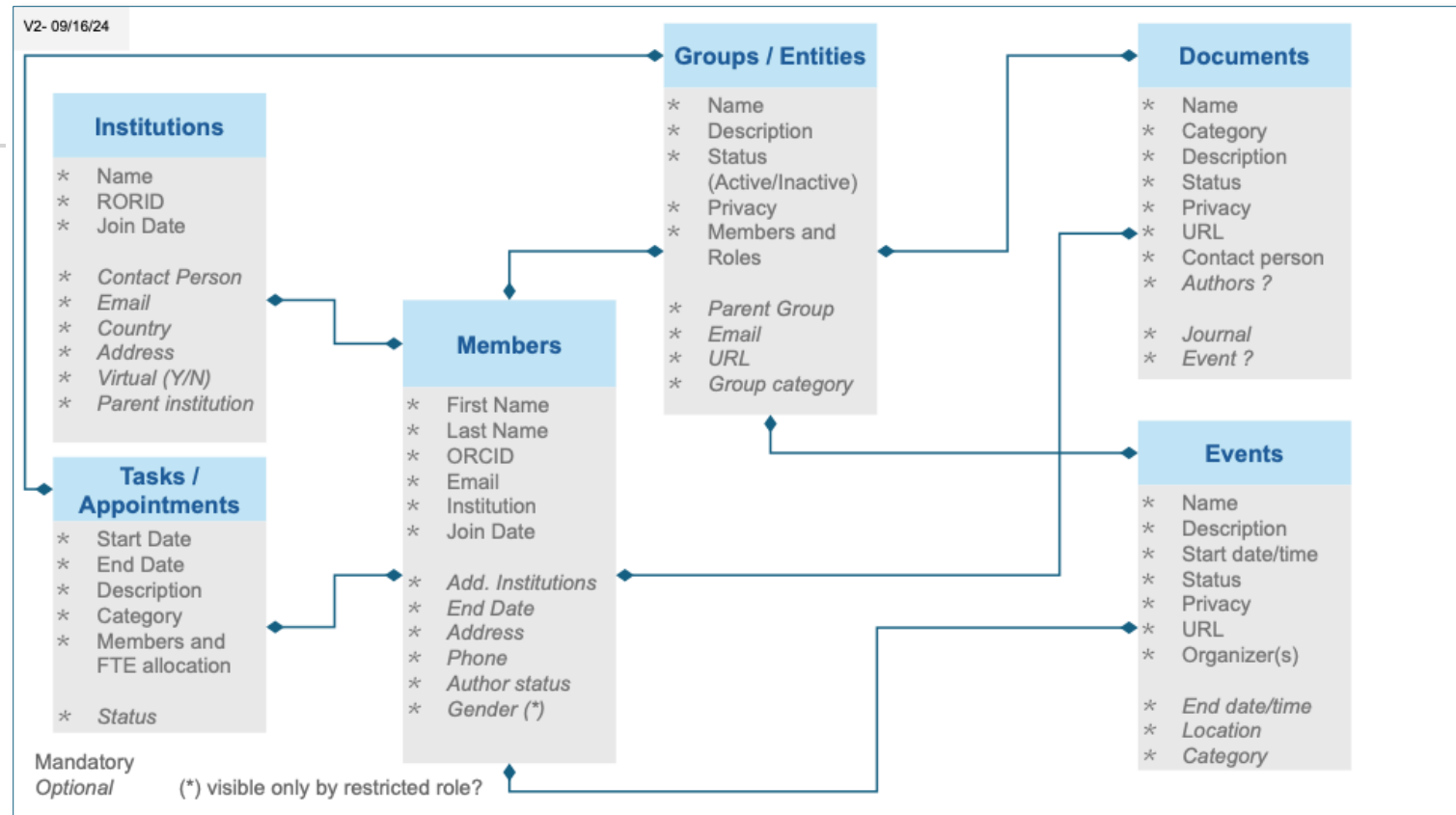
# EIC Coll Tools - Intro

09/18/2024

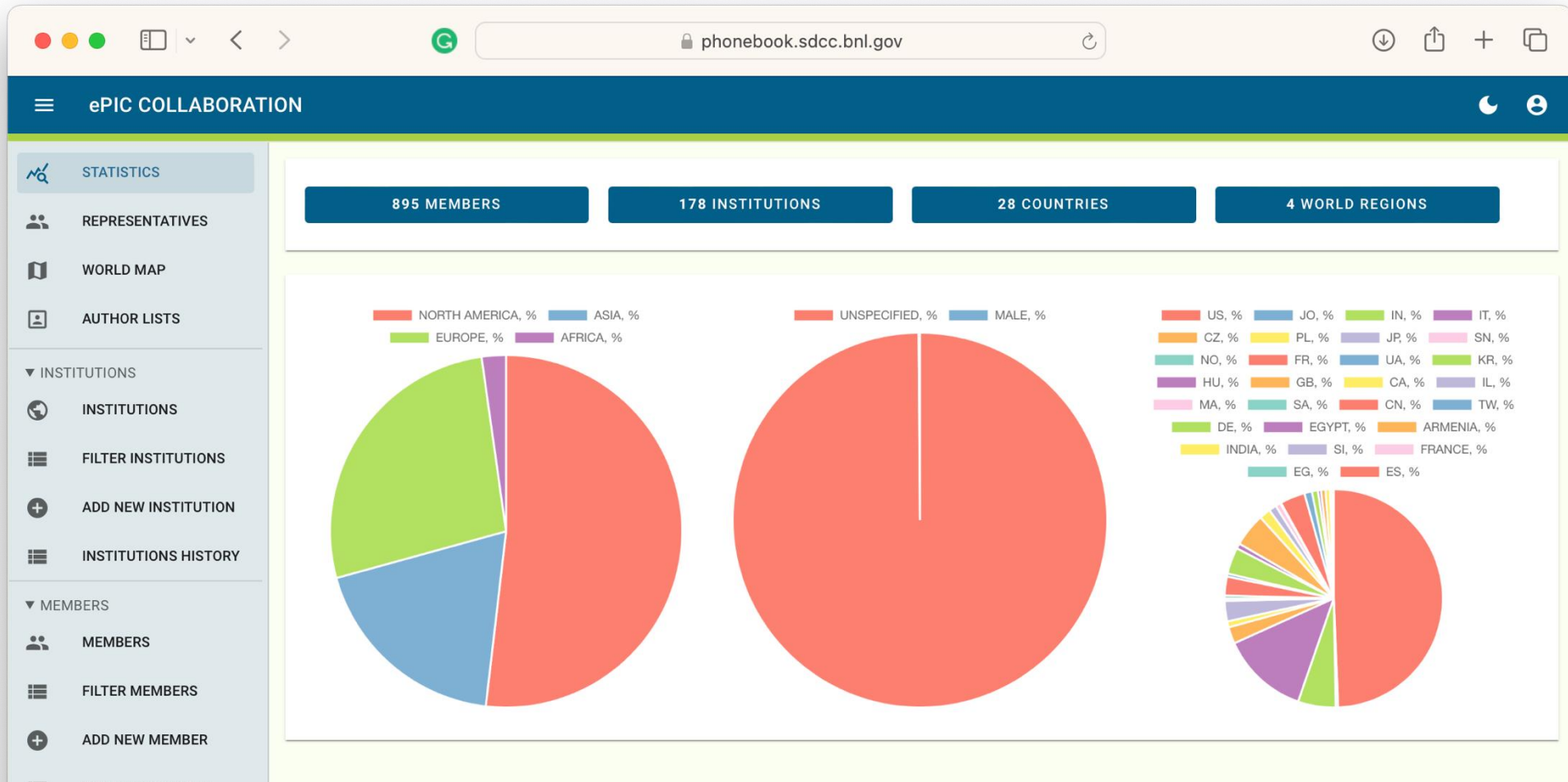
- Updates and follow up on previous meetings

# Organization of Digital Directory

- **Updated version (v2)**
- **Feedback Request:** Please provide your input.
- **Attribute Requirements:** Indicate which attributes are **mandatory** and which are *optional*.
- **Missing Attributes:** Identify any attributes that are not currently included but should be.



# Entries in the Digital Directory



Peter's lists have been entered into the Directory  
Careful check of entries and matching with ORCID whenever possible

# Entries need to be checked

- ORCID is not available for ~50% of entries, either:
  - No match found
  - Too many ambiguities that cannot be resolved by other means (like Inspire)
- First and Last names may be swapped
- Email is not provided for most of the entries

phonebook.sdcc.bnl.gov

ePIC COLLABORATION

STATISTICS

REPRESENTATIVES

WORLD MAP

AUTHOR LISTS

INSTITUTIONS

INSTITUTIONS

FILTER INSTITUTIONS

ADD NEW INSTITUTION

INSTITUTIONS HISTORY

MEMBERS

MEMBERS

FILTER MEMBERS

ADD NEW MEMBER

MEMBERS HISTORY

GROUPS

GROUPS

ADD NEW GROUP

DOCUMENTS

DOCUMENTS

FILTER DOCUMENTS

ADD NEW DOCUMENT

EVENTS

EVENTS

FILTER EVENTS

ADD NEW EVENT

DESCRIPTORS

INSTITUTION FIELDS

MEMBER FIELDS

INSTITUTION FIELDGR...

MEMBER FIELDGROUPS

DOCUMENT FIELDS

FILTERED MEMBERS:

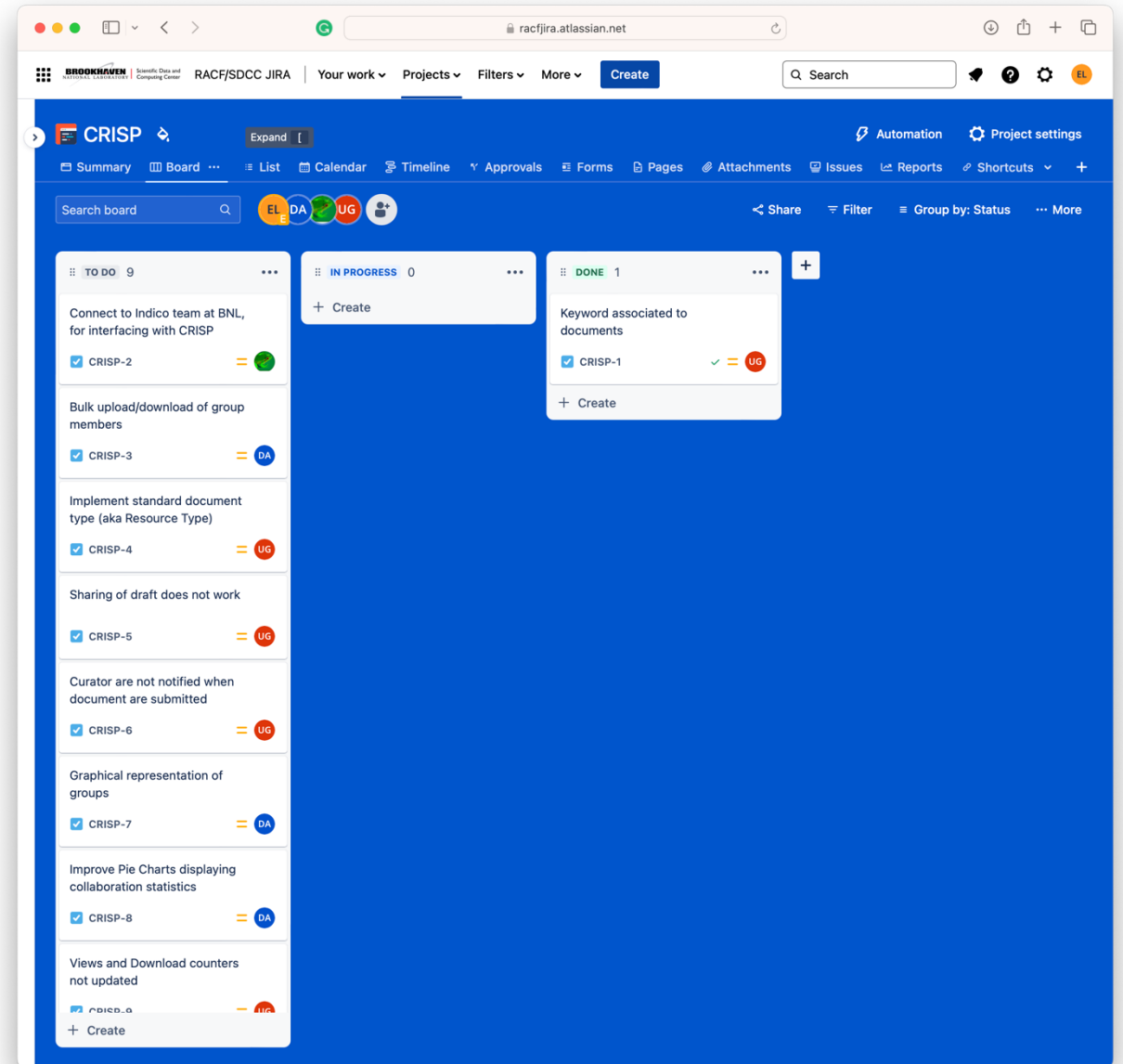
ORCID	First name	Last Name	E-mail address
0000-0000-0000-0025	Matthew	Nguyen	matthew.nguyen@cern.ch
XXXX-0000-0000-0003	Arthur	Hoghmrtsyan	a.hoghmrtsyan@yerphi.am
0000-0002-4150-0533	Hrachya	Marukyan	maruk@yerphi.am
0000-0002-9758-2777	Arthur	Mkrtchyan	
XXXX-0000-0000-0001	Hamlet	Mkrtchyan	mkrtychyan@yerphi.am
0009-0005-3022-8676	Aram	Movsisyan	a.movsisyan@yerphi.am
XXXX-0000-0000-0002	Vardan	Tadevosyan	
XXXX-0000-0000-0004	Mike	Daughterity	
XXXX-0000-0000-0005	Jim	Drachenberg	
0000-0001-7198-7402	Larry	Isenhower	ldi00a@acu.edu
0000-0002-5859-2075	Leszek	Adamczyk	Leszek.Adamczyk@agh.edu.pl
XXXX-0000-0000-0006	Marek	Idzik	
0000-0003-1197-5180	Bogdan	Pawlik	Bogdan.Pawlik@ifj.edu.pl
0000-0002-6226-957X	Krzysztof	Piotrkowski	krzysztof.piotrkowski@cern.ch
0000-0002-9235-2649	Mariusz	Przybycien	mariusz.przybycien@agh.edu.pl
0000-0002-9334-9871	Raktim	Abir	raktim.ph@amu.ac.in
0009-0008-2639-4403	Sanskriti	Agrawal	
0000-0000-0000-0037	Noor	Alam	
0000-0001-8780-3399	Nahid	Vasim	
XXXX-0000-0000-0007	Fatma	El-sawy	
0000-0003-1732-8443	Ahmed	Hamed	ahmed.hamed2008@gmail.com
XXXX-0000-0000-0008	Omar	Mazhar	
0009-0005-2316-968X	Aliaa	Rafaat	aliaa.rafaat@aucegypt.edu
0000-0001-7359-6341	Whitney	Armstrong	warmstrong@anl.gov
0000-0002-3773-5954	Kevin	Bailey	kevin.bailey@anl.gov

← BACK TO FILTERS

EXPORT TO EXCEL

# CRISP is in Jira

- <https://racfjira.atlassian.net/jira/core/projects/CRISP>
- **Use it** to track issues and submit requests.



# Roles within a given community

- **Standard Roles:** Defined within InvenioRDM.
  - "Reviewer" role added specifically for sPHENIX.
- **Agreed to use only two roles** within a Community (beside the Owner one used for administration purpose only):
  - **Reader** – with comment rights added
  - **Manager** (with ability to make public a document)

Role	Access Level Permissions
Reader	A reader is a member of the community and can view restricted records owned by the community.
<i>Reviewer (Custom)</i>	<i>A Reviewer can in addition to a reader also edit and comment records in a community</i>
Curator	A curator can in addition to a reader also edit/accept/decline records in a community.
Manager	A manager can in addition to curators also manage members of a community.
Owner	An owner has full administrative access to a community and can change all settings as well as delete the community.

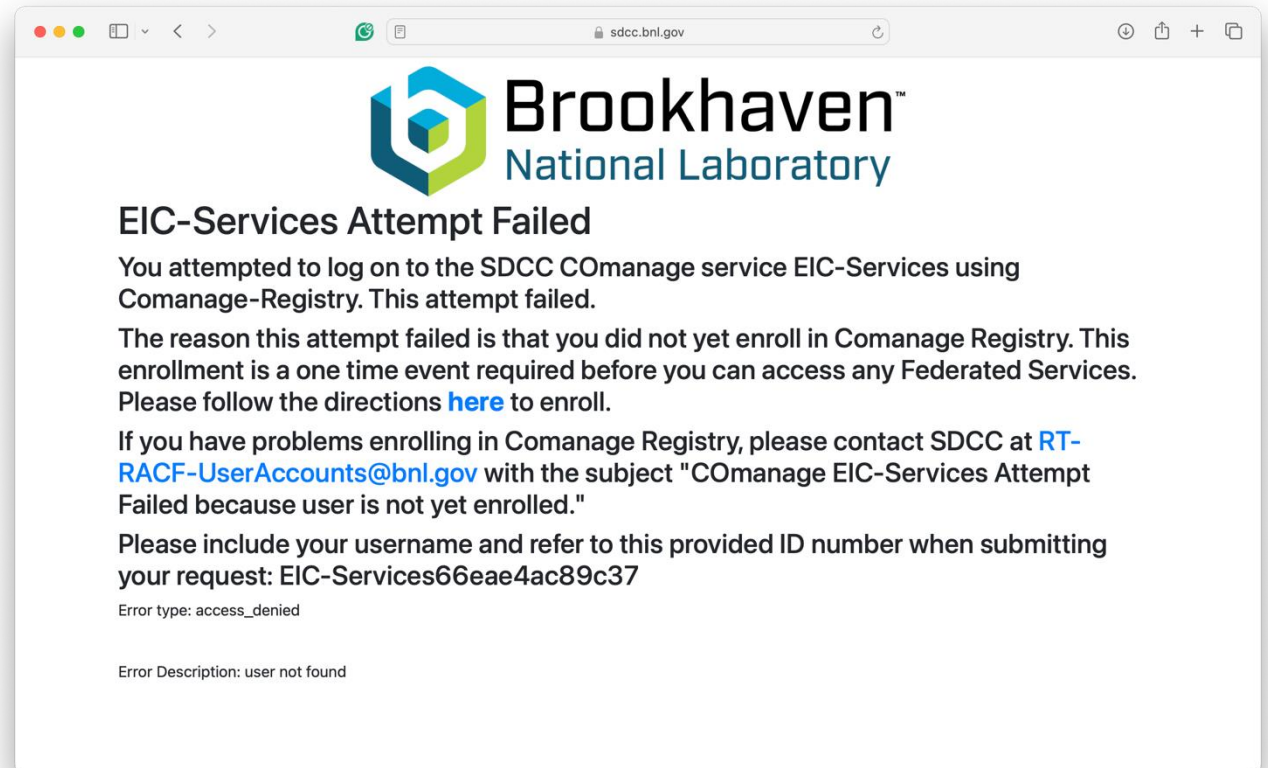
<https://inveniordm.docs.cern.ch/releases/versions/version-v9.0.0/#roles>

# Communities, Groups and Roles

- Further iterations on the model
- Groups in Phonebook are mapped to Communities in Invenio
- Groups are synchronized between Phonebook and COmanage, which is used for authorization
- Two roles are utilized: Reader and Manager
- Dmitry will present the details today
- Additional iterations may be required as practices and use cases mature

# Practice of user use cases

- Login to Invenio with new user identity failed as user is not registered in Comanage, this is normal
  - Any change to the text in the screenshot needed ?
- Login with both BNL and CERN identities after merging identities in Comanage – works (as it should!).
- Need to practice various use cases and prepare documentation for newcomers.





# Next (short/medium - term) steps – from last meeting

- **Link Groups to Indico Categories:** Includes creating categories and setting appropriate ACLs. Jerome volunteered to coordinate with ITD.
  - Meeting will be organized
- ✓ **Use of Issue Tracking tool:** Use Jira or GitHub. Code must be in GitHub for seamless tracking?
- ✓ **InvenioRDM v12 Prototype Release:** Available for internal team testing (Uma).
- ✓ **Phonebook to Invenio:** connecting phonebook to Invenio (Dmitry, Rob, Uma)
- **CRISP Testing:** Prototype release for team testing (Dmitry).
- ✓ **ePIC Membership List:** Who is responsible person, timeline?

# Future items

- **Test** the system thoroughly and focus on practical use cases
- Ensure simplicity and **ease** of use
- Create clear, concise, and comprehensive **documentation**
- User adoption is key to success; first impressions matter – one often get only one chance with new users