## **APS-U High-Level Application Architecture Design and Status**

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Oct 2019 EPICS Collaboration Meeting 2019-10-05

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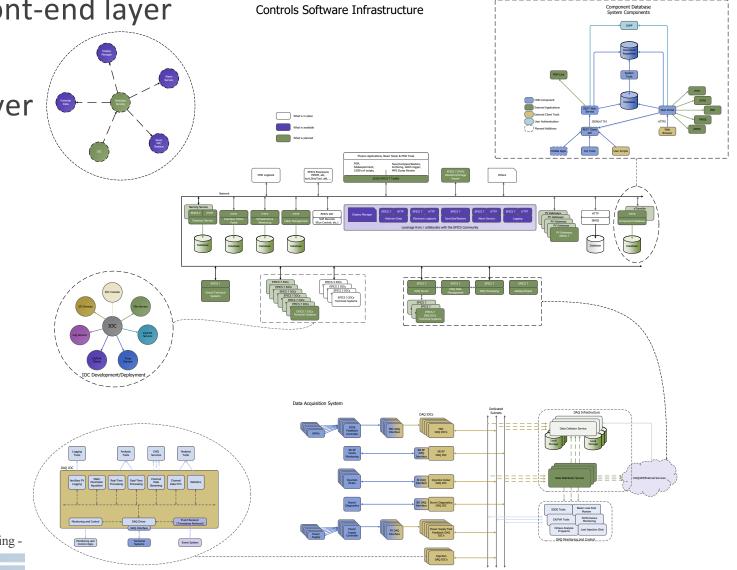
#### Content

- APS-U Controls Software Structure
- Component Database (CDB)
- Traveler System
- Cable Management
- Naming
- Controls System Environment Management
- Infrastructure Monitoring
- System Integration

## **APS-U Controls Software Structure**

EPICS 7 based, 3-tier structure:

- Distributed front-end layer
- Service layer
- Application layer



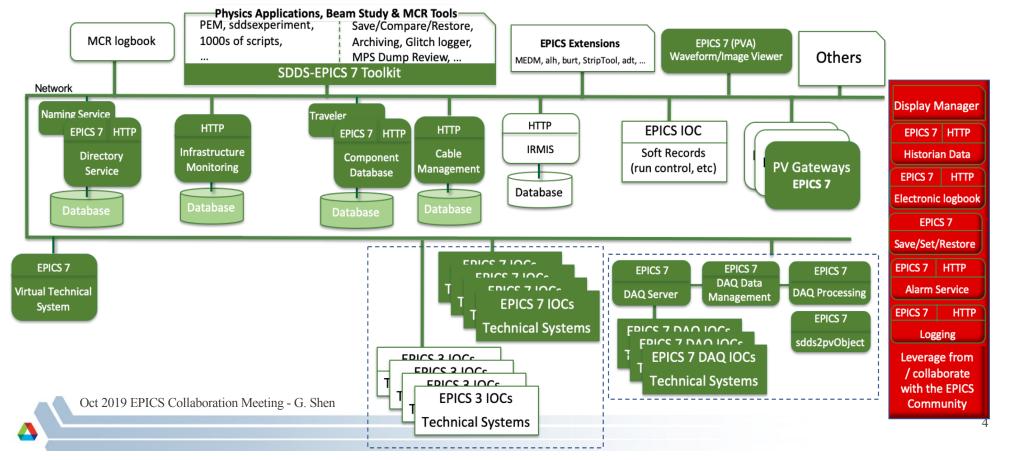
Oct 2019 EPICS Collaboration Meeting -

## **APS-U Controls Software Structure**

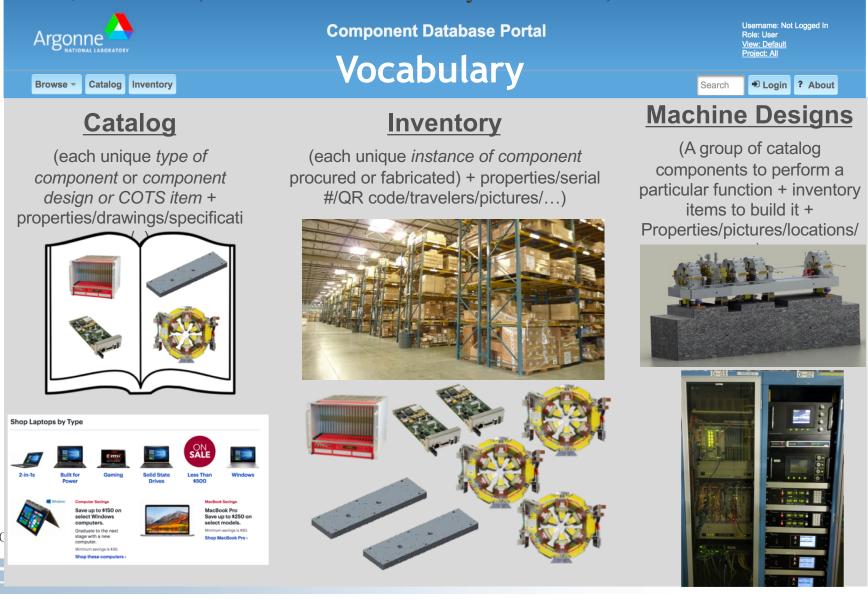
APS-U HLA scope in addition to APS:

- Component database (CDB)
- Electronic traveler (eTraveler)
- Cable management system

- EPICS directory service
- Naming system
- Infrastructure monitoring
- EPICS Gateway



• CDB component information "domains": Catalog, Inventory, Machine design, location, MAARC (Measurement and Analysis Archive)



• Web port as main gate

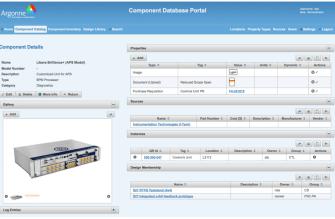
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#### Libera Brilliance+ (APS Model)



#### **Inventory Item:**

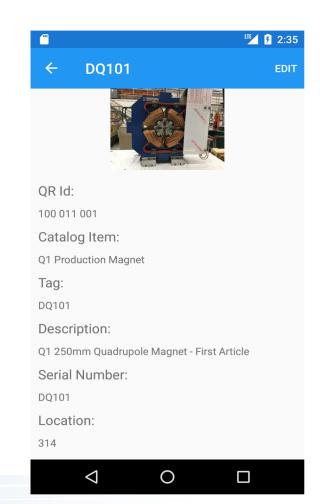
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- <u>Machine Design</u>: a place holder or "address"
  - A reference to a Catalog Item
  - A reference to an Inventory Item
  - It's own properties, history, etc.



#### • Mobile App:

- Android support as of now
- iOS under development



- Summary usage at APS-U
  - In production deployment
  - More than 730 catalog items
  - Over 2500 inventory items
  - New functions under development including performance improvement

- Electronic traveler system to replace traditional paper-based approach
- Assisting
  - o receiving inspection
  - o characterization of incoming equipment
  - tracking accelerator component
     processing workflow
  - o quality assurance inspection
  - o recording of test results
  - o Assembly
  - o Installation
  - o etc.



Work

With forms, travelers, and binders, Need help?







Take Responsibility The owner is responsible to take part in and oversee the process from plan to delivery. The ownership is transferable.

**Prioritize Works** 

Works are organized by sequence and

priorities

The owner shares items with colleagues and groups of colleagues in the organization. Sharing brings connection, transparency, and attention.

**Ownership** 

Powered by Co-workers ues Accomplished works are recorded and traceable. Co-workers are acknowledge



bottlenecks.

Performance



Attention Earn Value
Works can be assigned to different levels
of attentions. This helps identify the
earned and in-progress val

Every piece of work has a value. The earned and in-progress values are tracked



- New functions
  - Reporting
  - Discrepancy
  - Step numbering
  - Status and version controls (under active development)

• Reporting

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• Discrepancy

Discrepancy log

sequence	Discrepancy Details	Reported by	Actions to be taken	Justification for Actions to be taken	Documented by	On
1	Damaged terminal in shipping	Dariusz	Rework at Argonne	Could be fixed easily	D	7 days ago

Add discrepancy log

Traveler

S1/S3 Sextupole Magnet Incoming Inspection Traveler Clone 2.0 clone clone

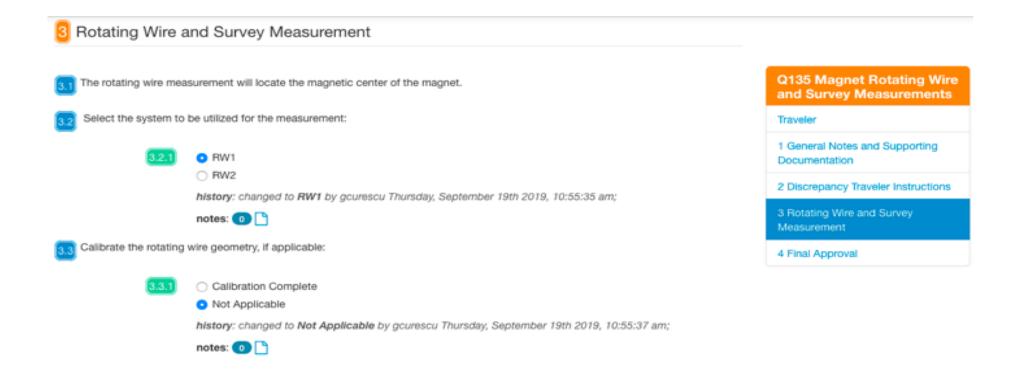
Discrepancy log

Traveler

Visual Inspection

Vacuum Chamber Gauge Inspection

• Step numbering



Status Support & versioning clone update archive draft archived submit reject∧ retreat submitted for release clone approve archive released archived

•

- Summary usage at APS-U
  - In production deployment
  - More than 160 template forms
  - Over 800 instances
  - New functions under development
    - Status support
    - Versioning system
    - ...

## Cable Management

- Started with a community survey
  - COTS & tools developed by community
  - Resulted in 2 separate tool for cable management, raceway & routing tool
  - Cable management to be developed in house
- Extend CDB catalog, inventory, and machine design domains
  - cable catalog
  - cable inventory
  - cable design

## Cable Management

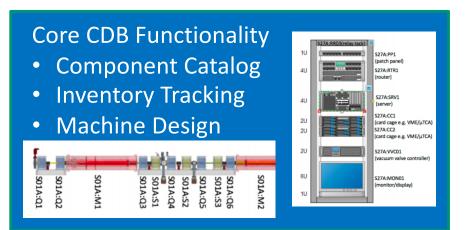
#### **CDB Enhancements for Cable Plant Planning and Management**

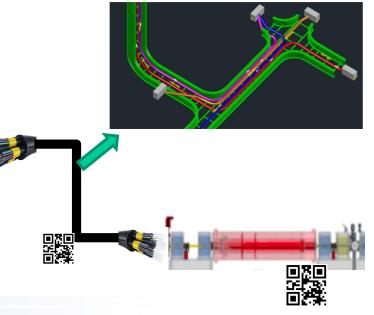




New CDB Cable Functionality

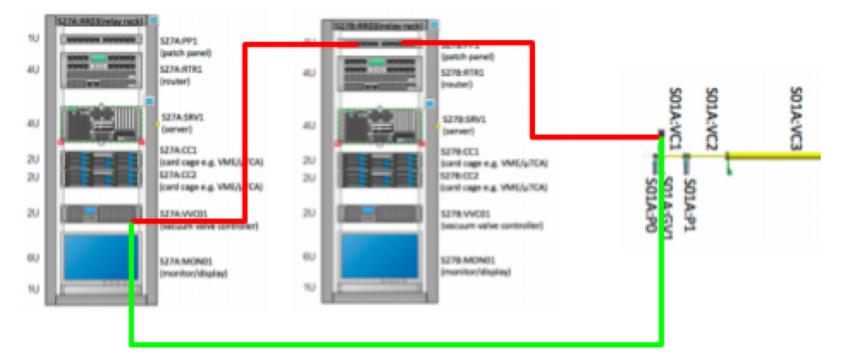
- Provides catalog of predefined cable types
- Tracks inventory by QR id using mobile devices
- Facilitates evolving cable plant design
  - high level design using "placeholders" (e.g., rack to device) jumpstarts cable routing effort
  - Endpoints later refined to component/port level
- Coordinates integration with external cable routing and raceway design tool
- Supports planning and tracking of "bundles" and "dark fiber"
- Manages "virtual cables" with circuit of multiple physical cable segments





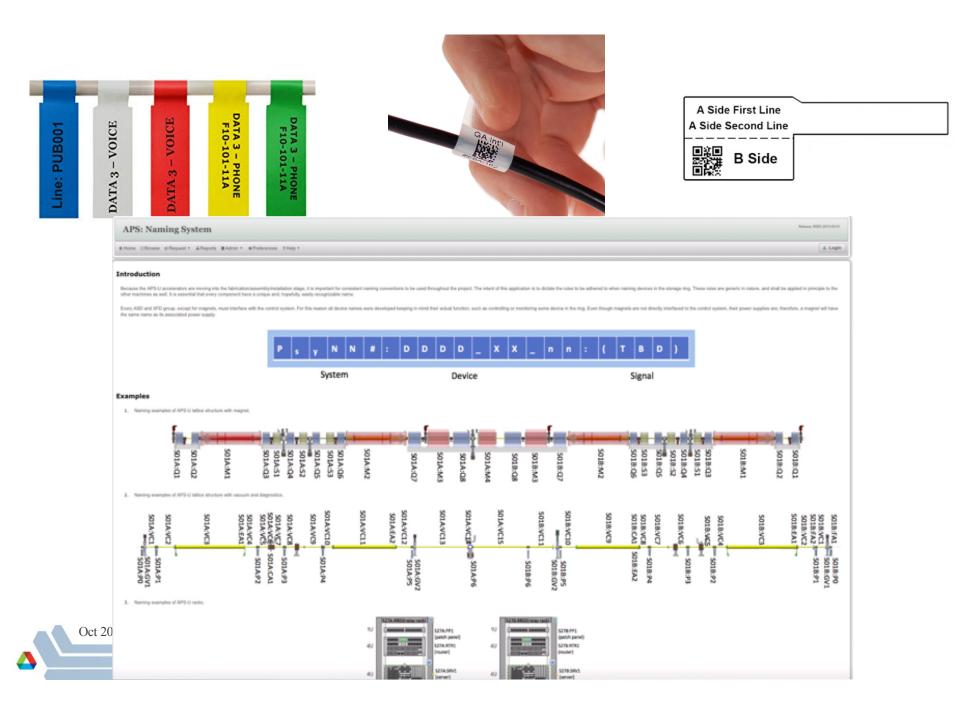
## Cable Management

• Virtual Cable



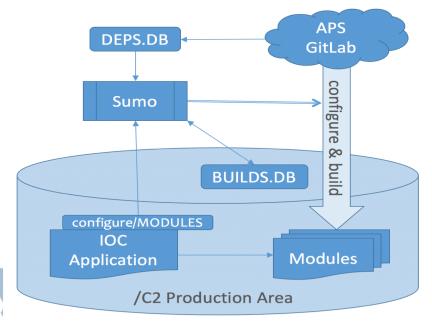
For example: connection between the vacuum valve controller and the gate valve (green). Actual cable circuit connection via patch panel (red).

#### Naming



## **Controls System Environment Management**

- IOCs: 'Sumo' automates IOC modules configure/build
  - Sumo (HZB/BESSY) to build IOC support modules from source on demand
  - All source comes from APS' GitLab server
  - IOC applications will specify needed support modules and versions
  - Sumo is used similarly to create private module build areas while the application is still being developed
  - Where appropriate we hope to include PLC, FPGA, and DSP code in the same environment
  - We are developing against an EPICS 7 release

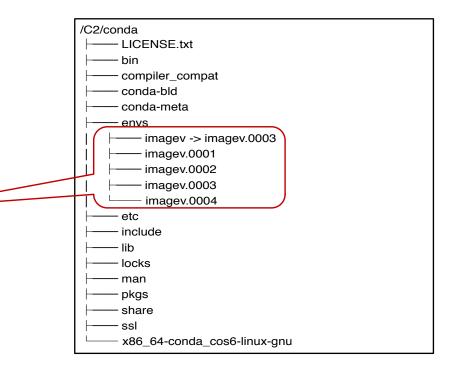


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Sys ID: 0x0 0xa Refresh	BIFB Event	ampere ssh ampere	
FPGA Build Date: 2017-07-03 14:41:40	Nua Events: 30 events		
Git Description: v0.2-13-sSa10dBa	Last Interval: 28,000 US (between events)		
Git Hash: 8a10d9a25ce94bebac0d4457482685effaa2dbd	Max Interval: 27,000 uS (between events)	******** Reboot Time : 2019-05-22 11:48:30	
Controller Texperatures	Min Interval: 23,000 uS (between events)		
Reference: 124.00 degC TC short to VCC TC short to R0		<<<< Press any key to enter reason of reb	
Thermocouple: 33.00 degC TC short to GHB	FBC Clock Event	1	
a hore	Nux Events: 31 events Last Interval: 34,000 uS (between events)	Please type in User Name [tfors]:	
	Max Interval: 33,000 US (between events) Max Interval: 33,000 US (between events)	Please type in reason for reboot: testing	
0 0 🗴 bpsc.ad	Min Interval: 24.000 US (between events)	Reboot time is recorded.	
U:S27:BPSC3 Bipolar PS Controller		# Show startup message	
	UDP Packet RX (Internal FPGA Event)	stdPrtMessage	
Sus ID: Orfffffff Orffffff	Valid Packets: 26 events		
Ohio ID: Ox: 0xffffffa	Invalid Packets: 36 events	^A d Detach screen	
FPGR Build Date: 2017-07-03 14:41:40	Last Interval: 18,000 uS (between events)	^A ? Help	
Git Description: v0.2-13-gSa10d9a	Max Interval: 31,000 uS (between events) Min Interval: 25,000 uS (between events)		
Git Hash: 8a10d9a25ce94bebac0d4457432685effaa2dbd	hin interval: 20,000 US (between events)	#	
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0 0 🕅 🕅 🕅 🕅	Max Latency: 34,000 US	2019-05-22 13:00 sioc2s27bpsc>	
U:S28:BPSC2 Bipolar PS Controller	Min Latency: 37,000 uS	Data- idub'AMN' flages0 pkNums402464 tad	c=0x10:read reserved=0 length=4 ref=0x302c
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Git Hash: 8a10d9a25ce94bebac0d4457432685effaa2dbd		Command received on: 2019-05-22 13:41:57.	.397087
Controller Temperatures		<pre>RX: b'AMM\x00\x00\x04\xe1\xda\x10\x00\x</pre>	
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## **Controls System Environment Management**

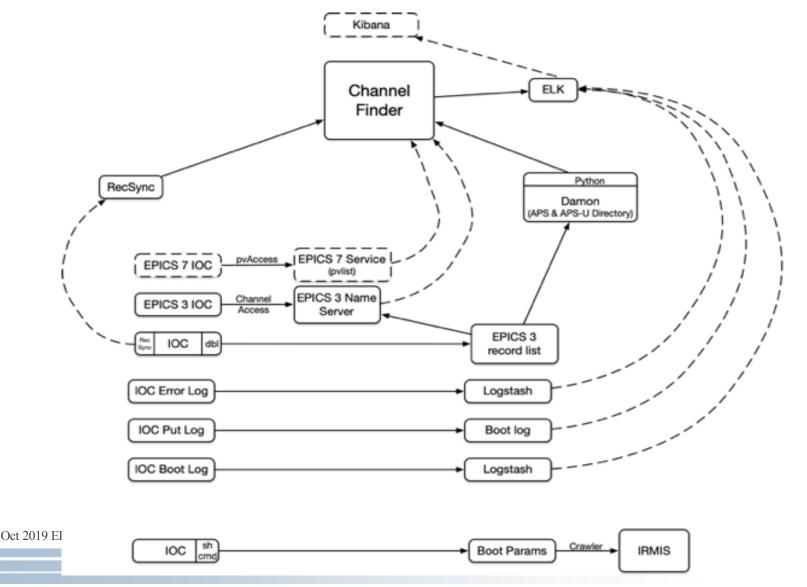
#### • <u>High Level Applications:</u> 'Conda' provides an environment management system to deploy applications along with their dependencies for easy update/roll back capabilities

- Multiple Conda environments can be defined for a given application
- All required packages will be in a local repository (local Conda package repository)
- Conda was originally developed specifically for python, but can be applied to any language build environment



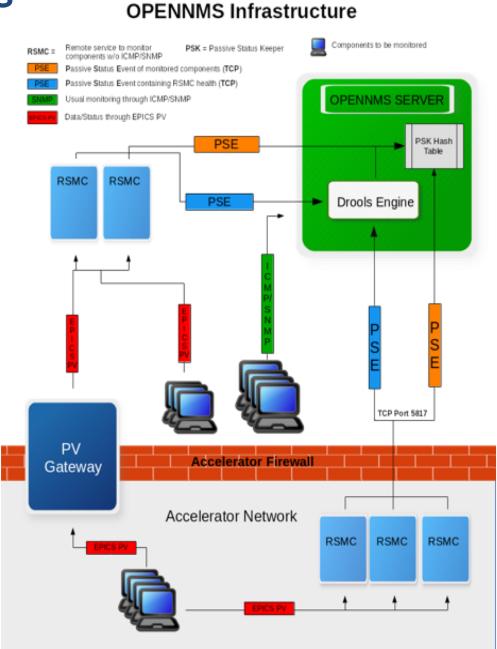
## **Controls System Environment Management**

 <u>EPICS PVs:</u> 'Channel Finder' provides a mechanism to manage all those ~1M PVs in a systematic way



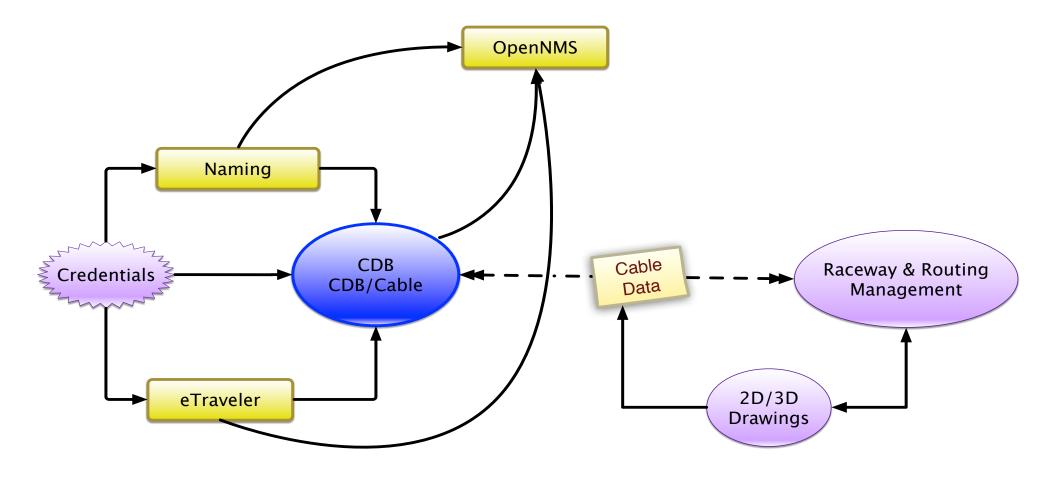
## **Infrastructure Monitoring**

- OpenNMS was selected eventually to monitor controls system infrastructure
- Two ways to monitor components from the accelerator network
  - EPICS data through RSMC=>PSK with RSMC running on accelerator network
  - EPICS data through PV-GW=>RSMC=>PSK with RSMC running outside the accelerator network



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Component Database Portal

Username: Not Logged In Role: User <u>View: Default</u> <u>Project: All</u>

<u> Login</u>

? About

#### Browse - Catalog Inventory

#### Catalog

(each unique *type of component* or *component design or COTS item* + properties/drawings/specification/..)



#### **Inventory**

(each unique *instance of component* procured or fabricated) + properties/serial #/QR code/travelers/pictures/...)



#### <u>eTraveler</u> <u>Templates/Forms</u>

(an electronic form designed to guide the user through a set of steps <for specific

component types>)

Hydro Test for Mask Type #2

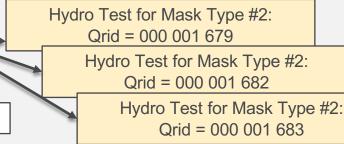
Vacuum Test Type #2

ACL for Mask Type #2

Vacuum Certification

#### eTraveler [Instances]

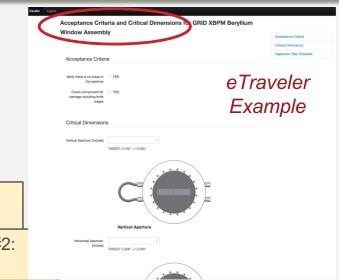
(A copy of a Traveler Template filled in for *a particular instance* of a part)





(A group of catalog components to perform a particular function + inventory items to build it + Properties/pictures/locations/...)





Argonne		Component Da	tabase Portal	Userneme Role: User <u>View: Defa</u> Project. 42	ult			
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		Copyright © 2014-2018 U	Chicago Argonne, LLC					□ Scrap
			and a sugarante and					
								Return to Supplier (Note: The Project Technical Respresentative is re
								Procurement Department.)
								Other action (describe below)

Argonne	nent Databas	se Portal				Username: I Role: User <u>View: gshen</u> <u>Project: All</u>	Not Logged in
Browse - Machine Design - Housing					Searc	h 🔹 🔊 Logi	n ? About
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QR Id -						Ð	
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	Cognizant person	Frank Lenkszus			Perso	nnel/Staff	5
				o Engineerin mentation (D rred)		mentation )	๖
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#### Inventory item link to traveler instance

 Traveler
 CDB
 Forms
 Travelers
 Binders
 Documents

 Component Discrepancy Traveler

 Status: initialized

 Inspector Section

 Technical Representative/Responsible Engineer Section

This section is to be completed by the person that discovered the discrepancy.

Description Enter a description of the discrepancy notes:

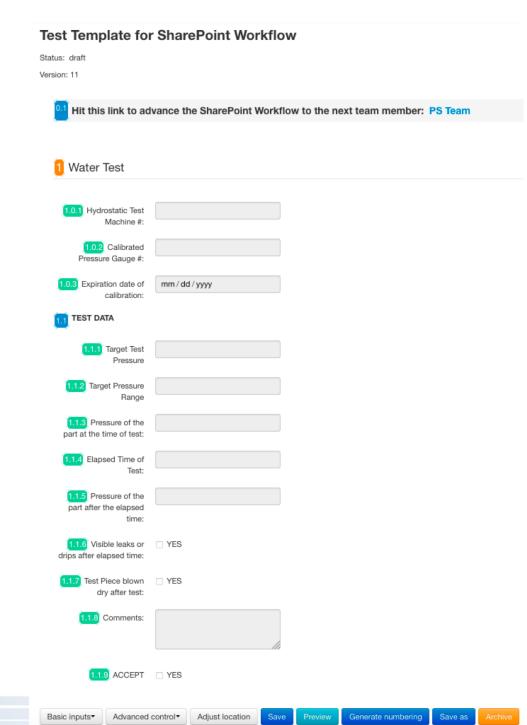
Technical Representative/Responsible Engineer Section

Identify the actions to address the discrepancy. (Check all that apply)

Accept as is notes: 0
Rework
Re-inspect
Scrap

Return to Supplier (Note: The Project Technical Respresentative is responsible for notifying the ANL Procurement Department )

- Work flow control, notification and approval process.
  - Integration with SharePoint



# Questions???

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