

A detailed wireframe model of a particle accelerator, showing a large, oval-shaped ring with various internal structures and smaller, more complex sections at the top. The model is rendered in a light gray wireframe style, highlighting the intricate geometry of the facility.

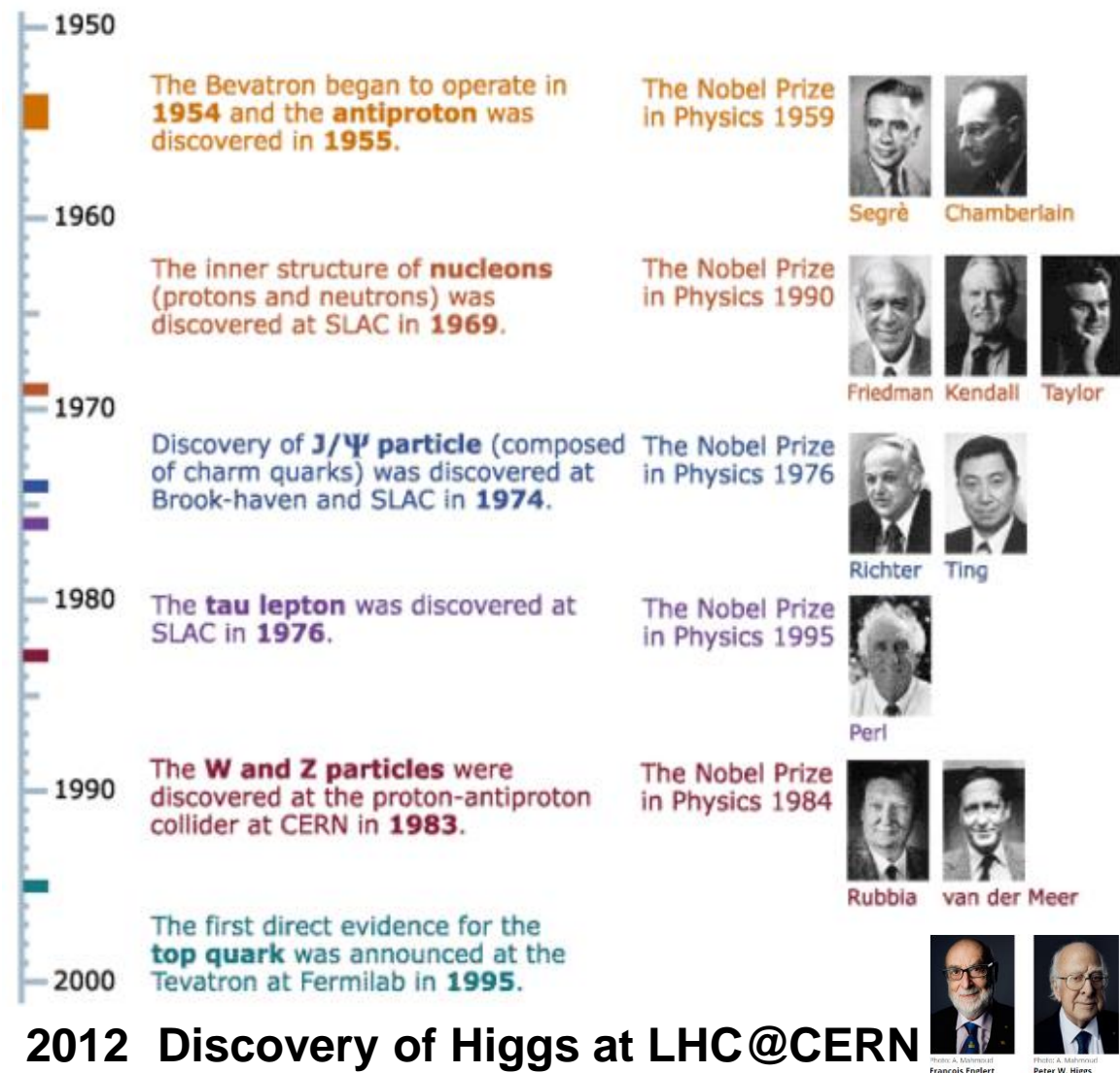
Machine Physics and Operations

M. Bai, GSI GmbH, Germany

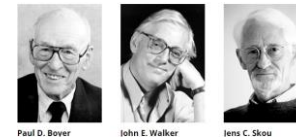
The accelerator operations' Holy Grail:

fulfill the scientific goals for the users

With synchrotron light source



1997 For their elucidation of the enzymatic mechanism underlying the synthesis of adenosine triphosphate (ATP)



2003 for discoveries concerning channels in cell membranes, and discovery of water channels



for the discovery and development of the green fluorescent protein, GFP



2012 Reveal the structure and function of G-protein--coupled receptor



2012 Discovery of Higgs at LHC@CERN



<http://www.nobelprize.org/educational/physics/accelerators/discoveries-1.html>

What matters for Collider Operation?

- **Luminosity! Luminosity!**

of collisions per unit area and per unit time

- For the case of head-on collisions

$$L = f \frac{N_1 N_2}{A}$$

of particles from beam 1 in collision

of particles from beam 2 in collision

Frequency of collision

Area of collision, ie the product of beam size

- Ways to increase the luminosity

- Increase # of particles in each beam, ie bunch intensity
- Increase # of bunches
- Make each bunch more bright, i.e. shrink the size of the bunch at IP
- increase luminosity lifetime

- beam-beam effect
 - non-linear force, induces coherent and incoherent tune shift

$$\Delta Q = \frac{1}{4\pi} \oint \beta(s) k(s) ds$$

coherent ΔQ :
$$\Delta Q = \frac{1}{4\pi} \oint \beta^* \frac{nq^2(1+\beta^2)}{4\pi\epsilon_0\sigma^2 p} ds$$

For the case of relativistic:

$$\Delta Q = \frac{1}{4\pi} \frac{\beta^* N}{\gamma \sigma^2} \frac{q^2}{4\pi\epsilon_0 mc^2} = \xi$$

- The cure: e-lens to compensate the beam-beam force

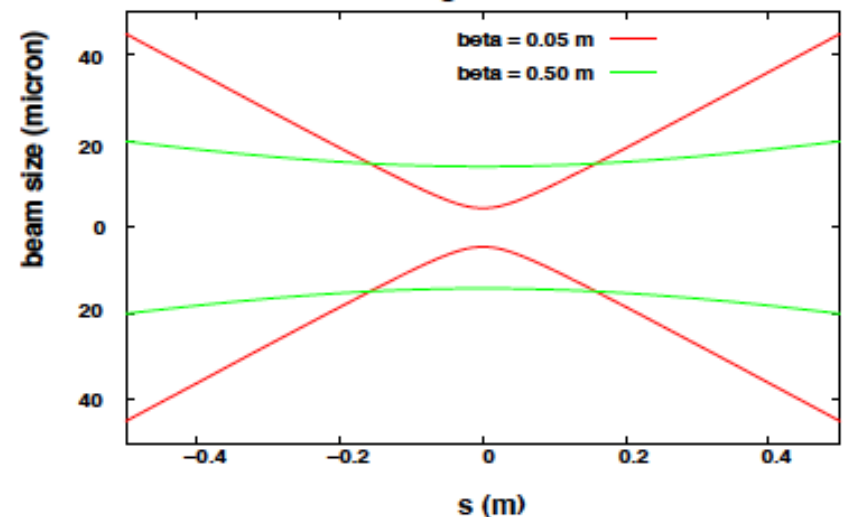
X. Gu, W. Fischer et al, PHY. REVIEW

ACCELERATORS AND BEAMS 20, 023501, 2017

- hour-glass effect
 - transverse beam size along the longitudinal beam

$$\sigma_s = \sigma^* \sqrt{1 + \frac{s^2}{\beta^{*2}}}$$

hourglass effect



$L(\sigma_s) = L(0) \cdot H$ where

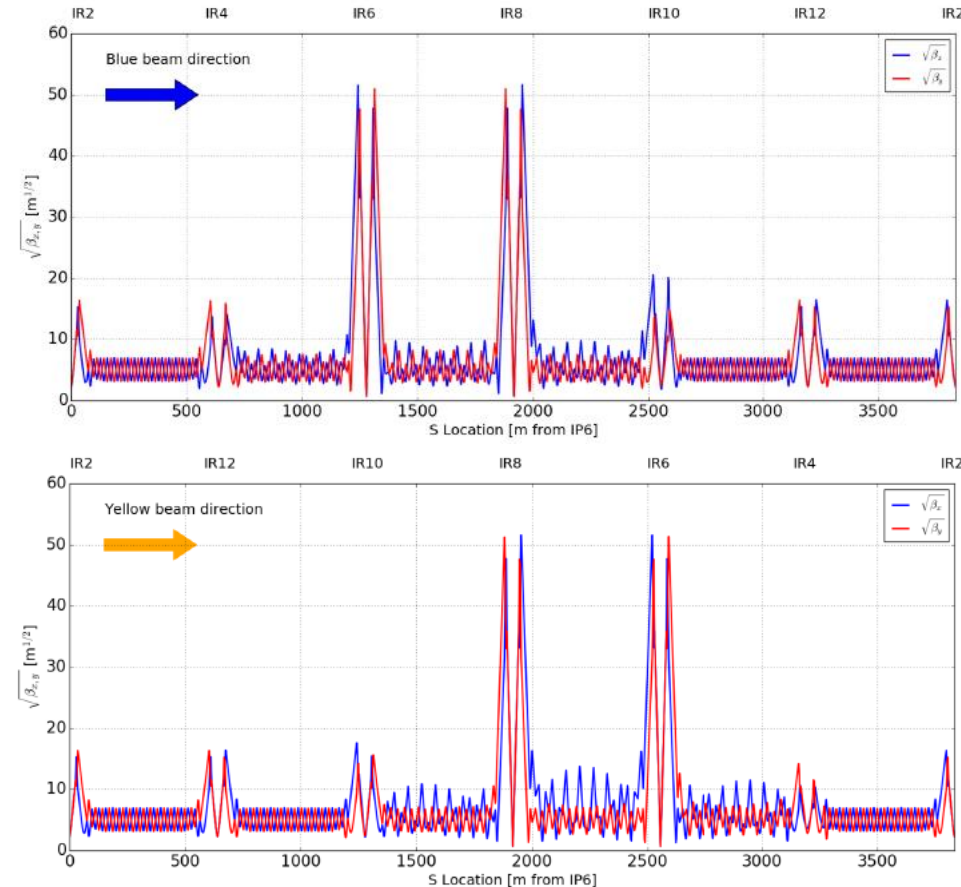
$H = \sqrt{\pi} u_x e^{u_x^2} \text{erfc}(u_x)$ and $u_x = \beta^* / \sigma_s$

- beam cooling in combination with dynamic beta squeeze to increase the integrated luminosity

linear optics optimization and matching

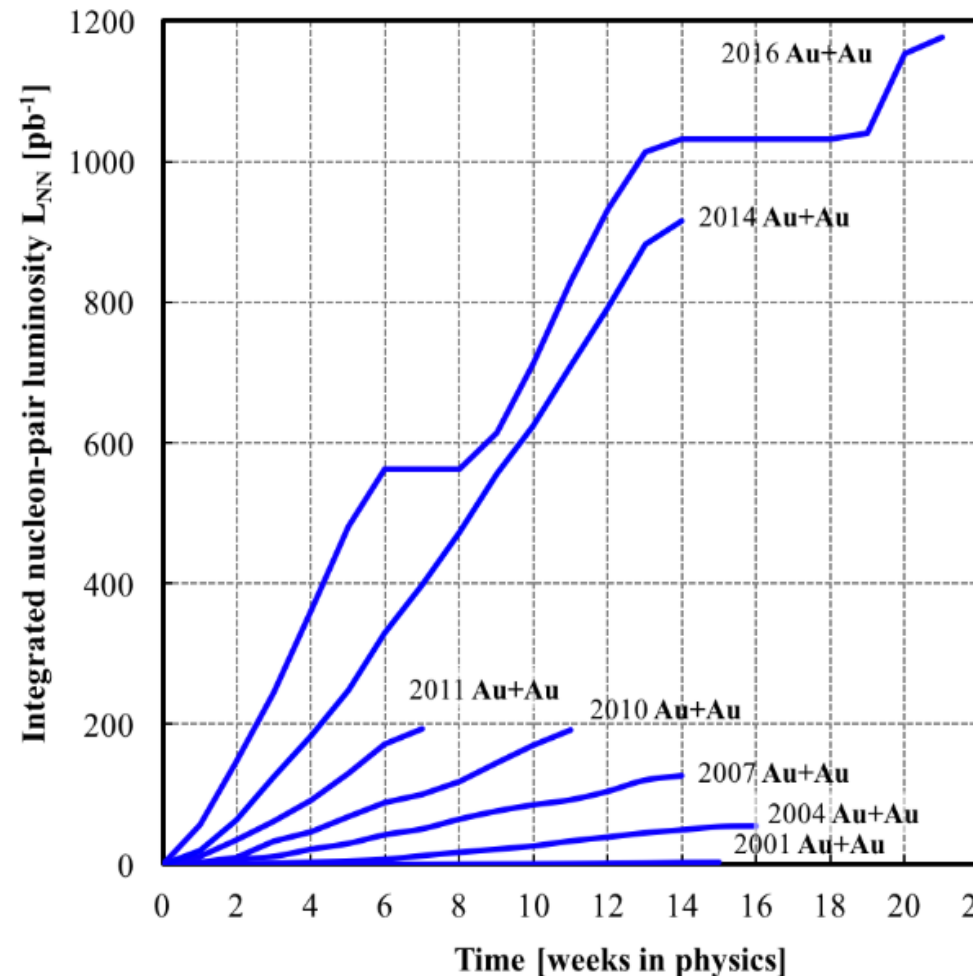
- controlled beta beat
- concept first raised and tested at LHC, a.k.a. Achromatic Telescope Squeezing (ATS)

$$\xi_x = -\frac{1}{4\pi} \sum_i \beta_{x,i} k_{1i} l + \frac{1}{4\pi} \sum_j \beta_{x,j} D_{x,j} k_{2j} l$$

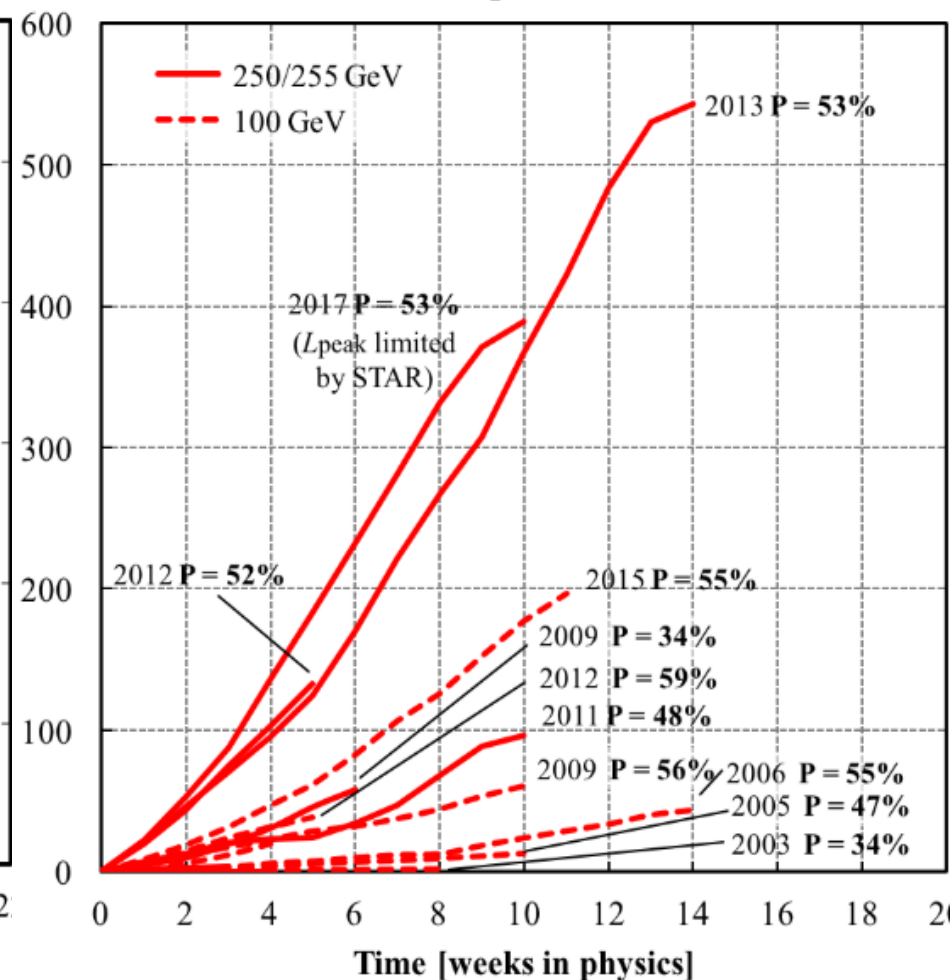


Achieve beyond the design

Heavy ions - time evolution of Au+Au



Polarized protons



W. Fischer, <http://www.rhichome.bnl.gov/RHIC/Runs>

■ Brilliance, brilliance

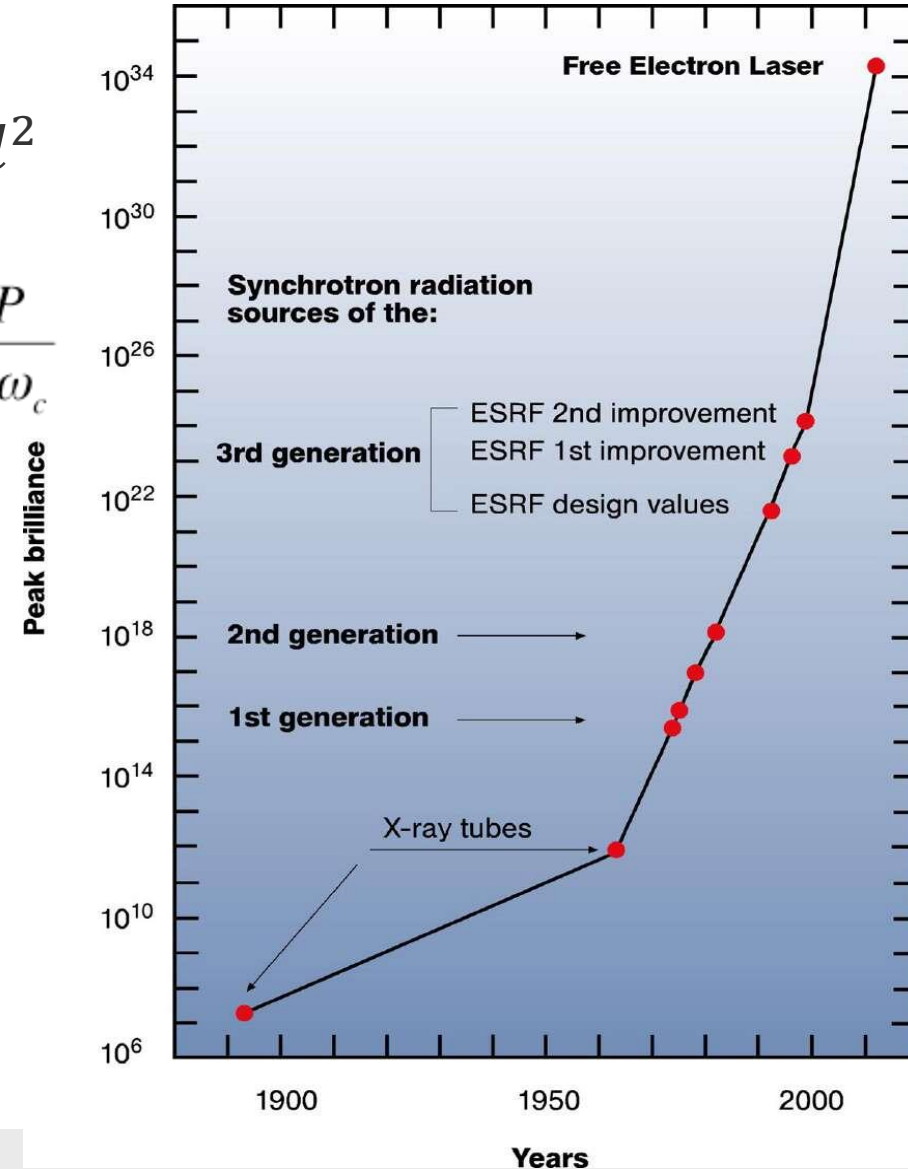
Photons per sec per $mm^2 mrad^2$
per bandwidth

photon flux $\dot{N} = \int \dot{n}(\omega) d\omega = \frac{15\sqrt{3}}{8} \frac{P}{\hbar\omega_c}$

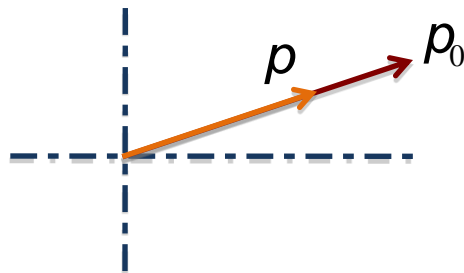
$$\dot{n}(\omega) = \frac{1}{\hbar\omega} \frac{dP}{d\omega} = \frac{P}{\omega\omega_c} \frac{9\sqrt{3}}{8\pi} \frac{\omega}{\omega_c} \int_{\frac{\omega}{\omega_c}}^{\infty} K_{5/3}(x) dx$$

critical frequency $\omega_c = \frac{3}{2} \frac{c}{r} \gamma^3$

- The smaller beam emittance,
the brighter the light!

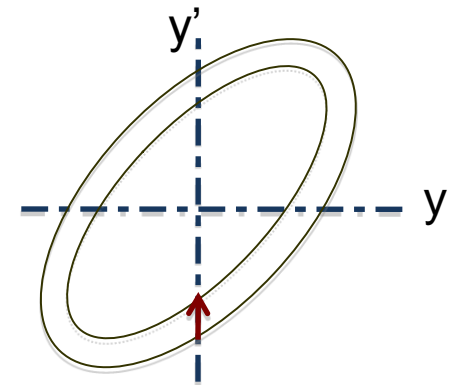


- Beam emittance in an electron storage ring is determined by synchrotron radiation induced damping as well as quantum excitation
- Synchrotron radiation damping



$$p_y \gg p_{y,0} \left(1 - \frac{dp}{p_0}\right)$$

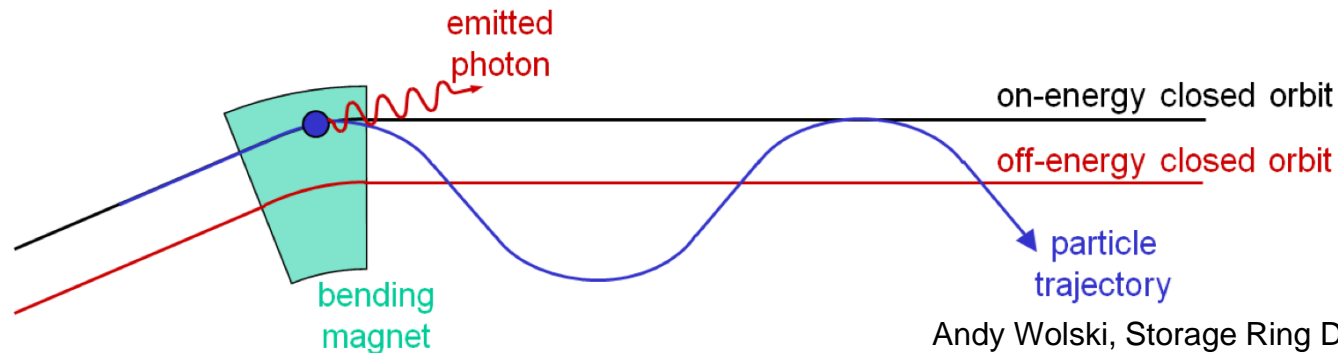
$$\frac{d\varepsilon_y}{dt} = -\varepsilon_y \oint \frac{dp}{p_0} / T_0 \approx -\frac{U_0}{E_0 T_0} \varepsilon_y$$



$$U_0 = \oint P_\gamma dt = \frac{C_\gamma}{2\pi} E_0^4 \oint \frac{1}{\rho^2} ds \text{ is the energy loss per turn, and}$$

$$I_2 = \oint \frac{1}{\rho^2} ds \text{ is the second synchrotron radiation integral}$$

- The energy loss due to the emitted photon excites an horizontal betatron oscillation around the closed orbit corresponding to its new energy, aka quantum excitation



Andy Wolski, Storage Ring Design

- As a combination of damping and quantum excitation, $\epsilon_x = C_q \frac{\gamma^2 I_5}{j_x I_2}$
 with $\frac{d\epsilon_x}{dt} = -\frac{2\epsilon_x}{\tau_x} + \frac{2}{j_x \tau_x} C_q \gamma^2 \frac{I_2}{I_5}$ and $C_q = \frac{55}{32\sqrt{3}} \frac{\hbar}{mc} \approx 3.832 \times 10^{-13} \text{ m}$
 and $j_x = 1 - \frac{I_4}{I_2}$ where $I_4 = \oint \frac{\eta_x}{\rho} \left(\frac{1}{\rho^2} + 2 \frac{\partial B_y / \partial x}{B \rho} \right) ds$ and $I_5 = \oint \frac{H_x}{[\rho^3]} ds$
 where $H_x = \gamma_x \eta_x^2 + 2\alpha_x \eta_x \eta_{px} + \beta_x \eta_{px}^2$

- to obtain small natural emittance: minimize H function
 - Lattice choices: FODO, DBA, TBA, MBA

Lattice	Minimum emittance	conditions
90° FODO	$\approx 2\sqrt{2}C_q\gamma^2\theta^3$	$\frac{f}{L} = \frac{1}{\sqrt{2}}$
137° FODO	$\approx 1.2C_q\gamma^2\theta^3$	Minimum for FODO
DBA	$\approx C_q\gamma^2 \frac{1}{4\sqrt{15}}\theta^3$	at end of dipole $\eta_{x,px} = 0$; $\beta_x \approx \sqrt{12/5}L$; $\alpha_x \approx \sqrt{15}$
TME	$\approx C_q\gamma^2 \frac{1}{12\sqrt{15}}\theta^3$	$\eta_{x,min} \approx \frac{L\theta}{24}$; $\beta_{x,min} \approx \frac{L}{2\sqrt{15}}$
MBA	$\approx C_q\gamma^2 \frac{1}{12\sqrt{15}}\left(\frac{M+1}{M-1}\right)\theta^3$	$2 < M < \text{infinity}$

Andy Wolski, Storage Ring Design

- slow beam extraction using 3rd order resonance

- In the presence of sextupole field, a resonance can be excited if the betatron tune
- the three unstable fixed points (x, P_x) are

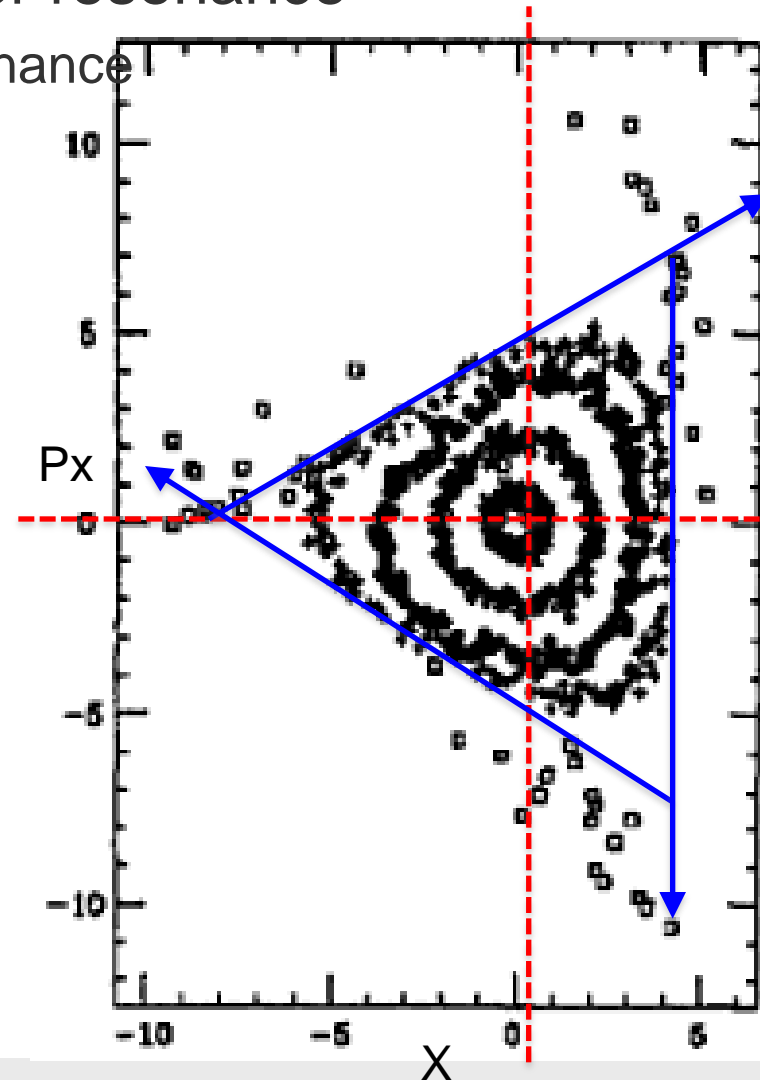
$$\left(-\frac{8pDQ}{A}, 0\right) \text{ and } \left(\frac{4pDQ}{A}, \pm\sqrt{3}\frac{4pDQ}{A}\right)$$

where $DQ = Q - k/3$ and

$$A \propto \oint k_2 \cos(3Q\phi(s)) ds$$

- Along the separatrix at $x = \frac{4pDQ}{A}$

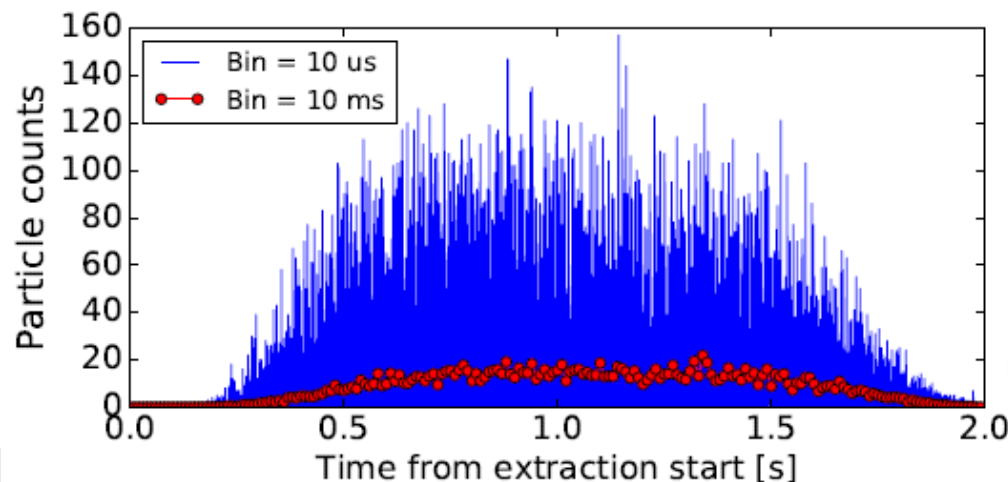
$$\frac{dp_x}{dn} = \frac{1}{4} A p_x^2 - \frac{3}{4} x^2$$



- Typical slow extraction technique: using 3rd order resonance



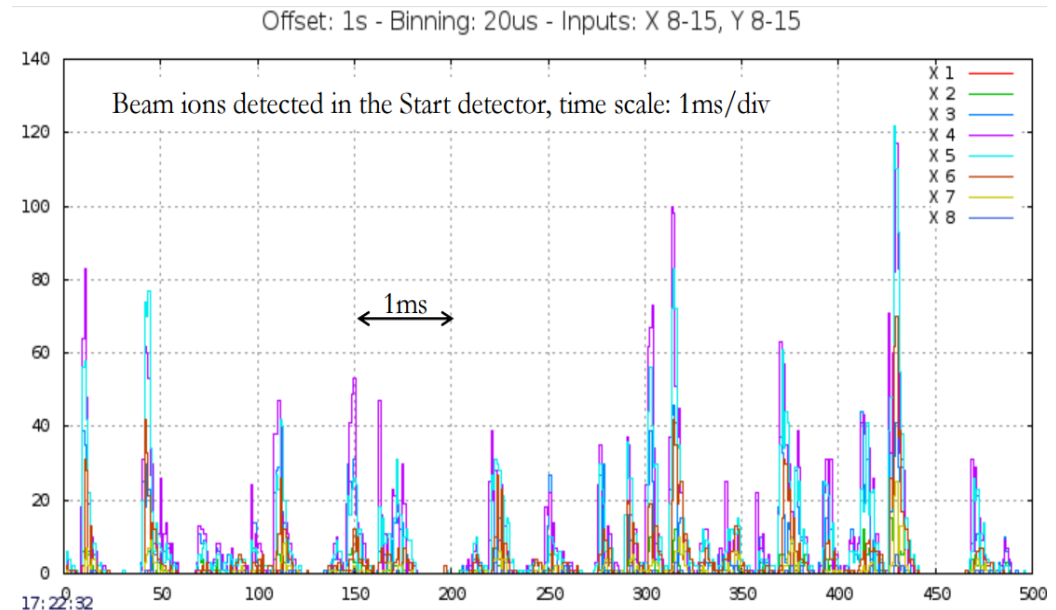
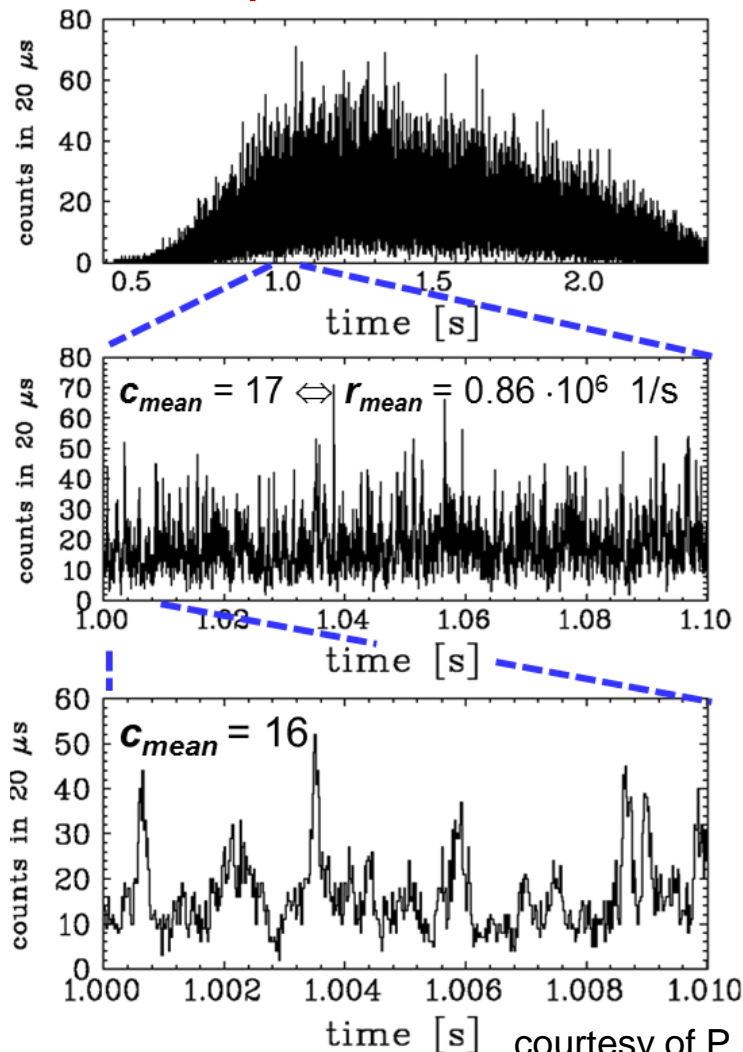
- To have desired smooth uniform slow extraction rate free of sporadic behaviors has been the main challenges in many facilities



R. Singh et al, IPAC2018
proceeding, WEPAK007

micro spill structure

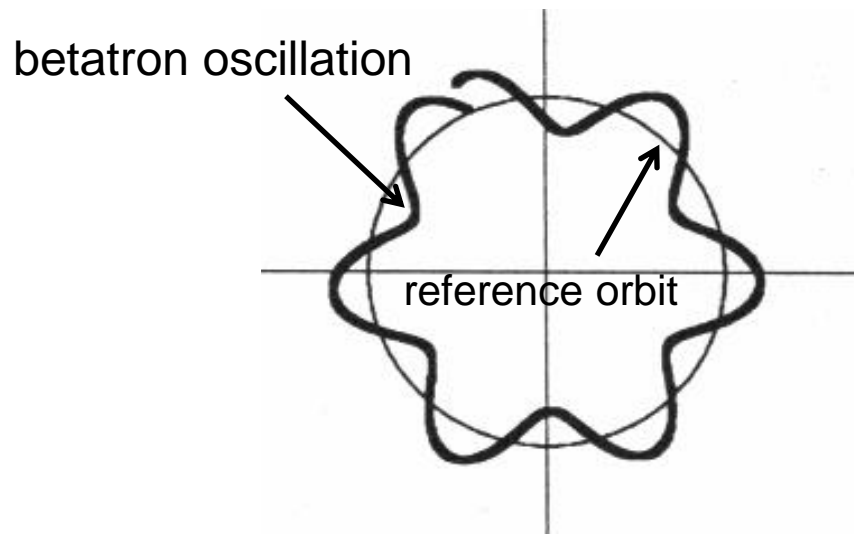
courtesy of HADES



- spill structure measured by HADES detector
- This posts significant degradation of the detector efficiency in terms of
 - **substantial reduction of acquired statistics**
 - **higher risk of tripping detectors**

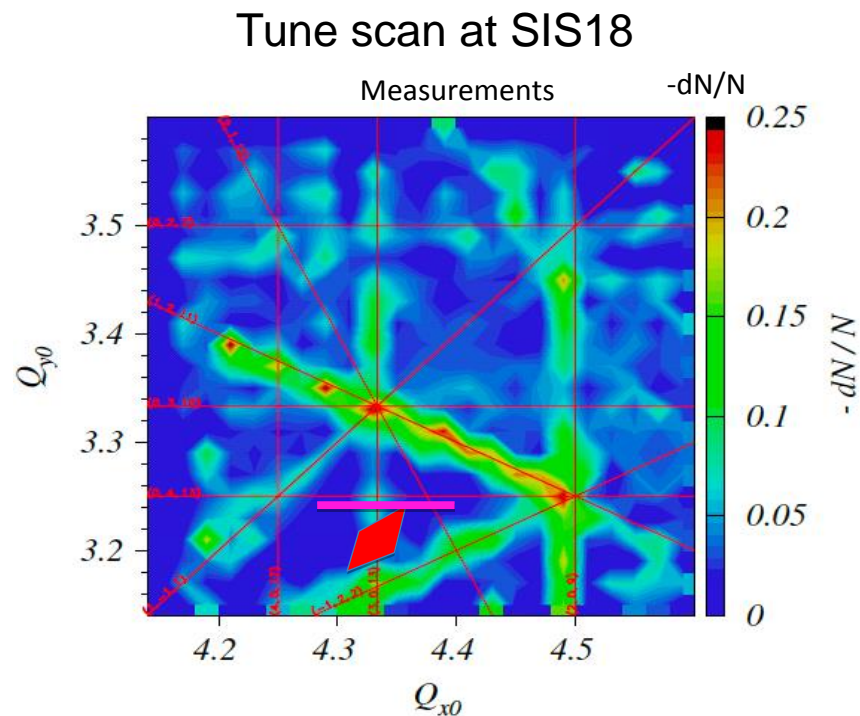
courtesy of P. Forck and SIS18 team

- lattice resonances due to structure, as well as errors
 - frequency of particle motion coincides with the periodicity of the structure and distribution of various errors
 - SIS18: first systematic experimental resonance charge diagram



betatron tune $Q_{x,y}$: # of oscillation in one orbital turn

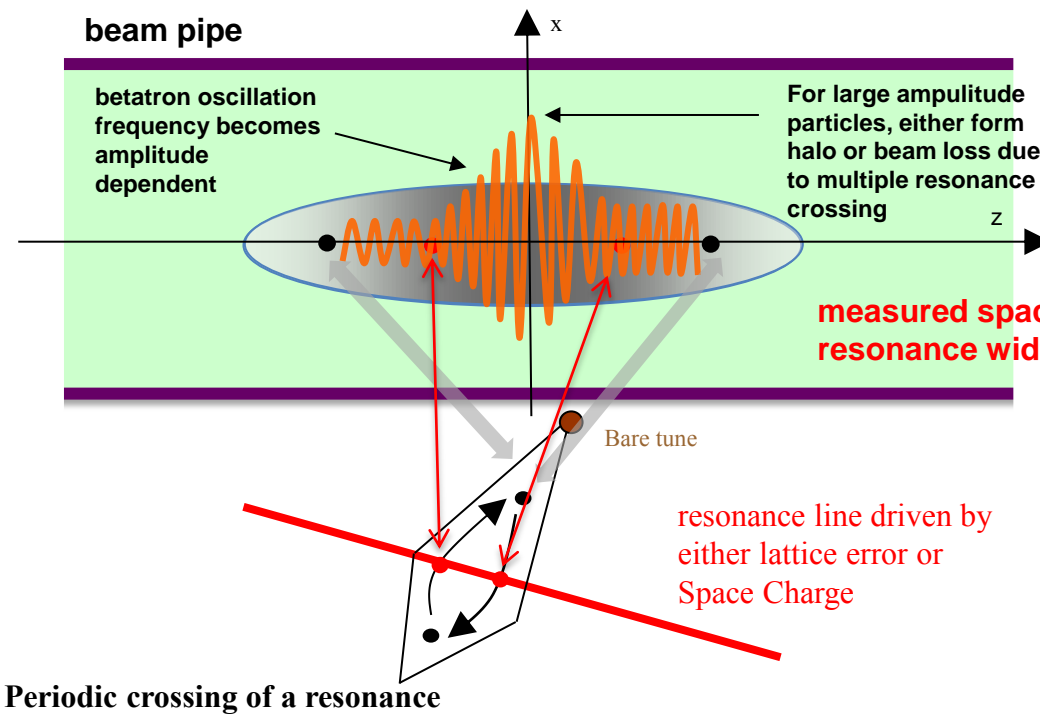
Resonance condition: $kQ_x + mQ_y = n$



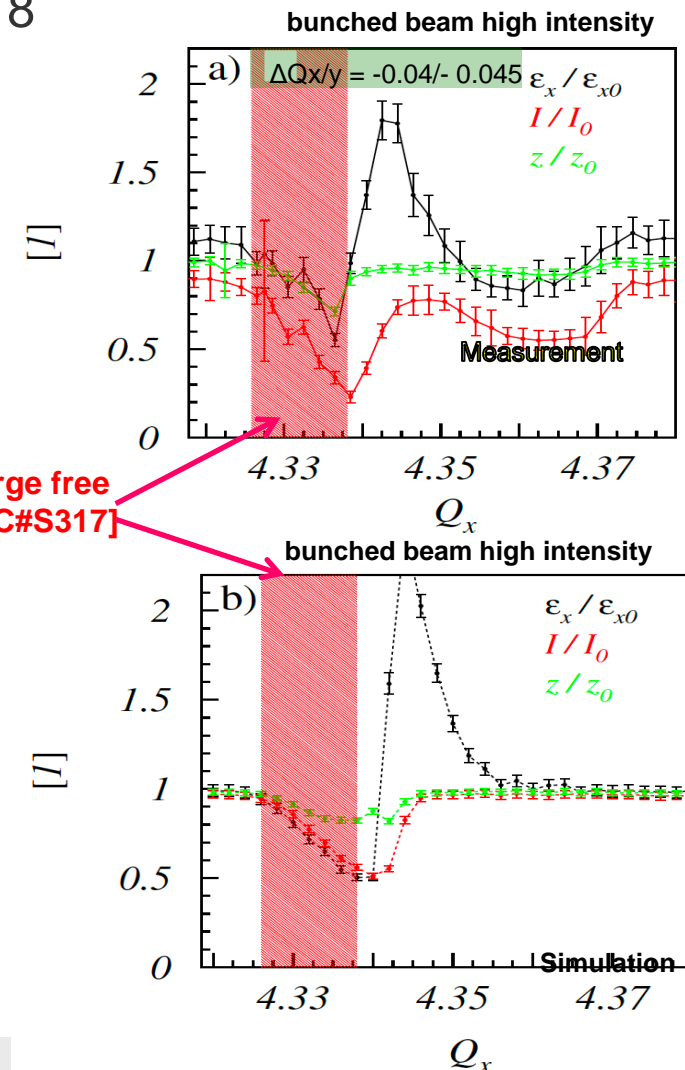
G. Franchetti et al., GSI-Acc-Note-2005-02-001

Courtesy of G. Franchetti

- coupling of space charge with lattice resonances [PAC#S317]
 - complete experimental confirmation at SIS18
 - Excellent agreement w. simulation!!!**



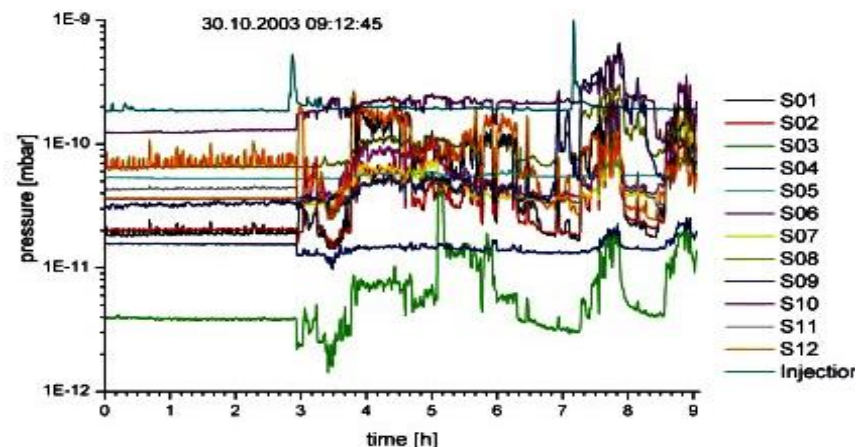
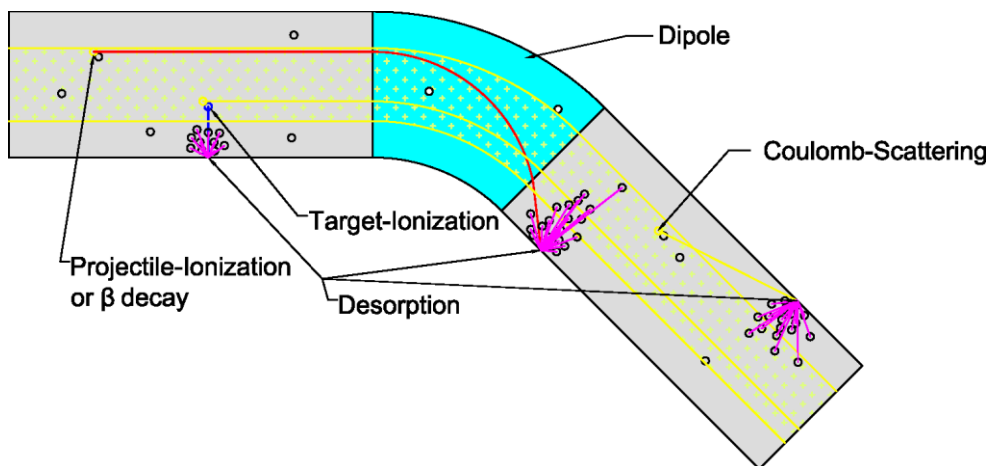
Courtesy of G. Franchetti



■ High intensity heavy ion beams: dynamics vacuum instability

beam induced desorption

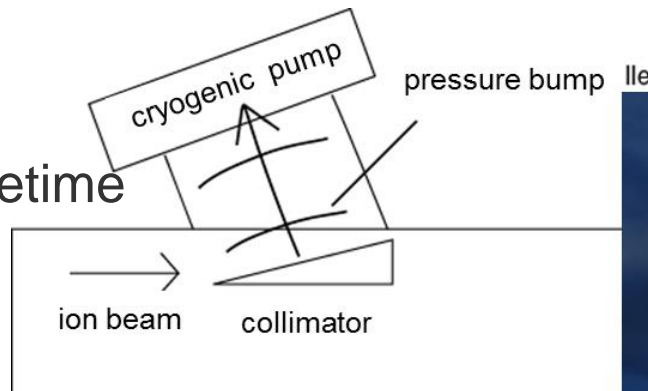
SIS18 vacuum during high intensity operation



Courtesy of P. Spiller

■ Cryogenic-pump to mitigate the dynamic vacuum instability

- significant increase of initial beam intensity and beam lifetime
- world record intensity of U^{+29} beam



- Machine physics is the fundamental for the accelerator operations. The further advance of the machine physics continues to push the scope of the accelerator operations
- Nevertheless, the performance of the operation also highly depend on its reliability and availability

$$\textit{delivered} = \frac{1}{t_{\textit{user}} + t_{\textit{between}} + t_{\textit{beamstudy}} + t_{\textit{downtime}}} \int_0^{t_{\textit{user}}} \textit{FOM}(t) dt$$

- **Reliability:** reliably deliver the required beam to the user
 - minimize the downtime due to hardware failures
- **Availability:** percentage of the user time to calendar/scheduled time
 - Schedule and planning to keep the balance

- Reliability and availability are also user community dependent.
While 2-hour of downtime
 - may not be a big perturbation for a collider experiment
 - can be a big impact for a week long fixed target experiment
 - is absolutely devastating for a 8-hour light source user
- The right balance is essential for reaching the holy grail of the operation for user communities
 - proper maintenance, spare parts, and continuity of expertise
 - machine/beam study is healthy and beneficial if
 - the goal and technical readiness are well justified and feasible
 - well planned beforehand and end of study rule, i.e. restoring operation settings
 - Empower the operations team to be part of the study
 - compromise between peak performance and stable operation

Machine specialists:

- **Controls**
- **Coordination w. users**
- Technical support

Accelerator science:

- Lattice/optics
- Beam dynamics
- Beam diagnostic
- Beam control

**main Control
Room/Center**

**Cross-fields
specialist**

Engineering Team:

- beam instrumentation
- Key system/components
 - Magnet & vacuum
 - Power supply
 - RF technology
- others