

ESR Polarization

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Increasing ESR Polarization Meeting

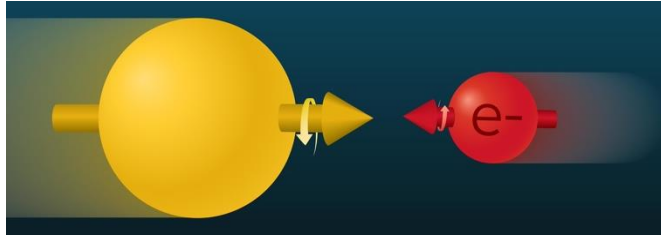
May 14th, 2026

Electron-Ion Collider



Overview

- **Electron-Ion Collider (EIC)**

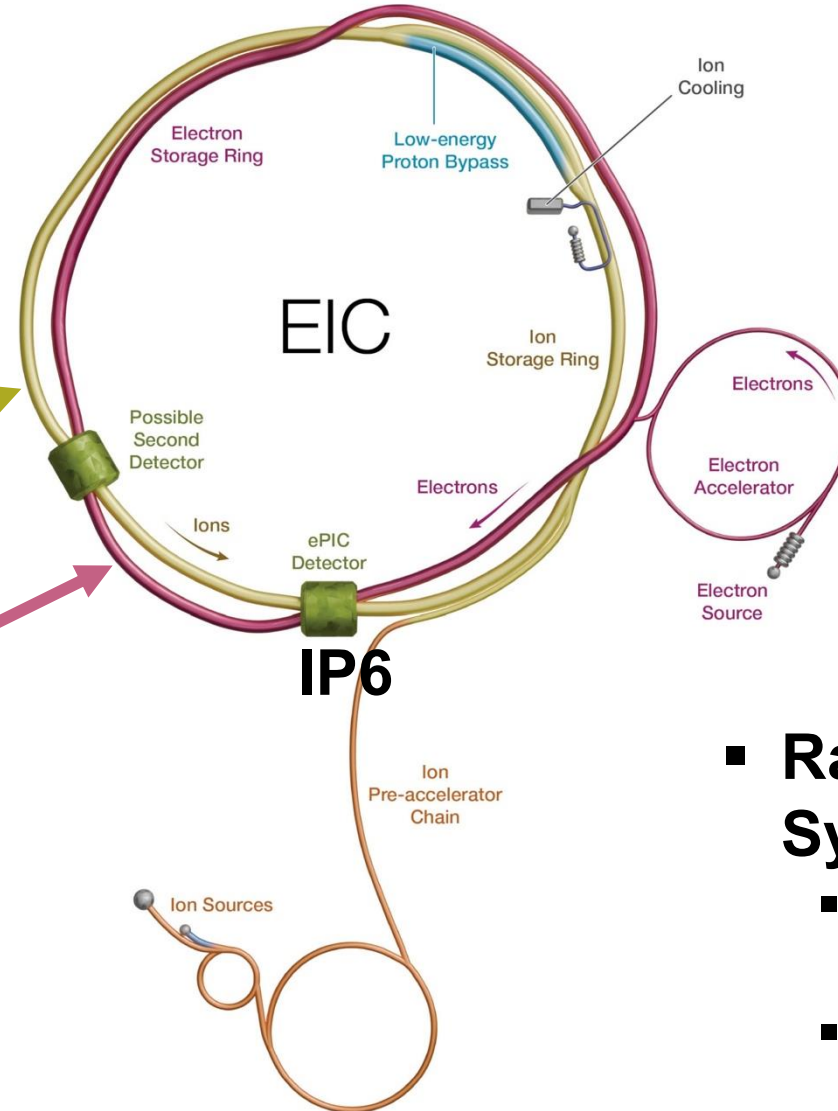


- **Hadron Storage Ring (HSR)**

- 41, 100, and 275 GeV

- **Electron Storage Ring (ESR)**

- 5, 10, and 18 GeV

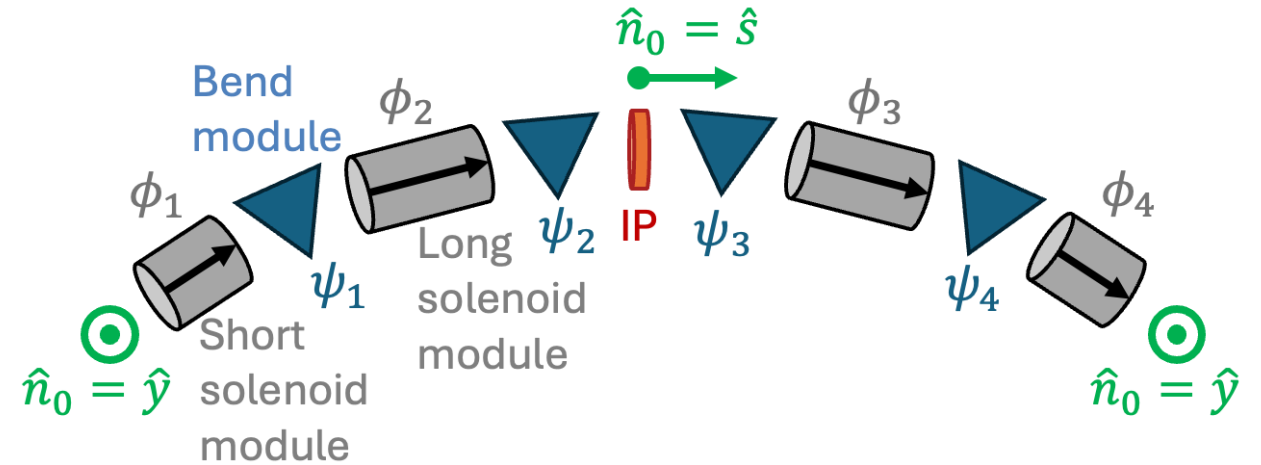


- **Rapid Cycling Synchrotron (RCS)**

- Accelerates electrons from 750 MeV to 18(??) GeV
- **The point of this meeting**

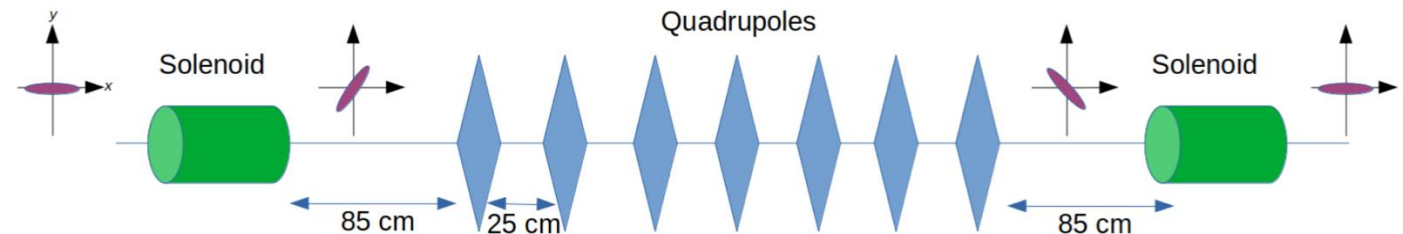
Spin Rotator

- Longitudinal spin at the IP for 5, 9, and 18 GeV
 - **Exact energy chosen for half integer ν_0**
- Symmetric arrangement of bends and “solenoid modules”
- “Solenoid module”
 - Two half solenoids
 - Quadrupoles for **spin matching** and **optics decoupling**



Bends: $\psi_1 = \psi_4$, $\psi_2 = \psi_3$ ($= a\gamma_0\Delta\theta$, fixed by geometry and energy)

Solenoids: $\phi_1 = \phi_4$, $\phi_2 = \phi_3$ ($= (1 + a)K_S L$)



Spin Configurations

1. **Sokolov-Ternov (ST) Effect:** polarizes anti-parallel to arc field, *unavoidable*
2. **Radiative Depolarization:** stochastic radiation reduces spin actions, *remedy via “spin matching”*

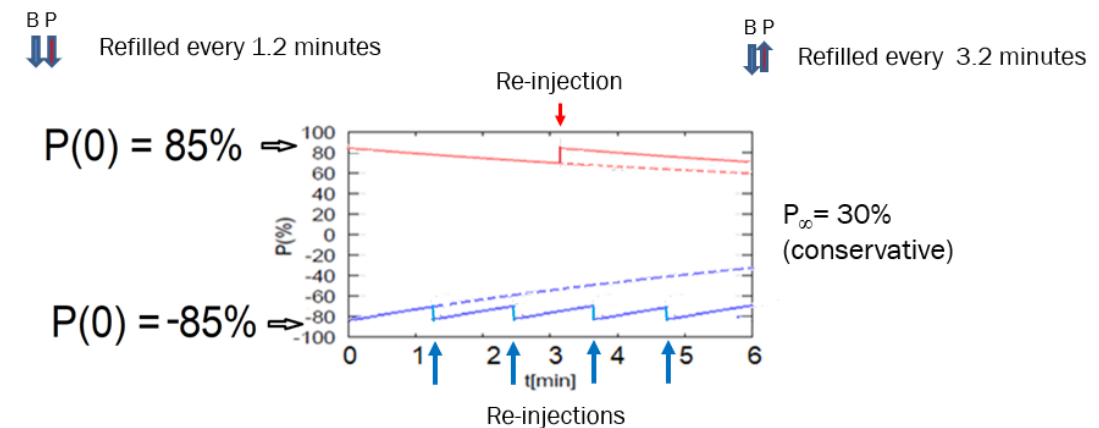
Both effects balance out to asymptotic P_∞

EIC-ESR: Collide bunches with both + and – helicities

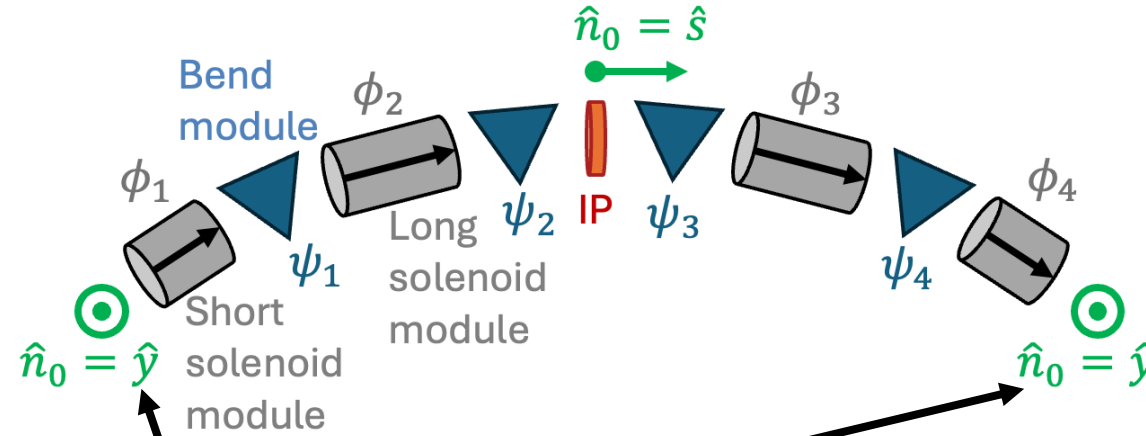
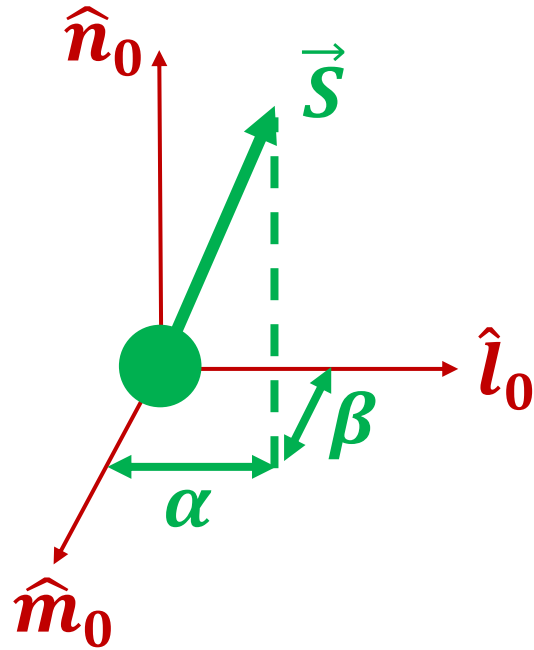
- Half of bunches polarized parallel to arc (ST effect works against)
- Half of bunches polarized antiparallel to arc (ST effect works for)

Swap-out injection: Replace bunch once depolarized

- Require $\langle P \rangle_t \geq 70\%$
- **Current plan is to store both at same time**



What has been done?



From arc to arc:

$$\begin{pmatrix} \alpha \\ \beta \end{pmatrix}_f = \mathbf{G}_x \begin{pmatrix} x \\ p_x \end{pmatrix}_i + \mathbf{G}_y \begin{pmatrix} y \\ p_y \end{pmatrix}_i + \mathbf{G}_z \begin{pmatrix} z \\ p_z \end{pmatrix}_i + \mathbf{D} \begin{pmatrix} \alpha \\ \beta \end{pmatrix}_i$$

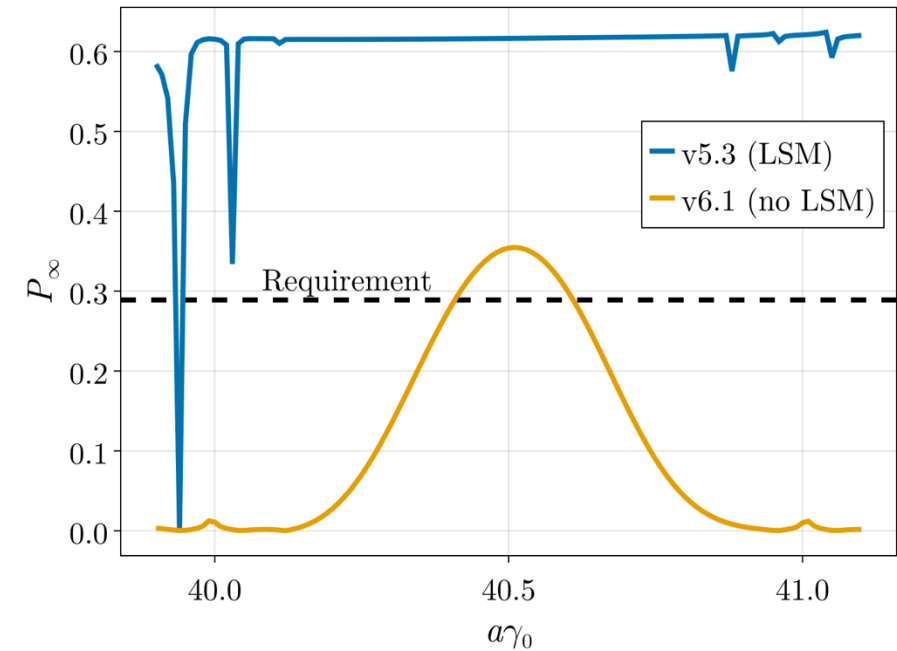
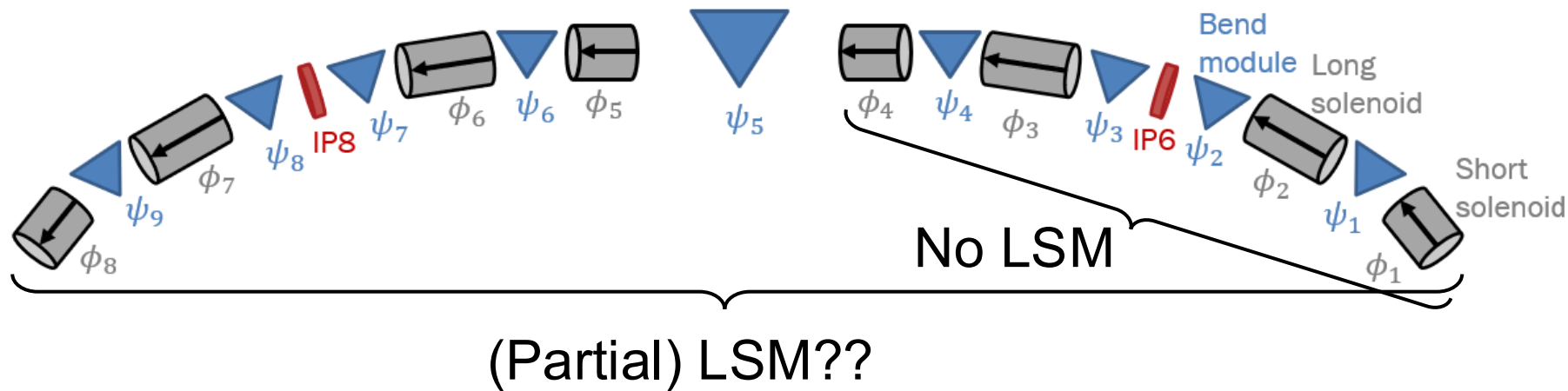
0 → achievable by setting solenoid module quads

0? → Yes, when the vertical beam size is small...

It's complicated...

Longitudinal Spin Match


- 5, 9 GeV do not require longitudinal spin match (LSM)
- **At 18 GeV, the effect on polarization is *significant***
- But, would need 11 Tesla solenoids. Not feasible
- Attempted “partial” LSM using 2nd IR:



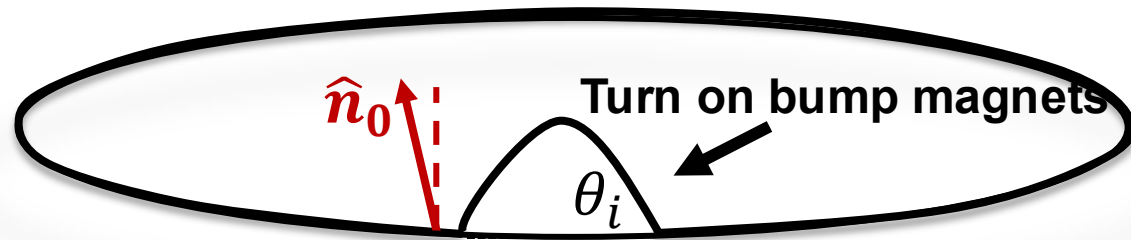
- **Marginal improvements, still insufficient**

Best Adjustment Groups for ELelectron Spin

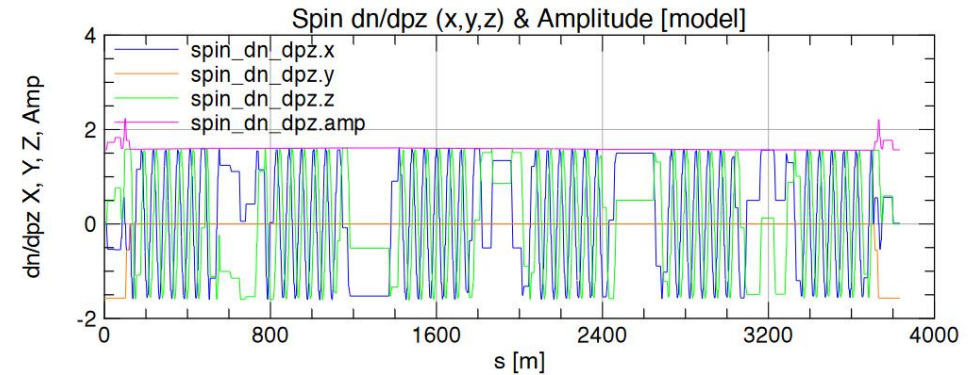
- $\vec{d} = \frac{\partial \hat{n}}{\partial \delta}$ = "spin-orbit coupling function" = **the bad thing!**

- Without a longitudinal spin match, 

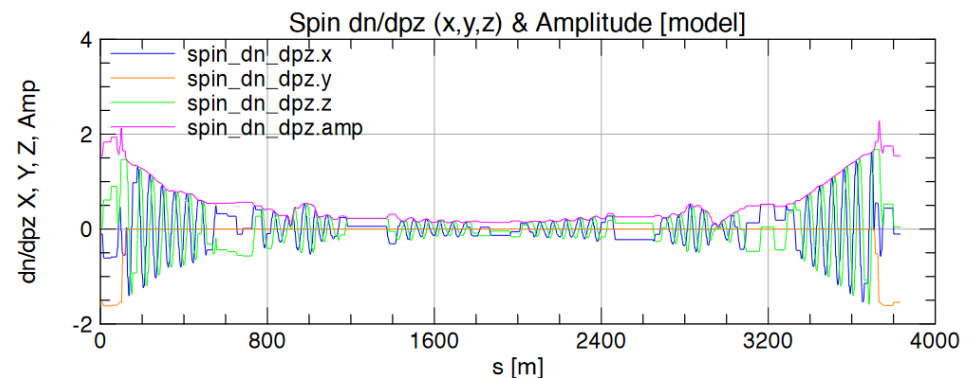
- **Vertical closed orbit bumps** tilt \hat{n}_0 , causing small impacts on \vec{d} around the ring:



- **BAGELS** is a procedure to compute the "best" bumps for minimizing \vec{d}

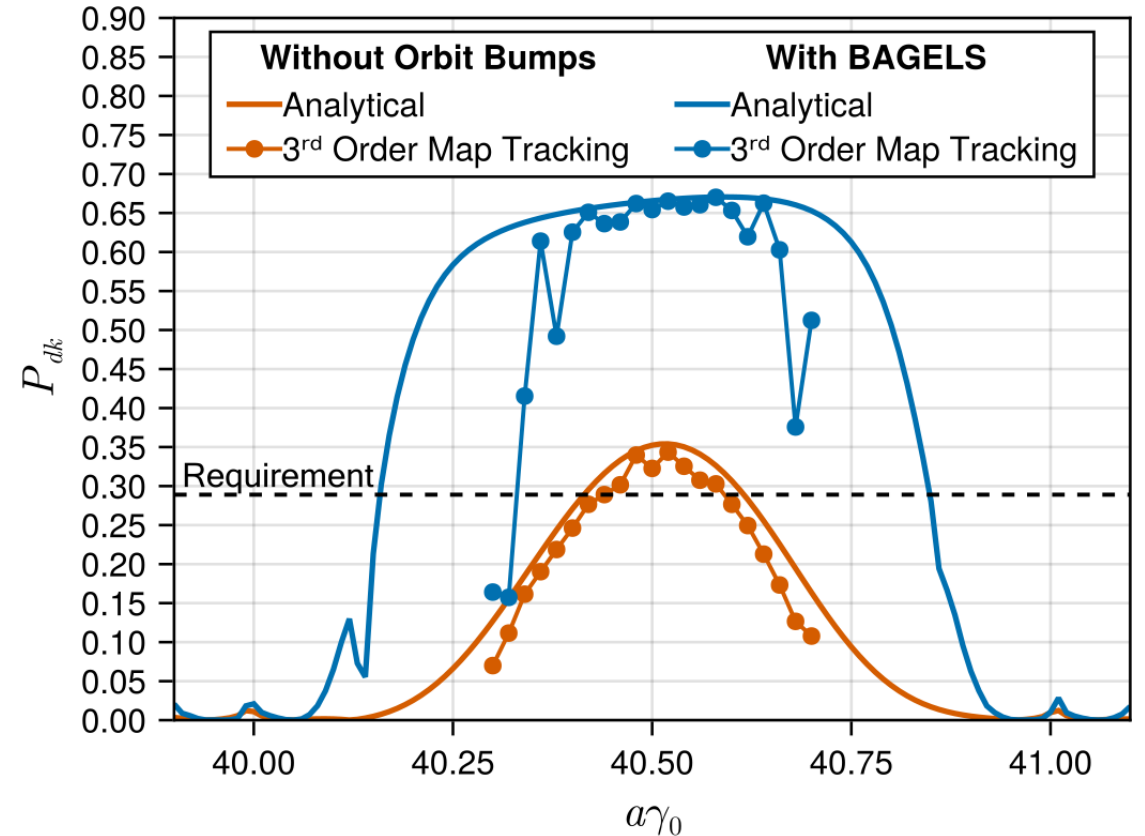
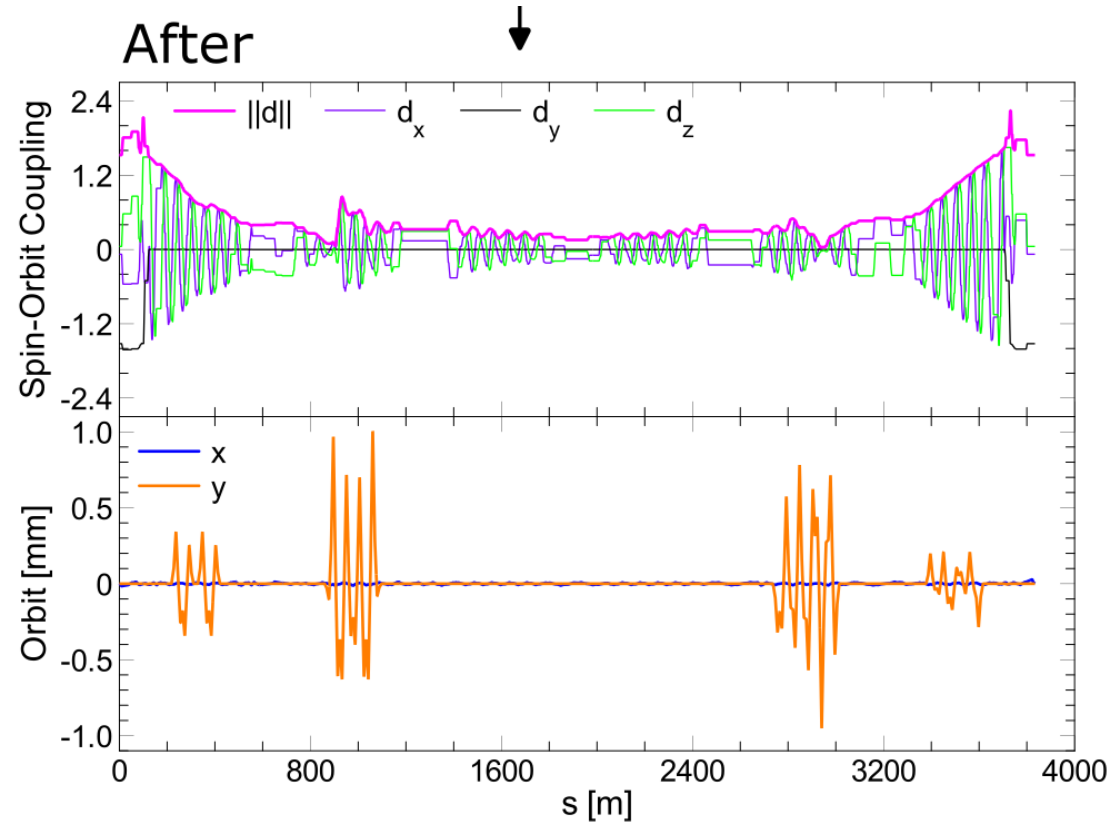


4 BAGELS bumps



BAGELS in the 18 GeV ESR

- Turning only 4 BAGELS knobs in the *ideal* 1-IP 18 GeV ESR:
 - “Analytical” = first-order, Map Tracking = Monte Carlo simulation (nonlinear)

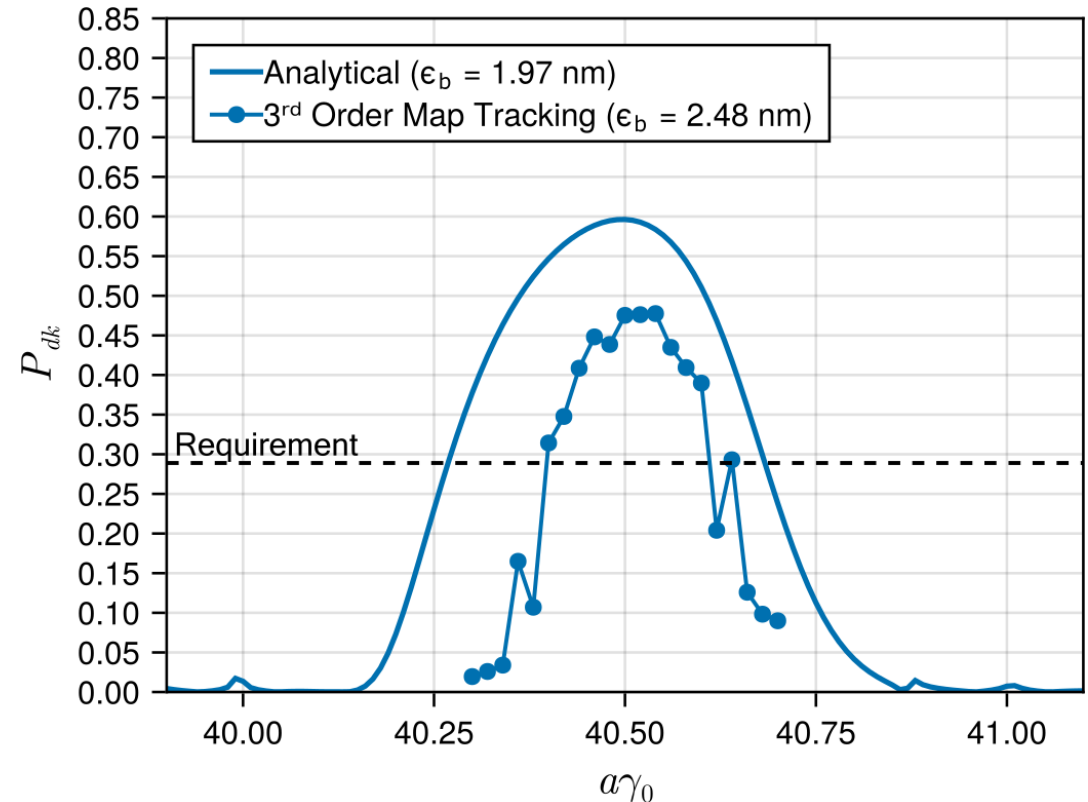
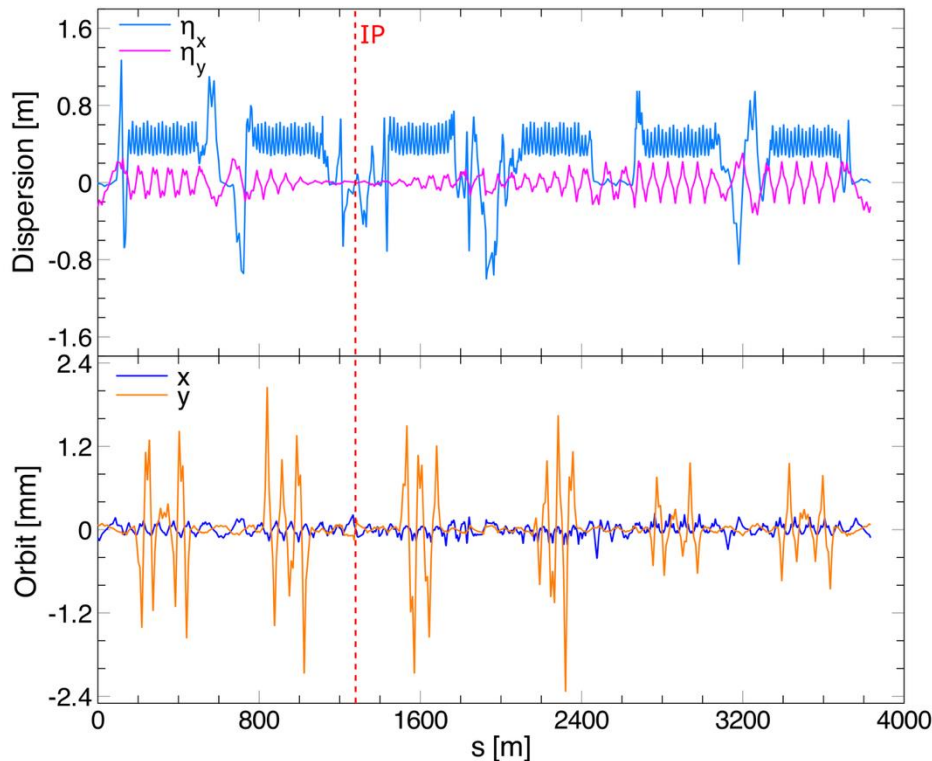


- Good result in the ideal (no errors) lattice, $P_{\infty} \approx 65\%$

However...

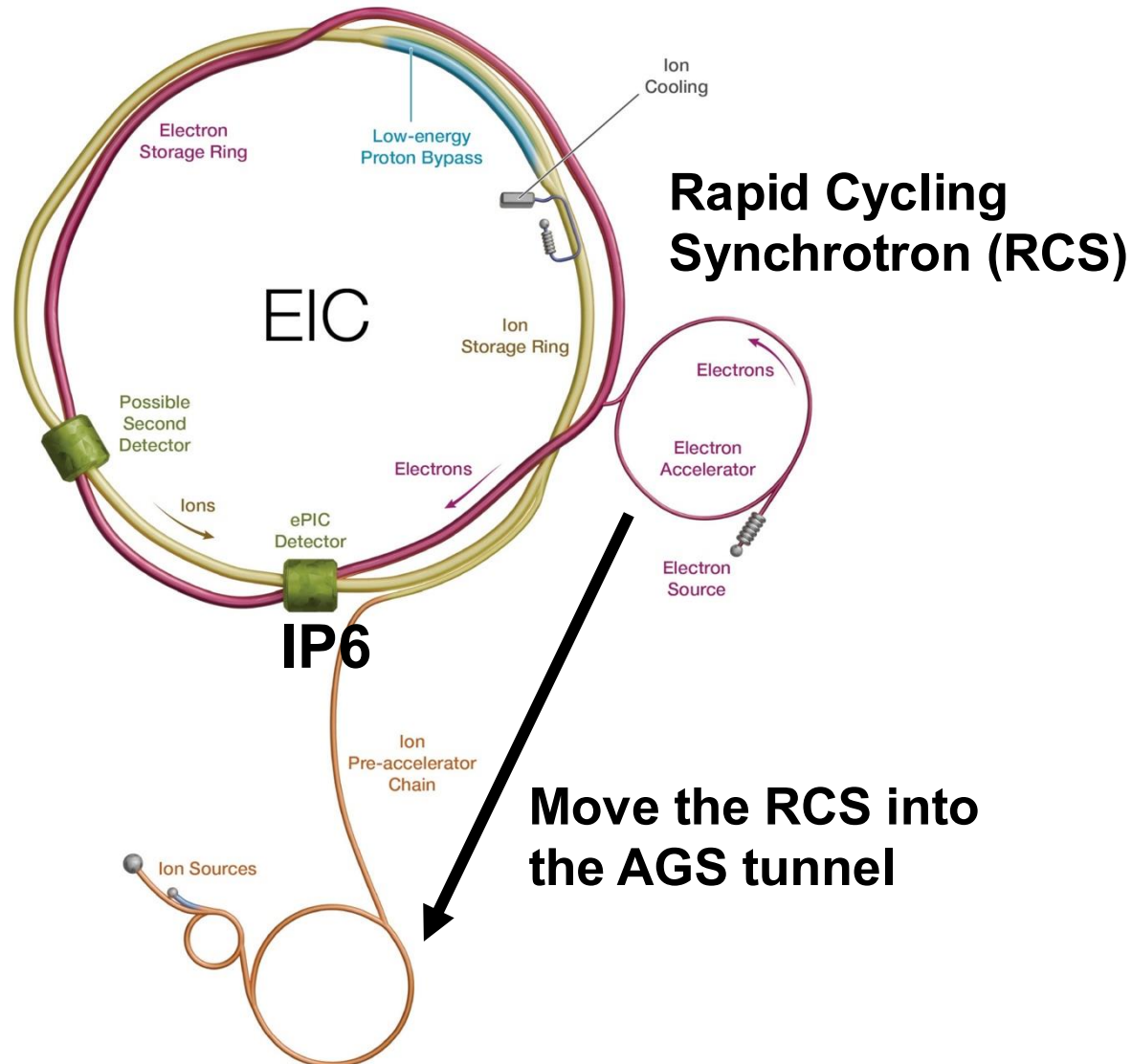
Need to intentionally create vertical emittance to match the hadron beam size

- In the **ideal 18 GeV** lattice with a special BAGELS vertical emittance bump:



- $P_{\infty} \approx 48\%$ in the ideal case! Add errors, $\geq 60\%$ is unlikely w/ BAGELS alone

Summary



- **Suppose RCS ramps only to 9 GeV**

Then:

- **ESR would ramp 9-18 GeV**
- **Must build up + store $P \geq 60\%$ at 18 GeV**
 - Including vertical emittance creation!
 - Also must be amenable to +, - helicities
- **BAGELS helps, but is not sufficient**
- **That's where you(!) come in**
- **Radical ideas may be on the table 😊**