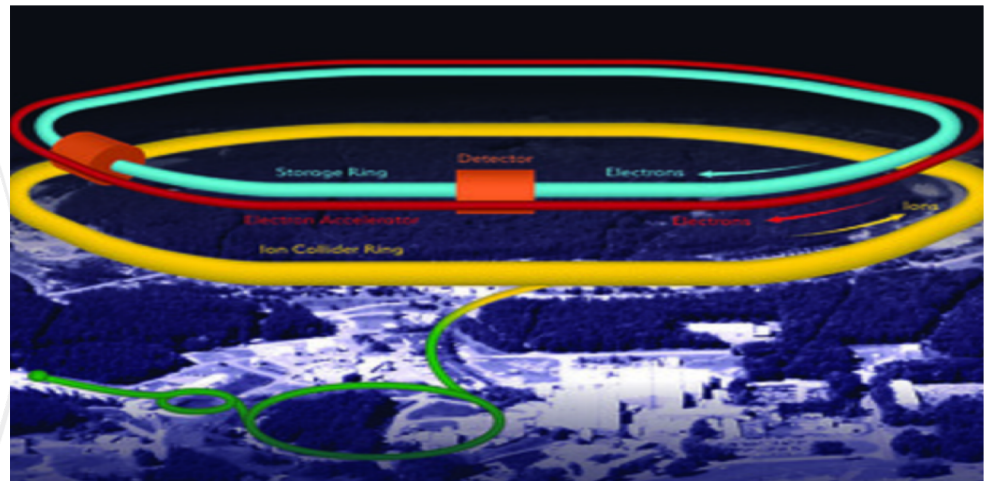


## Introduction to QCD

- Lec. 1: Fundamentals of QCD
- Lec. 2: Matching observed hadrons to quarks and gluons
- Lec. 3: QCD for cross sections with identified hadrons
- Lec. 4: QCD for cross sections with polarized beam(s)

Jianwei Qiu  
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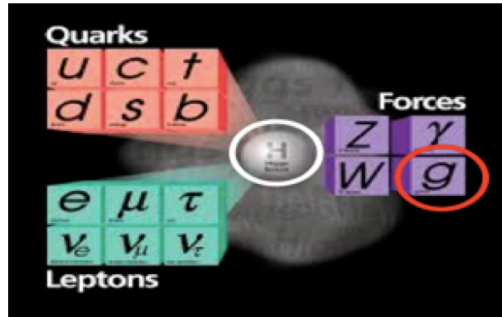
# QCD is everywhere in our universe

## Understanding where did we come from?



- QCD at high temperature, high densities, phase transition, ...
- *Facilities – Relativistic heavy ion collisions: SPS. RHIC. the LHC. ...*

## Understanding the visible world at 3°K – what are we made of?



- How to understand the emergence and properties of nucleon and nuclei (elements of the periodic table) in terms of elements of the modern periodic table?
- How does the glue bind us all?
- *Facilities – CEBAF, EIC, ...*

**Nuclear Femtography**  
*Search for answers to these questions at a Fermi scale!*

# Physical observables

---

**Cross sections with identified hadron(s)  
are  
non-perturbative!**

**Hadronic scale  $\sim 1/\text{fm} \sim 200 \text{ MeV}$  is not a  
perturbative scale**

**Follow a two-step approach:**

**1) Purely infrared safe quantities**

**2) Observables with identified hadron(s)**

# Fully infrared safe observables – I

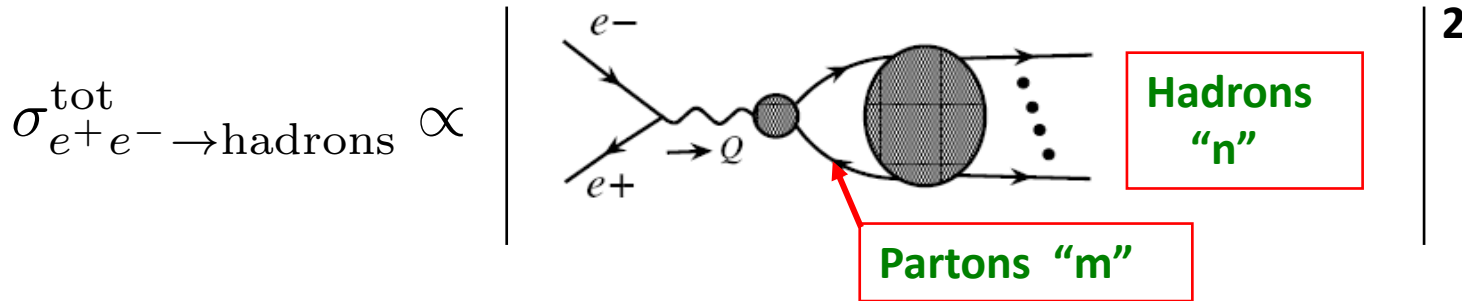
**Fully inclusive, without any identified hadron!**

$$\sigma_{e^+e^- \rightarrow \text{hadrons}}^{\text{total}} = \sigma_{e^+e^- \rightarrow \text{partons}}^{\text{total}}$$

**The simplest observable in QCD**

# $e^+e^- \rightarrow$ hadrons inclusive cross sections

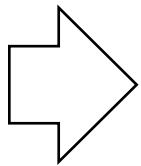
□  $e^+e^- \rightarrow$  hadron **total** cross section – not a specific hadron!



If there is no quantum interference between partons and hadrons,

$$\sigma_{e^+e^- \rightarrow \text{hadrons}}^{\text{tot}} \propto \sum_n P_{e^+e^- \rightarrow n} = \sum_n \left[ \sum_m P_{e^+e^- \rightarrow m} P_{m \rightarrow n} \right] = \sum_m P_{e^+e^- \rightarrow m} \left[ \sum_n P_{m \rightarrow n} \right] = 1$$

$$\sigma_{e^+e^- \rightarrow \text{partons}}^{\text{tot}} \propto \sum_m P_{e^+e^- \rightarrow m}$$



$$\sigma_{e^+e^- \rightarrow \text{hadrons}}^{\text{tot}} = \sigma_{e^+e^- \rightarrow \text{partons}}^{\text{tot}}$$

Finite in perturbation theory – KLN theorem

□  $e^+e^- \rightarrow$  parton total cross section:

$$\sigma_{e^+e^- \rightarrow \text{partons}}^{\text{tot}}(s = Q^2) = \sum_n \sigma^{(n)}(Q^2, \mu^2) \left( \frac{\alpha_s(\mu^2)}{\pi} \right)^n$$

**Calculable in pQCD**

# Infrared safety of $e^+e^-$ total cross sections

## □ Optical theorem:

$$\sigma_{e^+e^-}^{\text{tot}} = \frac{1}{2S} \left| \begin{array}{c} e^- \\ \swarrow \\ \text{---} q \\ \searrow \\ e^+ \end{array} \right. \left. \begin{array}{c} \text{---} \text{---} \text{---} \text{---} \\ \text{---} \text{---} \text{---} \text{---} \\ \text{---} \text{---} \text{---} \text{---} \\ \text{---} \text{---} \text{---} \text{---} \end{array} \right. \left. \begin{array}{c} \text{---} \\ \text{---} \\ \text{---} \\ \text{---} \end{array} \right. \right|^2 \propto \text{Im} \left[ \begin{array}{c} \nu \\ \swarrow \\ \text{---} Q \\ \searrow \\ \mu \\ \swarrow \\ \text{---} Q \\ \searrow \end{array} \right]$$

Hadrons "n"  
Partons "m"

## □ Time-like vacuum polarization:

$$\begin{array}{c} \nu \\ \swarrow \\ \text{---} Q \\ \searrow \end{array} \left[ \text{---} \text{---} \text{---} \text{---} \right] \begin{array}{c} \mu \\ \swarrow \\ \text{---} Q \\ \searrow \end{array} = (Q^\mu Q^\nu - Q^2 g^{\mu\nu}) \Pi(Q^2)$$

**IR safety of**  $\sigma_{e^+e^- \rightarrow \text{partons}}^{\text{tot}} = \text{IR safety of } \Pi(Q^2) \text{ with } Q^2 > 0$

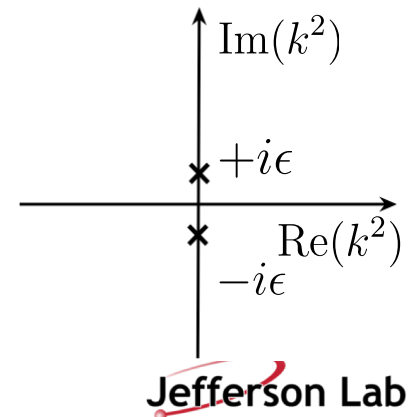
## □ IR safety of $\Pi(Q^2)$ :

If there were **pinched poles** in  $\Pi(Q^2)$ ,

- ✧ real partons moving away from each other
- ✧ cannot be back to form the virtual photon again!

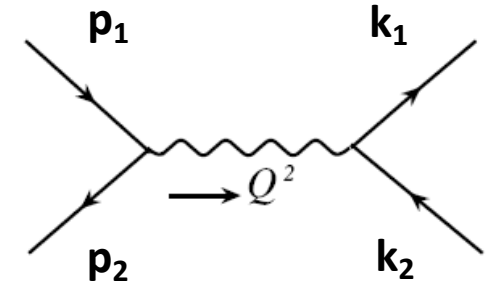


Rest frame of the virtual photon



# Lowest order (LO) perturbative calculation

□ Lowest order Feynman diagram:



□ Invariant amplitude square:

$$\begin{aligned}
 |\bar{M}_{e^+e^- \rightarrow Q\bar{Q}}|^2 &= e^4 e_Q^2 N_c \frac{1}{s^2} \frac{1}{2^2} \text{Tr}[\gamma \cdot p_2 \gamma^\mu \gamma \cdot p_1 \gamma^\nu] \\
 &\quad \times \text{Tr}[(\gamma \cdot k_1 + m_Q) \gamma_\mu (\gamma \cdot k_2 - m_Q) \gamma_\nu] \\
 &= e^4 e_Q^2 N_c \frac{2}{s^2} [(m_Q^2 - t)^2 + (m_Q^2 - u)^2 + 2m_Q^2 s]
 \end{aligned}$$

$$\begin{aligned}
 s &= (p_1 + p_2)^2 \\
 t &= (p_1 - k_1)^2 \\
 u &= (p_2 - k_1)^2
 \end{aligned}$$

□ Lowest order cross section:

$$\frac{d\sigma_{e^+e^- \rightarrow Q\bar{Q}}}{dt} = \frac{1}{16\pi s^2} |\bar{M}_{e^+e^- \rightarrow Q\bar{Q}}|^2 \quad \text{where } s = Q^2$$

Threshold constraint

$$\sigma_2^{(0)} = \sum_Q \sigma_{e^+e^- \rightarrow Q\bar{Q}} = \sum_Q e_Q^2 N_c \frac{4\pi\alpha_{em}^2}{3s} \left[ 1 + \frac{2m_Q^2}{s} \right] \sqrt{1 - \frac{4m_Q^2}{s}}$$

One of the best tests for the number of colors

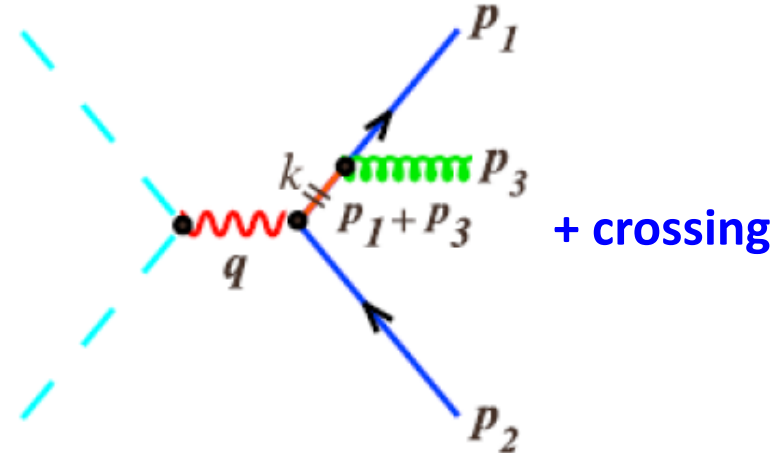
# Next-to-leading order (NLO) contribution

## □ Real Feynman diagram:

$$x_i = \frac{E_i}{\sqrt{s}/2} = \frac{2p_i \cdot q}{s} \quad \text{with } i = 1, 2, 3$$

$$\sum_i x_i = \frac{2 \left( \sum_i p_i \right) \cdot q}{s} = 2$$

$$2(1 - x_1) = x_2 x_3 (1 - \cos \theta_{23}), \quad \text{cycl.}$$



## □ Contribution to the cross section:

$$\frac{1}{\sigma_0} \frac{d\sigma_{e^+e^- \rightarrow Q\bar{Q}g}}{dx_1 dx_2} = \frac{\alpha_s}{2\pi} C_F \frac{x_1^2 + x_2^2}{(1-x_1)(1-x_2)}$$

IR as  $x_3 \rightarrow 0$   
 CO as  $\theta_{13} \rightarrow 0$   
 $\theta_{23} \rightarrow 0$

**Divergent as  $x_i \rightarrow 1$**

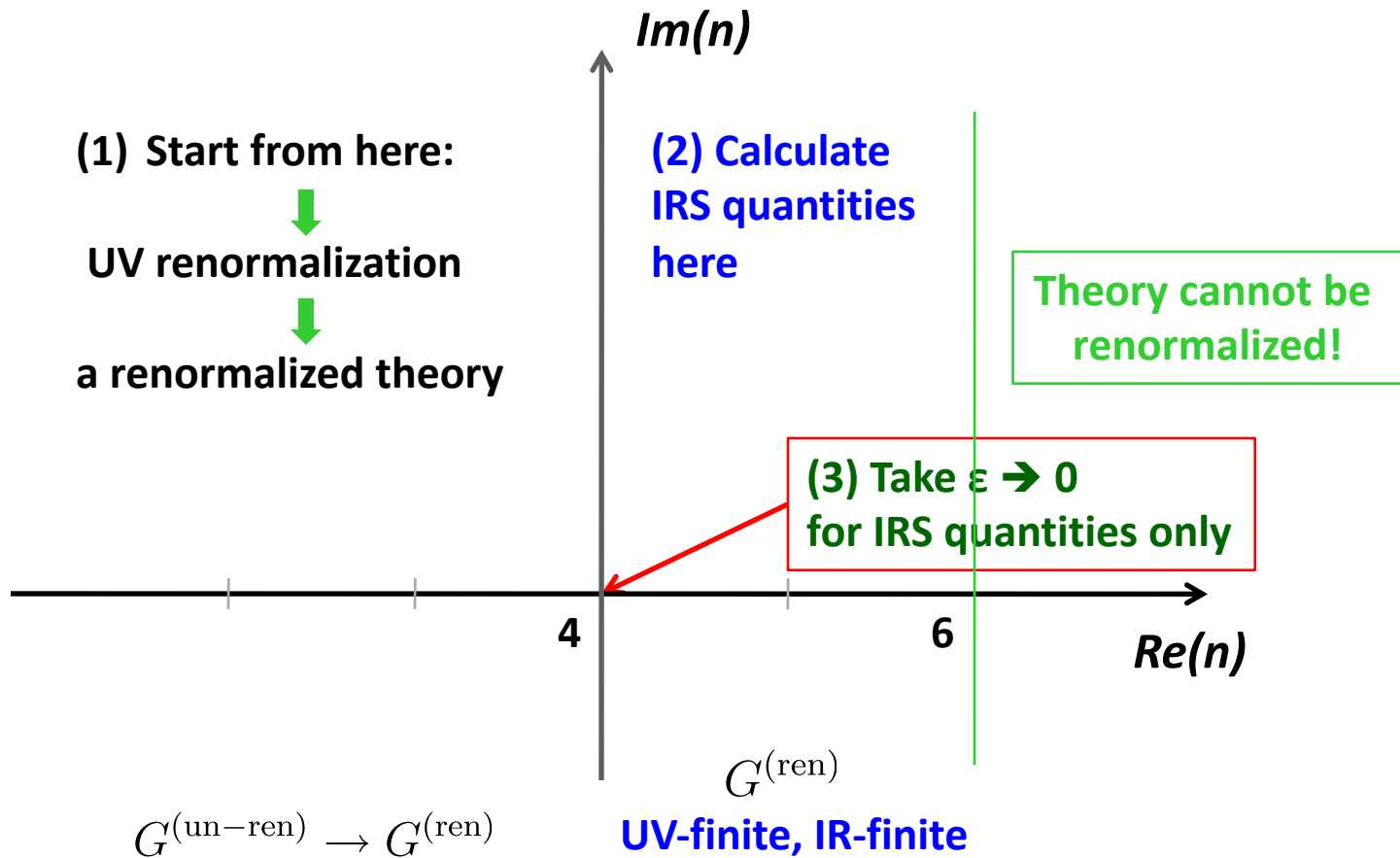
**Need the virtual contribution and a regulator!**



# How does dimensional regularization work?

□ **Complex  $n$ -dimensional space:**

$$\int d^n k F(k, Q)$$



# Dimensional regularization for both IR and CO

## □ NLO with a dimensional regulator:

✧ **Real:** 
$$\sigma_{3,\varepsilon}^{(1)} = \sigma_{2,\varepsilon}^{(0)} \frac{4}{3} \left( \frac{\alpha_s}{\pi} \right) \left( \frac{4\pi\mu^2}{Q^2} \right)^\varepsilon \left[ \frac{\Gamma(1-\varepsilon)^2}{\Gamma(1-3\varepsilon)} \right] \left[ \frac{1}{\varepsilon^2} + \frac{3}{2\varepsilon} + \frac{19}{4} \right]$$

✧ **Virtual:** 
$$\sigma_{2,\varepsilon}^{(1)} = \sigma_{2,\varepsilon}^{(0)} \frac{4}{3} \left( \frac{\alpha_s}{\pi} \right) \left( \frac{4\pi\mu^2}{Q^2} \right)^\varepsilon \left[ \frac{\Gamma(1-\varepsilon)^2 \Gamma(1+\varepsilon)}{\Gamma(1-2\varepsilon)} \right] \left[ -\frac{1}{\varepsilon^2} - \frac{3}{2\varepsilon} + \frac{\pi^2}{2} - 4 \right]$$

✧ **NLO:** 
$$\sigma_{3,\varepsilon}^{(1)} + \sigma_{2,\varepsilon}^{(1)} = \sigma_2^{(0)} \left[ \frac{\alpha_s}{\pi} + O(\varepsilon) \right]$$
 **No  $\varepsilon$  dependence!**

✧ **Total:** 
$$\sigma^{\text{tot}} = \sigma_2^{(0)} + \sigma_{3,\varepsilon}^{(1)} + \sigma_{2,\varepsilon}^{(1)} + O(\alpha_s^2) = \sigma_2^{(0)} \left[ 1 + \frac{\alpha_s}{\pi} \right] + O(\alpha_s^2)$$

**$\sigma^{\text{tot}}$  is Infrared Safe!**

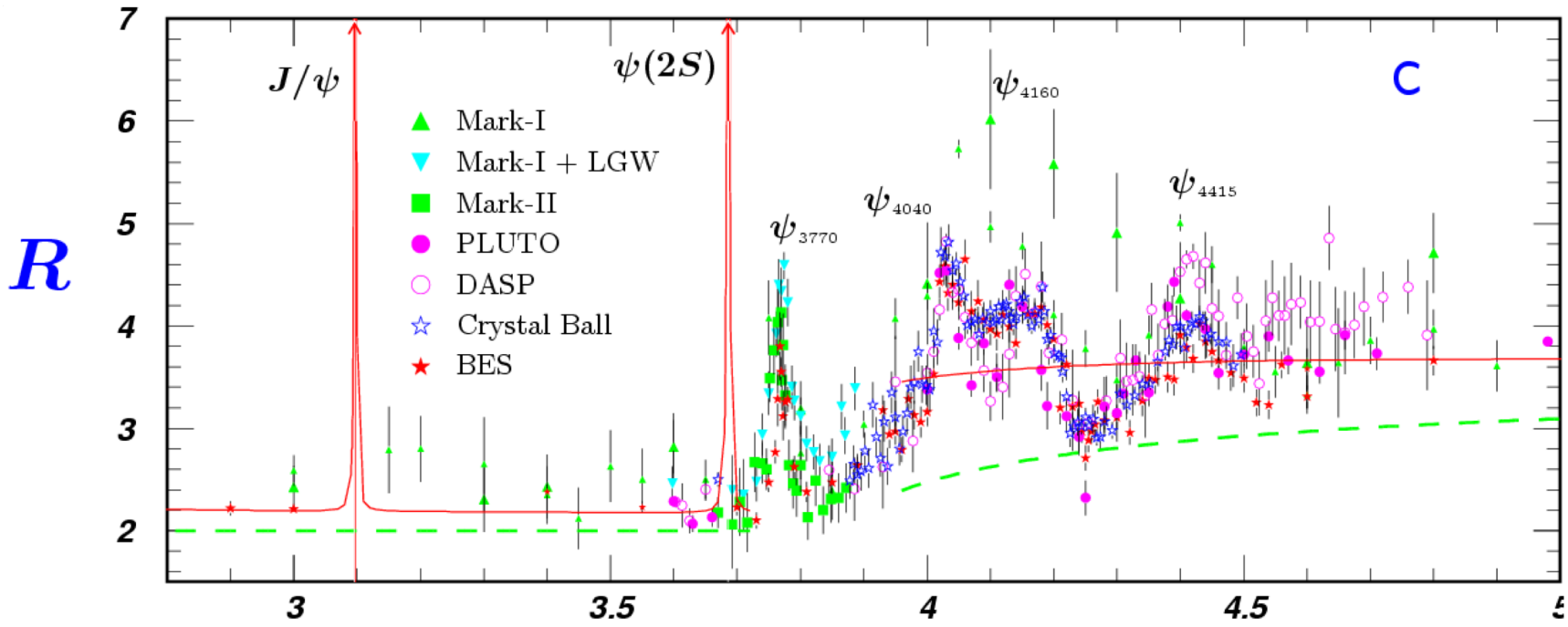
$\sigma^{\text{tot}}$  is independent of the choice of IR and CO regularization

**Go beyond the inclusive total cross section?**

# Hadronic cross section in e+e- collision

## Normalized hadronic cross section:

$$\begin{aligned}
 R_{e^+e^-}(s) &\equiv \frac{\sigma_{e^+e^- \rightarrow \text{hadrons}}(s)}{\sigma_{e^+e^- \rightarrow \mu^+\mu^-}(s)} \\
 &\approx N_c \sum_{q=u,d,s} e_q^2 \left[ 1 + \frac{\alpha_s(s)}{\pi} + \mathcal{O}(\alpha_s^2(s)) \right] \xrightarrow{N_c=3} 2 \left[ 1 + \frac{\alpha_s(s)}{\pi} + \dots \right] \\
 &\quad + N_c \sum_{q=c,\dots} e_q^2 \left[ \left( 1 + \frac{2m_q^2}{s} \right) \sqrt{1 - \frac{4m_q^2}{s}} + \mathcal{O}(\alpha_s(s)) \right]
 \end{aligned}$$



# Fully infrared safe observables - II

No identified hadron, but, with phase space constraints

$$\sigma_{e^+e^- \rightarrow \text{hadrons}}^{\text{Jets}} = \sigma_{e^+e^- \rightarrow \text{partons}}^{\text{Jets}}$$

*Jets – “trace” or “footprint” of partons*

**Thrust distribution in  $e^+e^-$  collisions**

**etc.**

# Jets – trace of partons

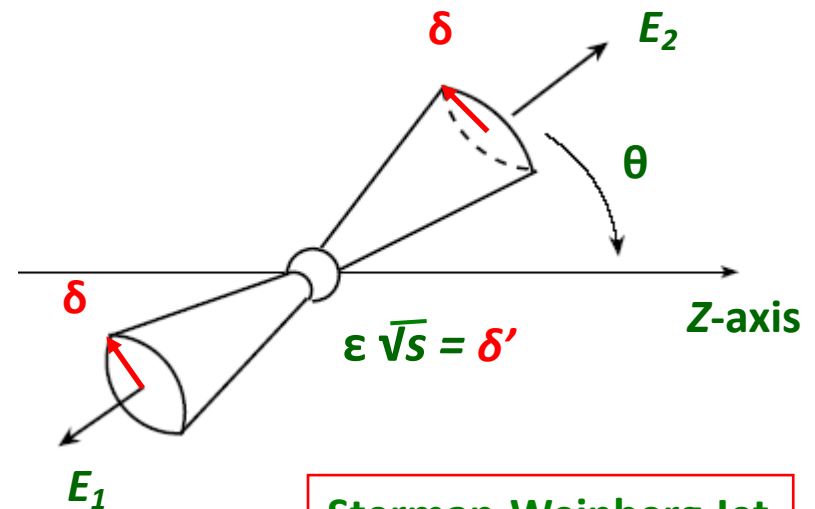
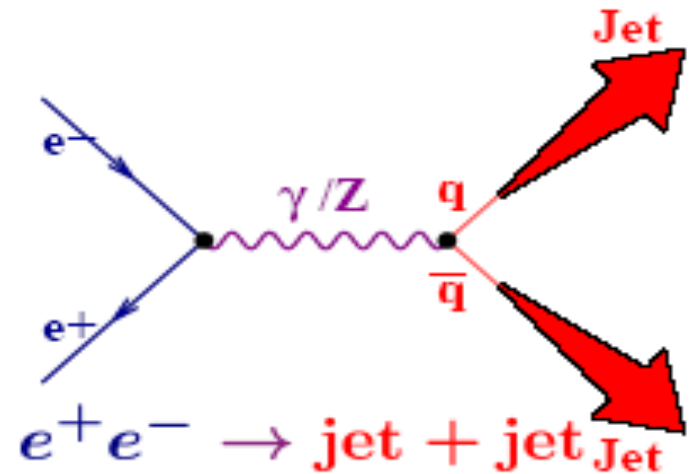
- ❑ Jets – “total” cross-section with a limited phase-space

*Not any specific hadron!*

- ❑ Q: will IR cancellation be completed?

- ✧ Leading partons are moving away from each other
- ✧ Soft gluon interactions should not change the direction of an energetic parton → a “jet”  
– “trace” of a parton

- ❑ Many Jet algorithms



Sterman-Weinberg Jet

# Infrared safety for restricted cross sections

□ For any observable with a phase space constraint,  $\Gamma$ ,

$$\begin{aligned}
 d\sigma(\Gamma) &\equiv \frac{1}{2!} \int d\Omega_2 \frac{d\sigma^{(2)}}{d\Omega_2} \Gamma_2(k_1, k_2) \\
 &+ \frac{1}{3!} \int d\Omega_3 \frac{d\sigma^{(3)}}{d\Omega_3} \Gamma_3(k_1, k_2, k_3) \\
 &+ \dots \\
 &+ \frac{1}{n!} \int d\Omega_n \frac{d\sigma^{(n)}}{d\Omega_n} \Gamma_n(k_1, k_2, \dots, k_n) + \dots
 \end{aligned}$$

Where  $\Gamma_n(k_1, k_2, \dots, k_n)$   
are constraint functions  
and invariant under  
Interchange of n-particles



□ Conditions for IRS of  $d\sigma(\Gamma)$ :

$$\Gamma_{n+1}(k_1, k_2, \dots, (1-\lambda)k_n^\mu, \lambda k_n^\mu) = \Gamma_n(k_1, k_2, \dots, k_n^\mu) \quad \text{with } 0 \leq \lambda \leq 1$$

Physical meaning:

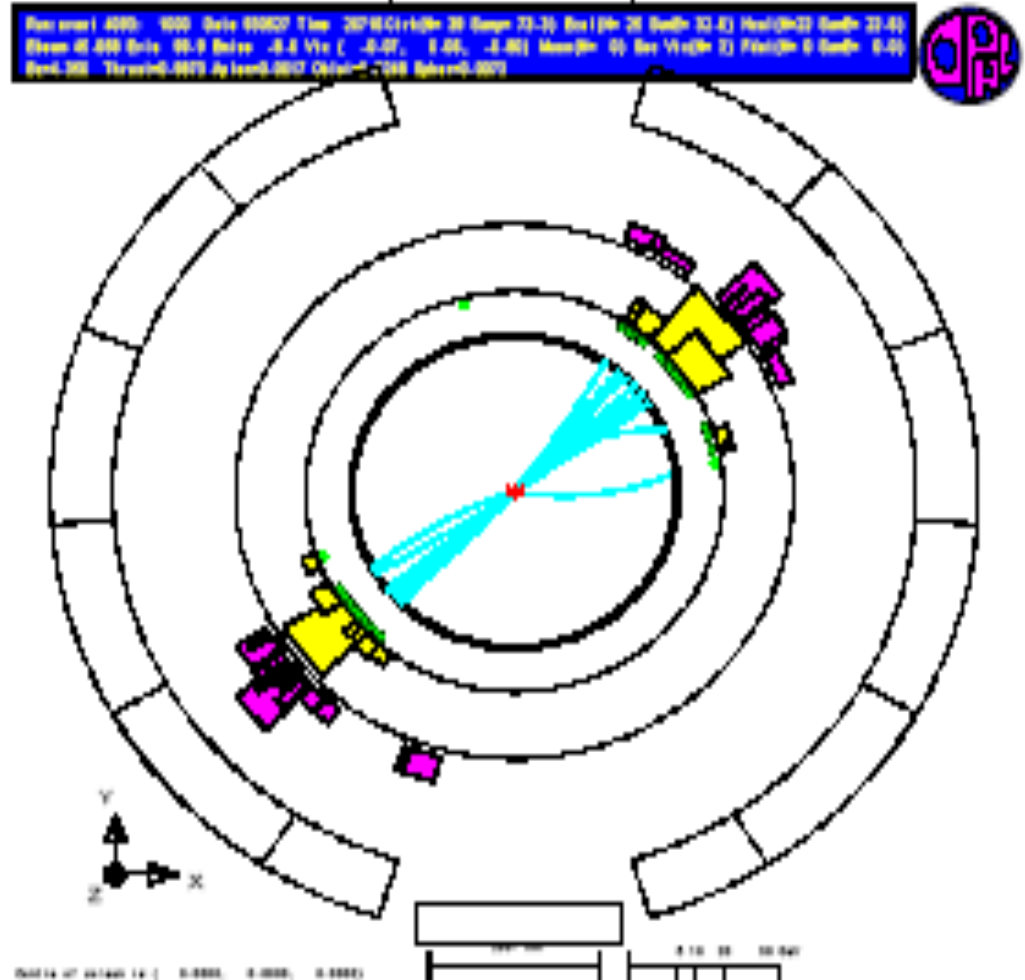
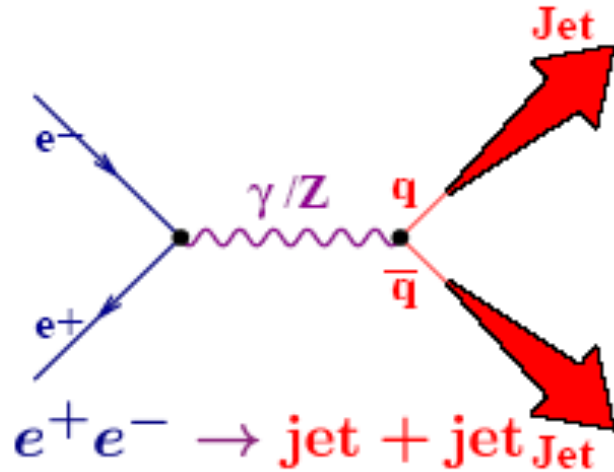
Measurement cannot distinguish a state with a zero/collinear momentum parton from a state without this parton – inclusiveness!

Special case:  $\Gamma_n(k_1, k_2, \dots, k_n) = 1$  for all  $n \Rightarrow \sigma^{(\text{tot})}$

# An early clean two-jet event

Lowest order ( $\mathcal{O}(\alpha^2\alpha_s^0)$ ):

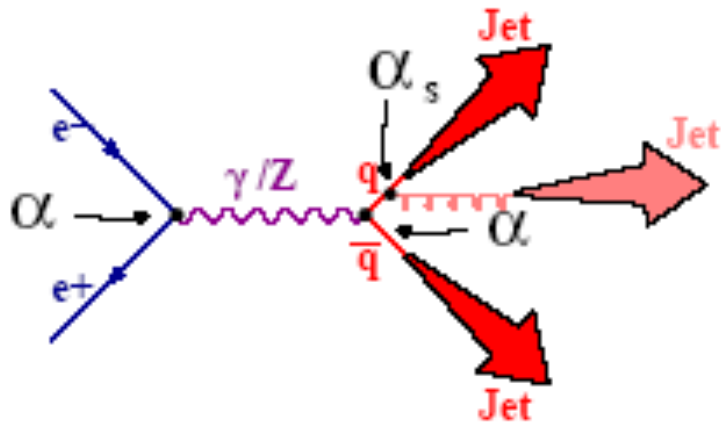
LEP ( $\sqrt{s} = 90 - 205 \text{ GeV}$ )



A clean trace of two partons – a pair of quark and antiquark

# Discovery of a gluon jet

First order in QCD ( $\mathcal{O}(\alpha^2\alpha_s^1)$ ):



Reputed to be the first  
three-jet event from TASSO

TASSO Collab., Phys. Lett. B86 (1979) 243

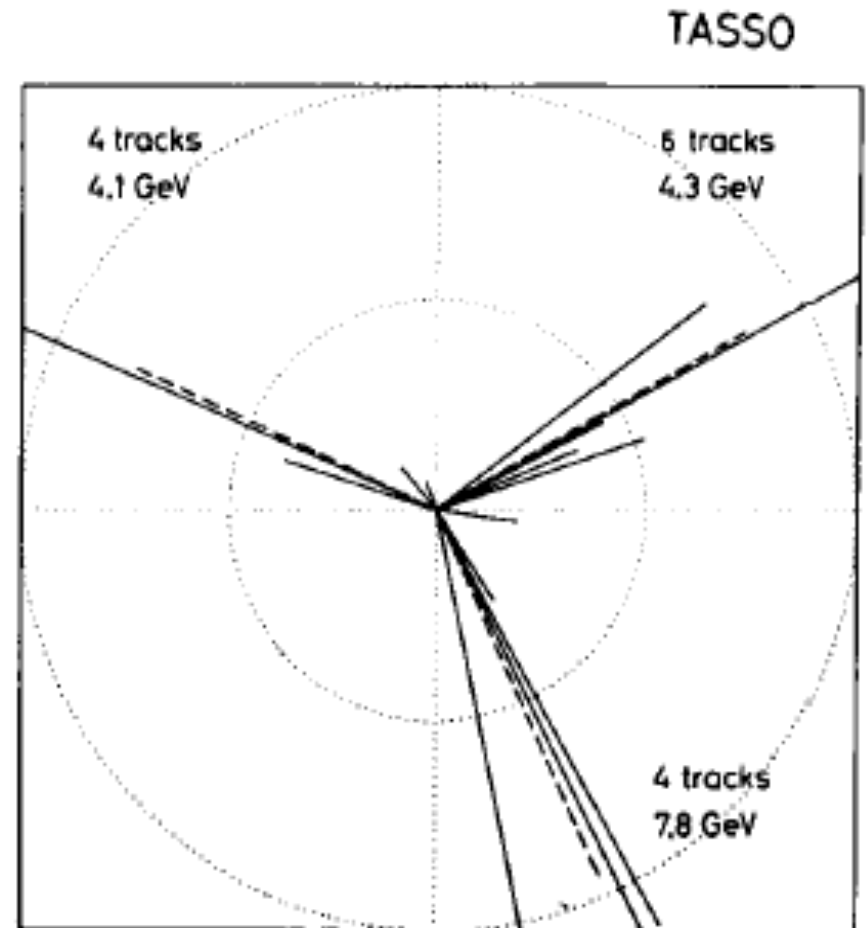
MARK-J Collab., Phys. Rev. Lett. 43 (1979) 830

PLUTO Collab., Phys. Lett. B86 (1979) 418

JADE Collab., Phys. Lett. B91 (1980) 142

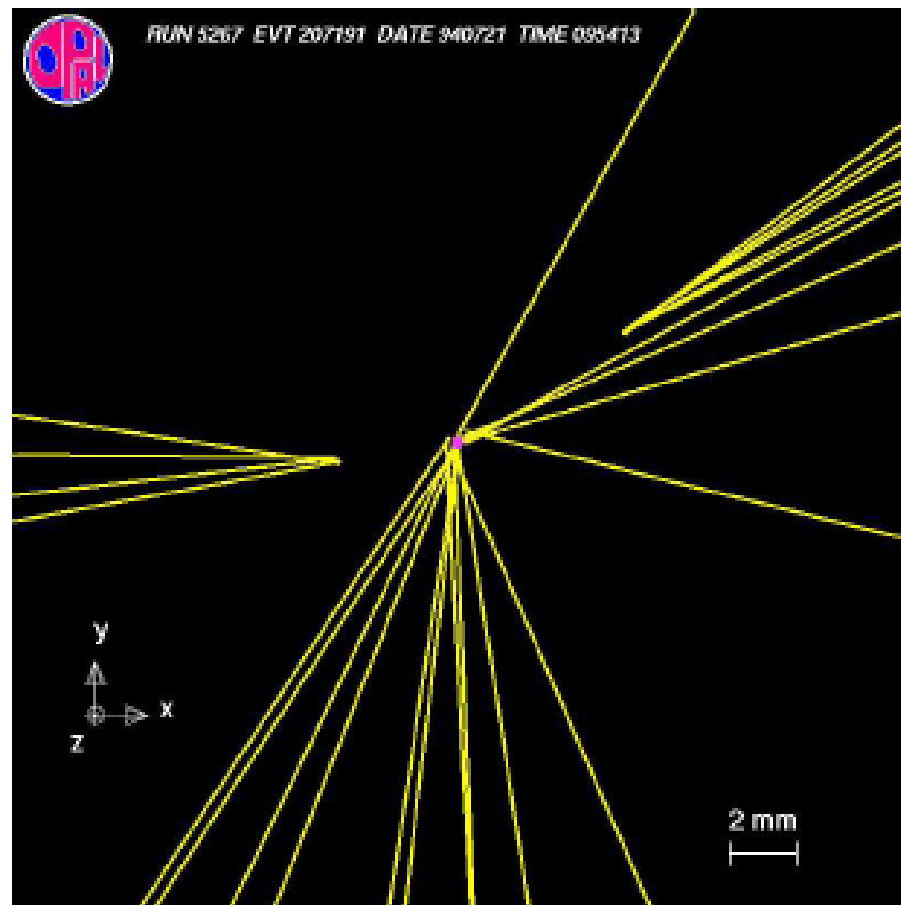
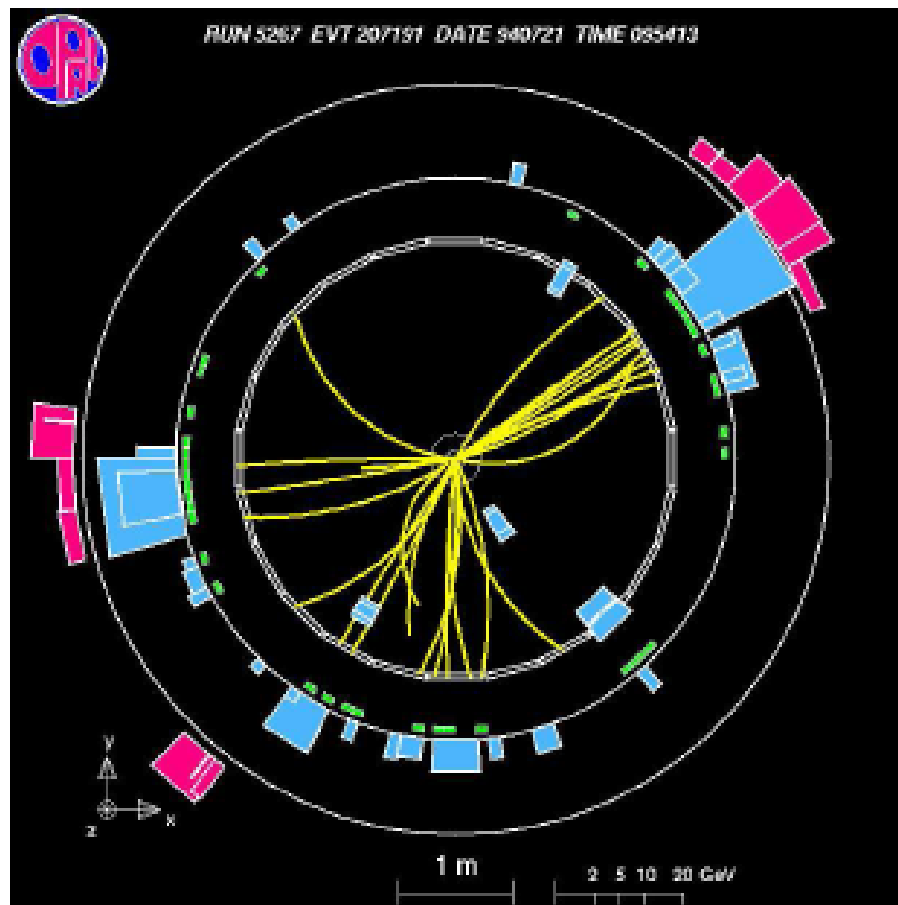
PETRA  $e^+e^-$  storage ring at DESY:

$E_{c.m.} \gtrsim 15 \text{ GeV}$





# Tagged three-jet event from LEP



↑  
**Gluon Jet**

# Two-jet cross section in e+e- collisions

□ Parton-Model = Born term in QCD:

$$\sigma_{2\text{Jet}}^{(\text{PM})} = \frac{3}{8} \sigma_0 (1 + \cos^2 \theta)$$

□ Two-jet in pQCD:

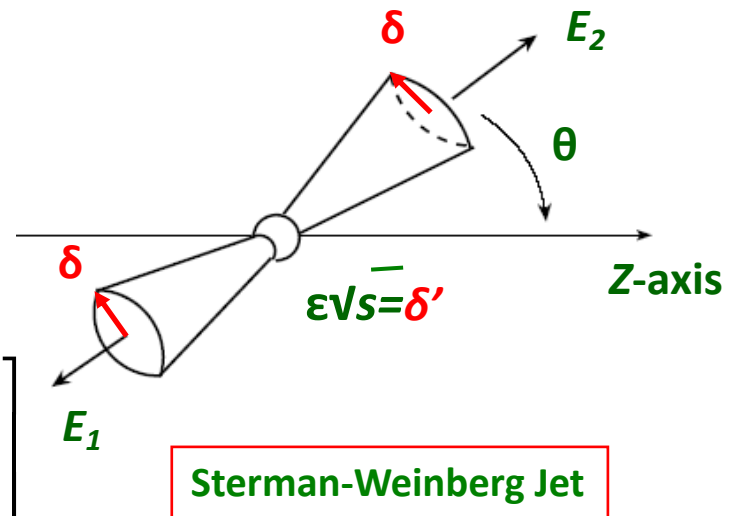
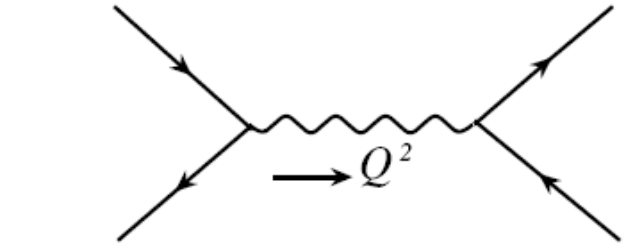
$$\sigma_{2\text{Jet}}^{(\text{pQCD})} = \frac{3}{8} \sigma_0 (1 + \cos^2 \theta) \left( 1 + \sum_{n=1} C_n \left( \frac{\alpha_s}{\pi} \right)^n \right)$$

with  $C_n = C_n(\delta)$

□ Sterman-Weinberg jet:

$$\sigma_{2\text{Jet}}^{(\text{pQCD})} = \frac{3}{8} \sigma_0 (1 + \cos^2 \theta)$$

$$\times \left[ 1 - \frac{4}{3} \frac{\alpha_s}{\pi} \left( 4 \ln(\delta) \ln(\delta') + 3 \ln(\delta) + \frac{\pi^2}{3} + \frac{5}{2} \right) \right]$$



# Basics of jet finding algorithms

## □ Recombination jet algorithms (almost all e+e- colliders):

Recombination metric:  $y_{ij} = \frac{M_{ij}^2}{E_{c.m.}^2}$        $M_{ij}^2 = 2 \min(E_i^2, E_j^2)(1 - \cos \theta_{ij})$

for Durham  $k_T$

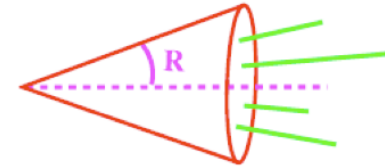
✧ different algorithm = different choice of  $M_{ij}^2$ :

✧ Combine the particle pair  $(i, j)$  with the smallest  $y_{ij}$  :  $(i, j) \rightarrow k$

e.g. E scheme :  $p_k = p_i + p_j$

✧ iterate until all remaining pairs satisfy:  $y_{ij} > y_{cut}$

## □ Cone jet algorithms (CDF, LHC, ..., colliders):



✧ Cluster all particles into a cone of half angle  $R$  to form a jet:

✧ Require a minimum visible jet energy:  $E_{jet} > \epsilon$

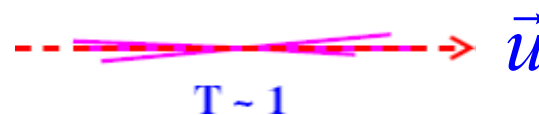
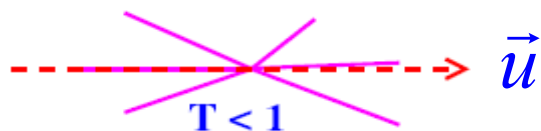
Recombination metric:  $d_{ij} = \min \left( k_{T_i}^{2p}, k_{T_j}^{2p} \right) \frac{\Delta_{ij}^2}{R^2}$

✧ Classical choices:  $p=1$  – “ $k_T$  algorithm”,  $p=-1$  – “anti- $k_T$ ”, ...

# Thrust distribution

□ Thrust axis:  $\vec{u}$

$$T_n(p_1^\mu, p_2^\mu, \dots, p_n^\mu) = \max_{\vec{u}} \left( \frac{\sum_{i=1}^n \vec{p}_i \cdot \vec{u}}{\sum_{i=1}^n |\vec{p}_i|} \right)$$



□ Phase space constraint:

$$\frac{d\sigma_{e^+e^- \rightarrow \text{hadrons}}}{dT} \quad \text{with} \quad \Gamma_n(p_1^\mu, p_2^\mu, \dots, p_n^\mu) = \delta\left(T - T_n(p_1^\mu, p_2^\mu, \dots, p_n^\mu)\right)$$

- ✧ Contribution from  $p=0$  particles drops out the sum
- ✧ Replace two collinear particles by one particle does not change the thrust

$$|(1 - \lambda) \vec{p}_n \cdot \vec{u}| + |\lambda \vec{p}_n \cdot \vec{u}| = |\vec{p}_n \cdot \vec{u}|$$

and

$$|(1 - \lambda) \vec{p}_n| + |\lambda \vec{p}_n| = |\vec{p}_n|$$

# The harder question

## □ Question:

How to test QCD in a reaction with identified hadron(s)?  
– to probe the quark-gluon structure of the hadron

## □ Facts:

Hadronic scale  $\sim 1/\text{fm} \sim \Lambda_{\text{QCD}}$  is non-perturbative

Cross section involving identified hadron(s) is not IR safe  
and is NOT perturbatively calculable!

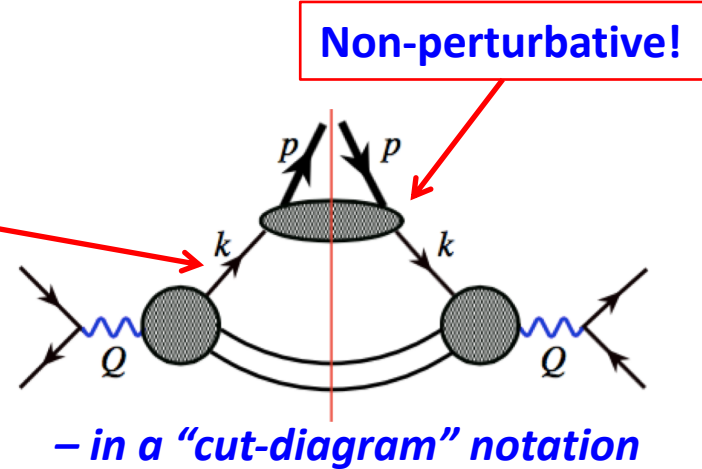
## □ Solution – Factorization:

- ✧ Isolate the calculable dynamics of quarks and gluons
- ✧ Connect quarks and gluons to hadrons via non-perturbative but universal distribution functions
  - provide information on the partonic structure of the hadron

# Observables with ONE identified hadron

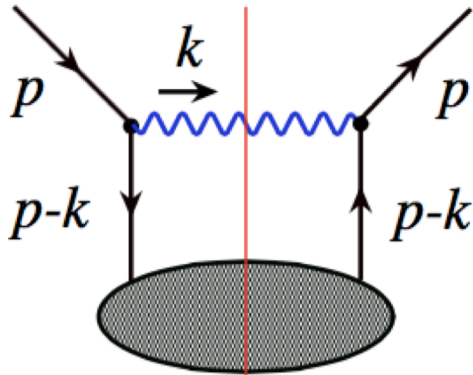
## Creation of an identified hadron:

Not necessary to be dominated by one parton, which is always virtual!



## "Square" of the diagram with a "unobserved gluon":

"Cut-line" - final-state



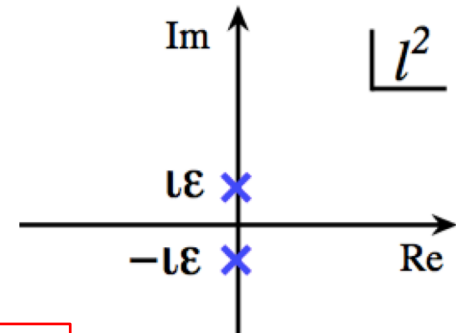
Amplitude

Complex conjugate of the Amplitude

$$\propto \int \mathcal{T}(p-k, Q) \frac{1}{(p-k)^2 + i\epsilon} \frac{1}{(p-k)^2 - i\epsilon} d^4k \delta(k^2)_+$$

$$\propto \int \mathcal{T}(l, Q) \frac{1}{l^2 + i\epsilon} \frac{1}{l^2 - i\epsilon} dl^2$$

$$\Rightarrow \infty$$

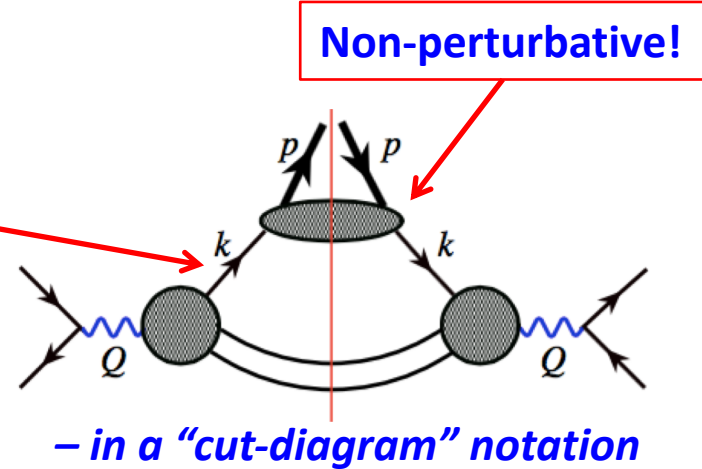


Pinch singularity & pinch surface  
Two parts connected by a "classical" parton

# Observables with ONE identified hadron

## Creation of an identified hadron:

Not necessary to be dominated by one parton, which is always virtual!



## On-shell approximation:

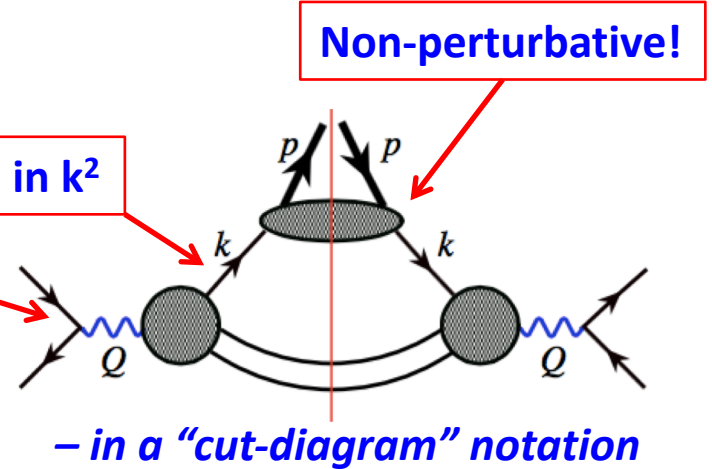
$$\begin{aligned} \sigma_{e^+e^- \rightarrow h(p)X} &\approx \sum_f \int \frac{d^4k}{(2\pi)^4} \mathcal{H}_{e^+e^- \rightarrow f(k)}(Q, k; \sqrt{S}) \mathcal{F}_{f(k) \rightarrow h(p)X}(k, p; \Lambda_{\text{QCD}}) + \dots \\ \boxed{\hat{k}^2 = 0} &\approx \sum_f \int \frac{d^4k}{(2\pi)^4} \mathcal{H}_{e^+e^- \rightarrow f(k)}(Q, \hat{k}; \sqrt{S}) \mathcal{F}_{f(k) \rightarrow h(p)X}(k, p; \Lambda_{\text{QCD}}) + \mathcal{O}\left(\frac{\langle k^2 \rangle}{Q^2}\right) + \dots \\ &\approx \sum_f \int dz \mathcal{H}_{e^+e^- \rightarrow f(k)}\left(Q, \frac{p}{z}; \sqrt{S}\right) \int \frac{d^4k}{(2\pi)^4} \delta\left(z - \frac{p \cdot n}{k \cdot n}\right) \mathcal{F}_{f(k) \rightarrow h(p)X}(k, p; \Lambda_{\text{QCD}}) + \dots \\ &\approx \sum_f \int dz \hat{\sigma}_{e^+e^- \rightarrow f(k)}(Q, z; \sqrt{S}) D_{f(k) \rightarrow h(p)X}(z, p; \Lambda_{\text{QCD}}) + \dots \end{aligned}$$

Hard collision to produce an on-shell parton  
– Perturbatively calculable!

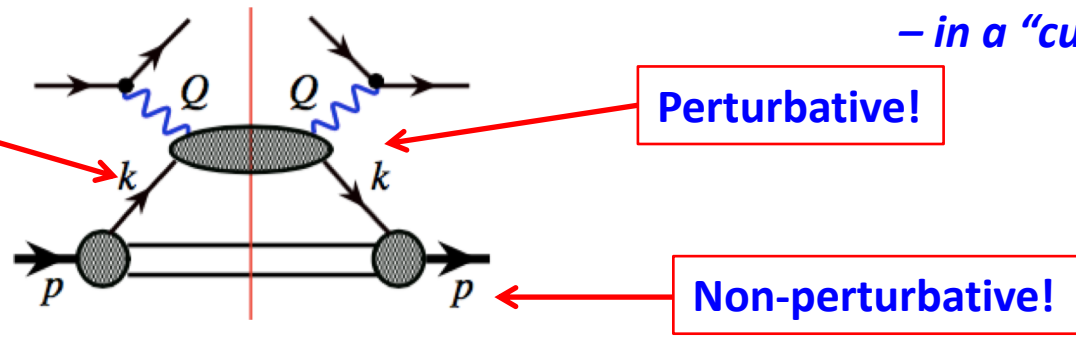
FF: Probability for the parton to become the observed hadron  
– Non-perturbative, universal!

# Observables with ONE identified hadron

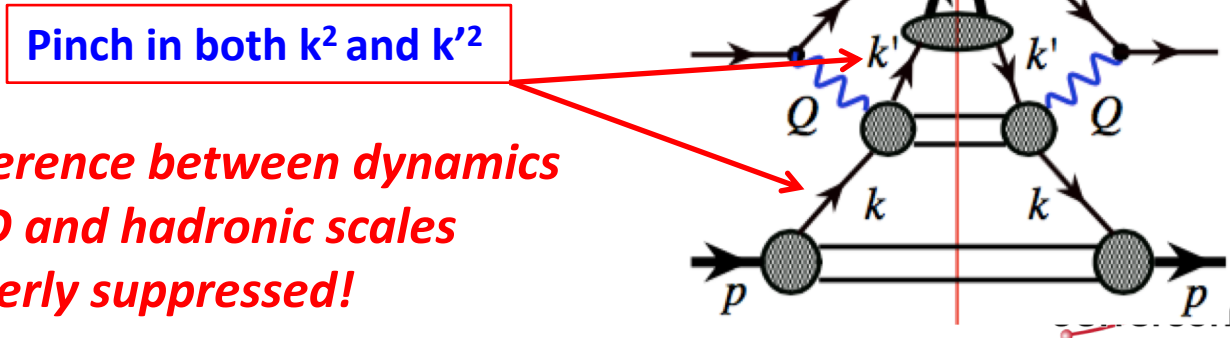
Need more observables to fix the “FFs”:



Identified initial hadron:



Identified initial + created hadron(s):



*Quantum interference between dynamics at the HARD and hadronic scales is powerly suppressed!*



# Predictive power of QCD factorization

## □ Universality of non-perturbative hadron structure:

- lepton-hadron reactions (COMPASS, JLab, **EIC**)

$$\sigma_{l+P \rightarrow l+X}^{\text{EXP}} = C_{l+k \rightarrow l+X} \otimes \text{PDF}_P + \mathcal{O}(Q_s^2/Q^2)$$

$$\sigma_{l+P \rightarrow l+H+X}^{\text{EXP}} = C_{l+k \rightarrow l+k+X} \otimes \text{PDF}_P \otimes \text{FF}_H + \mathcal{O}(Q_s^2/Q^2)$$

- hadron-hadron reactions (LHC)

$$\sigma_{P+P \rightarrow l+l+X}^{\text{EXP}} = C_{k+k \rightarrow l+l+X} \otimes \text{PDF}_P \otimes \text{PDF}_P + \mathcal{O}(Q_s^2/Q^2)$$

- lepton-lepton reactions (Belle)

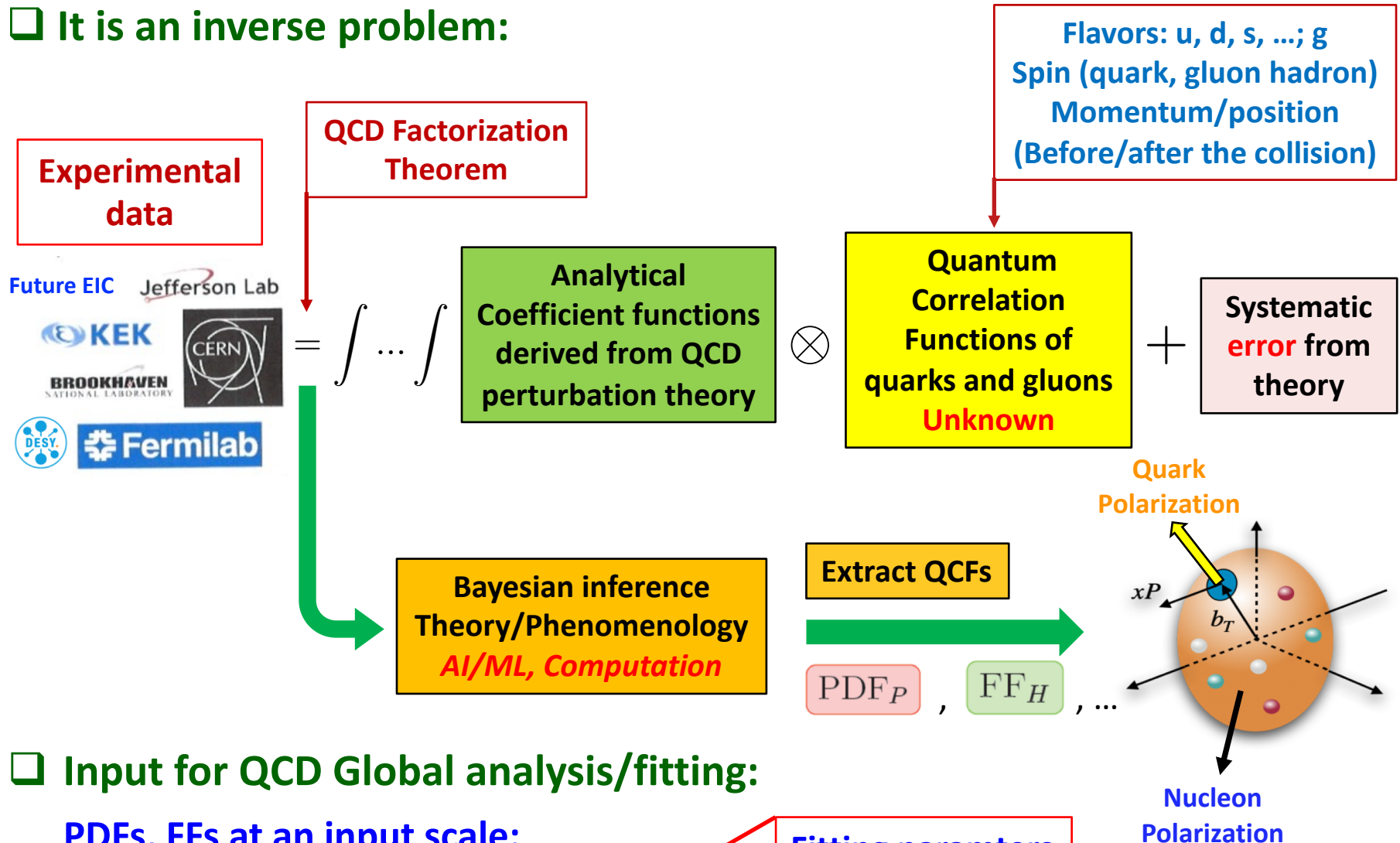
$$\sigma_{l+l \rightarrow H+X}^{\text{EXP}} = C_{l+l \rightarrow k+X} \otimes \text{FF}_H + \mathcal{O}(Q_s^2/Q^2)$$

## □ Hadron structure = Theory + Experiment + Phenomenology:

- Factorization – Identify “Good” observables (Theory)
- Measurement – Get “Reliable” data (Experiment)
- Global analysis – Extract “Universal” structure information (Phenomenology)

# QCD global analysis of experimental data

It is an inverse problem:



Input for QCD Global analysis/fitting:

PDFs, FFs at an input scale:

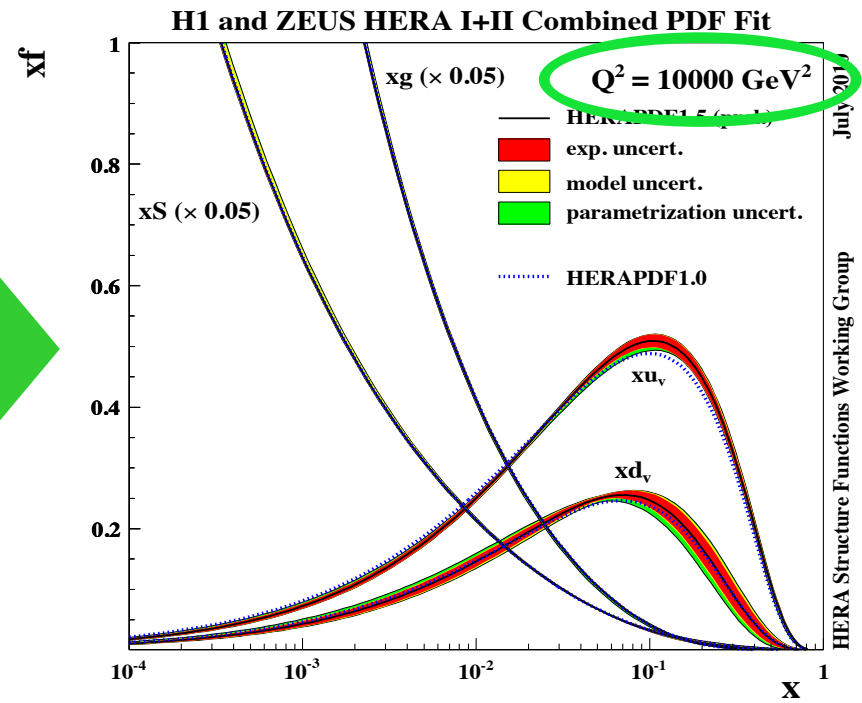
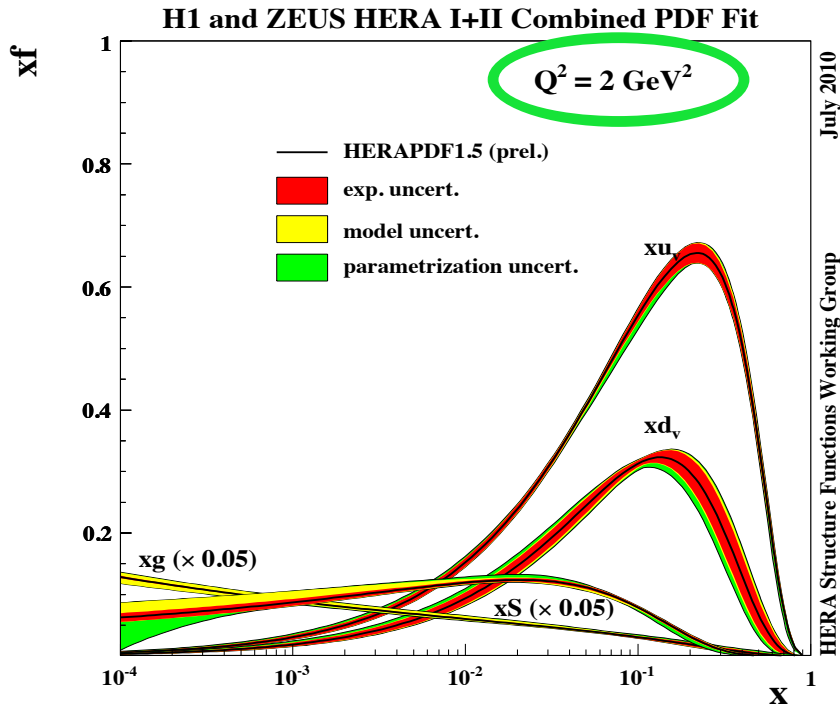
Input scale ~ GeV

$$\phi_{f/h}(x, \mu_0^2, \{\alpha_j\})$$

Fitting parameters

# PDFs from DIS

□  $Q^2$ -dependence is a prediction of pQCD calculation:



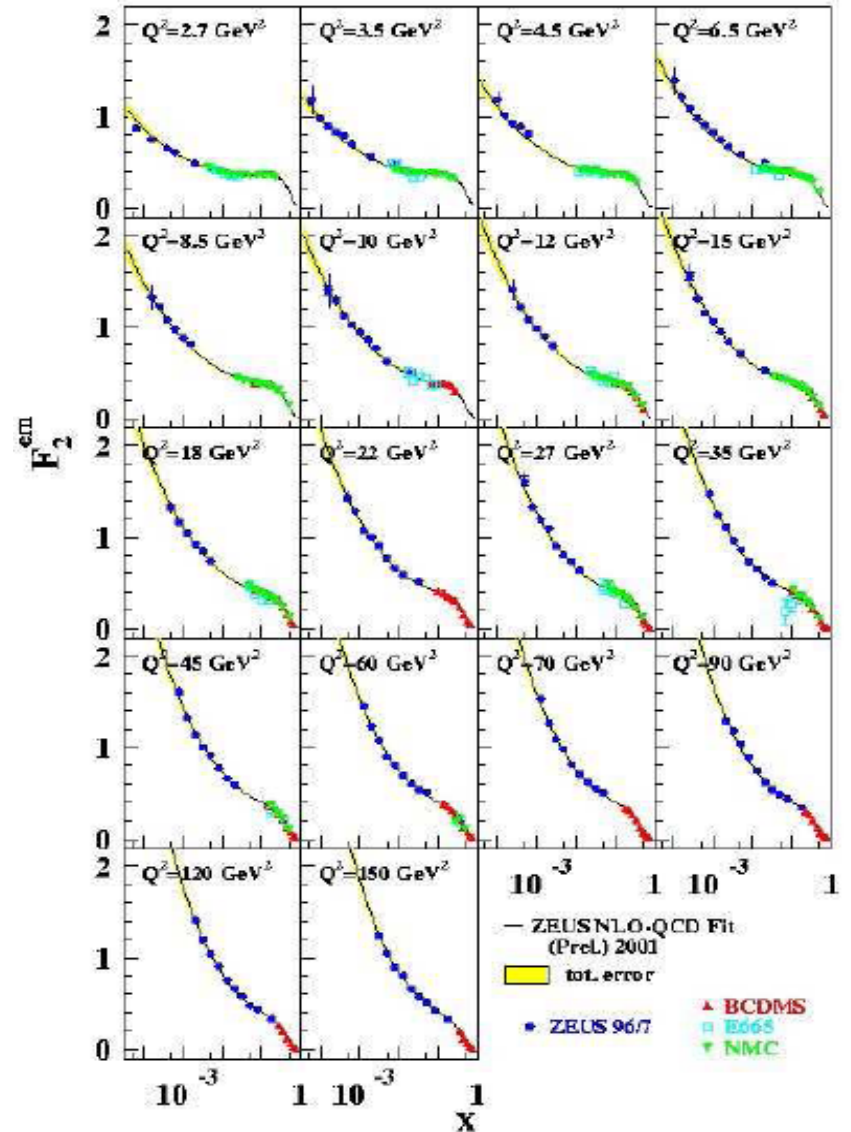
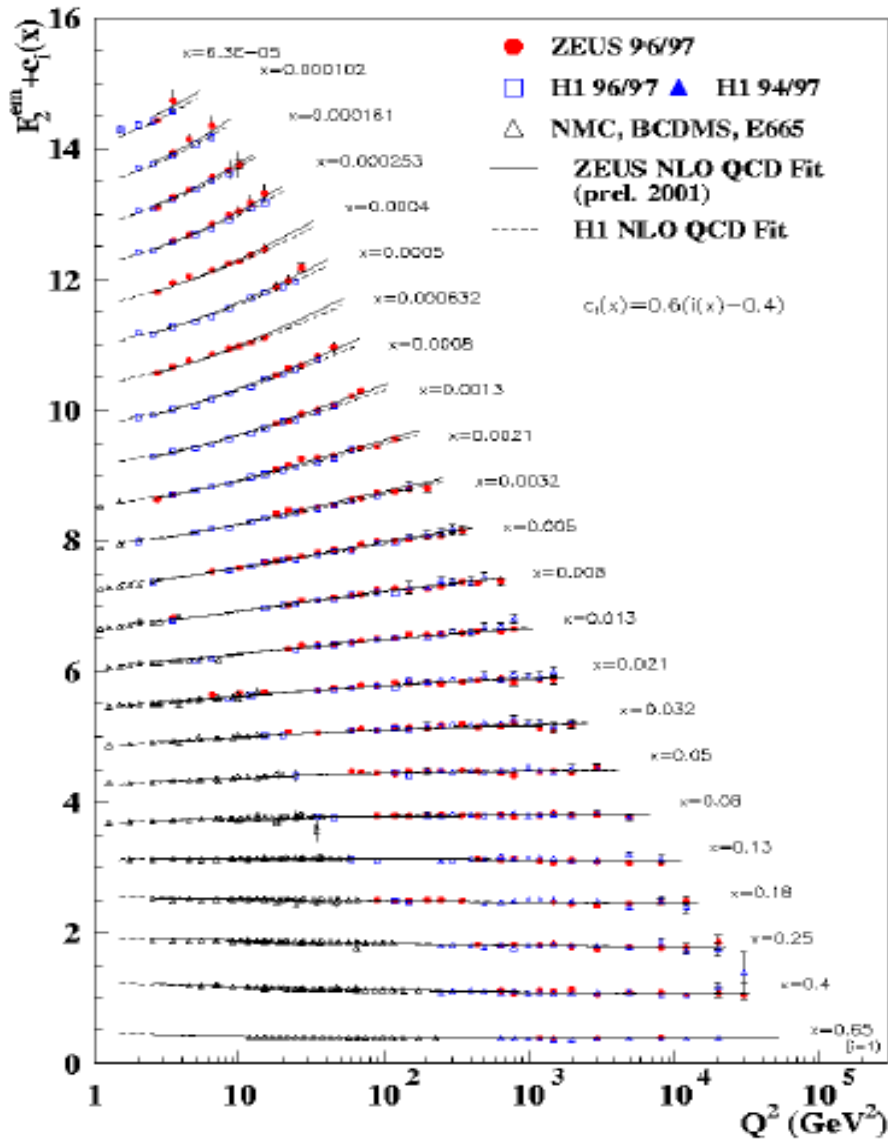
□ Physics interpretation of PDFs:

$f(x, Q^2)$  : Probability density to find a parton of flavor "f" carrying momentum fraction "x", probed at a scale of " $Q^2$ "

✧ Number of partons:  $\int_0^1 dx u_v(x, Q^2) = 2, \int_0^1 dx d_v(x, Q^2) = 1$

✧ Momentum fraction:  $\langle x(Q^2) \rangle_f = \int_0^1 dx x f(x, Q^2) \longrightarrow \sum_f \langle x(Q^2) \rangle = 1,$

# Scaling and scaling violation



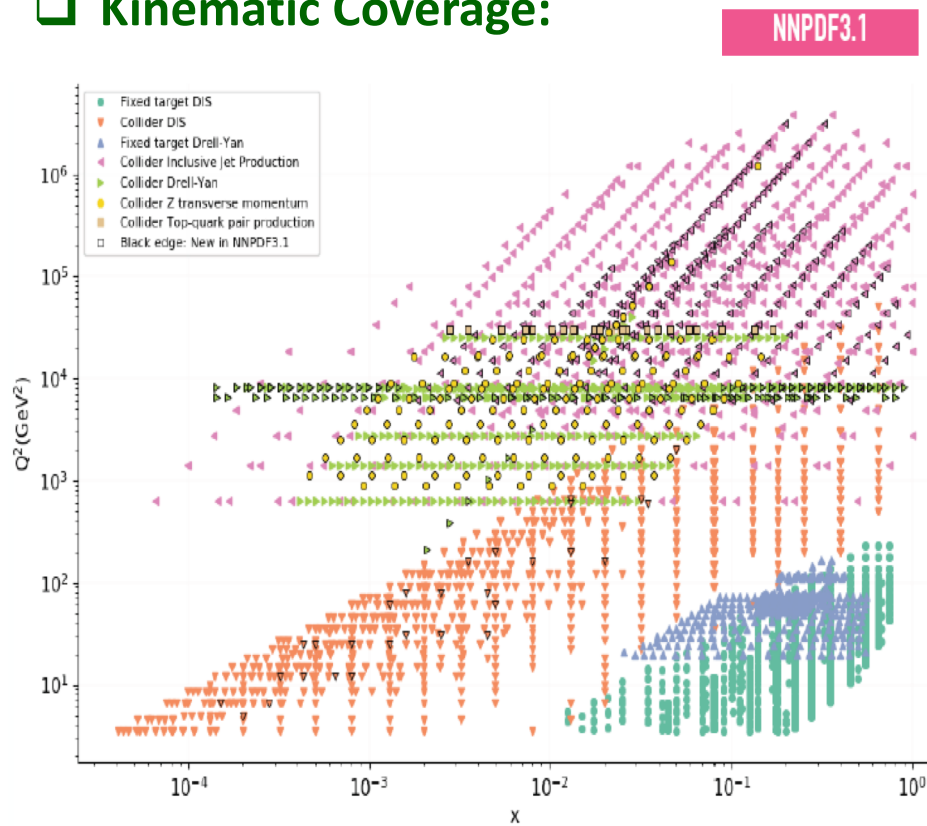
*$Q^2$ -dependence is a prediction of pQCD calculation*

# QCD factorization works to the precision

## □ Data sets for Global Fits:

	Process	Subprocess	Partons	$x$ range
Fixed Target	$\ell^\pm(p, n) \rightarrow \ell^\pm + X$	$\gamma^* q \rightarrow q$	$q, \bar{q}, g$	$x \gtrsim 0.01$
	$\ell^\pm n/p \rightarrow \ell^\pm + X$	$\gamma^* d/u \rightarrow d/u$	$d/u$	$x \gtrsim 0.01$
	$pp \rightarrow \mu^+ \mu^- + X$	$u\bar{u}, d\bar{d} \rightarrow \gamma^*$	$\bar{q}$	$0.015 \lesssim x \lesssim 0.35$
	$pn/pp \rightarrow \mu^+ \mu^- + X$	$(u\bar{d})/(u\bar{u}) \rightarrow \gamma^*$	$\bar{d}/\bar{u}$	$0.015 \lesssim x \lesssim 0.35$
	$\nu(\bar{\nu})N \rightarrow \mu^-(\mu^+) + X$	$W^* q \rightarrow q'$	$q, \bar{q}$	$0.01 \lesssim x \lesssim 0.5$
	$\nu N \rightarrow \mu^- \mu^+ + X$	$W^* s \rightarrow c$	$s$	$0.01 \lesssim x \lesssim 0.2$
	$\bar{\nu} N \rightarrow \mu^+ \mu^- + X$	$W^* s \rightarrow \bar{c}$	$\bar{s}$	$0.01 \lesssim x \lesssim 0.2$
	Collider DIS	$e^\pm p \rightarrow e^\pm + X$	$\gamma^* q \rightarrow q$	$g, q, \bar{q}$
$e^+ p \rightarrow \bar{\nu} + X$		$W^+ \{d, s\} \rightarrow \{u, c\}$	$d, s$	$x \gtrsim 0.01$
$e^\pm p \rightarrow e^\pm c\bar{c} + X$		$\gamma^* c \rightarrow c, \gamma^* g \rightarrow c\bar{c}$	$c, g$	$10^{-4} \lesssim x \lesssim 0.01$
$e^\pm p \rightarrow e^\pm b\bar{b} + X$		$\gamma^* b \rightarrow b, \gamma^* g \rightarrow b\bar{b}$	$b, g$	$10^{-4} \lesssim x \lesssim 0.01$
$e^\pm p \rightarrow \text{jet} + X$		$\gamma^* g \rightarrow q\bar{q}$	$g$	$0.01 \lesssim x \lesssim 0.1$
Tevatron	$pp \rightarrow \text{jet} + X$	$gg, qg, q\bar{q} \rightarrow 2j$	$g, q$	$0.01 \lesssim x \lesssim 0.5$
	$pp \rightarrow (W^\pm \rightarrow \ell^\pm \nu) + X$	$ud \rightarrow W^+, \bar{u}\bar{d} \rightarrow W^-$	$u, d, \bar{u}, \bar{d}$	$x \gtrsim 0.05$
	$pp \rightarrow (Z \rightarrow \ell^+ \ell^-) + X$	$uu, dd \rightarrow Z$	$u, d$	$x \gtrsim 0.05$
	$pp \rightarrow t\bar{t} + X$	$qq \rightarrow t\bar{t}$	$q$	$x \gtrsim 0.1$
LHC	$pp \rightarrow \text{jet} + X$	$gg, qg, q\bar{q} \rightarrow 2j$	$g, q$	$0.001 \lesssim x \lesssim 0.5$
	$pp \rightarrow (W^\pm \rightarrow \ell^\pm \nu) + X$	$u\bar{d} \rightarrow W^+, d\bar{u} \rightarrow W^-$	$u, d, \bar{u}, \bar{d}, g$	$x \gtrsim 10^{-3}$
	$pp \rightarrow (Z \rightarrow \ell^+ \ell^-) + X$	$q\bar{q} \rightarrow Z$	$q, \bar{q}, g$	$x \gtrsim 10^{-3}$
	$pp \rightarrow (Z \rightarrow \ell^+ \ell^-) + X, p_\perp$	$gq(\bar{q}) \rightarrow Zq(\bar{q})$	$g, q, \bar{q}$	$x \gtrsim 0.01$
	$pp \rightarrow (\gamma^* \rightarrow \ell^+ \ell^-) + X, \text{Low mass}$	$q\bar{q} \rightarrow \gamma^*$	$q, \bar{q}, g$	$x \gtrsim 10^{-4}$
	$pp \rightarrow (\gamma^* \rightarrow \ell^+ \ell^-) + X, \text{High mass}$	$q\bar{q} \rightarrow \gamma^*$	$\bar{q}$	$x \gtrsim 0.1$
	$pp \rightarrow W^+ c, W^- \bar{c}$	$sg \rightarrow W^+ c, \bar{s}g \rightarrow W^- \bar{c}$	$s, \bar{s}$	$x \sim 0.01$
	$pp \rightarrow t\bar{t} + X$	$gg \rightarrow t\bar{t}$	$g$	$x \gtrsim 0.01$
	$pp \rightarrow D, B + X$	$gg \rightarrow c\bar{c}, b\bar{b}$	$g$	$x \gtrsim 10^{-6}, 10^{-5}$
	$pp \rightarrow J/\psi, \Upsilon + pp$	$\gamma^*(gg) \rightarrow c\bar{c}, b\bar{b}$	$g$	$x \gtrsim 10^{-6}, 10^{-5}$
	$pp \rightarrow \gamma + X$	$gq(\bar{q}) \rightarrow \gamma q(\bar{q})$	$g$	$x \gtrsim 0.005$

## □ Kinematic Coverage:



## □ Fit Quality:

$$\chi^2/\text{dof} \sim 1 \Rightarrow \text{Non-trivial}$$

check of QCD

All data sets	3706 / 2763	3267 / 2996	2717 / 2663
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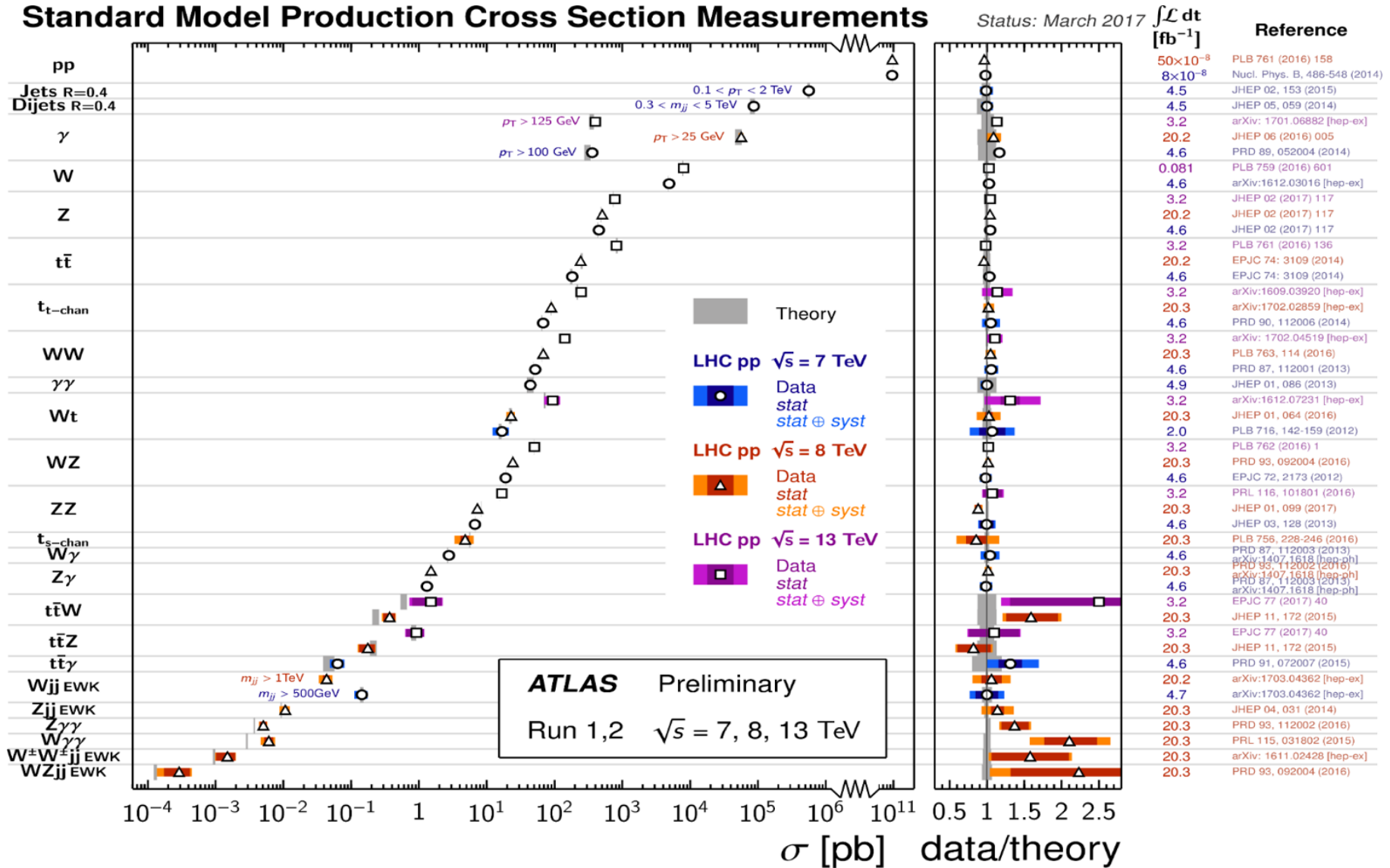
LO

NLO

NNLO

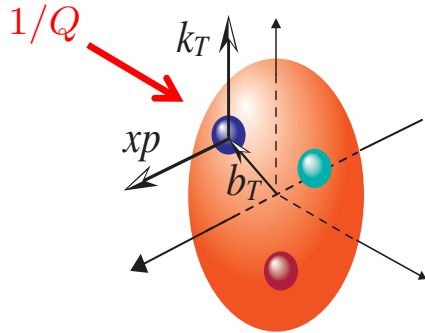
# Unprecedented Success of QCD and Standard Model

## Standard Model Production Cross Section Measurements



# Probes for 3D hadron structure

## □ Single scale hard probe is too “localized”:



- It pins down the particle nature of quarks and gluons
- But, not very sensitive to the detailed structure of hadron  $\sim$  fm
- Transverse confined motion:  $k_T \sim 1/\text{fm} \ll Q$
- Transverse spatial position:  $b_T \sim \text{fm} \gg 1/Q$

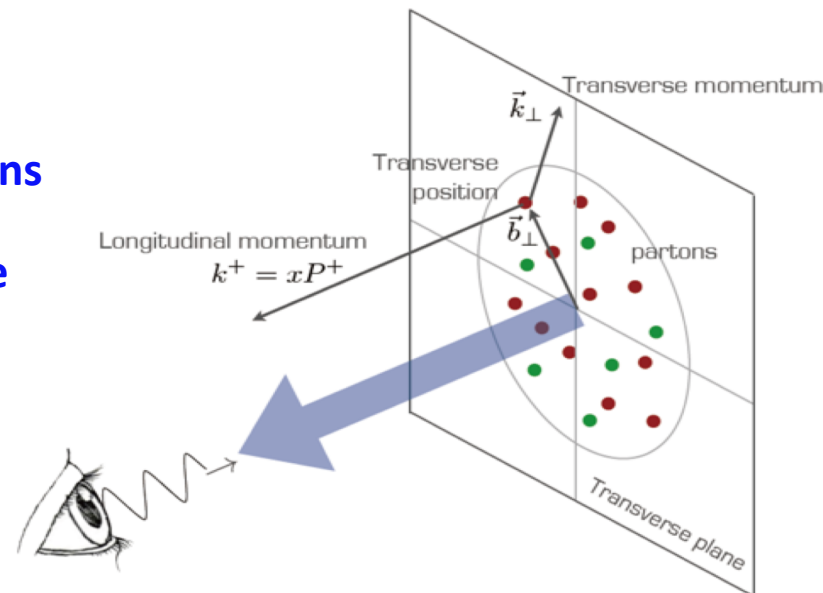
## □ Need new type of “Hard Probes” – Physical observables with TWO Scales:

$$Q_1 \gg Q_2 \sim 1/R \sim \Lambda_{\text{QCD}}$$

**Hard scale:**  $Q_1$  To localize the probe  
particle nature of quarks/gluons

**“Soft” scale:**  $Q_2$  could be more sensitive to the  
hadron structure  $\sim 1/\text{fm}$

Hit the hadron “very hard” **without** breaking it,  
clean information on the structure!



# “See” hadron’s 3D partonic structure?

## □ Two-scale observables in hadron-hadron collisions:

**Drell-Yan process:**  $\sigma_{P+P \rightarrow l+\bar{l}+X}^{\text{EXP}} = C_{k+k \rightarrow l+\bar{l}+X} \otimes \text{PDF}_P \otimes \text{PDF}_P + \mathcal{O}(Q_s^2/Q^2)$

**One-scale case:**  $\frac{d\sigma_{hh'}^{\text{DY}}(p_A, p_B, q)}{dQ^2} = \sum_{f, f'} \int_0^1 dx \int_0^1 dx' \phi_f(x) \frac{d\hat{\sigma}_{ff'}^{\text{el}}(xp_A, x'p_B, q)}{dQ^2} \phi_{f'}(x')$

**Hard scale – invariant mass of the lepton-pair:**  $Q^2 \equiv q^2 = (l + \bar{l})^2 \gg \Lambda_{\text{QCD}}^2 \sim 1/R_h^2$

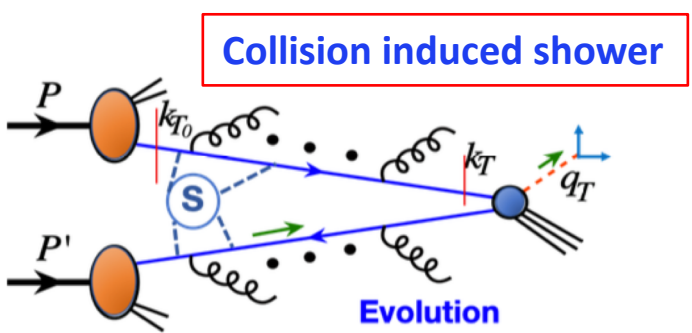
**Two-scale case:**

$$\frac{d\sigma_{AB}}{d^4q} = \sigma_0 \int d^2k_{a\perp} d^2k_{b\perp} d^2k_{s\perp} \delta^2(q_{\perp} - k_{a\perp} - k_{b\perp} - k_{s\perp}) \mathcal{F}_{a/A}(x_A, k_{a\perp}) \mathcal{F}_{b/B}(x_B, k_{b\perp}) \mathcal{S}(k_{s\perp})$$

**Hard scale:**  $Q^2$    **Soft scale:**  $q_T^2$    **when**  $Q^2 \gg q_T^2$     $d^4q = dy dQ^2 dq_T^2 d\phi_q$

**TMDs**

## □ Confined motion vs. collision effects:



**QCD Evolution – could be non-perturbative!**

**TMDs:**  $\mathcal{F}(x, k_T) \neq \mathcal{F}(x, k_{T0})$

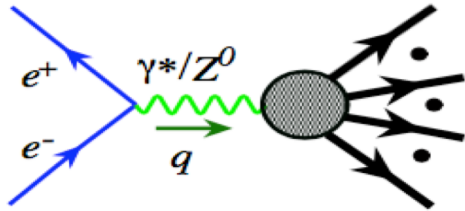
**Structure + Collision effect**

**Confined motion**

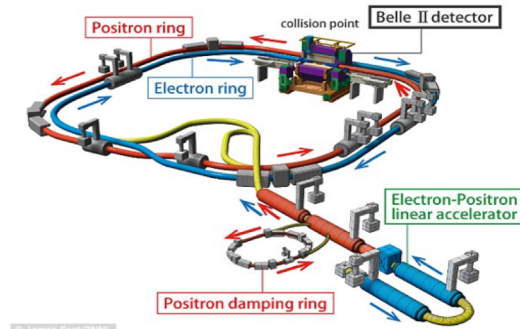


# QCD & hadron structure needs lepton-hadron facility

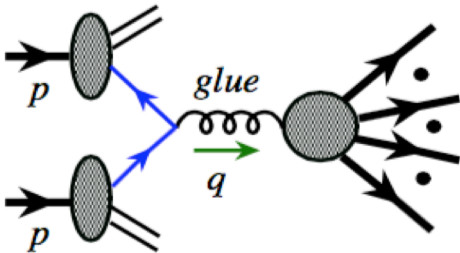
□ Hadrons are produced from the energy in  $e^+e^-$  collisions:



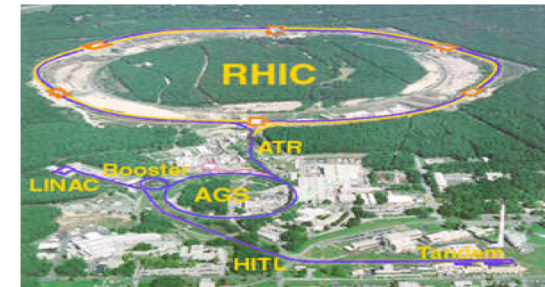
- No hadron to start with
- Emergence of hadrons



□ Hadrons are produced in hadron-hadron collisions:

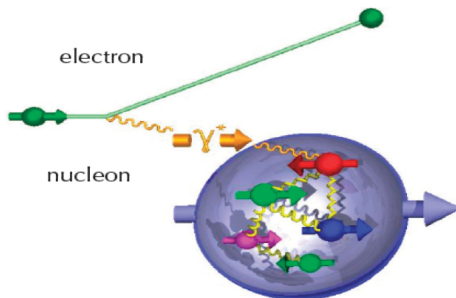


- Partonic structure
- Emergence of hadrons
- Heavy ion target or beam(s)



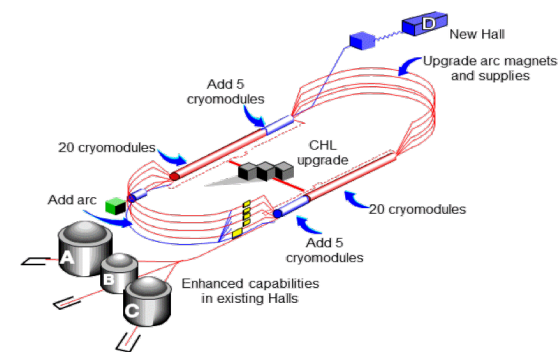
Also at the LHC

□ Hadrons are produced in lepton-hadron collisions:



- Colliding hadron can be broken or **stay intact!**
- Imaging partonic structure
- Emergence of hadrons
- Heavy ion target or beam

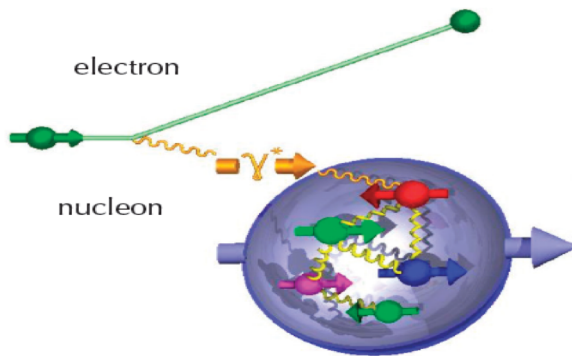
**One facility covers all!**



Also at COMPASS & future EIC

# Why a lepton-hadron facility is special?

## □ The new generation of “Rutherford” experiment:



- ✧ A controlled “probe” – virtual photon
- ✧ Can either break or not break the hadron

**One facility covers all!**  
(JLab, COMPASS, EIC, ...)

### ✧ Inclusive events: $e+p/A \rightarrow e'+X$

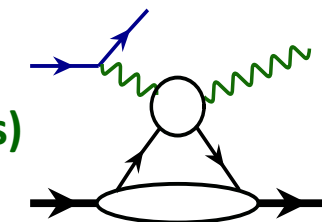
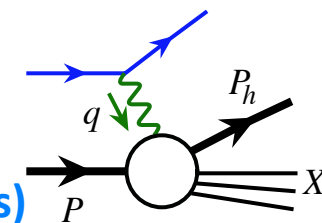
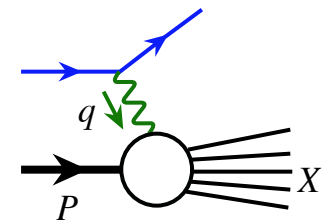
Detect only the scattered lepton in the detector  
(Modern Rutherford experiment!)

### ✧ Semi-Inclusive events: $e+p/A \rightarrow e'+h(p,K,p,jet)+X$

Detect the scattered lepton in coincidence with identified hadrons/jets  
(Initial hadron is broken – confined motion! – cleaner than h-h collisions)

### ✧ Exclusive events: $e+p/A \rightarrow e'+p'/A'+h(p,K,p,jet)$

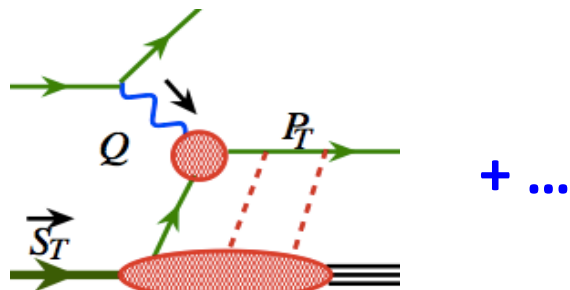
Detect every things including scattered proton/nucleus (or its fragments)  
(Initial hadron is NOT broken – tomography!  
– almost impossible for h-h collisions)



# “See” hadron’s 3D partonic structure?

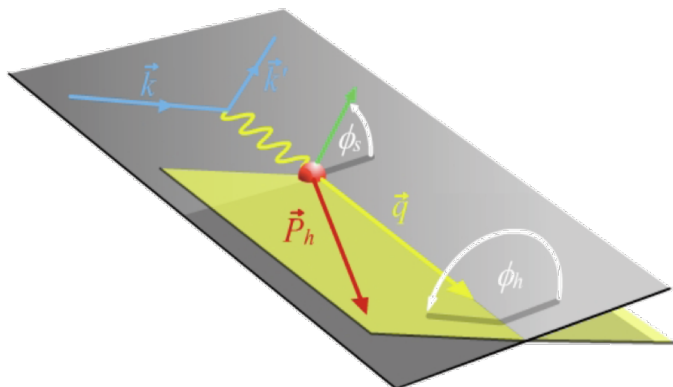
□ Two-scale observables are natural in lepton-hadron collisions:

✧ Semi-inclusive DIS:



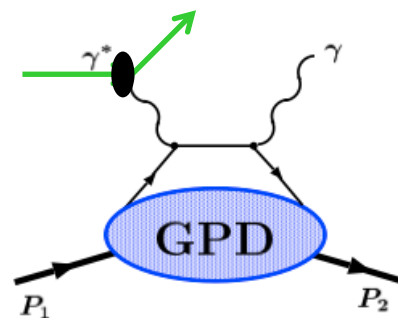
**SIDIS:  $Q \gg P_T$**

Parton’s confined motion  
encoded into **TMDs**



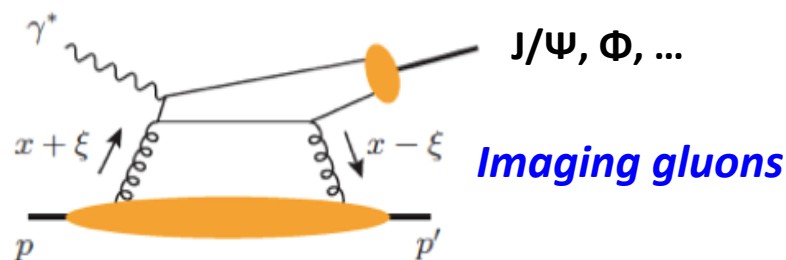
Two scales, two planes,  
Angular modulation, ...

✧ Exclusive DIS:



**DVCS:  $Q^2 \gg |t|$**

Parton’s spatial imaging from Fourier  
transform of **GPDs’** t-dependence



**Heavy quarkonium:  $Q^2 + M^2 \gg |t|$**

Imaging the glue only at EIC

See also lectures by  
Olga Evdokimov  
Renee Fatemi  
Xiangdong Ji  
Cédric Lorcé  
...

+ ...

*Imaging quarks*

# The Electron-Ion Collider (EIC) – the Future!

□ A sharpest “CT” – “imagine” quark/gluon structure without breaking the hadron

- “cat-scan” the nucleon and nuclei with a better than 1/10 fm resolution
- “see” proton “radius” of quark/gluon density comparing with the radius of EM charge density



➔ *To discover color confining radius, hints on confining mechanism!*

□ A giant “Microscope” – “see” quarks and gluons by breaking the hadron

