



FY27 NPP LDRD Type B Pre-Proposal

Empowering ePIC with AI-Enabled Collaborative Tools and Infrastructure

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Proposal title: Empowering ePIC with AI-Enabled Collaborative Tools and Infrastructure

Primary Investigator: Thomas Ullrich, Dmitry Arkhipkin

Other Investigators: Uma Ganapathy, Brian Page, Peter Steinberg

Indicate if this is a cross-directorate proposal: Yes

If yes, identify other directorates/organizations: SCDF

Proposal Term: October 1, 2026 - September 30, 2028

Program: NP

Abstract

This project will develop and deploy **locally hosted artificial intelligence (AI) tools** to **enhance collaboration, communication, and efficiency** within the ePIC experiment at the future EIC.

ePIC brings together hundreds of scientists and engineers worldwide whose coordination relies on conventional digital platforms. The effort will integrate medium-sized AI models into this environment to **automate documentation and meeting summaries, assist software, data-analysis, and publication workflows, and enable rapid retrieval of technical and design information.**

All AI processing will run on dedicated local hardware, ensuring **privacy, data security**, and independence from commercial cloud systems. Leveraging recent advances in compact, high-performance AI hardware, the project introduces a cost-effective and trustworthy approach that aligns with DOE's mission to accelerate scientific discovery through advanced computing and data-driven innovation.

Return of Investment & Broader Impact

- **Modest, time-bounded investment** to develop a **reusable capability** for BNL and the user community
- **Near term:** validate methods/software/instrumentation/workflow to **reduce technical risk** and speed iteration
- **Medium term:** transition to routine use with potential for higher data quality, **faster turnaround**, and **more reliable** operations
- **Efficiency upside:** possible **savings in staff time** and/or improved facility utilization (less rework, fewer failed runs, streamlined processes)
- **Strategic impact:** improved **competitiveness for follow-on funding** through demonstrated feasibility and broader adoption
- **Broader impact:** results, tools, and lessons learned can be shared and **reused across programs**, helping strengthen collaboration in other fields

Funding

- Budget Justification

- ▶ Salary: 100% postdoc
- ▶ Salary: RS7 T. Ullrich 5%
- ▶ Salary: RS7 P. Steinberg 5%
- ▶ Salary: RS5 B. Page 5%
- ▶ Salary: SCI1 D. Arkhipkin 10%
- ▶ Salary: SCI1 U. Ganapaty 10%
- ▶ Materials and Services: modest computing and software support for AI model development and integration with collaboration platforms - $\mathcal{O}(\$20k)$ in first year
- ▶ Travel: support for the postdoc and team to participate in collaboration meetings (EIC, NPPS, AI for Science), and to coordinate with BNL's AI/ASCR initiatives

Description of LDRD - Motivation

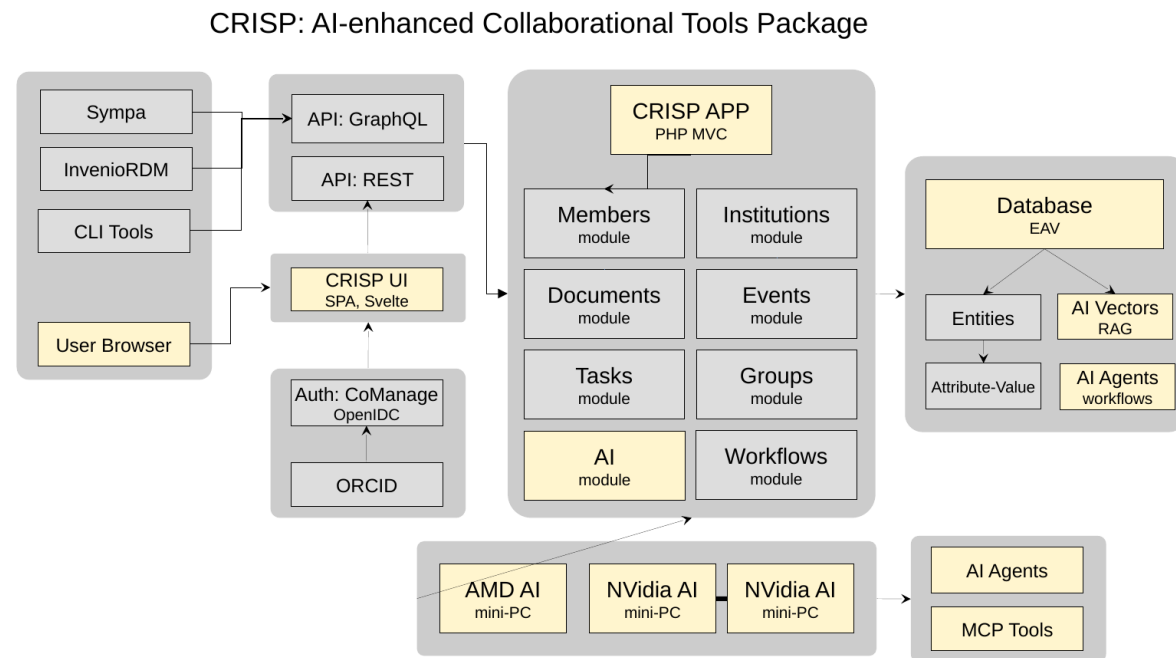
Empowering ePIC with AI-enabled collaborative tools and infrastructure

- ePIC is a large, distributed collaboration ($\approx 1,000+$ members; 180+ institutions; 26 countries) supporting EIC detector construction and physics.
- Coordination overhead (meetings, documentation, software workflows, design reviews) consumes significant expert time.
- Physics has a history of collaboration-driven innovation deploying the latest technologies (e.g., the World Wide Web) which today means intelligent assistance.
- Project goal: deploy privacy-preserving, locally hosted AI assistants integrated with ePIC collaboration tools to reduce friction and risk.

Key constraint: all AI inference runs on dedicated on-prem hardware (no commercial cloud) to protect sensitive internal data.

Description of LDRD - Concept and Approach

- Build on the CRISP* collaboration platform to add an “AI module” that connects to documents, events, tasks, and workflows.
- Run medium-sized language models locally on AI-enabled mini-PCs for secure, cost-effective deployment.
- Implement secure ingestion + indexing + retrieval (RAG) over internal ePIC documentation, code, and notes.
- Provide user-facing functions: meeting/document summarization, action-item extraction, Q&A over the knowledge base, and workflow assistance.
- Two-year plan: Year 1 pilot infrastructure + prototype assistant; Year 2 expand features, fine-tune for ePIC terminology, evaluate and train users.



Design emphasis: privacy, model governance, and minimal disruption to existing collaboration workflows.

* Collaborative Research Information Sharing Platform

Deliverables, Team, and Resources

Deliverables	Personnel	Procurements & Milestones
<ul style="list-style-type: none">• Operational AI-enhanced prototype integrated with ePIC tools• Deployable software stack for on-prem AI assistants• Documentation + training materials for users and maintainers• Evaluation report with metrics and recommendations	<ul style="list-style-type: none">• New postdoc (100%): integration, model adaptation, pilot rollout• D. Arkhipkin (10%): infrastructure + AI deployment• U. Ganapathy (10%): systems integration• T. Ullrich / P. Steinberg / B. Page (5% each): ePIC coordination + user engagement	<ul style="list-style-type: none">• Equipment: ~\$20k in Year 1 (AI-enabled mini-PCs for pilot users)• M6: hardware + base model operational• M12: pilot assistant tested with user feedback• M18: expanded features integrated• M24: evaluation (targeted time savings and user satisfaction)

Success metrics (targets): ~30% reduction in time spent on documentation/coordination (survey-based) and ≥80% positive feedback from pilot users.

Summary

Secure, BNL-hosted AI assistant to streamline ePIC collaboration

Problem: collaboration knowledge is spread across documents, code, working groups, subsystems, and meetings — essentials at times hard to find and reuse

Concept: on-prem AI assistant (CRISP-based) for fast Q&A, context retrieval, and meeting/notes support

Approach: deploy an AI model, implement secure ingestion+indexing and AI workflow/reporting agents

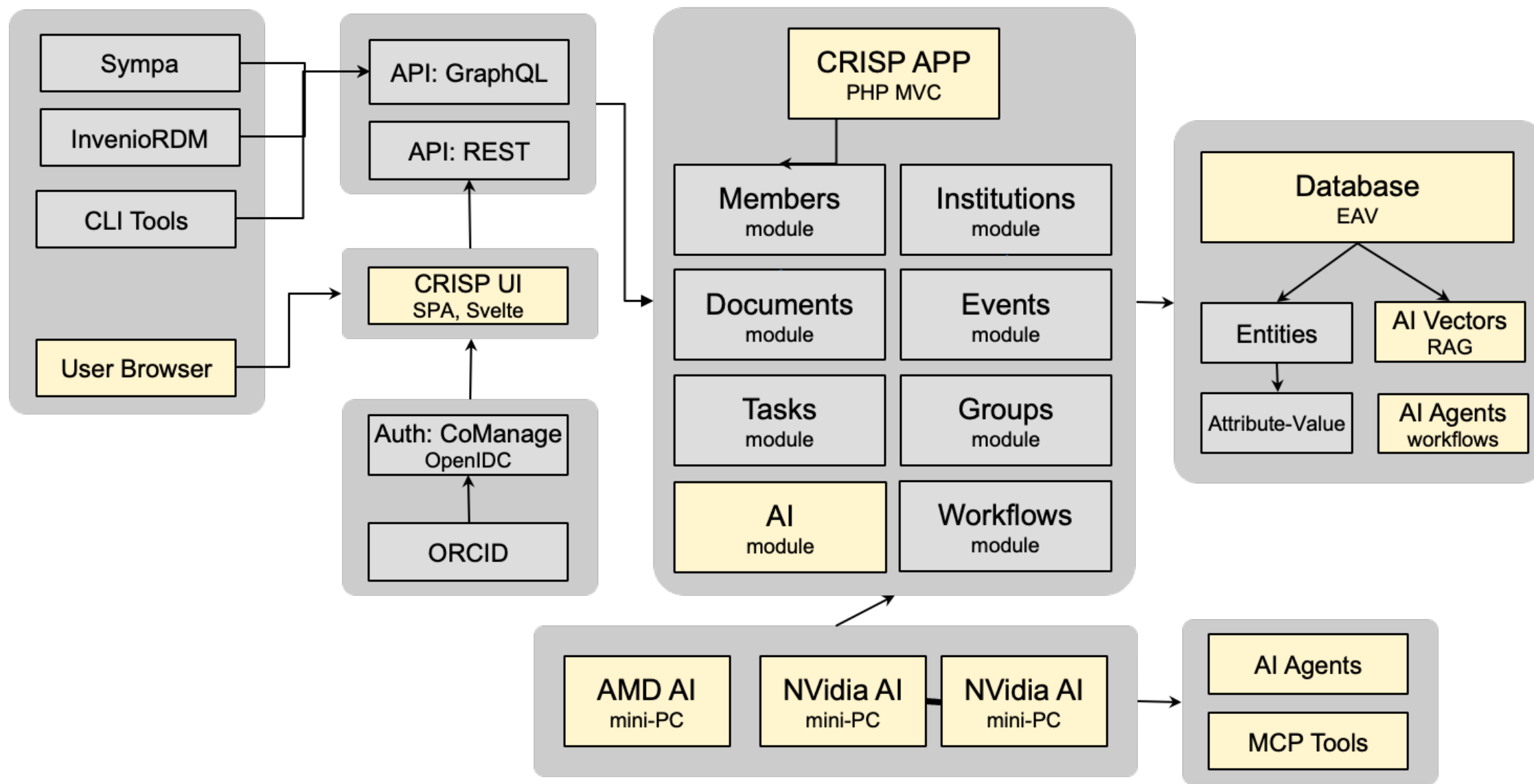
Deliverables: deployable AI mini-PC/software stack; ePIC-tuned assistant; documentation/training; impact evaluation

Outcome: reduced technical risk and faster iteration for ePIC, with a reusable pattern for other large collaborations

Key constraint: secure, BNL hosted AI-implementation (no commercial cloud)

Backup Slides

CRISP: AI-enhanced Collaborational Tools Package



CRISP: AI topologies to be implemented and tested

