

# Polarization increase with AGS skew quads in Run 24

V. Schoefer for team

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RHIC Machine Advisory Committee, Dec 16-18<sup>th</sup>



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# Overview

- Principle: Horizontal resonances in the AGS and correction with skew quads
- Installation, equipment checkout, early commissioning overview
- Proof of principle experiment
- Commissioning
  - Orbit effects
  - Polarization impact
- Future work

# Polarized Protons in AGS

Polarization is preserved in the AGS with two partial helical dipole snakes (10% and 6% rotation)

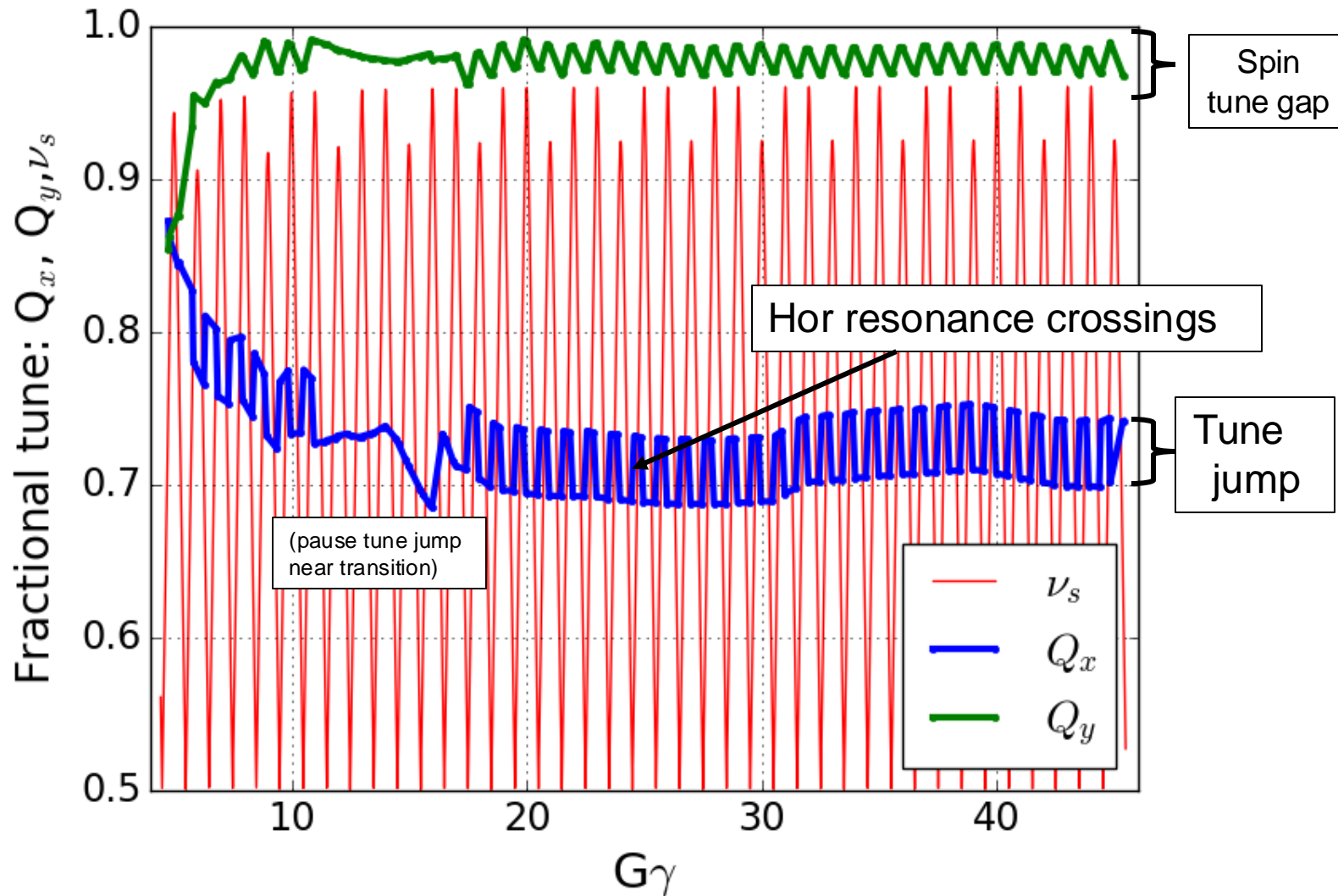
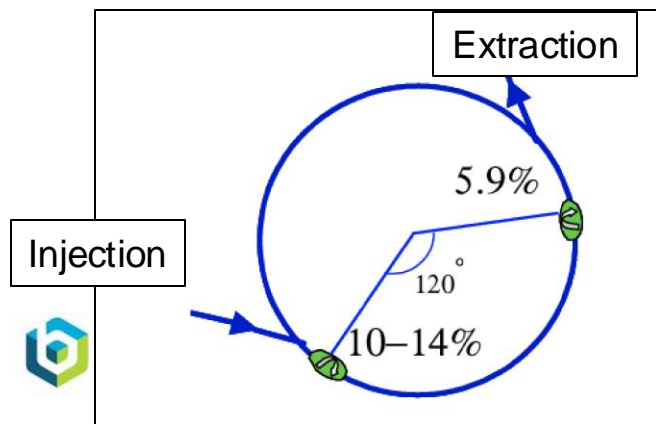
Provides spin tune 'gap' where imperfection and vertical intrinsic resonance condition are never met

- $\nu_s \neq N$  (full spin flips)
- $\nu_s \neq N \pm Q_y$

Horizontal resonance condition still met

- $\nu_s = N \pm Q_x$
- Horizontal resonance are weak, but many (82 crossings)
- Currently handled with fast tune jump

$$\Delta Q_x = 0.04, 100 \mu s$$



# Partial snakes drive horizontal resonances

## Simple case (one partial snake)

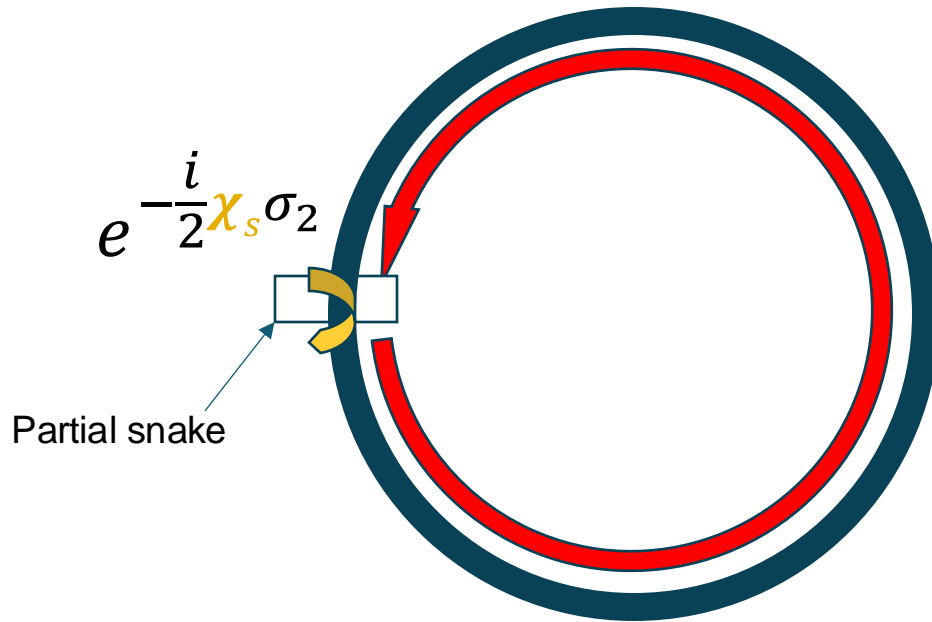
“Toy AGS ring”

Spin motion consists of

1. Spin rotation about longitudinal by angle  $\chi_s$
2. Design particle spin precesses about vertical by  $2\pi G\gamma$  from main bend
3. From horizontal betatron motion, extra precession angle  $(1 + G\gamma)\Delta x'$

The horizontal betatron motion modulates the spin precession phase at every snake transit at  $Q_x$  producing sideband resonances at

$$V_s \cong G\gamma = N \pm Q_x$$



$$e^{-\frac{i}{2}\chi_s\sigma_2}$$

Partial snake

$$e^{-\frac{i}{2}(2\pi G\gamma - (1 + G\gamma)\Delta x')\sigma_3}$$

$\Delta x'$  = the one-turn change in betatron angle

Same as resonance condition from betatron coupling  
Can introduce coupling to exact cancel snake term

# Motivation

- Tune jump increases polarization 8-10% (relative to uncorrected)
  - Simulation indicates this is about half the polarization lost to horizontal resonances
  - Tune jump is 100  $\mu$ s long: requires precise timing, subject to drift
- Skew quad correction
  - Full cancellation of snake resonance drive with coupling resonance drive 15-20% (relative to uncorrected)
  - Correction active for  $\sim$ 1 ms, more tolerant to timing (energy) error

# MAC-20 (Dec 2023) Recommendation R6

- 1) After applying the overall scaling of the correction, polarization measurements should be performed at several intermediate energy steps where the largest polarization losses are expected. In addition, horizontal spin resonance driving terms should be measured at these intermediate energies.

Single resonance crossing at one intermediate energy accomplished (see later slides). One other energy attempted ( $G\Upsilon = 35.26$ ) – setup had very low baseline polarization. Not enough time to repeat. Useful effort, to be revisited.

- 2) Study remaining sources of depolarization by weaker higher order snake resonances or weak hybrid resonances.

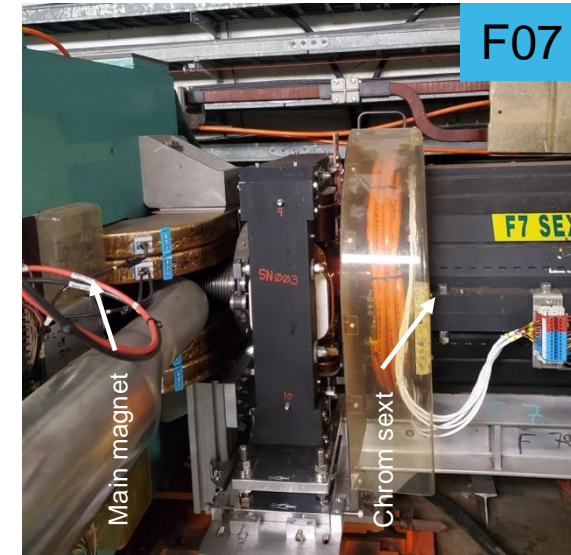
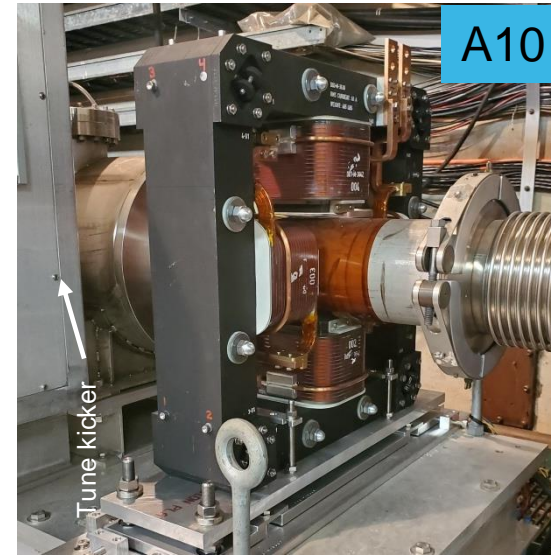
Mostly preliminary progress in setting up a Bmad model with full snake field maps, working toward including realistic errors. Not discussed heavily here.

# Magnets and locations

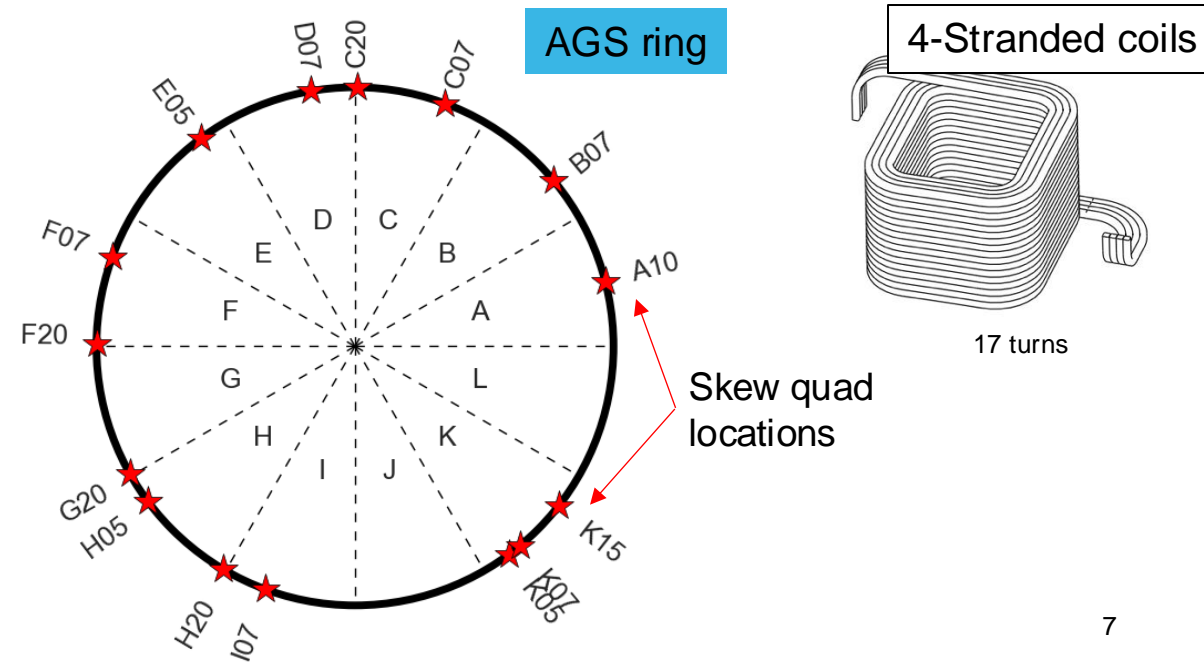
- A set of **15 skew quadrupoles** with integrated skew quadrupole gradient at least 0.2 T meets the physics requirements
  - 9 placed at narrow locations in the AGS adjacent to sextupoles
  - 6 locations in longer (mostly empty) straight sections
  - Locations determined largely by brute force optimization from the available ~30 locations

Note: At top energy one AGS main magnet causes  $\sim 70^\circ$  of spin precession

- Geographically close  $\neq$  close in phase



Magnet Param		unit
Length (mech.)	0.17	m
Bore diameter	0.16	m
Pole tip field (max)	0.15	T
Int grad (max)	0.32	T
Current (max)	275	A
Current (rms,max)	60	A
Lamination thick.	0.635	mm

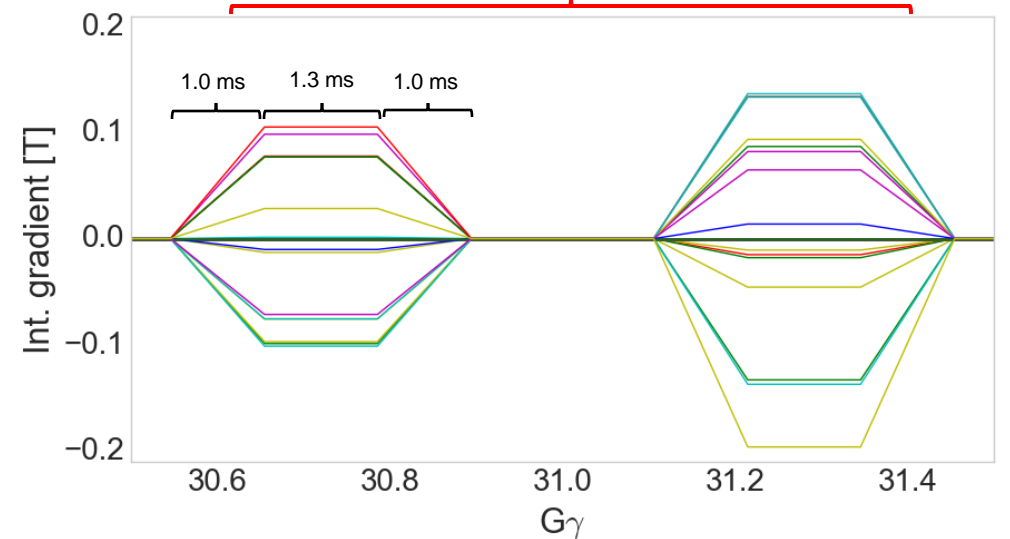
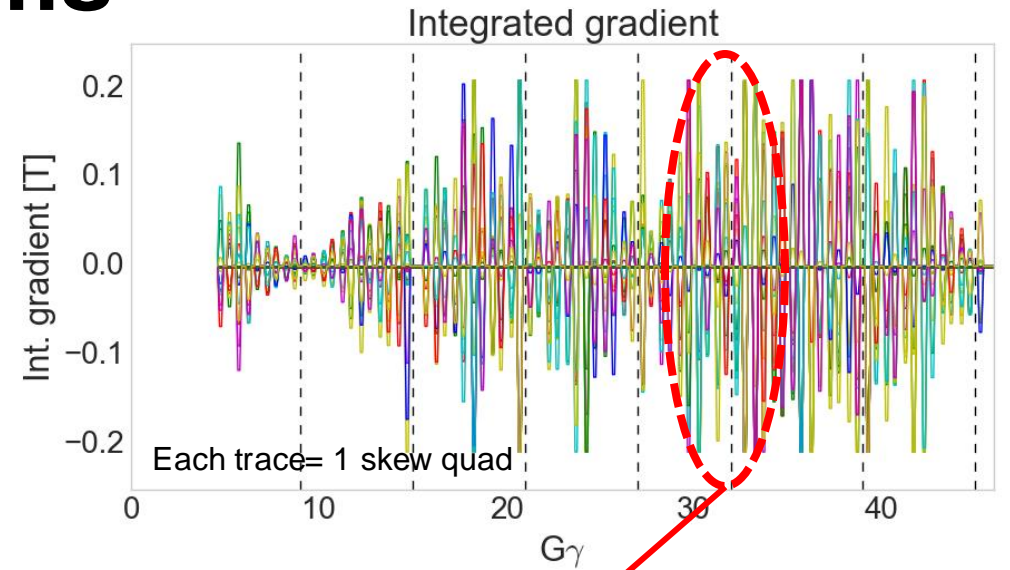


# Calculated correction waveforms

- Pulsing the skew quads with **1 ms rise, 1.3 ms flattop and 1 ms fall** allows changing currents quickly to accommodate new correction vectors every resonance

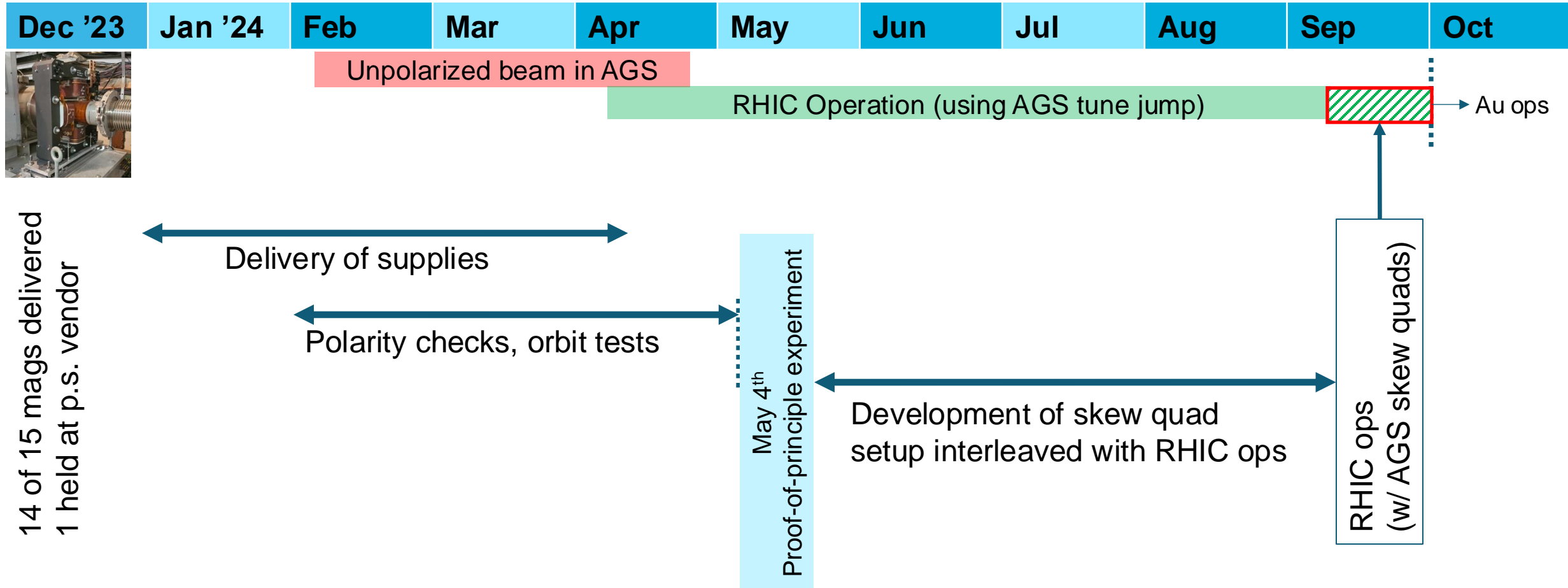
Also avoids having skew fields during strong vertical intrinsics (tracking showed small polarization losses at these with skew quads powered)

- Calculated resonance strength reducible to zero at almost every resonance
  - Tune shift from coupling  $< 0.005$





# Commissioning Timeline



Integrated development time between February start and use for RHIC operations ~20 shifts

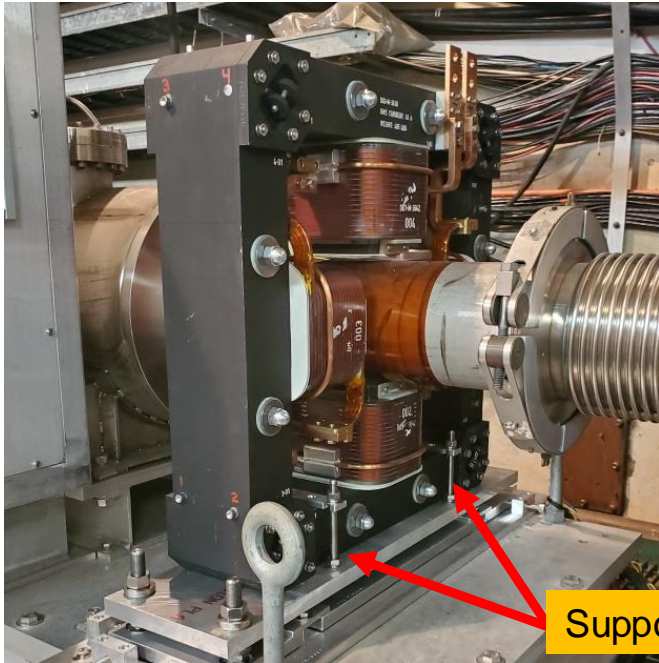
# Magnet Measurements (follow up from previous MAC)

Multipoles measured on magnet #16 with and without the aluminum 'latch plate' inserted over the top of the lower magnet yoke (see below).

Support bracket insufficiently well insulated

Normal dB/dt dependent sextupole component vanishes without latch plates. Consistent with removing eddy current effects in lower yoke from the two conducting loops formed by the support

All aluminum latch plates swapped out for G-10 plates

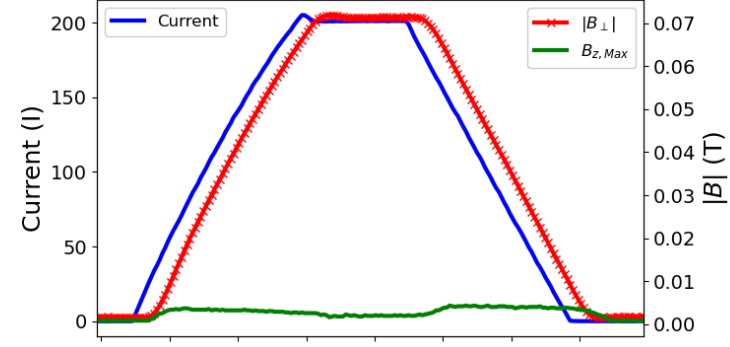
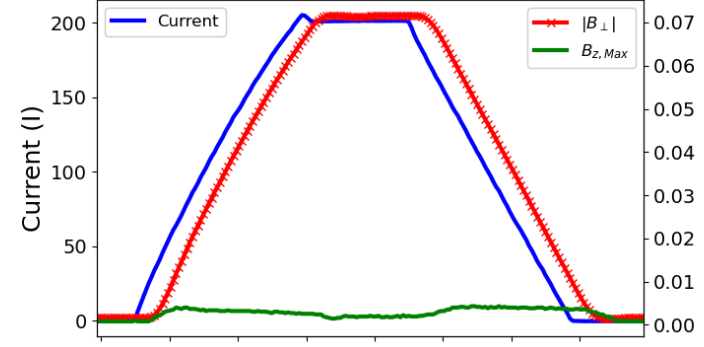


Support brackets

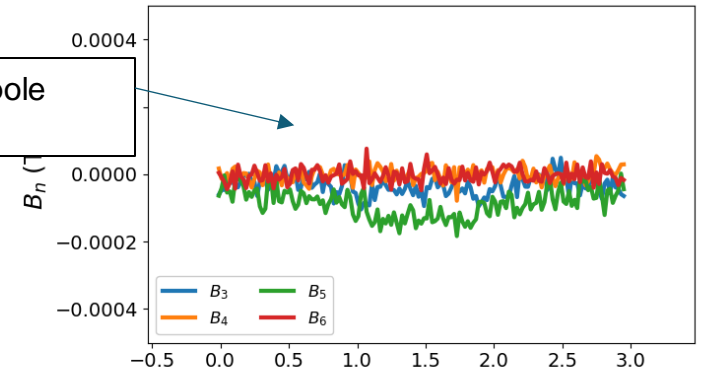
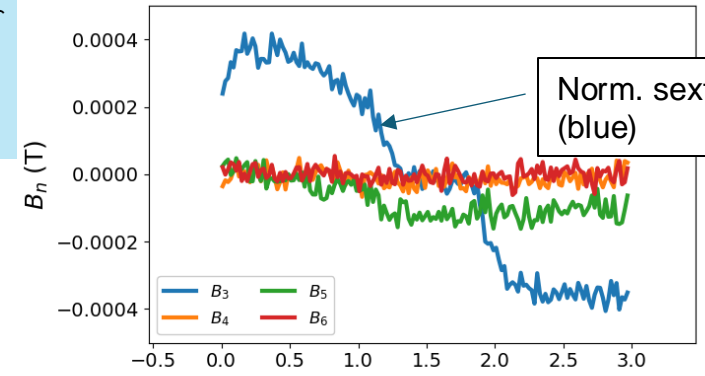
Latch plates: IN

Latch plates: REMOVED

Current, Field magnitudes

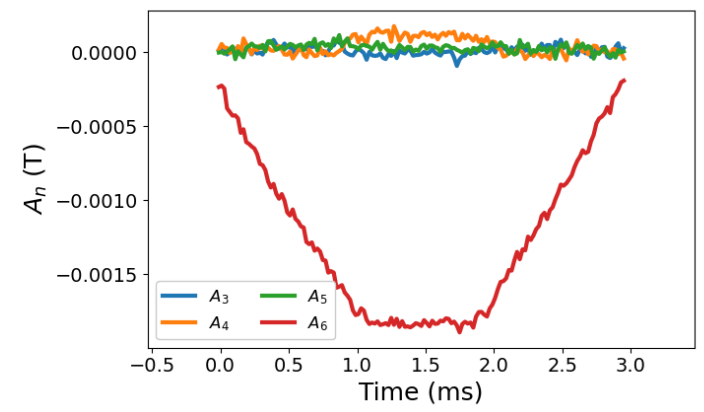
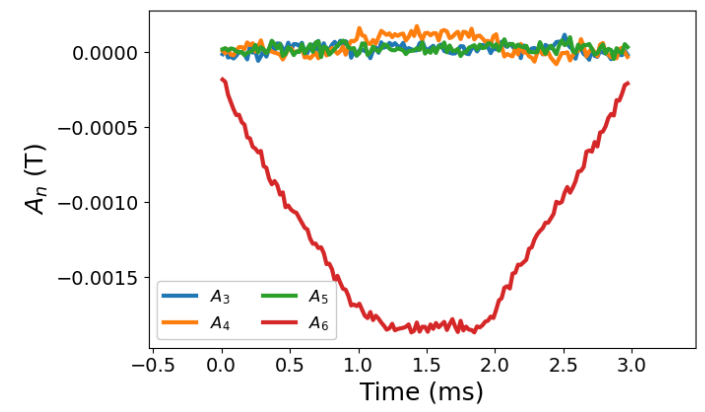


Normal



Absolute Multipole

Skew



# Preliminary commissioning tasks

- Polarity checks
- Beam-based time response checks
- Proof-of-principle resonance crossing experiment
- Orbit centering in skew quads

# Polarity checks

## Vertical orbit response from horizontal orbit shift

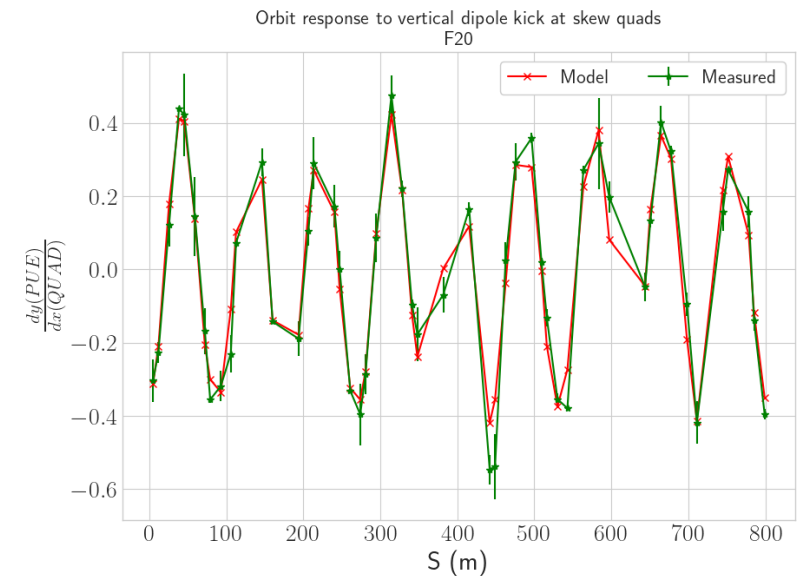
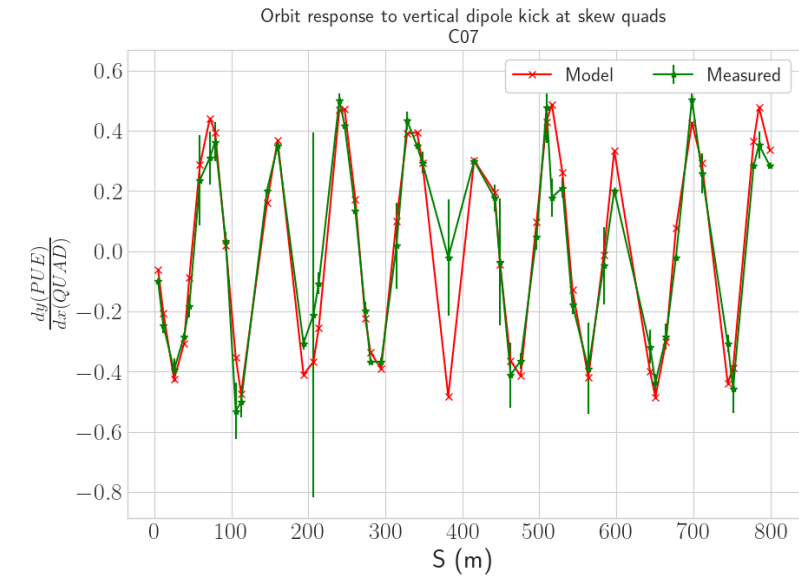
Polarity is determined via orbit response

Radial shift introduced :  $dp/p$

- Horizontal motion from dispersion at all skew quads of unambiguous sign, horizontal shift predicted using model dispersion
- Each skew quad pulsed independently
- Vertical orbit response is measured at two values of  $dp/p$ , compared to model

Can be done at top energy where model is generally simple

All 15 pass on first check. Easy to reproduce (to verify after p.s. work, long shutdowns, etc).



# Time response to skew quadrupole pulse

Measure orbit change on analog PUE signal with one quad pulsing to get beam-based time response verification

Flattop is flat? Yes, 1.3 ms flattop

Rise time is as expected? Yes, 1 ms

Pulse delay tolerable? Yes (250  $\mu$ s by this measure, very close to bench measurement of field response with AGS beam pipe section inserted)

RemoteScope

Setup Scope Signal Trigger Diagnostics

Scope Name	User	Session Start
929_F20_MCM		
MCR_01		
MCR_02	kling	Mar 21 10:57
MCR_03		
MCR_04	moh	Mar 20 19:32
MCR_05	schoefer	Mar 22 11:44
MCR_06		
MCR_FAST_07		
MCR_FAST_08		
MCR_FAST_09	zeno	Mar 21 19:05

Signals

Ch 1: BXI.LTB.DH1\_CURRENT  
Ch 2: BXI.MAIN\_MAG\_CUR  
Ch 3: AXI.BPM.B08V\_0313  
Ch 4: AXI.VTUNEME\_ACD\_I

Trigger

Machine: AGS  
Start: AGS TO  
Clock: Realtime  
Delay: 320000 usec

PPM Users: 1, 2, 3, 4  
Cycles: First, Second, Third, Fourth

LeCroy WR104MX1-A

File Vertical Timebase Trigger Display Cursors Measure Math Analysis Utilities Help

One cycle  
Avg (20 cyc)

timebase 0.00ms Trigger 410ns  
1.00ms/div Normal 410mV  
500ks 50MS/s Edge Positive

Zoom Average Close  
Summed accumulation stops after the specified number of sweeps.  
Continuous  
Sweeps 14 processed Clear sweeps

LeCroy

Setup Scope Signal Trigger Diagnostics

Scope Name	User	Session Start
929_F20_MCM		
MCR_01		
MCR_02	kling	Mar 21 10:57
MCR_03		
MCR_04	moh	Mar 20 19:32
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MCR_06		
MCR_FAST_07		
MCR_FAST_08		
MCR_FAST_09	zeno	Mar 21 19:05

Signals

Ch 1: BXI.LTB.DH1\_CURRENT  
Ch 2: BXI.MAIN\_MAG\_CUR  
Ch 3: AXI.BPM.B08V\_0313  
Ch 4: AXI.VTUNEME\_ACD\_I

Trigger

Machine: AGS  
Start: AGS TO  
Clock: Realtime  
Delay: 320000 usec

PPM Users: 1, 2, 3, 4  
Cycles: First, Second, Third, Fourth

LeCroy WR104MX1-A

File Vertical Timebase Trigger Display Cursors Measure Math Analysis Utilities Help

D07

timebase 4.00ms Trigger 410ns  
1.00ms/div Normal 410mV  
500ks 50MS/s Edge Positive

Setup Scope Signal Trigger Diagnostics

Scope Name	User	Session Start
929_F20_MCM		
MCR_01		
MCR_02	kling	Mar 21 10:57
MCR_03		
MCR_04	moh	Mar 20 19:32
MCR_05	schoefer	Mar 22 11:44
MCR_06		
MCR_FAST_07		
MCR_FAST_08		
MCR_FAST_09	zeno	Mar 21 19:05

Signals

Ch 1: BXI.LTB.DH1\_CURRENT  
Ch 2: BXI.MAIN\_MAG\_CUR  
Ch 3: AXI.BPM.B14V\_0403  
Ch 4: AXI.VTUNEME\_ACD\_I

Trigger

Machine: AGS  
Start: AGS TO  
Clock: Realtime  
Delay: 320000 usec

PPM Users: 1, 2, 3, 4  
Cycles: First, Second, Third, Fourth

LeCroy WR104MX1-A

File Vertical Timebase Trigger Display Cursors Measure Math Analysis Utilities Help

1 ms

A10

timebase 4.00ms Trigger 410ns  
1.00ms/div Normal 410mV  
500ks 50MS/s Edge Positive

13

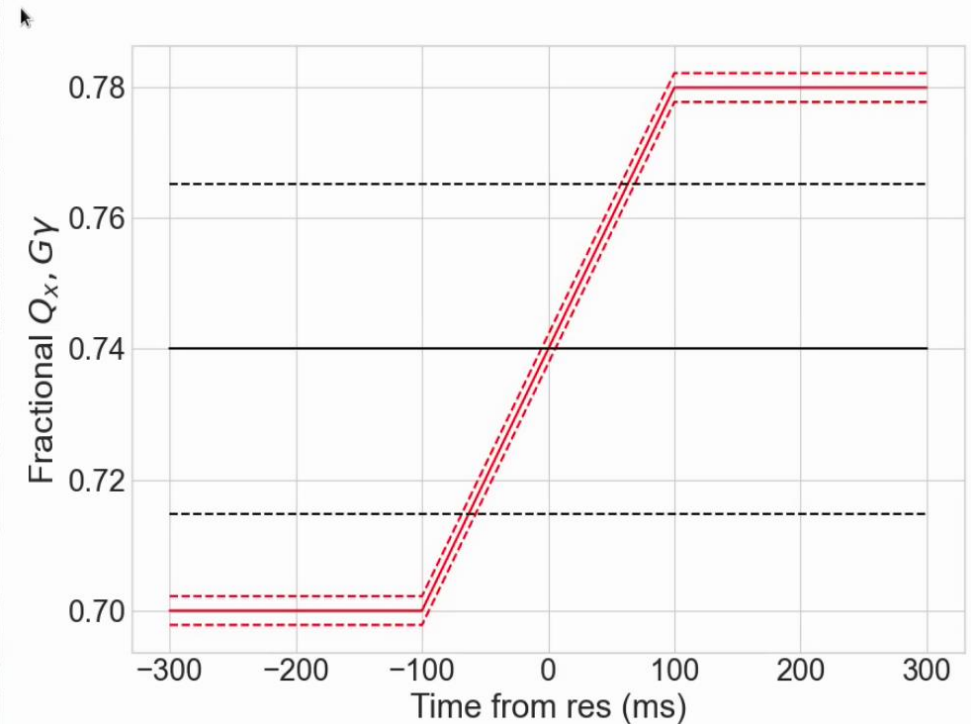
# Commissioning: Proof of principle single resonance crossing

- At nominal acceleration rate ( $dGy/d\theta = 4.7 \times 10^{-5}$ ), max polarization loss from a single resonance is 0.1-0.5%
  - too small to measure individually
- Configure a crossing at fixed energy: just above nominal extraction, with ramped horizontal tune and *very slow ramp rate* (>100x longer)

Parameter	Value
G $\gamma$	45.74
dp/p (full base)	$1 \times 10^{-3}$
Chrom $\xi_x$	4
$\Delta Q_x$	0.08
Tune ramp length [ms]	200
Crossing rate ( $\alpha$ )	$1.7 \times 10^{-7}$

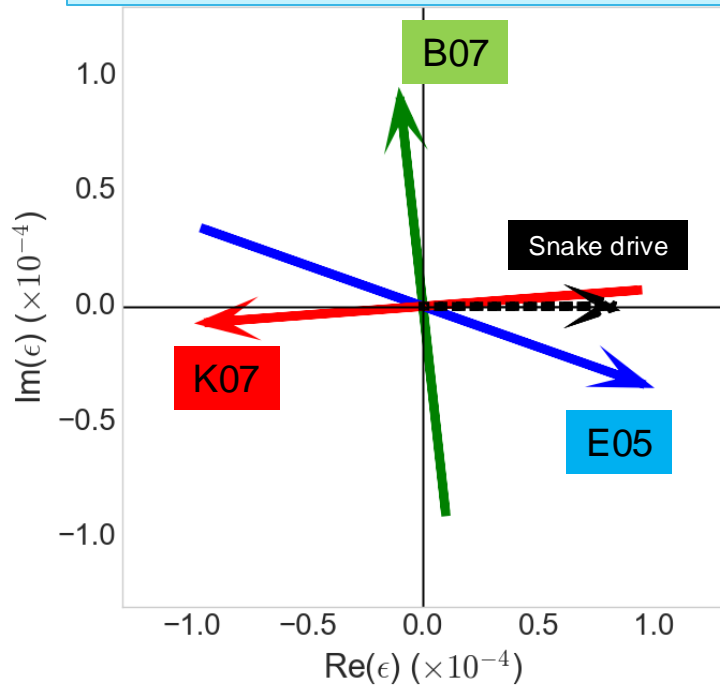
Slow crossing gives measurable 20-25% relative polarization loss

Resonance crossing



# Commissioning: Proof of principle single resonance crossing

Resonance 'portrait' at  $G\gamma = 45.74$

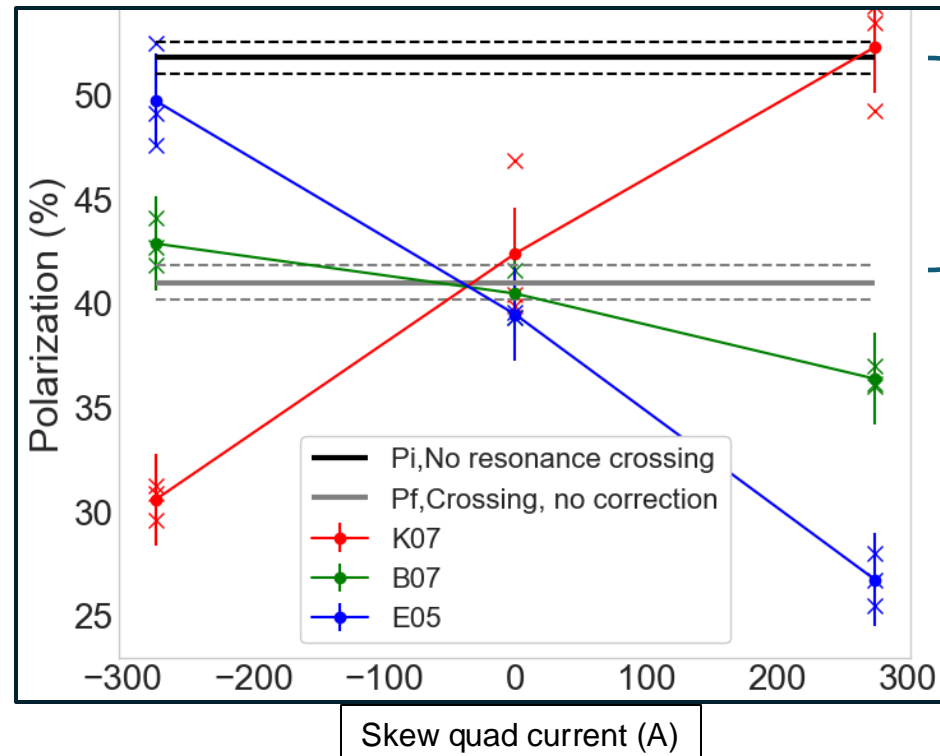


Select three skew quads with good relative phasing

- K07 in phase with snakes
- E05  $180^\circ$  from K07
- B07 orthogonal to snake drives

Skew quad arrow length is full current range of supply (arrow head is positive)

Polarization response to skew strength



$P_f/P_i$  (uncorrected)  
0.79 +/- 0.02

$|\epsilon|_{\text{meas}} = (7.9 \pm 0.4) \times 10^{-5}$   
 $|\epsilon|_{\text{mod}} = (7.6 \pm 0.5) \times 10^{-5}$

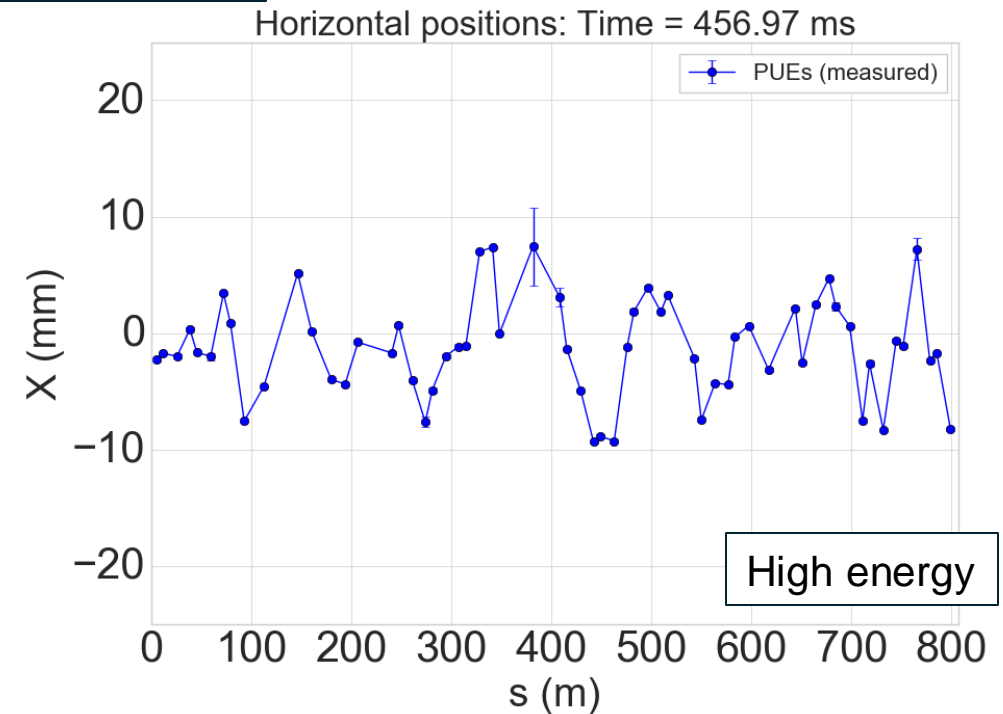
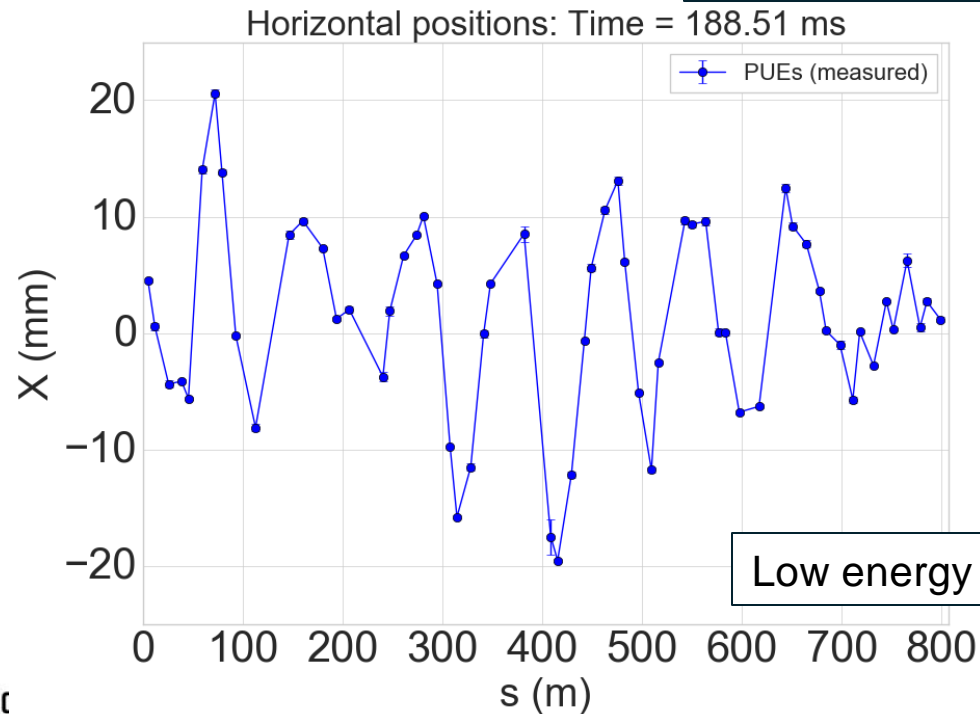
$|\epsilon|$  = Res strength  
Measured uncertainty is statistical  
Model uncertainty is systematic from uncertainty in emittance

- Phasing of skew quads is as expected
- Demonstration of total correction
- In anti-correcting phase, expect *more* loss from simple Froissart-Stora estimate
  - May be multiple crossings from synchrotron motion during long crossing or flips of high amplitude particles
  - To be investigated in simulation

# Orbit effects during acceleration

- Large horizontal orbit excursions in AGS
- High vertical tune (8.985 – 8.991)
- Horizontal off-centering in skew quads leads to large vertical orbit changes and beam loss.
- Low energy: excursions driven by requirements for helical dipoles
- High energy: excursions driven by misalignments

Sample horizontal orbits (at BPMs)

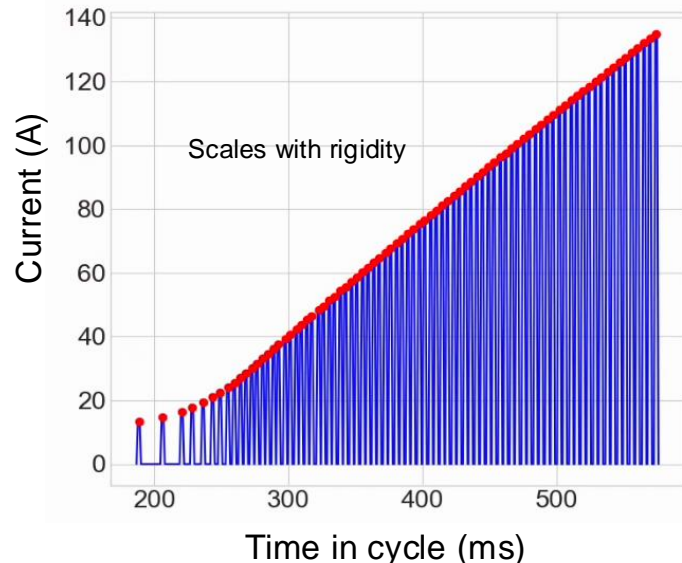




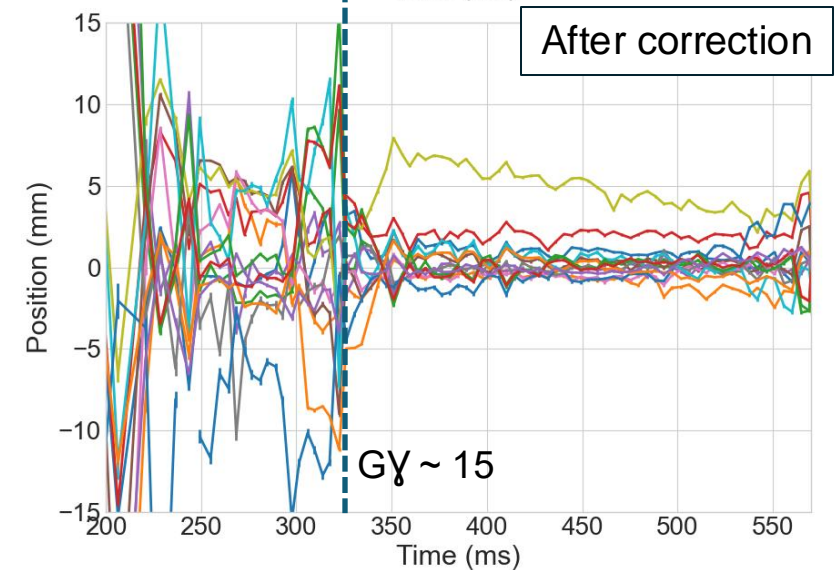
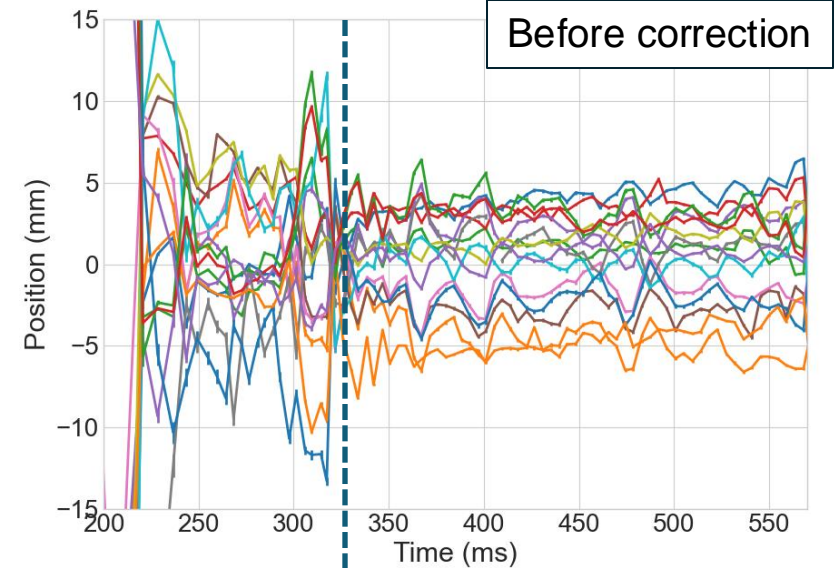
# Beam-based centering

- No BPMs at skew quadrupole locations
- Beam-based orbit offsets measured and corrected
  - Skew quads pulsed individually, infer offset from vertical orbit change + model
- Orbits at low energy (below transition  $G\Upsilon \sim 15$ ) *not* corrected
  - Model infrastructure needs to be developed to correct orbit including design orbit specification with backleg windings, injection and snake related manipulations

Sk. Quad current function for orbit measurement



Horizontal position at skew quad



# Orbit effects

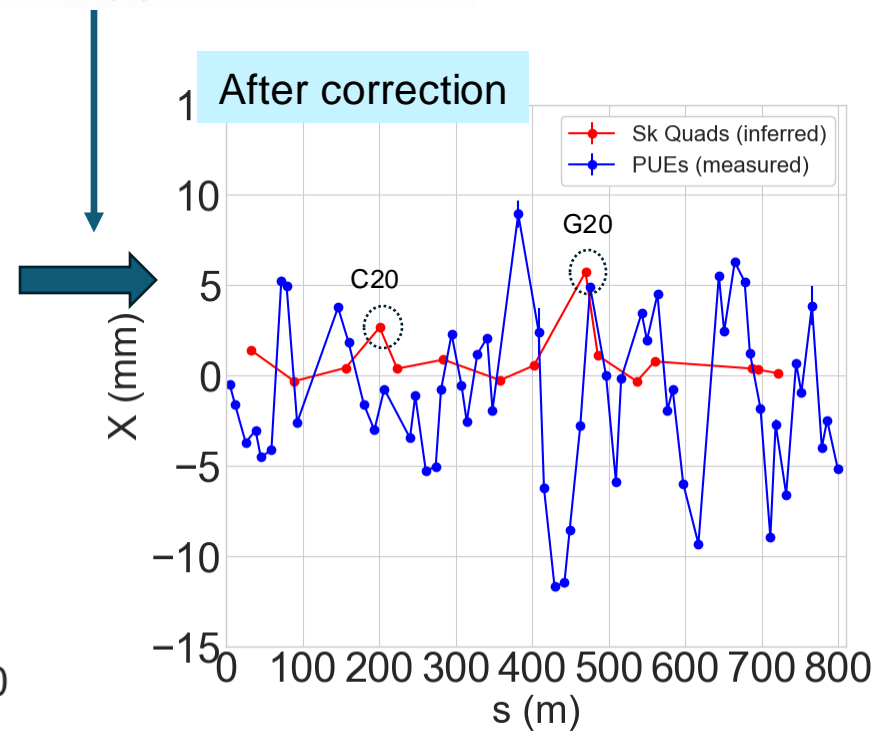
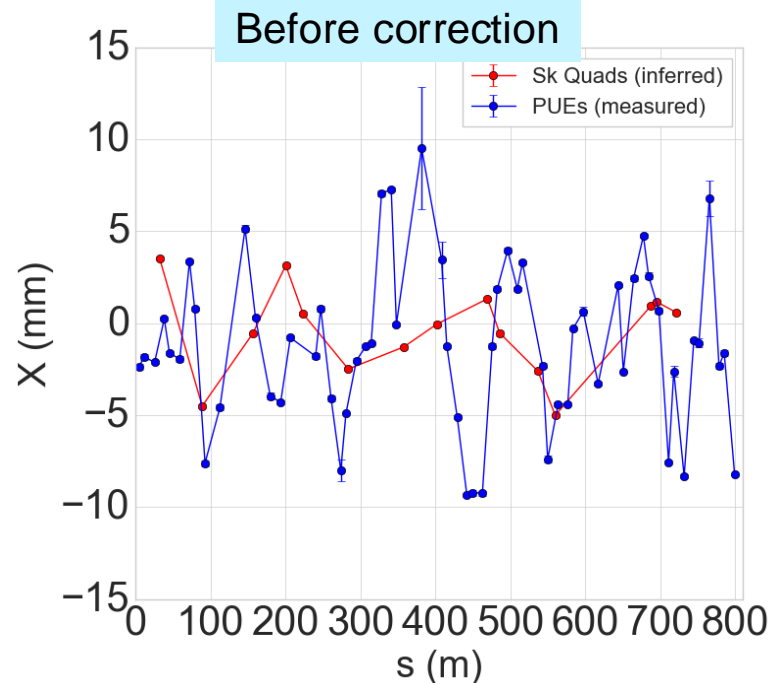
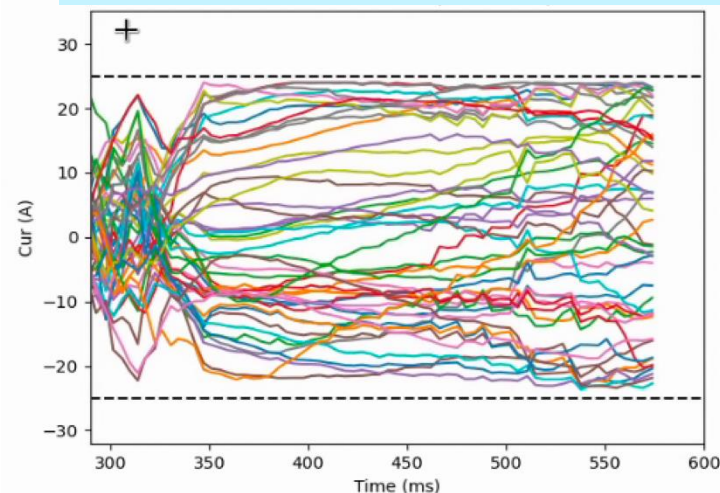
- Centering using orbit steerers accomplished to  $<2$  mm at 13 of 15 locations
- Correction objective *only* at skew quad locations
- Outliers at C20 and G20: too demanding on orbit correctors (omitted from most corrections)
- Global orbit (at BPMs) not significantly better

Correction in the model above 99% still possible without C,G20

Magnet realignment planned for Run 24  $\rightarrow$  25 shutdown to improve base orbit

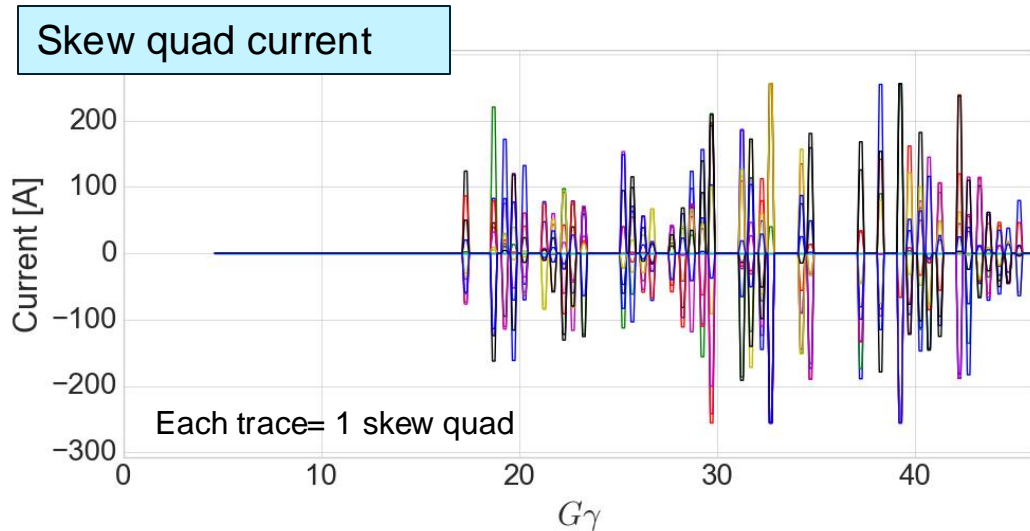
Discussing adding correctors, upgrading existing correctors

### AGS Hor Orbit Corrector Currents

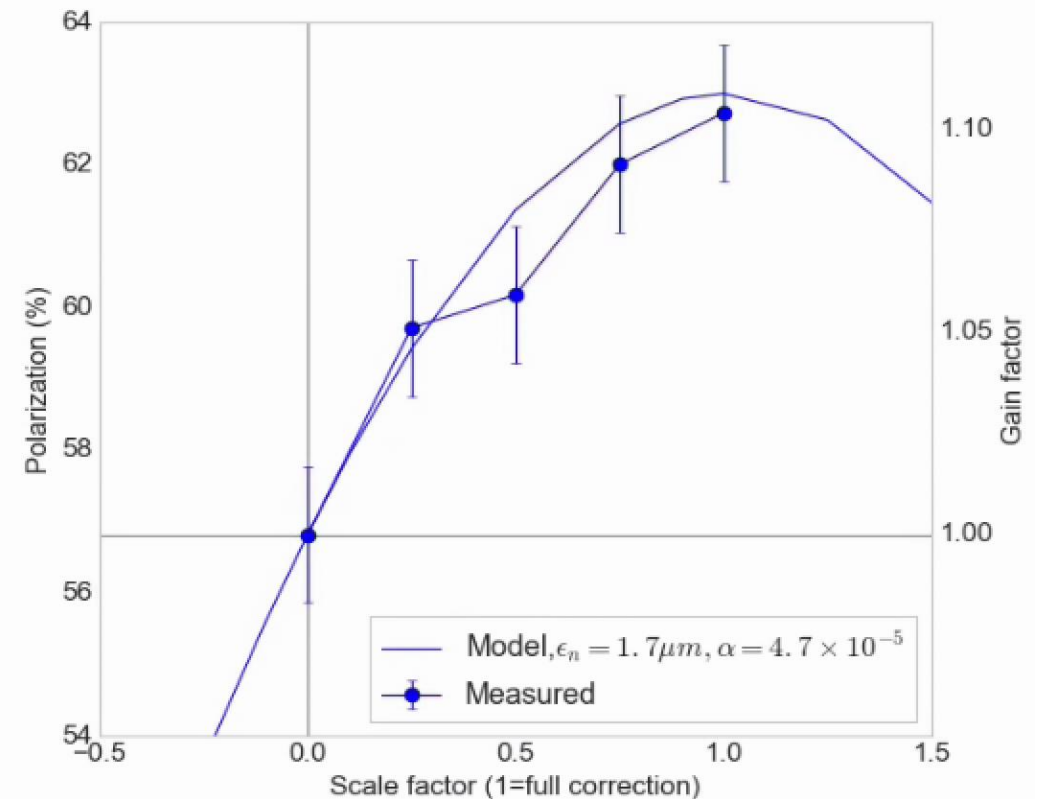


# Ramp implementation and Polarization

- Early attempts:
  - High energy pulses only (avoids difficult low energy optics)
  - Omitting several pulses with too large orbit excursions
- Within statistical error of model in terms of gain factor over uncorrected polarization

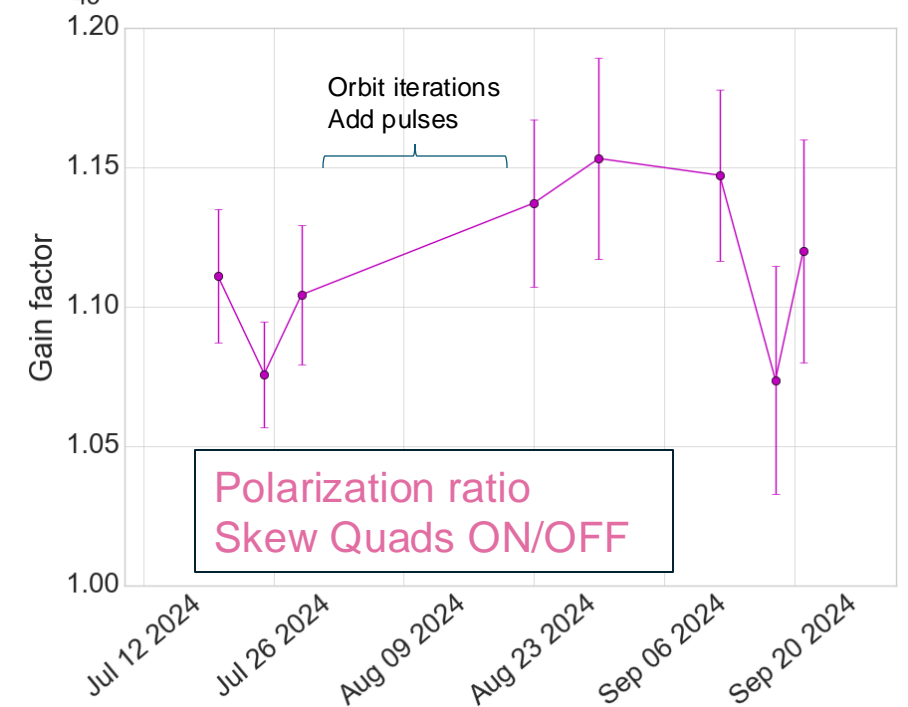
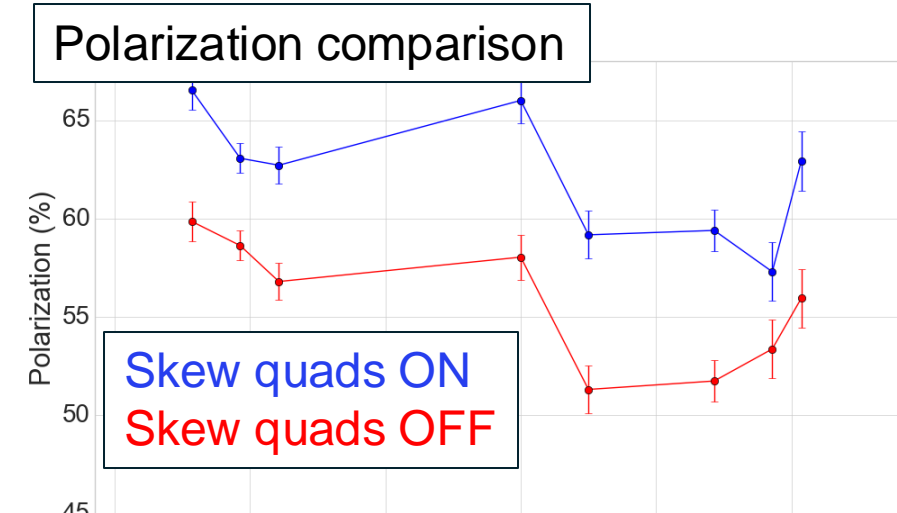
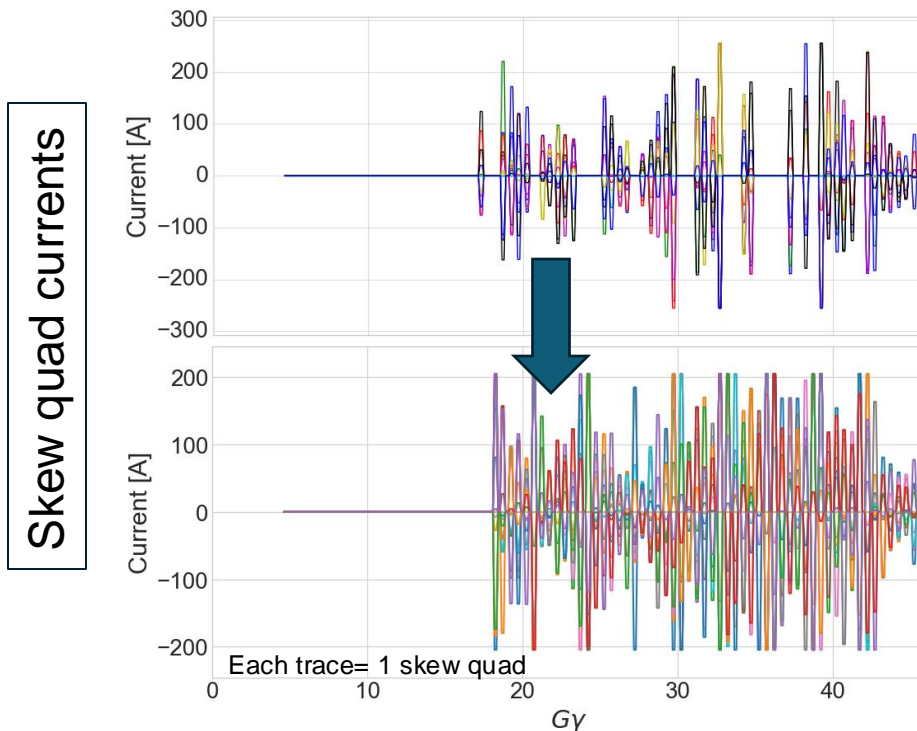


Correcting only resonance above transition



# Skew quadrupole commissioning: ramp and polarization

- Enabling more pulses via
  - Incremental orbit improvements
  - Included model-predicted orbit response of the skew quads in the optimization to minimize resulting vertical rms, constraints now:
    - Resonance strength,  $|\epsilon| = 0$
    - Tune shift from coupling,  $\Delta Q_y < 0.005$
    - Vertical  $|M_{orm} * (k_{skew} * x_{skew})|_{max} < 2 \text{ mm}$ 
      - Requires some increase in quad current



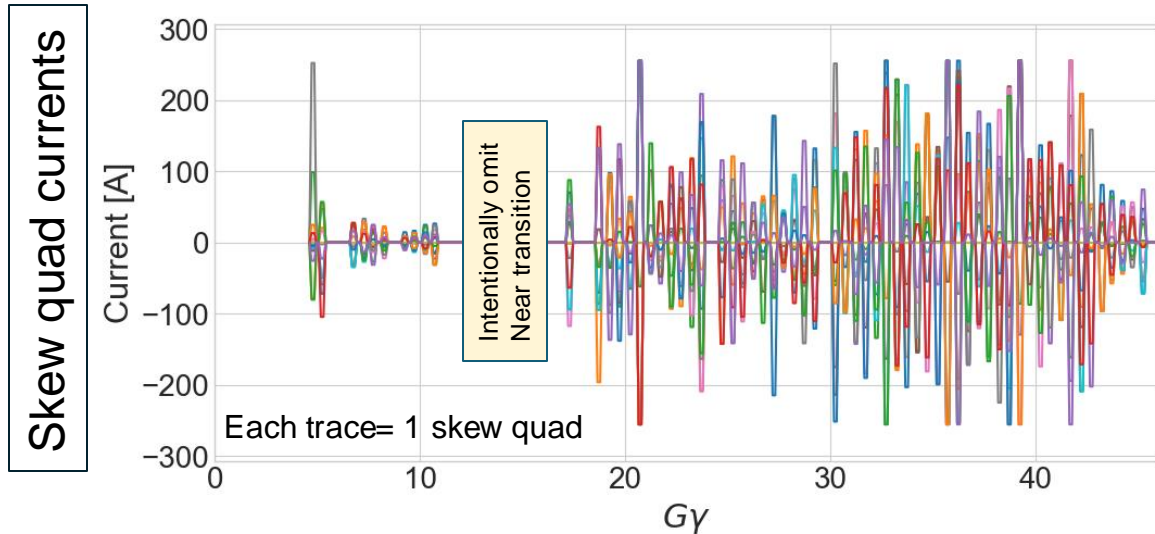
# Low energy resonance correction

Benefit from low energy pulses ( $G\gamma < 15$ ) expected to be ~3-4%  
Measured benefit ~1%

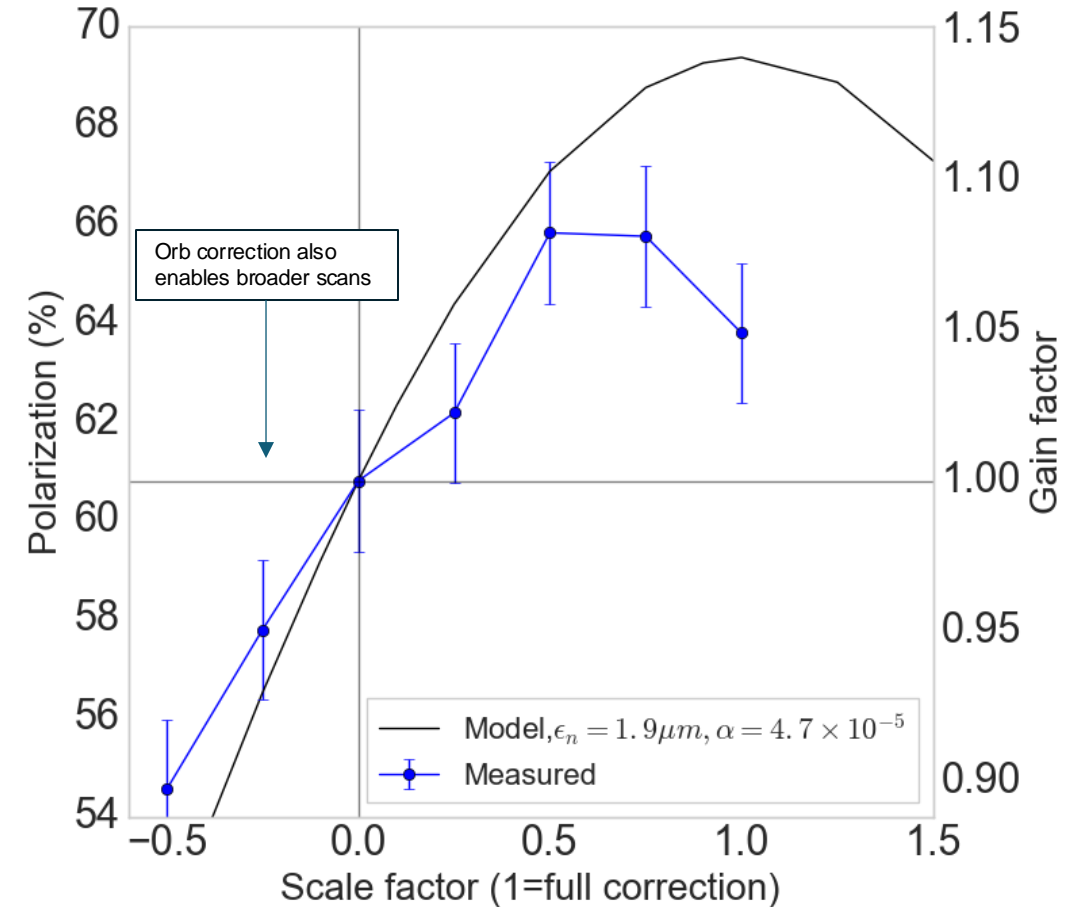
In some cases negative, less reliable correction

Not totally understood – possible culprits:

- Model error is highest at low energy (snakes, orbit feed-down)
- $Q_x$  closer to  $Q_y$ : residual coupling from errors will change the drive term addressed by the skew quads
- Near  $G\gamma = 9 = 0 + Q_y$ , very small correction strengths required (easy to provoke extra resonance terms from coupling)



## Correcting scaling, full cycle



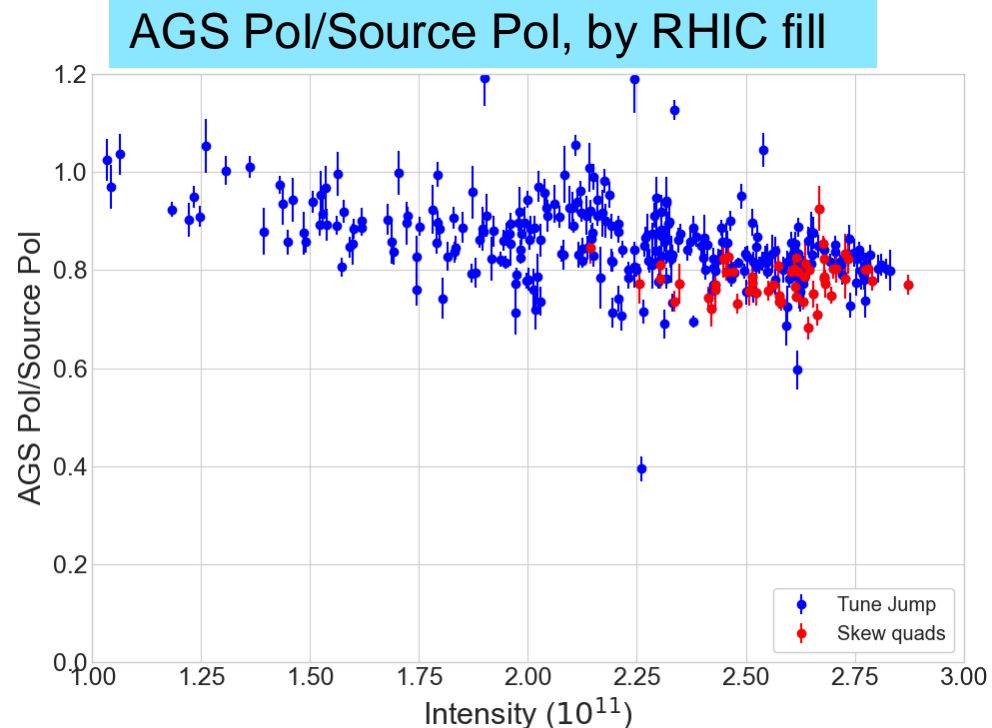
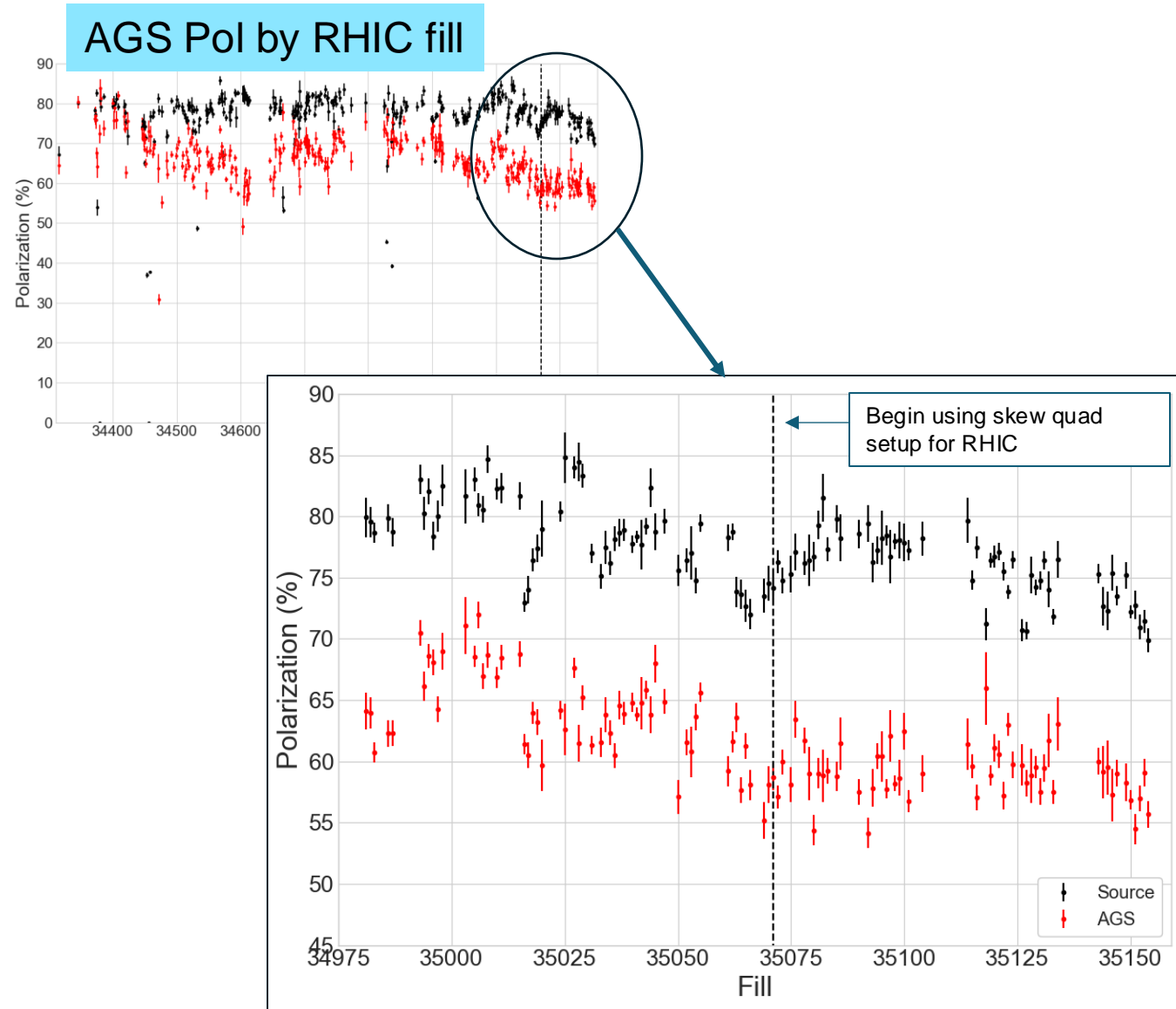
# Operations with skew quad correction

Last ~3 weeks of RHIC polarized proton operation, beam delivered from a skew quad correction setup rather than tune jump

No significant downtime of skew quad system

Performance similar to tune jump, especially at highest intensity

Coincides with relatively low polarization in all AGS setups



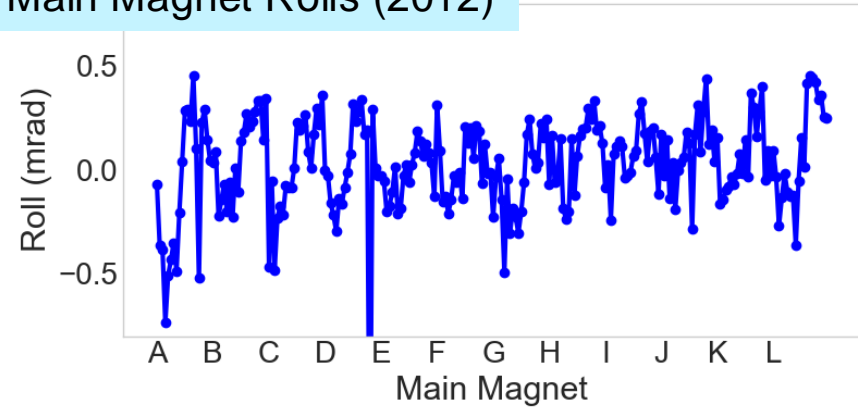
# Prognosis

- Gain factor over uncorrected case (after initial orbit iterations):
  - Average: 12.6% +/- 1.5 % (relative)
  - Peak 15%
- Polarization gain from resonance at high energy in good agreement with model predictions
  - Model generally more accurate at higher energy
- +1% possible from including resonances in the 'transition gap'
  - Requires some model infrastructure
- +3% possible from improving model for low energy resonances
- Losses from residual coupling resonances, not included in the idealized model need to be estimated
  - Unknown magnitude

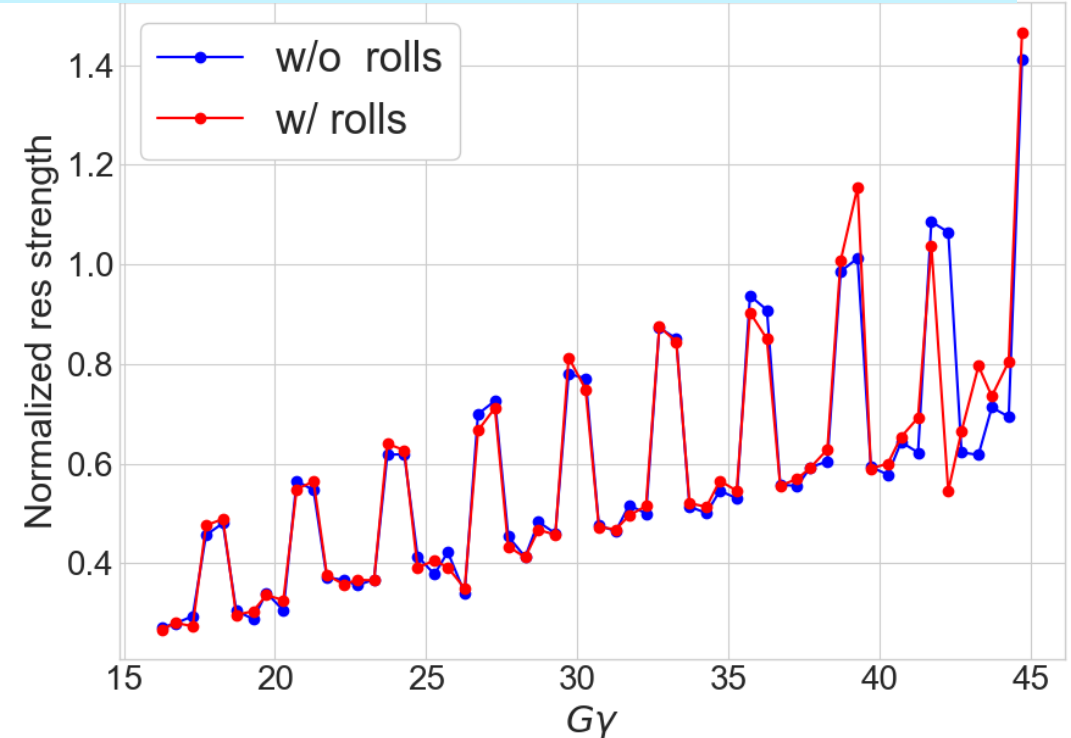
# Main magnet roll

- Using survey data from 2012 and the Bmad model, polarization loss from residual coupling can be estimated
  - Rolls in main magnets is systematically toward backleg of the “C” shape: switches every 10 magnets
- Clear effect on resonance strength at highest energies
  - Impact on polarization estimated to be small (<0.25% total)
- Further model work planned to investigate sensitivities at low energy
  - Lattice structure might make it easier to provoke depolarization

AGS Main Magnet Rolls (2012)



Resonance calculations with 2010 main magnet rolls



Small impact at high energy  
Working on the low energy model



# Future work

Run 25 AGS development time planned behind RHIC for most of the run (including behind Au operation)

- Up to 8 weeks of RHIC operation possible for polarized protons
- AGS Survey and realignment planned for this shutdown Run 24 → 25
  - Simplifies/improves machine-model match at low energy
  - Relaxes required skew quad corrector strength (do not have to include skew quad orbit response constraint)
- Resonance correction is heavily model dependent → Develop models with realistic machine errors included
  - Requires continued development of the Bmad version of the lattice (to replace SPRINT) for inclusion of all effects
  - Rolls and vertical displacement in sextupoles both contribute to unknown sources of depolarization that could be addressed with skew quad correctors
  - Longer term: TBT BPMs planned to characterize local optics, including coupling
  - All model efforts synergistic with the overall Machine Learning/digital twin effort (see G. Hoffstaetter talk) and efforts to fully characterize other sources of polarization loss
- Beam measurements
  - More precise characterization of low and high energy resonance contributions and corrections
  - More single resonance crossing experiments: focusing on difficult to correct resonances at high energy and some low energy resonances
    - Simulation required to fully understand effects of slow crossing
  - Measure correction effect with currents calculated using realistic machine errors

# Summary

- Magnets and power supplies delivered and installed in time for commissioning in Run 24
- **All commissioning tasks completed successfully**: polarity checks, proof-of-principle experiment, orbit centering, demonstration of correction effect during acceleration
- **Gain factor in dedicated experiments of up to 15% measured, long term average 12.6%**
  - **Exceeds the performance of the tune jump** in dedicated measurements
  - **Similar performance to tune jump** in longer term operation (in first commissioning run)
- Correction effect **consistent enough in operation to replace the tune jump** as the default system for horizontal resonance correction
- **Identified areas for further improvement/study**:
  - Improve orbit control and alignment
  - Simulate effects of machine errors
  - Study factors affecting the efficiency of the low energy resonances

# Backup slides

# Timeline details

- Dec 2023: 14/15 magnets in hand and measured (last one held at local power supply vendor for supply testing)
- Jan 2024 - Apr: Delivery of power supplies 3-4 supplies every few weeks
  - Installation, modification and testing on a continuous basis
- Feb 5<sup>th</sup>: *unpolarized* beam available in AGS (cold snake and polarized source both unavailable)
  - Feb-March: Skew quad polarity tests, development of other proton setups
- Mar 29<sup>th</sup>: Cold snake available: enables start of orbit correction/centering development since orbit/optics in operational configuration
- Apr 10<sup>th</sup>: All 15 magnets and supplies available for testing
- Apr 20<sup>th</sup>: Start of RHIC beam operation, first injections
- Apr 24<sup>th</sup> : Polarized source available → polarized proton beam available in AGS for first time this run
- May 4<sup>th</sup>: Proof-of-principle single resonance crossing experiment: demonstrates skew quad correction principle
  - May – Sep: Interleaved development in AGS and RHIC operation. RHIC takes beam from the ‘tune jump’ setup
- Sep 7<sup>th</sup>: RHIC begins taking beam from the skew quad setup
- Sep 30<sup>th</sup>: End of RHIC and AGS polarized proton operation (RHIC switches to Au, proton Linac goes to shutdown)

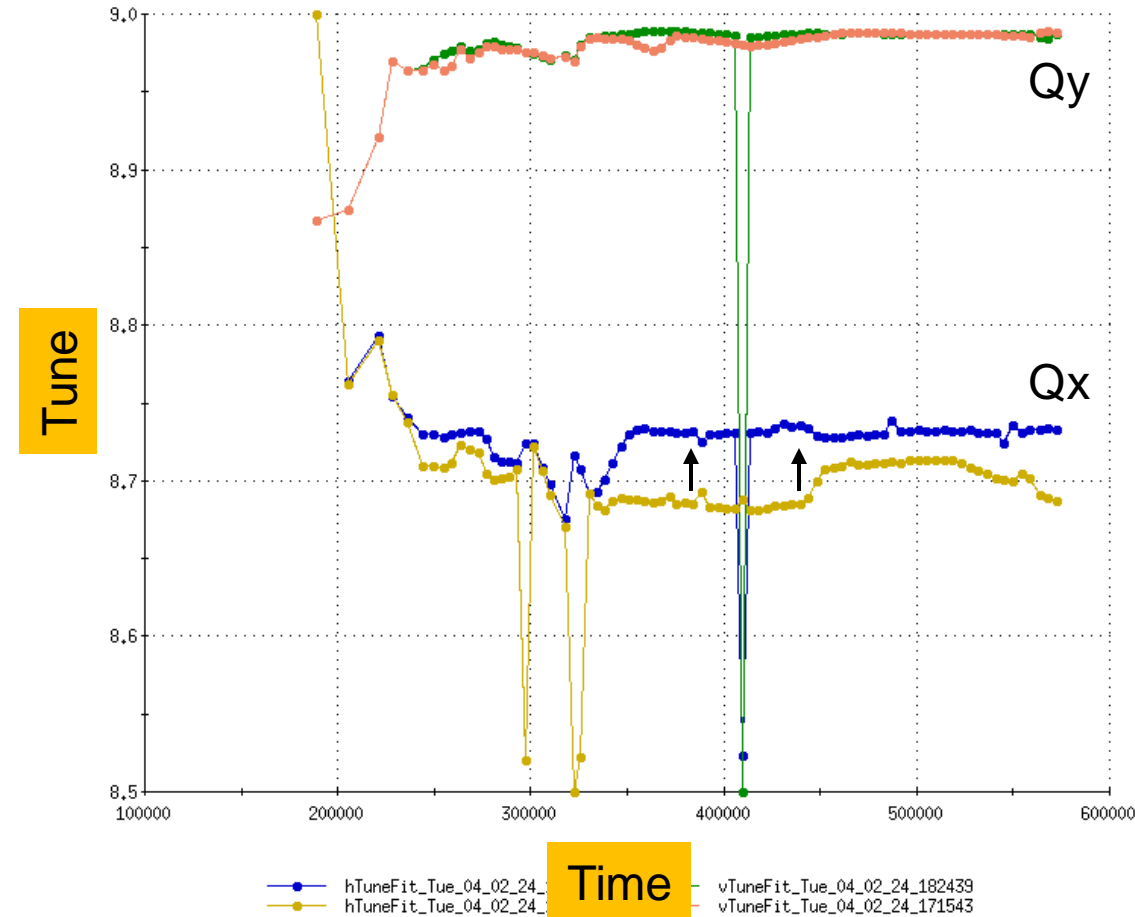
# Tune change for resonance timing

Power supply ramping constraints require a minimum 3.7 ms between pulses

Time between resonance depends on tune:  $G\Upsilon \sim N \pm Q_x$

Tune jump setup has a base tune of 8.7 (jumps up to 8.74)

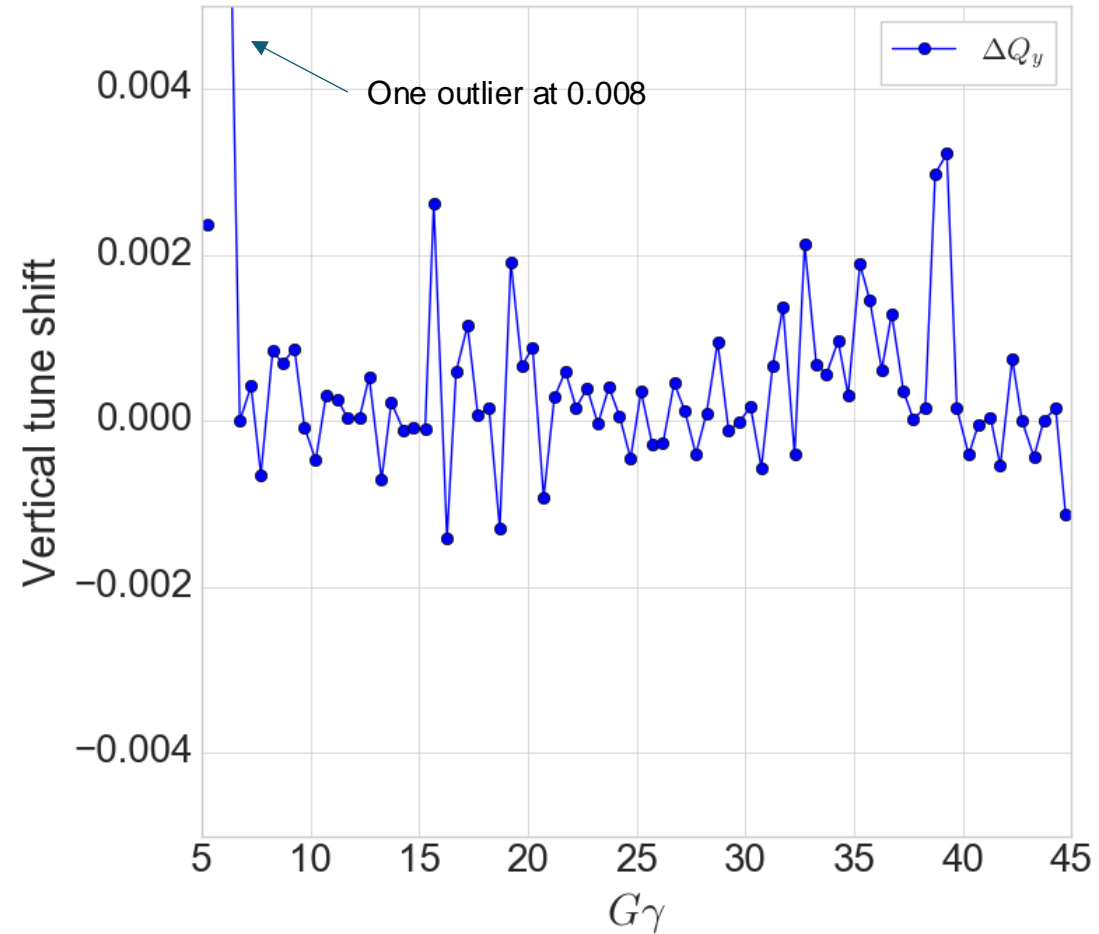
Skew quad setup requires at least 8.72. Operations at 8.73



# Tune shifts from skew quads

Design goal was vertical tune shift  $< 0.005$

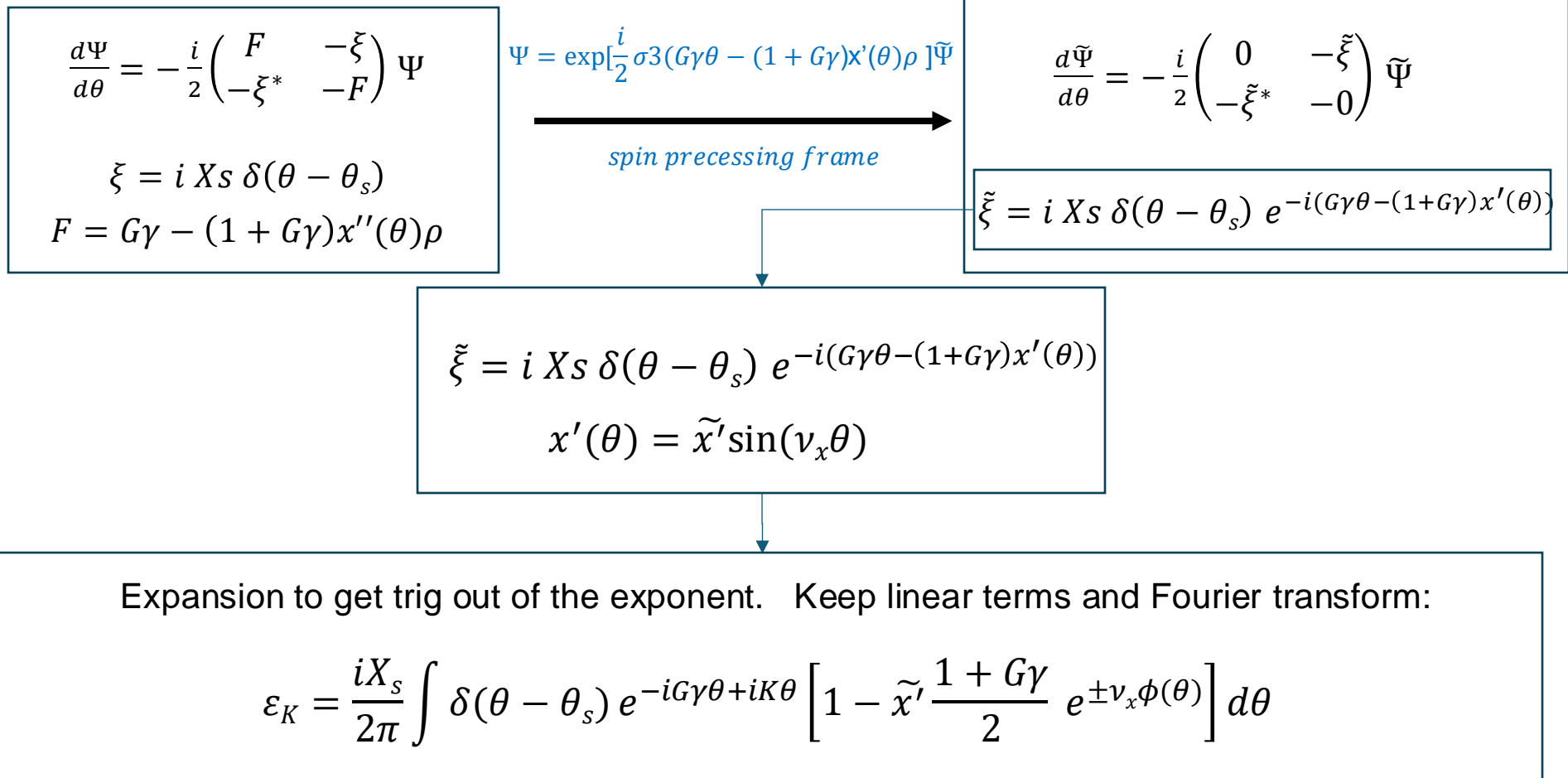
Operationally mostly  $< 0.002$



# Partial snake resonances are 'hybrid' resonances

M. Bai showed *horizontal closed orbit motion* can interact with a vertical intrinsic to produce a set of sideband resonances\*.

Similar procedure shows *horizontal betatron motion* can interact with the snake spin kick in the same way



## Partial snake resonances are 'hybrid' resonances

$$\varepsilon_K = \frac{iX_s}{2\pi} \int \delta(\theta - \theta_s) e^{-iG\gamma\theta + iK\theta} \left[ 1 - \tilde{x}' \frac{1 + G\gamma}{2} e^{\pm v_x \phi(\theta)} \right] d\theta$$

Term 1: Amplitude  $X_s/2\pi$ , non-zero when  $G\gamma = K$ , snake imperfections

Term 2: Amplitude  $\sim \tilde{x}'$ , non-zero when  $G\gamma \pm v_x = K$ , intrinsic resonance driven by the phase modulation of the snake imperfections

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What if another intrinsic resonance is present at frequency  $v_x$ :  $\xi = i X_s \delta(\theta - \theta_s) + \varepsilon_x e^{\pm v_x \phi(\theta)}$

$$\varepsilon_K = \frac{iX_s}{2\pi} \int \delta(\theta - \theta_s) e^{-iG\gamma\theta + iK\theta} \left[ 1 - \left( \tilde{x}' \frac{1 + G\gamma}{2} + \varepsilon_x \right) e^{\pm v_x \phi(\theta)} \right] d\theta$$

*A second intrinsic resonance at the horizontal betatron tune can be used to cancel the partial snake resonance term.*

Easiest way to make one is with betatron coupling



# Partial snake resonance suppression with betatron coupling

In principle minimizing resonance strength (calculated with SPRINT) and coupling (two complex numbers) takes 4 skew quads

BUT:

There are 82 such linear algebra problems to solve

AND:

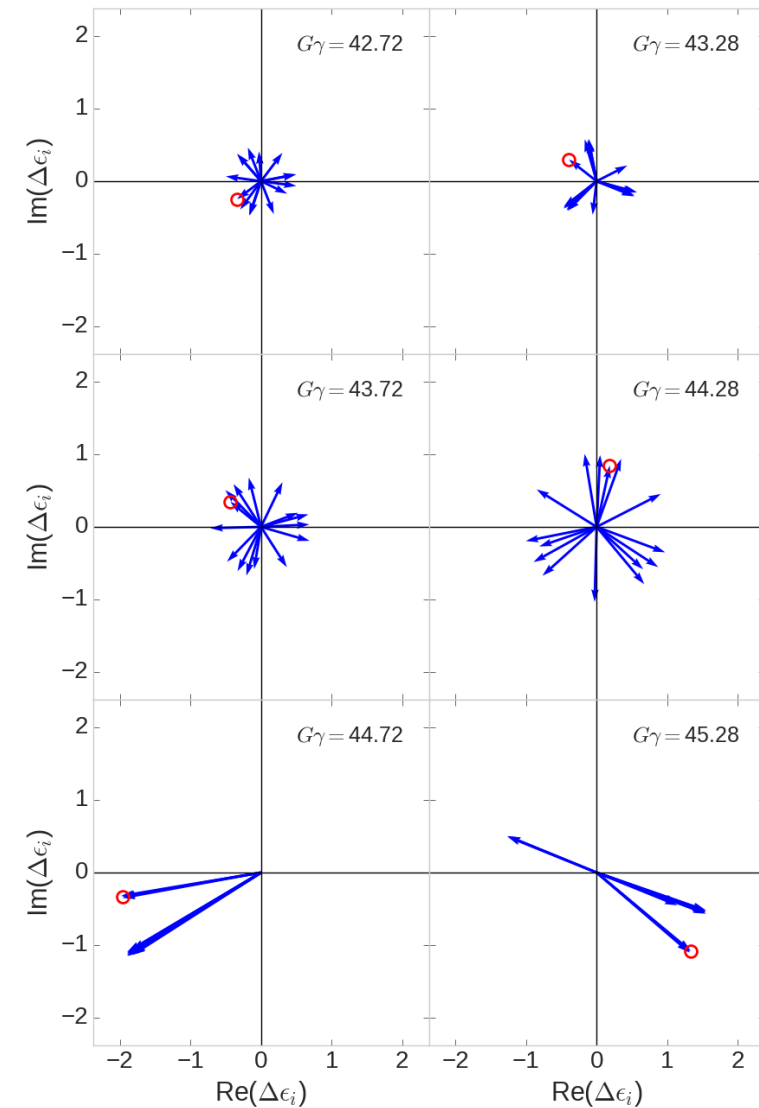
Phasing between skew quadrupole terms and snake terms varies wildly resonance to resonance

AND:

Correction vectors are frequently parallel, especially near strong vertical intrinsic resonances

Solution strategy: search for a solution with a distributed number of weaker, fast ramping skew quadrupoles

## Skew quad correction vectors (last six hor resonances)



*Phase offset chosen so that snake drive term is purely real  
Red circle marks the same skew quad in each frame, phase changes rapidly from resonance to resonance*

# Horizontal resonance strengths in the AGS

- Two snakes, separated by 1/3 circumference
  - Modulated resonance amplitude highest near  $G\gamma = 3N$  (when snakes add constructively)
- Horizontal resonances occur **every 4-5 ms** at the standard AGS acceleration rate

Horizontal Resonance Amplitudes in AGS

